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Liste consolidée des transactions sur le marché des capitaux propres et des offres publiques d'achat - 12 derniers mois
Konsolidierte Liste der Eigenkapitalmarkttransaktionen und Übernahmeangebote – vergangene 12 Monate
Elenco consolidato delle transazioni sul mercato azionario e delle offerte pubbliche di acquisto - Ultimi 12 mesi
Geconsolideerde lijst van de kapitaaltransacties op aandelen en van fusies- en overnames – laatste 12 maanden






 ISIN	NAME	MONTH	DISCLOSURE	SOURCE
 ISIN	NOM	MOIS	DIVULGATION	SOURCE
 ISIN	NAME	MONAT	OFFENLEGUNG	QUELLE
 ISIN	NOME	MESE	DIVULGAZIONE	FONTE
 ISIN	NAAM	MAAND	BEKENDMAKING	BRON
FR0000121261	Compagnie Générale des Etablissements MICHELIN S.C.A.	01/2018	BNPP is Joint Bookrunner of the USD600m Non-Dilutive CBs due 2023	CIB EMEA
ES0105066007	CELLNEX TELECOM S.A.	01/2018	BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner of the EUR500m CBs due 2026	CIB EMEA
IT0000062957	MEDIOBANCA SpA	01/2018	BNP Paribas is Sole Bookrunner of the Accelerated Book Building of EUR150m Mediobanca shares offered by Pirelli.	CIB EMEA
ES0105251005	NEINOR HOMES S.A.U.	01/2018	BNP Paribas is Joint Bookrunner of the Accelerated Book Building of EUR174m Neinor Homes shares offered by Lone Star.	CIB EMEA
FR0000037475	CFI	01/2018	BNP Paribas is acting as financial advisor to Financière Apsys and presenting bank for the acquisition of the control of CFI followed by a contemplated mandatory and simplified tender offer.	CIB EMEA
NL0012757355	Instone Real Estate	01/2018	BNP Paribas is acting as Joint Bookrunner for the IPO	CIB EMEA
DE0007236101	Siemens AG	02/2018	BNP Paribas is acting as Joint Bookrunner for the IPO	CIB EMEA
DE000SHL1006	Siemens Healthineers AG	02/2018	BNP Paribas is acting as Joint Bookrunner for the IPO	CIB EMEA
ES0130625512	ENCE	02/2018	BNP Paribas is acting as Sole Bookrunner of the EUR160m Senior Unsecured CB due 2023.	CIB EMEA
FR000403899	GFI INFORMATIQUE	02/2018	BNP Paribas is acting as financial advisor to GFI in its contemplated tender offer for REALDOLMEN	CIB EMEA
BE0003899193	REALDOLMEN	02/2018	BNP Paribas is acting as financial advisor to GFI in its contemplated tender offer for REALDOLMEN	CIB EMEA
KYG7091M1096	Phoenix Group Holdings	02/2018	BNP Paribas is acting as Joint Bookrunner for the potential future £950m rights issue	CIB EMEA
DE000DWS1007	DWS	02/2018	BNP Paribas is acting as Joint Bookrunner for the IPO	CIB EMEA
DE0005140008	Deutsche Bank AG	02/2018	BNP Paribas is acting as Joint Bookrunner for the IPO of DWS group GmbH & Co	CIB EMEA
DE000ENAG999	E.ON SE	03/2018	BNP Paribas is acting as financial advisor to E.ON in its contemplated takeover of Innogy	CIB EMEA
DE000A2AADD2	INNOGY SE	03/2018	BNP Paribas is acting as financial advisor to E.ON in its contemplated takeover of Innogy	CIB EMEA

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DE0007037129	RWE AG	03/2018	BNP Paribas is acting as financial advisor to E.ON in its contemplated takeover of Innogy	CIB EMEA
FR0000039620	MERSEN SA	03/2018	BNP Paribas is acting as Sole Global Coordinator and Joint Bookrunner of the ABB of up to €80M MERSEN shares	CIB EMEA
JE00B4T3BW64	GLENCORE FUNDING LLC	03/2018	BNP Paribas is acting as Joint Bookrunner of the USD500m Non-Dilutive CBs due 2025.	CIB EMEA
