




















Consolidated list of transactions on equity capital market and takeover bids - 12 last months
Liste consolidée des transactions sur le marché des capitaux propres et des offres publiques d'achat - 12 derniers mois
Konsolidierte Liste der Eigenkapitalmarkttransaktionen und Übernahmeangebote – vergangene 12 Monate
Elenco consolidato delle transazioni sul mercato azionario e delle offerte pubbliche di acquisto - Ultimi 12 mesi
Geconsolideerde lijst van de kapitaaltransacties op aandelen en van fusies- en overnames – laatste 12 maanden






|  ISIN | NAME | MONTH | DISCLOSURE | SOURCE |
|---|---------------------------------|----------------|--|----------|
|  ISIN | NOM | MOIS | DIVULGATION | SOURCE |
|  ISIN | NAME | MONAT | OFFENLEGUNG | QUELLE |
|  ISIN | NOME | MESE | DIVULGAZIONE | FONTE |
|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| IE00B1RR8406 | Smurfit Kappa | Permanent Role | BNP Paribas London Branch acts as corporate broker to this Company | CIB EMEA |
| GB00B7KR2P84 | EASY JET | Permanent Role | BNP Paribas London Branch acts as corporate broker to this Company | CIB EMEA |
| GBXXXXXXX | ALLFUNDS (UK) LTD | 04/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Secondary IPO of Allfunds (UK) Ltd | CIB EMEA |
| DEXXXXXXXXX | SYNLAB AG | 04/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Synlab AG | CIB EMEA |
| SEXXXXXXXXX | TRUSTLY AB | 04/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Trustly AB | CIB EMEA |
| FR0010112524 | NEXITY SA | 04/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the issuance of the €240m Nexity Convertible Bond due 2028 and concurrent repurchase of part or all of their outstanding €270m OCEANEs due 2023 | CIB EMEA |
| GRS014003032 | PIRAEUS FINANCIAL HOLDINGS S.A. | 04/2021 | BNP Paribas is acting as Joint Bookrunner for the Rights Issue of Piraeus Financial Holdings S.A. | CIB EMEA |
| NL0011872650 | BASIC-FIT N.V. | 04/2021 | BNP Paribas is acting as Joint Bookrunner for the Accelerated Books Building of Basic-Fit N.V. new shares | CIB EMEA |
| FR0004188670 | TARKETT | 04/2021 | BNPP is acting as financial advisor and will be presenting and guaranteeing bank to Tarkett Participation in the context of the contemplated simplified tender offer on Tarkett shares. | CIB EMEA |
| SE0000120669 | SSAB B | 04/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of SSAB existing shares sold by Solidium Oy | CIB EMEA |
| IT0003492391 | DIASORIN SPA | 04/2021 | BNP Paribas is acting as Joint Bookrunner for the issuance of the €500m Diasorin S.p.A. Convertible Bond due 2028 | CIB EMEA |
| GB00B2PDGW16 | WH SMITH PLC | 04/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the issuance of the approx. GBP 325m WH Smith Convertible Bond due 2026 | CIB EMEA |
| NL0006294274 | EURONEXT NV | 04/2021 | BNP Paribas is acting as Joint Bookrunner for €1,820m Rights Issue of Euronext NV | CIB EMEA |
| FR0011648716 | CARBIOS | 04/2021 | BNP Paribas is acting as Joint Global Coordinator & Joint Bookrunner for the up to €121m Rights Issue of Carbios | CIB EMEA |
| FI0009002422 | OUTOKUMPU OYJ | 05/2021 | BNP Paribas is acting as Joint Global Coordinator for the Accelerated Books Building of Outokumpu Oyj new shares | CIB EMEA |
| ES0137650018 | FLUIDRA SA | 05/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of Fluidra SA existing shares sold by Piscine Luxembourg Holdings 1 S.à r.l. (owned by Rhône Capital) | CIB EMEA |





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|  ISIN | NOME | MESE | DIVULGAZIONE | FONTE |
|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| FRXXXXXXXXXX | PARTS HOLDING EUROPE | 05/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the IPO of Parts Holding Europe | CIB EMEA |
| FRXXXXXXXXXX | BELIEVE | 05/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Believe | CIB EMEA |
| BE0003656676 | RECTICEL SA | 05/2021 | BNP Paribas is acting as financial advisor to Greiner AG on its contemplated takeover bid for Recticel SA | CIB EMEA |
