

## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
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### AAC Technologies (KYG2953R1149)

22/08/2018 09:25	HKD 87.20	HKD 92.00	Hold	Target Price	Tony Lau
15/05/2018 10:44	HKD 115.80	HKD 115.00	Hold	Target Price	Tony Lau
20/04/2018 09:12	HKD 130.80	HKD 128.00	Hold	Target Price & Rating	Tony Lau
28/03/2018 08:48	HKD 144.90	HKD 170.00	Buy	Target Price	Tony Lau
04/12/2017 09:42	HKD 153.40	HKD 190.00	Buy	Rating	Tony Lau
13/11/2017 04:23	HKD 169.40	HKD 190.00	Hold	Target Price	Tony Lau
24/10/2017 10:23	HKD 140.60	HKD 143.00	Hold	Target Price	Tony Lau
13/09/2017 08:35	HKD 139.50	HKD 155.00	Hold	Target Price	Tony Lau
14/07/2017 08:31	HKD 109.40	HKD 110.00	Hold	Target Price	Tony Lau
22/05/2017 06:22	HKD 82.60	HKD 86.00	Hold	Target Price & Rating	Tony Lau
16/05/2017 04:19	HKD 96.00	HKD 118.00	Buy	-	Tony Lau

### ABB (CH0012221716)

30/10/2018 18:28	CHF 19.64	CHF 22.00	Hold	Target Price	Bruno Villeroil
24/04/2018 15:02	CHF 23.79	CHF 24.50	Hold	Rating	Gregoire Cayeux
12/04/2018 17:57	CHF 21.81	CHF 24.50	Buy	Target Price & Rating	Gregoire Cayeux
09/02/2018 18:21	CHF 23.07	CHF 23.50	Hold	Target Price & Rating	Bruno Villeroil
16/01/2018 19:37	CHF 26.94	CHF 25.50	Reduce	Target Price	Bruno Villeroil
30/10/2017 13:15	CHF 25.29	CHF 24.00	Reduce	Rating	Gregoire Cayeux
21/07/2017 15:26	CHF 23.24	CHF 24.00	Hold	Rating	Bruno Villeroil

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<b>ABB (CH0012221716)</b>					
24/05/2017 15:34	CHF 24.25	CHF 24.00	Reduce	-	Bruno Villeroil
<b>Abbott Laboratories (US0028241000)</b>					
19/10/2018 15:08	USD 68.14	USD 60.00	Reduce	Target Price	Mehdi Slimani
20/07/2018 11:01	USD 63.78	USD 57.00	Reduce	Rating	Mehdi Slimani
23/04/2018 10:26	USD 59.19	USD 57.00	Hold	Target Price & Rating	Mehdi Slimani
26/01/2018 10:37	USD 63.22	USD 50.00	Sell	Rating	Mehdi Slimani
09/01/2018 11:55	USD 58.82	USD 50.00	Reduce	Target Price & Rating	Mehdi Slimani
30/10/2017 15:13	USD 55.37	USD 47.00	Sell	Rating	Mehdi Slimani
21/07/2017 11:38	USD 49.43	USD 47.00	Reduce	Target Price	Bruno Villeroil
26/06/2017 11:03	USD 49.08	USD 44.00	Reduce	-	Gregoire Cayeux
<b>AbbVie Inc (US00287Y1091)</b>					
30/07/2018 11:03	USD 90.56	USD 97.00	Buy	Target Price & Rating	Mehdi Slimani
30/04/2018 18:46	USD 98.73	USD 99.00	Hold	Target Price	Gregoire Cayeux
26/03/2018 10:01	USD 97.46	USD 94.00	Hold	Rating	Mehdi Slimani
30/01/2018 10:28	USD 122.31	USD 94.00	Sell	Target Price & Rating	Gregoire Cayeux
30/10/2017 10:40	USD 91.93	USD 85.00	Reduce	Target Price & Rating	Mehdi Slimani
26/06/2017 11:10	USD 72.64	USD 73.00	Hold	-	Gregoire Cayeux
<b>ABN Amro Bank NV (NL0011540547)</b>					
09/11/2018 15:26	EUR 23.11	EUR 27.40	Buy	Target Price	Riadh Hendaoui
09/08/2018 12:49	EUR 24.14	EUR 29.70	Buy	Target Price	Riadh Hendaoui
25/06/2018 17:59	EUR 22.08	EUR 26.40	Buy	Target Price	Riadh Hendaoui
16/05/2018 17:54	EUR 24.71	EUR 27.50	Buy	Target Price & Rating	Riadh Hendaoui
06/02/2018 15:37	EUR 26.90	EUR 29.00	Hold	Target Price & Rating	Riadh Hendaoui