FR0000054694	NATUREX	03/2018	BNP Paribas is acting as financial advisor and presenting bank to Givaudan for its takeover of Naturex	CIB EMEA
GB00BDGT2M75	VIVO ENERGY	04/2018	BNP Paribas is acting as Joint Bookrunner for the IPO of Vivo energy	CIB EMEA
DE000SPG1003	SPRINGER NATURE KGaA	04/2018	BNP Paribas is acting as Joint Bookrunner for the IPO of Springer Nature KGaA	CIB EMEA
DE000A161408	HELLOFRESH SE	04/2018	BNP Paribas acted as Joint Global Coordinator & Joint Bookrunner of the ABB of c.€150m HelloFresh shares	CIB EMEA
FR0000120628	AXA S.A.	04/2018	BNP Paribas is acting as passive Joint-Bookrunner for the AXA Equitable Holdings, Inc. IPO and the \$750MM AXA S.A. 144A Mandatory Exchangeable Bonds into AXA Equitable Holdings, Inc.	CIB EMEA
US0545611057	AXA EQUITABLE HOLDINGS INC	04/2018	BNP Paribas is acting as passive Joint-Bookrunner for the AXA Equitable Holdings, Inc. IPO and the \$750MM AXA S.A. 144A Mandatory Exchangeable Bonds into AXA Equitable Holdings, Inc.	CIB EMEA
XXXXXXXXXXXX	AUTODIS GROUP	05/2018	BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the IPO.	CIB EMEA
XXXXXXXXXXXX	DELACHAUX GROUP S.A.	05/2018	BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the IPO.	CIB EMEA
FR0000060303	FONCIERE DES MURS	05/2018	BNPP is Joint Global Coordinator and Joint Bookrunner for the c.EUR300m rights issue.	CIB EMEA
KYG7091M1096	Phoenix Group Holdings	05/2018	BNP Paribas is acting as Joint Bookrunner for the £950m rights issue	CIB EMEA
FR0010588079	FREY S.A.	05/2017	BNPP is Joint Global Coordinator and Joint Bookrunner of the Rights Issue	CIB EMEA
DE000BAY0017	BAYER	05/2017	BNPP is Joint Bookrunner for the €6BN rights issue.	CIB EMEA
XXXXXXXXXXXX	QUILTER PLC	06/2018	BNP Paribas is acting as Joint Bookrunner for the IPO.	CIB EMEA
BE0003593044	COFINIMMO	06/2018	BNPP Fortis is Joint Global Coordinator and Joint Bookrunner of the Rights Issue	CIB EMEA
FR0013345949	SOITEC	06/2018	BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner of the Approx. €150m Senior Unsecured Bonds due June 2023 convertible into new shares and/or exchangeable for existing share of SOITEC	CIB EMEA
FR0010588079	FREY S.A.	06/2018	BNPP is Joint Global Coordinator and Joint Bookrunner of the Rights Issue	CIB EMEA

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FR0000051732	ATOS	07/2018	BNP Paribas is acting as financial advisor to Atos in its contemplated acquisition of Syntel	CIB EMEA
US87162H1032	SYNTEL	07/2018	BNP Paribas is acting as financial advisor to Atos in its contemplated acquisition of Syntel	CIB EMEA
DE0007235301	SGL Carbon SE	09/2018	BNP Paribas is acting as Joint Bookrunner for the EUR160m Convertible Bonds due 2023.	CIB EMEA
XXXXXXXXXXXXXX	Compañía Española de Petróleos, S.A.U. (CEPSA)	09/2018	BNP Paribas is acting as Joint Bookrunner on this IPO.	CIB EMEA
XXXXXXXXXXXXXX	Shurgard Self Storage Europe SARL	09/2018	BNP Paribas is acting as Joint Global Coordinator on this IPO.	CIB EMEA
JE00B4T3BW64	GLENCORE FUNDING LLC	09/2018	BNP Paribas is acting as Sole Global Coordinator and Joint-Bookrunner on the up to USD150m TAP on the USD500m Glencore ENCB due 2025 issued in March 2018.	CIB EMEA
XXXXXXXXXXXXXX	Sonae MC	09/2018	BNP Paribas is acting as Joint Global Coordinator on this IPO.	CIB EMEA