| FR0000060303 | Covivio Hotels | 05/2021 | BNP Paribas is acting as Global Coordinator and Joint Bookrunner for the Right Issue | CIB EMEA |
| FR0013230612 | TIKEHAU CAPITAL | 05/2021 | BNP Paribas is acting as financial advisor to Tikehau Capital for the contemplated asset contribution by Tikehau Capital Advisors and the merger with Tikehau Capital General Partner | CIB EMEA |
| FRXXXXXXXXXX | ARAMIS Group | 05/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Aramis Group | CIB EMEA |
| DE0006969603 FR0000121485 | PUMA SE KERING | 05/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of Puma SE existing shares sold by Kering | CIB EMEA |
| FR0014003PZ3 FR0000120404 | ACCOR ACQUISITION COMPANY ACCOR | 05/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Accor Acquisition Company, a Special Purpose Acquisition Company ("SPAC") sponsored by Accor | CIB EMEA |
| FR0000120503 FR0010220475 | Bouygues Alstom SA | 06/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of Alstom SA existing shares sold by Bouygues | CIB EMEA |
| DE000A2LQ884 | Auto1 Group SE | 06/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of Auto1 Group SE existing shares sold by a group of private Pre-IPO shareholders | CIB EMEA |
| FR0013506730 | VALLOUREC | 06/2021 | BNP Paribas is acting as Joint Global Coordinator & Joint Bookrunner for the c. €300m Rights Issue of Vallourec | CIB EMEA |
| IT0005440893 | WIIT SpA | 06/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of WIIT S.p.A new shares and existing shares sold by WIIT Fin S.r.l | CIB EMEA |
| FR0013447729 | VERALLIA SA | 06/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of Verallia existing shares sold by Horizon Investment Holdings SARL (owned by Apollo) | CIB EMEA |
| FR0010908533 | EDENRED | 06/2021 | BNP Paribas is acting as Joint Bookrunner for the issuance of the €400m Edenred Sustainability-linked Convertible Bond due 2028 | CIB EMEA |
| FR0000053324 | COMPAGNIE DES ALPES | 06/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for €231m Fully-underwritten Rights Issue of Compagnie des Alpes | CIB EMEA |
| BE0003851681 | AEDIFICA SA/NV | 06/2021 | BNP Paribas Fortis is acting as Joint Global Coordinator for the Accelerated Books Building of Aedifica SA/NV new shares | CIB EMEA |




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|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| NL0011872650 | BASIC-FIT N.V. | 06/2021 | BNP Paribas is acting as Sole-Global Coordinator and Joint Bookrunner for the issuance of the €310m Basic-Fit N.V. Convertible Bond due 2028 | CIB EMEA |
| GBXXXXXXXXXX | Baltic Classifieds Group PLC | 06/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Baltic Classifieds Group PLC | CIB EMEA |
| NLXXXXXXXXXX | Huvepharma B.V. | 06/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the IPO of Huvepharma B.V. (to be converted into Huvepharma N.V.) | CIB EMEA |
| DE000A11QWW6 | My Hammer Holding AG | 06/2021 | BNP Paribas acts as financial advisor to HomeAdvisor for its intended Delisting offer on MyHammer Holding AG | CIB EMEA |
| TRASASAW91E4 | SASA Polyester Sanayi A.Ş. | 06/2021 | BNP Paribas is acting as Sole Global Coordinator and Joint Bookrunner for the issuance of the €200m SASA Polyester Sanayi A.Ş. CB due 2026 | CIB EMEA |
| PTXXXXXXXXXX | Greenvolt – Energias Renovaveis S.A | 06/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the IPO of Greenvolt – Energias Renovaveis S.A. | CIB EMEA |
| DE000TCAG172 | TELE COLUMBUS AG | 07/2021 | BNP Paribas is acting as financial advisor to MSIP in its delisting offer for Tele Columbus AG. | CIB EMEA |
| GBXXXXXXXXXX | Bridgepoint Group Plc | 07/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Bridgepoint Group Plc | CIB EMEA |
| FR0000030827 | I.G.E. + X.A.O. | 07/2021 | BNP Paribas is acting as financial advisor to Schneider Electric SE and SEI SAS (subsidiary of Schneider Electric SE) and presenting and guaranteeing bank for the simplified public tender offer on IGE XAO | CIB EMEA |