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<b>ABN Amro Bank NV (NL0011540547)</b>					
11/12/2017 18:33	EUR 26.55	EUR 31.00	Buy	Target Price	Gregoire Cayeux
30/08/2017 12:35	EUR 23.30	EUR 29.00	Buy	Target Price	Gregoire Cayeux
10/08/2017 12:42	EUR 24.96	EUR 27.70	Buy	Target Price	Gregoire Cayeux
18/05/2017 17:49	EUR 23.23	EUR 27.50	Buy	-	Anne Demontrond
<b>Accenture PLC (IE00B4BNMY34)</b>					
03/10/2018 17:18	USD 173.15	USD 145.00	Sell	Target Price	Riadh Hendaoui
02/07/2018 12:53	USD 163.59	USD 138.00	Sell	Target Price & Rating	Riadh Hendaoui
26/03/2018 12:31	USD 147.35	USD 130.00	Reduce	Target Price & Rating	Riadh Hendaoui
22/12/2017 11:08	USD 154.20	USD 125.00	Sell	Rating	Gregoire Cayeux
29/09/2017 11:17	USD 136.32	USD 125.00	Reduce	Target Price	Gregoire Cayeux
26/06/2017 11:39	USD 122.74	USD 117.00	Reduce	-	Gregoire Cayeux
<b>Acciona (ES0125220311)</b>					
30/07/2018 14:56	EUR 73.22	EUR 70.00	Reduce	Target Price & Rating	Mehdi Slimani
14/05/2018 18:24	EUR 67.14	EUR 72.00	Hold	-	Mehdi Slimani
<b>Accor (FR0000120404)</b>					
16/11/2018 18:00	EUR 39.42	EUR 43.00	Hold	Target Price & Rating	Gregoire Cayeux
04/10/2018 09:34	EUR 43.61	EUR 42.00	Reduce	-	Gregoire Cayeux
<b>Acerinox (ES0132105018)</b>					
30/10/2018 16:24	EUR 10.01	EUR 11.50	Buy	Target Price & Rating	Gregoire Cayeux
19/10/2018 16:27	EUR 11.72	EUR 12.00	Hold	Rating	Bruno Villeroil
30/07/2018 16:36	EUR 12.18	EUR 12.00	Reduce	Rating	Bruno Villeroil
10/04/2018 19:43	EUR 11.42	EUR 12.00	Hold	Target Price	Bruno Villeroil
01/12/2017 16:25	EUR 11.30	EUR 12.50	Hold	Target Price	Bruno Villeroil