FR0000036816	SOCIETE DE LA TOUR EIFFEL	09/2018	BNP Paribas is acting as financial advisor to Affine in its contemplated merger with Société de la Tour Eiffel	CIB EMEA
FR0010309096	CEGEREAL S.A.	10/2018	BNPP is Co-Bookrunner of the Rights Issue	CIB EMEA
XXXXXXXXXXXXXX	Consolis Group	10/2018	BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner on the IPO.	CIB EMEA
FR0000073272	SAFRAN	10/2018	BNP Paribas Sole Global Coordinator and Joint Bookrunner on the ABB	CIB EMEA
XXXXXXXXXXXXXX	LaesePlan Group N.V.	10/2018	BNP Paribas is acting as Joint Bookrunner on the IPO	CIB EMEA
FR0000073272	SAFRAN	10/2018	BNP Paribas is acting as Deal Manager of the buyback of up to c. €600m Convertible Bonds due 2020	CIB EMEA
ES0184696013	MASMOVIL IBERCOM	11/2018	€449m primary ABB. BNP Paribas is acting as Joint Bookrunner on this IPO.	CIB EMEA
CH0413237394	Ceva Logistics	11/2018	BNP Paribas acts as financial advisor to CMA CGM in connection with its voluntary public tender offer on Swiss Ceva Logistics.	CIB EMEA
IT0004967292	F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A.	11/2018	BNP Paribas is acting as Joint Bookrunner for thls Rights Issue.	CIB EMEA
FR0013006558	SRP Groupe (Showroomprivé)	11/2018	BNP Paribas is acting as Joint Global Coordinator for thls Rights Issue.	CIB EMEA
XS1750026186	Cellnex Telecom S.A.	01/2019	BNP Paribas is acting as joint Global Coordinator of the up to EUR 200m TAP of the existing EUR 600m Cellnex CB due 2026	CIB EMEA
GB0007197378	RPC Group PLCla busine	01/2019	BNP Paribas is acting as Financial Advisor to Rome UK Bidco limited, a company formed on behalf of funds managed by Apollo Management IX., in relation to the takeover of RPC Group PLC	CIB EMEA
DE000SYM9999	Symrise	02/2019	BNP Paris is Joint-Global Coordinator and Joint-Bookrunner together with UniCredit for the ABB of up to €400m Symrise new shares	CIB EMEA

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US0152711091	ALEXANDRIA REAL ESTATE EQUITIES INC (NYSE: ARE)	01/2018	BNPP is a Co-Manager for the Forward Equity (100%) Offering	CIB US - Sec Corp
BMG464081030	HUDSON LTD (NYSE: HUD)	01/2018	BNPP is a Co-Manager for the IPO (100% Primary)	CIB US - Sec Corp
MHY8564W1030	TEEKAY CORPORATION (NYSE: TK)	01/2018	BNPP is a Co-Manager for the Follow-on (100% primary) Offering	CIB US - Sec Corp
US531229AG76	LIBERTY MEDIA CORPORATION (LSXMA/B/K, FWONA/K, BATRA/K)	03/2018	BNPP is an active (lead left) bookrunner on Liberty Media Corp exchangeable bond into Sirius XM Holdings Inc (Nasdaq: SIRI)	CIB US - Sec Corp
US26441C1053	DUKE ENERGY CORP (NYSE: DUK)	03/2018	BNPP is a Co-Manager for the Follow-on (100% primary) Offering	CIB US - Sec Corp
US9831341071	WYNN RESORTS LTD (NASDAQ: WYNN)	03/2018	BNPP is a Co-Manager for the Follow-on (100% primary) Offering	CIB US - Sec Corp
US3703341046	GENERAL MILLS INC (NYSE: GIS)	03/2018	BNPP is Senior Co-Manager for the Follow-on (100% primary) Offering	CIB US - Sec Corp
US3843135084	GRAFTECH INTERNATIONAL LTD. (NYSE: EAF)	04/2018	BNPP is a Co-Manager for the IPO (100% Secondary)	CIB US - Sec Corp
US69351T1060	PPL CORPORATION (NYSE: PPL)	05/2018	BNPP is a Co-Manager for the Follow-on (100% Primary) Offering	CIB US - Sec Corp
US629377CF77	NRG ENERGY, INC. (NYSE: NRG)	05/2018	BNPP is a Joint Active Bookrunner for the Convertible Senior Notes	CIB US - Sec Corp