| FR0012789949 DE0007664005 | EUROPCAR MOBILITY GROUP VOLKSWAGEN AG | 07/2021 | BNP Paribas acts as financial advisor to the bidder in the contemplated offer for Europcar Mobility Group | CIB EMEA |
| FR0004035913 | ILIAD | 07/2021 | BNPP is acting as financial advisor, presenting and guaranteeing bank to HoldCo II in the context of the contemplated simplified tender offer on Iliad shares | CIB EMEA |
| DE000VTG9999 | VTG AG | 08/2021 | BNP Paribas is acting as financial advisor to Warwick Holding GmbH in its squeeze-out of VTG AG | CIB EMEA |
| FR0000120172 | CARREFOUR SA | 08/2021 | BNP Paribas is acting as Joint Bookrunner for the Accelerated Books Building of CARREFOUR existing shares sold by Agache and Cervinia Europe | CIB EMEA |
| FR0010386334 | KORIAN | 09/2021 | BNP Paribas is acting as Joint-Global Coordinator and Joint Bookrunner for the issuance of an up to c. €330m Korian Perpetual Convertible Bond with the concurrent buyback of their outstanding c. €300m Perpetual CB | CIB EMEA |
| FRXXXXXXXXXX | Antin Infrastructure Partners S.A. | 09/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Antin Infrastructure Partners S.A. | CIB EMEA |
| FRXXXXXXXXXX | Exclusive Networks S.A. | 09/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Exclusive Networks S.A. | CIB EMEA |
| BEXXXXXXXXXXX | Azelis Group N.V. | 09/2021 | BNP Paribas Fortis is acting as Joint Bookrunner for the IPO of Azelis Group N.V. | CIB EMEA |






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|  ISIN | NOME | MESE | DIVULGAZIONE | FONTE |
|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| DEXXXXXXXXXXX | Babbel Group AG | 09/2021 | BNP Paribas is acting as Joint Global Coordinator for the IPO of Babbel group AG | CIB EMEA |
| NLXXXXXXXXXXX | Majorel Group Luxembourg S.A. | 09/2021 | BNP Paribas is acting as Joint Global Coordinator for the IPO of Majorel Group Luxembourg S.A. | CIB EMEA |
| NL00150001Q9 | Stellantis NV | 09/2021 | BNP Paribas is acting as Sole Global Coordinator for the Accelerated Books Building of Stellantis existing shares sold by Dongfeng Motor (Hong Kong) International Co. Limited | CIB EMEA |
| SE0012853455 | EQT AB | 09/2021 | BNP Paribas is acting as Joint Bookrunner for the Accelerated Books Building of EQT AB existing shares sold by the Management and some partners | CIB EMEA |
| GB00B7KR2P84 | Easyjet PLC | 09/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the c. GBP1.2bn Fully-underwritten Rights Issue of Easyjet PLC | CIB EMEA |
| ES0116870314 | NATURGY | 09/2021 | BNPP is acting as financial advisor to IFM Global infrastructure in its partial tender offer on Naturgy | CIB EMEA |
| FRXXXXXXXXXXX | ICADE SANTE | 09/2021 | BNP Paribas is acting as Joint Global Coordinator for the IPO of Icade Santé | CIB EMEA |
| FR0000124141 | VEOLIA ENVIRONNEMENT | 09/2021 | BNP Paribas is acting as Joint Global Coordinator & Joint Bookrunner for the c. €2,5bn Rights Issue of Veolia Environnement | CIB EMEA |
| SWXXXXXXXXXXX | Storskogen | 09/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Storskogen | CIB EMEA |
| NL0006294274 | EURONEXT NV | 09/2021 | BNP Paribas is acting as Sole Global Coordinator & Bookrunner for the Accelerated Books Building of Euronext NV shares sold by BNPP Fortis | CIB EMEA |
| DE0008232125 | LUFTHANSA AG | 09/2021 | BNP Paribas is acting as JBR for Lufthansa AG Right Issue | CIB EMEA |
| FRXXXXXXXXXXX | OVHcloud | 09/2021 | BNP Paribas is acting as Joint Global Coordinator for the IPO of OVHcloud | CIB EMEA |
| GB00BL9ZF303 | Petershill Partners | 09/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Petershill Partners | CIB EMEA |
| NLXXXXXXXXXXX | Coolblue N.V. (currently Mondhoekie B.V.) | 10/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Coolblue N.V. (currently Mondhoekie B.V.) | CIB EMEA |
| SEXXXXXXXXXXX | Volvo Car AB | 10/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Volvo Car AB | CIB EMEA |
| ITXXXXXXXXXXX | Intercos S.p.A. | 10/2021 | BNP Paribas is acting as Joint Global Coordinator for the IPO of Intercos S.p.A. | CIB EMEA |
| GBXXXXXXXXXXX | Rubix group plc | 10/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Rubix Group plc | CIB EMEA |
| IT0001178299 | Reno de Medici | 10/2021 | BNP Paribas is acting as financial advisor to Rimini BidCo on its contemplated bid on Reno de Medici | CIB EMEA |
| FR0013447729 | VERALLIA | 11/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of Verallia existing shares sold by Horizon Investment Holdings SARL (owned by Apollo) | CIB EMEA |
| FRXXXXXXXXXXX | EQUANE (owned by ENGIE) | 11/2021 | BNP Paribas is acting as Sell-side Advisor for the acquisition of EQUANS (owned by ENGIE) by BOUYGUES | CIB EMEA |






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|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| ITXXXXXXXXXX | ARISTON HOLDING N.V. | 11/2021 | BNP Paribas is acting as Joint Bookrunner for the IPO of Ariston Holding N.V. | CIB EMEA |
| FR0000131906 DE0007100000 | RENAULT SA DAIMLER AG | 11/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of Renault SA existing shares sold by Daimler AG Pension Trust | CIB EMEA |
| FR0000033219 | ALTAREA | 11/2021 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the €350m Fully-underwritten Rights Issue of Altarea | CIB EMEA |
| DE000A1ML7J1 | VONOVIA | 11/2021 | BNP Paribas is acting as Joint Bookrunner for the c. €8,053m Rights Issue of Vonovia | CIB EMEA |
| DE000A2TSL71 | SYNLAB AG | 11/2021 | BNP Paribas is acting as Joint Bookrunner for the Accelerated Books Building of Synlab AG existing shares sold by major shareholders Ephios Luxembourg S.à.r.l. (Cinven), Novo Invest 1 A/S (Novo) and Ontario Teachers' Pension Plan Board (OTPPB) | CIB EMEA |
| FR0010588079 | FREY SA | 11/2021 | BNP Paribas is acting as Joint Lead Manager and Joint Bookrunner for the €102m Fully-underwritten Rights Issue of Frey SA | CIB EMEA |
| BE0003878957 | VGP NV | 11/2021 | BNP Paribas Fortis is acting as Joint Bookrunner for the Accelerated Books Building of VGP NV new shares | CIB EMEA |
| FR0013181898 | LA BANQUE POSTALE | 11/2021 | BNPP is acting as co- presenting bank to La Banque Postale in the context of the contemplated takeover bid on CNP Assurance | CIB EMEA |
| FR0000120222 | CNP | 11/2021 | BNPP is acting as co- presenting bank to La Banque Postale in the context of the contemplated takeover bid on CNP Assurance | CIB EMEA |
| BE0974288202 | Xior Student Housing NV | 11/2021 | BNP Paribas Fortis is acting as Joint Global Coordinator for the Accelerated Books Building of Xior Student Housing NV new shares | CIB EMEA |
| NL0015000H31 | Pegasus Entrepreneurial Acquisition Company Europe B.V. | 12/2021 | BNP Paribas is acting as Joint Global Coordinator & Joint Bookrunner for the IPO of Pegasus Entrepreneurial Acquisition Company Europe B.V., a Special Purpose Acquisition Company ("SPAC") incorporated in the Netherlands and sponsored by Pierre Cuilleret, Tikehau Capital, Financière Agache, Jean Pierre Mustier and Diego De Giorgi | CIB EMEA |

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|  ISIN | NOME | MESE | DIVULGAZIONE | FONTE |
|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| FR0000130213 | LAGARDERE | 12/2021 | BNP Paribas is acting as financial advisor to VIVENDI on its contemplated takeover bid for LAGARDERE | CIB EMEA |
| FR0000127771 | VIVENDI | 12/2021 | BNP Paribas is acting as financial advisor to VIVENDI on its contemplated takeover bid for LAGARDERE | CIB EMEA |
| FR0010667147 | COFACE SA | 01/2022 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the Accelerated Books Building of Coface SA existing shares sold by Natixis SA | CIB EMEA |
| IE0000669501 | GLANBIA PLC | 01/2022 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the EUR 250m Glanbia Co-Op Exchangeable Bond into Glanbia Plc shares due 2027 alongside with a concurrent delta/secondary ABB of approx. 110m. | CIB EMEA |
| NL00150001Q9 | STELLANTIS NV | 01/2022 | BNP Paribas is acting as Sole Global Coordinator and Bookrunner for the Accelerated Books Building of Stellantis NV existing shares sold by Dongfeng Motor (Hong Kong) International Co., Limited | CIB EMEA |