US29404KAC09	ENVESTNET, INC. (NYSE: ENV)	05/2018	BNPP is a Co-Manager for the Convertible Notes	CIB US - Sec Corp
US29364G1031	ENTERGY CORP. (NYSE: ETR)	06/2018	BNPP is a Co-Manager for the Follow-on (100% primary) Offering	CIB US - Sec Corp
US36164VAA52	GCI LIBERTY, INC. (NASDAQ: GLIBA, GLIBP)	06/2018	BNPP is a Passive Bookrunner for the Exchangeable Bonds into Charter Communications (NASDAQ: CHTR)	CIB US - Sec Corp
US34959J2078	FORTIVE CORPORATION (NYSE: FTV)	06/2018	BNPP is a Senior Co-Manager for the Mandatory Convertible Preferred Stock	CIB US - Sec Corp
US8168515059	SEMPRA ENERGY (NYSE: SRE)	07/2018	BNPP is a Co-Manager for the Concurrent Forward Sale of Common Stock and Mandatory Convertible Preferred Offering (100% Primary)	CIB US - Sec Corp
US40415F1012	HDFC BANK LTD. (NYSE: HDB)	07/2018	BNPP is a Joint Bookrunner for the Follow-on Offering of American Depositary Shares (ADSs) (100% Primary)	CIB US - Sec Corp
MHY621511085	NAVIOS MARITIME CONTAINERS L.P. (NASDAQ: NMCI)	09/2018	BNPP is a Co-Manager for the Initial Public Offering (100% Primary)	CIB US - Sec Corp
KY30744W1070	FARFETCH LIMITED (NYSE - PROPOSED: FTCH)	09/2018	BNPP is a Co-Manager for the Initial Public Offering (80.14% Primary; 19.86% Secondary)	CIB US - Sec Corp
US28414H1032	ELANCO ANIMAL HEALTH INC. (NYSE - PROPOSED: ELAN)	09/2018	BNPP is a Joint Bookrunner for the Initial Public Offering (100% Primary)	CIB US - Sec Corp

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US4595061015 / US4595063094	INTERNATIONAL FLAVORS & FRAGRANCES INC. (NYSE: IFF)	09/2018	BNPP is a Lead Manager for the Concurrent Common Stock and Mandatory Convertible Tangible Equity Unit Offering (100% Primary)	CIB US - Sec Corp
US48242WAA45	KBR, INC. (NYSE: KBR)	11/2018	BNPP is a Senior Co-Manager for the Convertible Senior Notes	CIB US - Sec Corp
US05722G1004	BAKER HUGHES, A GE COMPANY (NYSE: BHGE)	11/2018	BNPP is a Co-Manager for the Follow-on Offering of Class A Common Stock (100% Secondary)	CIB US - Sec Corp
US0545611057	AXA EQUITABLE HOLDINGS, INC. (NYSE: EQH)	11/2018	BNPP is a Passive Bookrunner for the Follow-on Offering of Common Stock (100% Secondary)	CIB US - Sec Corp
US2860821022	ELECTRONICS FOR IMAGING, INC. (NASDAQ: EFII)	11/2018	BNPP is a Co-Manager for the Convertible Senior Notes due 2023	CIB US - Sec Corp
US1940142052	COLFAX CORPORATION (NYSE: CFX)	01/2019	BNPP is a Passive Bookrunner for the Mandatory Convertible Tangible Equity Units	CIB US - Sec Corp
US55303A1051	MGM Growth Properties LLC (NYSE: MGP)	01/2019	BNPP is a Co-Manager for the Follow-on of Common Stock (100% Primary)	CIB US - Sec Corp
KYG8701T1388	TCL Multimedia Technology Holdings Limited	01/2018	BNP Paribas acted as underwriter to the Company on its rights issue.	CIB APAC - IBA
KYG2163M1033	China Education Group Holdings Limited	01/2018	BNP Paribas acted as sponsor to the Company on its HKSE listed IPO	CIB APAC - IBA
MYL472300002	JAKS Resources Berhad	01/2018	BNP Paribas acted as advisor to the Company in a joint venture with respect to power project.	CIB APAC - IBA
KYG2163K1076	China New Higher Education Group Limited	02/2018	BNP Paribas acted as sponsor to the Company on its HKSE listed IPO.	CIB APAC - IBA