| GB0008481250 | PHOTO ME TIBERGEST PTE LTD | 01/2022 | BNP Paribas is acting as financial advisor to Tibergest for its mandatory offer on Photo-Me International plc. | CIB EMEA |
| DE0008404005 | ALLIANZ SE | 02/2022 | BNP Paribas is advising Allianz SE on its voluntary tender offer on European Reliance General Insurance Company S.A.” | CIB EMEA |
| GRS277023008 | European Reliance General Insurance Company SA | 02/2022 | BNP Paribas is advising Allianz SE on its voluntary tender offer on European Reliance General Insurance Company S.A.” | CIB EMEA |
| BE0003678894 | BEFIMMO SA | 02/2022 | BNP Paribas is acting as financial advisor to Brookfield in its takeover bid on Befimmo | CIB EMEA |
| BE0003470755 | SOLVAY | 03/2022 | BNP Paribas is acting as financial advisor for the spin-off of Solvay into two independent publicly listed companies | CIB EMEA |
| FR0010242511 | EDF | 03/2022 | BNP Paribas is acting as Joint Global Coordinator and Joint Bookrunner for the €3.2b underwritten Rights Issue of EDF subscribed pro rata its stake, i.e. 83,88%, by the French State | CIB EMEA |
| IE00BF2NR112 | GREENCOAT RENEWABLES | 03/2022 | BNP Paribas is acting as Joint Bookrunner for the Accelerated Books Building of Greencoat Renewables PLC new shares | CIB EMEA |
| FR0000131104 | BNP PARIBAS | 05/2022 | BNP Paribas is acting as Sole Global Coordinator and Sole Bookrunner for the issuance of the €375m BNP Paribas Non-Dilutive Convertible Bond due 2025 | CIB EMEA |
| NL0015000H31 NLXXXXXXXXXX | Pegasus Entrepreneurial Acquisition Company Europe B.V. FL Entertainment | 05/2022 | BNP Paribas is acting as pipe placement agent & exclusive financial advisor to Pegasus Entrepreneurial Acquisition Company Europe (“PEACE”) in its business combination with FL Entertainment | CIB EMEA |

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|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| SE0014960431 | Re:NewCell AB | 05/2022 | BNP Paribas is acting as Joint Bookrunner for the Accelerated Books Building of Re:NewCell AB new shares | CIB EMEA |
| FR0014008VX5 | EUROAPI | 05/2022 | BNP Paribas is acting as Joint Bookrunner for the Accelerated Books Building of EUROAPI existing shares sold by JPMorgan Chase Bank, N.A. on behalf of Sanofi ADR holders | CIB EMEA |
| US156431AP34 | Century Aluminum Company (NASDAQ: CENX) | 04/2021 | BNP Paribas is joint passive bookrunner for Century Aluminum Company (NASDAQ: CENX) – Convertible Senior Notes (100% Primary) (CUSIP: 156431AP3) | CIB US - Sec Corp |
| US393657AL59 | The Greenbrier Companies (NYSE: GBX) | 04/2021 | BNP Paribas is a co-manager for The Greenbrier Companies (NYSE: GBX) – Convertible Senior Notes (100% Primary) (CUSIP: 393657 AL5) | CIB US - Sec Corp |
| US68268W1036 | OneMain Holdings (NYSE: OMF) | 04/2021 | BNP Paribas is a Passive Bookrunner for OneMain Holdings (NYSE: OMF) – Follow-on Offering (100% Secondary)(CUSIP: 68268W103) | CIB US - Sec Corp |
| US501812AA94 | LCI Industries (NYSE: LCII) | 05/2021 | BNP Paribas is a Passive Joint Bookrunner for LCI Industries (NYSE: LCII) – Convertible Senior Notes (100% Primary) (CUSIP:501812 AA9) | CIB US - Sec Corp |
| US3434125080 | Fluor Corporation (NYSE: FLR) | 05/2021 | BNP Paribas is a Active Bookrunners for Fluor Corporation (NYSE: FLR) – Mandatorily Stock Settled Cumulative Perpetual Convertible Preferred (100% Primary)(CUSIP: 343412 508) | CIB US - Sec Corp |
| US9026811136 | UGI Corp. (NYSE: UGI) | 05/2021 | BNP Paribas is a Co-Manager for UGI Corp. (NYSE: UGI) – Mandatory Convertible Equity Units (CUSIP: 902681 113) | CIB US - Sec Corp |
| US67421J1088 | Oatly Group AB (OTLY/NASDAQ) | 05/2021 | BNP Paribas is a Oatly Group AB (OTLY/NASDAQ) – Initial Public Offering (76.7% Primary)(CUSIP: 67421J108) | CIB US - Sec Corp |
| US1630721017 | The Cheesecake Factory Incorporated (NASDAQ: CAKE) | 06/2021 | BNP Paribas is a Joint Bookrunner for The Cheesecake Factory Incorporated (NASDAQ: CAKE) – Concurrent Common Stock and Convertible Senior Notes (100% Primary) (CUSIP: 163072 AA9) | CIB US - Sec Corp |
| US0152711091 | Alexandria Real Estate Equities, Inc. (NYSE: ARE) | 06/2021 | BNP Paribas is a Co-Manager for Alexandria Real Estate Equities, Inc. (NYSE: ARE) – Follow-on Forward Sale of Common Shares (100% Primary) (CUSIP: 015271109) | CIB US - Sec Corp |
| US9837931008 | XPO Logistics, Inc. (NYSE: XPO) – Follow-on Offering (50% Primary) | 06/2021 | BNP Paribas is a co-manager for XPO Logistics, Inc. (NYSE: XPO) – Follow-on Offering (50% Primary)(CUSIP: 983793100) | CIB US - Sec Corp |
| US50101L1061 | Krispy Kreme, Inc. (NASDAQ: DNUT) | 07/2021 | BNP Paribas Securities Corp is a Passive Bookrunner for Krispy Kreme, Inc. (NASDAQ: DNUT) Initial Public Offering of Comon Shares (100% Primary) (CUSIP: 50101L106) | CIB US - Sec Corp |
| US6151111019 | Montrose Environmental Group, Inc. (NYSE: MEG) | 09/2021 | BNP Paribas Securities Corp is a Passive Bookrunner for Montrose Environmental Group, Inc. (NYSE: MEG) – Follow-on Offering (100% Primary) (CUSIP: 615111101) | CIB US - Sec Corp |

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|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| US1851231068 | Clearwater Analytics Holdings, Inc. (NYSE: CWAN) | 09/2021 | BNP Paribas Securities Corp is a Co-Manager for Clearwater Analytics Holdings, Inc. Initial Public Offering of Class A Common shares (100% Primary) (CUSIP: 185123106) | CIB US - Sec Corp |
| US4281031058 | Hess Midstream LP (NYSE: HESM) | 10/2021 | BNP Paribas Securities Corp is a Co-Manager for Hess Midstream LP follow on offering of Class A shares (100% secondary) (CUSIP: 428103105) | CIB US - Sec Corp |
| US09261X1028 | Blackstone Secured Lending Fund (NYSE:BXSL) | 10/2021 | BNP Paribas Securities Corp is a Co-Manager for Blackstone Secured Lending Fund (NYSE: BXSL) Initial Public Offering of Common Shares (100% Primary) (CUSIP: 09261X102) | CIB US - Sec Corp |
| US88554DAC0 | 3D Systems Corporation (NYSE: DDD) | 11/2021 | BNP Paribas Securities Corp is a Co-Manager for 3D Systems Corporation (NYSE: DDD) Primary Offering of Convertible Senior Notes (100% Primary) (CUSIP: 88554DAC0) | CIB US - Sec Corp |
| US62886HBC43 | NCL Corporation Ltd. (NYSE: NCLH) | 11/2021 | BNP Paribas Securities Corp is a Co-Manager for NCL Corporation Ltd. (NYSE: NCLH) Primary Offering of Exchangeable Senior Notes (100% Primary) (CUSIP: 62886HBC4) | CIB US - Sec Corp |
| US09581B1035 | Blue Owl Capital Inc. (NYSE: OWL) | 12/2021 | BNP Paribas Securities Corp is a Passive Bookrunner for Blue Owl Capital Inc. (NYSE: OWL) Follow-on Offering of Class A Common Shares (100% Secondary) (CUSIP: 09581B103) | CIB US - Sec Corp |
| US0152711091 | Alexandria Real Estate Equities, Inc. (NYSE: ARE) | 01/2022 | BNP Paribas Securities Corp is a Co-Manager for Alexandria Real Estate Equities, Inc. (NYSE: ARE) in the Follow-on Forward Sale of Common Shares (100% Primary) (CUSIP: 015271109) | CIB US - Sec Corp |
| US62886HBJ95 | NCL Corporation Ltd. (NYSE: NCLH) | 02/2022 | BNP Paribas Securities Corp is a Joint Bookrunner for NCL Corporation Ltd. (NYSE: NCLH) Primary Offering of Exchangeable Senior Notes (100% Primary) (CUSIP: 62886HBJ9) | CIB US - Sec Corp |
| US4281031058 | Hess Midstream LP (NYSE: HESM) | 03/2022 | BNP Paribas Securities Corp is a Co-Manager for Hess Midstream LP (NYSE: HESM) follow on offering of Class A shares (100% secondary) (CUSIP: 428103105) | CIB US - Sec Corp |
| XXXXXXXXXXXX | BeerCo Limited | 04/2021 | BNPP is mandated as Co-manager for this IPO deal | CIB APAC - IBA |
| TH0902010014 | Thai Beverage Public Company Limited | 04/2021 | BNPP is mandated as Co-manager for this IPO deal | CIB APAC - IBA |
| VN000000SAB4 | Saigon Beer-Alcohol- Beverage Corporation | 04/2021 | BNPP is mandated as Co-manager for this IPO deal | CIB APAC - IBA |
| VN000000SCD6 | Chuong Duong Beverages Joint Stock Company | 04/2021 | BNPP is mandated as Co-manager for this IPO deal | CIB APAC - IBA |