KYG2163M1033	China Education Group Holdings Limited	02/2018	BNP Paribas acted as sponsor to the Company on its HKSE listed IPO	CIB APAC - IBA
INE371P01015	Amber Enterprises India Limited	02/2018	BNP Paribas acted as book running lead manager on the Company's IPO on the the Bombay Stock Exchange and National Stock Exchange of India Ltd.	CIB APAC - IBA
CNE100002RY5	A-Living Services Co., Ltd.	02/2018	BNP Paribas acted as joint bookrunner and joint lead manager to the Company on its HKSE listed IPO.	CIB APAC - IBA
HK0000231891	Oriental University City Holdings (H.K.) Limited	02/2018	BNP Paribas acted as the Company's compliance advisor.	CIB APAC - IBA
CNE100002RY5	A-Living Services Co., Ltd.	03/2018	BNP Paribas acted as joint bookrunner and joint lead manager to the Company on its HKSE listed IPO.	CIB APAC - IBA
MYL8664OO004	SP Setia Berhad	03/2018	BNP Paribas acted as joint bookrunner, joint global coordinator and joint placing agent for the Company's primary share placement	CIB APAC - IBA
KR7023530009	Lotte Shopping	03/2018	BNPP is mandated to act as Joint Bookrunner for Lotte Shopping's proposed exchangeable bond issuance into Lotte Himart shares	CIB APAC - IBA
KYG4914A1076	Intron Technology Holdings Limited	08/2018	BNPP acted as sponsor to the Company on its HKSE listed IPO.	CIB APAC - IBA

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CNE100003688	China Tower Corporation Limited	08/2018	BNPP acted as Joint Bookrunner on the Company's HKSE listed IPO.	CIB APAC - IBA
ES0126775032	Distribuidora Internacional De Alimentacion SA	08/2018	BNPP acted as advisor to the Company on the sale of a majority stake in its Chinese operations.	CIB APAC - IBA
SG1503926213	Mapletree Logistics Trust	09/2018	BNP Paribas acted as joint bookrunner for the Company's private placement.	CIB APAC - IBA
KYG609201085	Midea Real Estate Company Limited	09/2018	BNPP acted as sponsor to the Company on its HKSE listed IPO.	CIB APAC - IBA
TW0001102002	Asia Cement Corporation	09/2018	BNPP acted as Joint Bookrunner on the Company's HKSE listed IPO.	CIB APAC - IBA
FR0010193979	CBOT	02/2018	Portzamparc acted as Joint Global Coordinator and Joint Bookrunner for the Equity Linked transaction	DM France Portzamparc
FR0013328184	OXATIS	04/2018	Joint global coordinator and Joint Bookrunner for the IPO	DM France Portzamparc
FR0010722819	KALRAY	06/2018	Joint global coordinator and Joint Bookrunner for the IPO	DM France Portzamparc
FR0013341781	2CRSI	06/2018	Joint global coordinator and Joint Bookrunner for the IPO	DM France Portzamparc
FR0012650166	ELECTRO POWER	06/2018	Sponsoring institution for the takeover bid	DM France Portzamparc
FR0013344173	ROCHE BOBOIS	07/2018	Joint global coordinator and Joint Bookrunner for the IPO	DM France Portzamparc
FR0007317813	CS COMMUNICATION SYS	07/2018	Joint Bookrunner for the capital increase	DM France Portzamparc
FR0000078958	Business & Decision	07/2018	Sponsoring institution for the take over by Orange	DM France Portzamparc
FR0011800218	AWOX	09/2018	Global coordinator of the right issue and private equity linked	DM France Portzamparc
FR0013254851	VALBIOTIS	10/2018	Bookrunner of the capital increase by private placement	DM France Portzamparc
FR0013006558	SRP	12/2018	Joint bookrunner for the right issue	DM France Portzamparc