| VN000000SMB9 | Sai Gon-Mien Trung Beer Joint Stock Company | 04/2021 | BNPP is mandated as Co-manager for this IPO deal | CIB APAC - IBA |
| KYG206AR1059 | CENTRAL CHINA MANAGEMENT COMPANY LIMITED | 06/2021 | BNPP is mandated as the Sole Financial Advisor, JGC, JBR for this Spin-off IPO deal | CIB APAC - IBA |

|  ISIN | NAME | MONTH | DISCLOSURE | SOURCE |
|---|--|---------|--|----------------|
|  ISIN | NOM | MOIS | DIVULGATION | SOURCE |
|  ISIN | NAME | MONAT | OFFENLEGUNG | QUELLE |
|  ISIN | NOME | MESE | DIVULGAZIONE | FONTE |
|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| SG1Q75923504 | OLAM INTERNATIONAL LTD | 06/2021 | BNPP is the Joint Underwriter for the rights issue. | CIB APAC - IBA |
| XXXXXXXXXXXXXX | TEMASEK HOLDINGS PRIVATE LIMITED | 06/2021 | BNPP is the Joint Underwriter for the rights issue. | CIB APAC - IBA |
| SG1R89002252 | CITY DEVELOPMENTS LTD | 06/2021 | BNPP is the Joint Lead Manager for the equity following on offering. | CIB APAC - IBA |
| SG1AB8000006 | IREIT GLOBAL | 06/2021 | BNPP is the Joint Lead Manager for the equity following on offering. | CIB APAC - IBA |
| FR0013230612 | TIKEHAU CAPITAL SCA | 06/2021 | BNPP is the Joint Lead Manager for the equity following on offering. | CIB APAC - IBA |
| XXXXXXXXXXXXXX | SOUTH CHINA VOCATIONAL EDUCATION GROUP COMPANY LIMITED | 06/2021 | BNPP is the Sponsor for this IPO | CIB APAC - IBA |
| XXXXXXXXXXXXXX | ONE MOBIKWIK SYSTEMS LIMITED | 07/2021 | BNPP is the Lead Manager for this IPO | CIB APAC - IBA |
| XXXXXXXXXXXXXX | ANAND RATHI WEALTH LIMITED | 07/2021 | BNPP is the Lead Manager and Bookrunner for this IPO | CIB APAC - IBA |
| KYG8281B1014 | SOUTH CHINA VOCATIONAL EDUCATION GROUP CO LTD | 07/2021 | BNPP is the Sponsor for this IPO | CIB APAC - IBA |
| INE423A01024 | ADANI ENTERPRISES LTD | 08/2021 | BNPP is the Lead Manager and Bookrunner for this IPO | CIB APAC - IBA |
| XXXXXXXXXXXXXX | ADANI WILMAR LIMITED | 08/2021 | BNPP is the Lead Manager and Bookrunner for this IPO | CIB APAC - IBA |
| SG1T56930848 | WILMAR INTERNATIONAL LTD | 08/2021 | BNPP is the Lead Manager and Bookrunner for this IPO | CIB APAC - IBA |
| CNE100003G83 | JL MAG RARE-EARTH CO LTD | 08/2021 | BNPP is the Sponsor for this IPO | CIB APAC - IBA |
| KR7005490008 | POSCO | 08/2021 | BNPP is the Global Coordinator for this Convertible Bond Issue | CIB APAC - IBA |
| INE476A01014 | CANARA BANK | 08/2021 | BNPP is the Book Running Lead Manager for this IPO | CIB APAC - IBA |
| XXXXXXXXXXXXXX | CANADA PENSION PLAN INVESTMENT BOARD | 09/2021 | BNPP is the Selling Agent for this Block Trade. | CIB APAC - IBA |
| INE123W01016 | SBI LIFE INSURANCE CO LTD | 09/2021 | BNPP is the Selling Agent for this Block Trade. | CIB APAC - IBA |
| VN000000VIC9 | VINGROUP JSC | 09/2021 | BNPP is the Joint Bookrunner for this Exchangeable Bond Issue | CIB APAC - IBA |
| XXXXXXXXXXXXXX | VINPEARL JOINT STOCK COMPANY | 09/2021 | BNPP is the Joint Bookrunner for this Exchangeable Bond Issue | CIB APAC - IBA |
| INE397D01024 | BHARTI AIRTEL LTD | 09/2021 | BNPP is the Joint Bookrunner for this Exchangeable Bond Issue | CIB APAC - IBA |
| INE765G01017 | ICICI LOMBARD GENERAL INSURANCE CO LTD | 10/2021 | BNPP is the Sole Placement Agent for this Bloc Trade. | CIB APAC - IBA |
| ID1000082803 | CITA MINERAL INVESTINDO TBK PT | 10/2021 | BNPP is the Joint Bookrunner for this Secondary Offiering. | CIB APAC - IBA |
| KYG2120T1004 | CHINA EAST EDUCATION HOLDINGS LTD | 12/2021 | BNPP is the Bookrunner for this Bloc Trade. | CIB APAC - IBA |
| CNE100003G83 | JL MAG RARE-EARTH CO LTD | 12/2021 | BNPP is the Sponsor for this IPO | CIB APAC - IBA |

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|  ISIN | NAME | MONAT | OFFENLEGUNG | QUELLE |
|  ISIN | NOME | MESE | DIVULGAZIONE | FONTE |
|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| KYG55551095 | LOGAN GROUP CO LTD | 12/2021 | BNPP is the Bookrunner for the equity following on offering. | CIB APAC - IBA |
| IN_XX1003331 | BHARAT FIH LIMITED | 12/2021 | BNPP is the Bookrunning Lead Manager for this IPO | CIB APAC - IBA |
| KYG3472Y1017 | FIH MOBILE LTD | 12/2021 | BNPP is the Bookrunning Lead Manager for this IPO | CIB APAC - IBA |
| KYG3R83K1037 | FIT HON TENG LTD | 12/2021 | BNPP is the Bookrunning Lead Manager for this IPO | CIB APAC - IBA |
| CNE1000031P3 | FOXCONN INDUSTRIAL INTERNET CO LTD | 12/2021 | BNPP is the Bookrunning Lead Manager for this IPO | CIB APAC - IBA |
| TW0002317005 | HON HAI PRECISION INDUSTRY CO LTD | 12/2021 | BNPP is the Bookrunning Lead Manager for this IPO | CIB APAC - IBA |
| INE092B01025 | INDIA NIPPON ELECTRICALS LTD | 02/2022 | BNPP is the Joint Bookrunner for this IPO | CIB APAC - IBA |
| INE105A01035 | SUNDARAM-CLAYTON LTD | 02/2022 | BNPP is the Joint Bookrunner for this IPO | CIB APAC - IBA |
| INE236G01019 | TVS ELECTRONICS LTD | 02/2022 | BNPP is the Joint Bookrunner for this IPO | CIB APAC - IBA |
| INE494B01023 | TVS MOTOR CO LTD | 02/2022 | BNPP is the Joint Bookrunner for this IPO | CIB APAC - IBA |
| Unlisted | TVS SUPPLY CHAIN SOLUTIONS LIMITED | 02/2022 | BNPP is the Joint Bookrunner for this IPO | CIB APAC - IBA |
| INE423A01024 | ADANI ENTERPRISES LTD | 02/2022 | BNPP is the Joint Lead Manager for this IPO | CIB APAC - IBA |
| INE699H01024 | ADANI WILMAR LTD | 02/2022 | BNPP is the Joint Lead Manager for this IPO | CIB APAC - IBA |
| SG1T56930848 | WILMAR INTERNATIONAL LTD | 02/2022 | BNPP is the Joint Lead Manager for this IPO | CIB APAC - IBA |
| CNE100000T32 | TIANQI LITHIUM CORP | 02/2022 | BNPP is the Global Coordinator for this IPO | CIB APAC - IBA |
| Unlisted | AQUILA ACQUISITION CORPORATION | 03/2022 | BNPP is the Joint Global Coordinator for this IPO | CIB APAC - IBA |
| Unlisted | FERRETTI S.P.A. | 03/2022 | BNPP is the Joint Global Coordinator and Joint Bookrunner for this IPO | CIB APAC - IBA |
| INE572E01012 | PNB HOUSING FINANCE LTD | 04/2022 | BNPP is the Lead Manager for this IPO | CIB APAC - IBA |
| INE160A01022 | PUNJAB NATIONAL BANK | 04/2022 | BNPP is the Lead Manager for this IPO | CIB APAC - IBA |
| XXXXXXXXXXXXX | PT MORA TELEMATIKA INDONESIA | 05/2022 | BNPP is the Joing Global Coordinator for this IPO | CIB APAC - IBA |
| FR0013308582 | Largo | 04/2021 | Sole Bookrunner for the IPO | RB France Portzamparc |
| FR0012821916 | HiPay | 05/2021 | Listing Sponsor for Euronext Growth transfer | RB France Portzamparc |
| FR0014003VY4 | Hydrogene De France | 06/2021 | Joint bookrunner for the IPO | RB France Portzamparc |
| FR0014003UV2 | Voyageurs du Monde | 07/2021 | Sole global Coordinator and sole Bookrunner for the convertible bond issue | RB France Portzamparc |
| FR0004177046 | Metabolic Explorer | 07/2021 | Sole global Coordinator and sole Bookrunner for the accelerated bookbuiilding | RB France Portzamparc |
| FR0000066607 | Lacroix | 07/2021 | Sole global Coordinator and joint Bookrunner for the rights issue | RB France Portzamparc |
| FR0014005AC9 | Afyren | 09/2021 | Joint global coordinator and Joint Bookrunner for the IPO | RB France Portzamparc |

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|  ISIN | NOME | MESE | DIVULGAZIONE | FONTE |
|  ISIN | NAAM | MAAND | BEKENDMAKING | BRON |
| FR0014004362 | Entech | 10/2021 | Joint global coordinator and Joint Bookrunner for the IPO | RB France Portzamparc |
| FR0011490648 | Ecoslops | 10/2021 | Sole Bookrunner for the ABB of shares | RB France Portzamparc |
| FR0012532810 | Waga | 10/2021 | Joint Bookrunner for the IPO | RB France Portzamparc |
| FR0012634822 | Maat | 11/2021 | Joint global coordinator and Joint Bookrunner for the IPO | RB France Portzamparc |
| FR0013451044 | HOFFMANN GREEN CT | 12/2021 | Joint global coordinator and Joint Bookrunner for the capital increase | RB France Portzamparc |
| FR0000065765 | VISIODENT | 01/2022 | Sponsoring institution for the take over bid launched by Visiodent/Hivista group | RB France Portzamparc |
| FR0014007ND6 | HAFFNER ENERGY | 02/2022 | Joint global coordinator and Joint Bookrunner for the IPO | RB France Portzamparc |