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Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Acerinox (ES0132105018)</b>					
13/10/2017 19:28	EUR 12.13	EUR 13.50	Hold	Target Price & Rating	Bruno Villeroil
28/07/2017 18:12	EUR 11.22	EUR 14.00	Buy	-	Bruno Villeroil
<b>Ackermans &amp; Van Haaren (BE0003764785)</b>					
03/09/2018 08:39	EUR 153.60	EUR 161.00	Hold	Target Price	Rudy De Grootd
08/05/2018 18:13	EUR 151.50	EUR 165.00	Hold	Rating	Rudy De Grootd
26/03/2018 16:19	EUR 140.00	EUR 165.00	Buy	Target Price & Rating	Rudy De Grootd
02/03/2018 17:21	EUR 145.80	EUR 164.00	Hold	Target Price	Rudy De Grootd
23/11/2017 10:19	EUR 148.40	EUR 162.00	Hold	Target Price	Rudy De Grootd
07/09/2017 13:25	EUR 140.80	EUR 160.00	Hold	Target Price	Rudy De Grootd
22/05/2017 10:48	EUR 150.10	EUR 156.00	Hold	-	Rudy De Grootd
<b>Activision Blizzard Inc (US00507V1098)</b>					
12/11/2018 15:04	USD 55.01	USD 69.00	Buy	Rating	Riadh Hendaoui
06/08/2018 10:51	USD 71.32	USD 69.00	Hold	Rating	Riadh Hendaoui
19/06/2018 10:12	USD 77.87	USD 69.00	Reduce	Target Price	Gregoire Cayeux
30/03/2018 14:45	USD 67.46	USD 62.00	Reduce	Rating	Riadh Hendaoui
30/03/2018 14:31	USD 67.46	USD 62.00	Hold	Target Price & Rating	Riadh Hendaoui
12/02/2018 14:43	USD 67.08	USD 59.00	Reduce	Rating	Riadh Hendaoui
29/12/2017 16:42	USD 63.40	USD 59.00	Hold	Target Price & Rating	Bruno Villeroil
05/11/2017 10:39	USD 63.20	USD 46.00	Sell	Target Price	Gregoire Cayeux
19/06/2017 13:41	USD 58.80	USD 42.00	Sell	-	Gregoire Cayeux
<b>Adaro Energy (ID1000111305)</b>					
02/11/2018 09:15	IDR 1645.00	IDR 2220.00	Buy	-	Maggie Yeo



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<b>Adecco R (CH0012138605)</b>					
19/10/2018 19:47	CHF 49.50	CHF 60.00	Buy	Target Price & Rating	Bruno Villeroil
20/09/2018 15:46	CHF 54.16	CHF 59.00	Hold	Target Price	Bruno Villeroil
24/08/2018 10:06	CHF 59.04	CHF 63.00	Hold	Target Price & Rating	Gregoire Cayeux
16/07/2018 15:32	CHF 58.66	CHF 65.00	Buy	Target Price & Rating	Mehdi Slimani
13/04/2018 14:50	CHF 67.38	CHF 68.00	Hold	Target Price & Rating	Gregoire Cayeux
18/01/2018 18:20	CHF 78.46	CHF 78.00	Reduce	Target Price	Bruno Villeroil
03/11/2017 15:30	CHF 78.55	CHF 74.00	Reduce	Rating	Bruno Villeroil
11/08/2017 12:40	CHF 69.40	CHF 74.00	Hold	-	Gregoire Cayeux
<b>adidas (DE000A1EWW0)</b>					
09/05/2018 10:01	EUR 193.60	EUR 225.00	Buy	Target Price	Gregoire Cayeux
01/02/2018 14:13	EUR 187.30	EUR 220.00	Buy	Target Price	Gregoire Cayeux
04/08/2017 13:59	EUR 193.15	EUR 225.00	Buy	-	Gregoire Cayeux
<b>Adobe Inc (US00724F1012)</b>					
12/10/2018 10:33	USD 238.75	USD 300.00	Buy	Target Price & Rating	Riadh Hendaoui
24/09/2018 12:47	USD 260.88	USD 245.00	Hold	Rating	Riadh Hendaoui
17/09/2018 17:49	USD 274.69	USD 245.00	Reduce	Target Price & Rating	Riadh Hendaoui
23/05/2018 13:16	USD 238.79	USD 235.00	Hold	Rating	Riadh Hendaoui
19/03/2018 10:26	USD 225.55	USD 235.00	Buy	Target Price	Riadh Hendaoui
07/02/2018 12:56	USD 194.47	USD 220.00	Buy	Target Price	Gregoire Cayeux
24/01/2018 09:45	USD 200.09	USD 213.00	Buy	Target Price	Riadh Hendaoui
18/12/2017 12:00	USD 177.51	USD 190.00	Buy	Target Price & Rating	Gregoire Cayeux
24/10/2017 10:08	USD 172.16	USD 170.00	Hold	Target Price & Rating	Riadh Hendaoui
21/09/2017 09:30	USD 149.96	USD 165.00	Buy	Target Price & Rating	Gregoire Cayeux
22/06/2017 11:09	USD 144.24	USD 155.00	Hold	-	Gregoire Cayeux



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<b>Advance Auto Parts Inc (US00751Y1064)</b>					
25/08/2017 12:58	USD 93.10	USD 154.00	Buy	Target Price	Gregoire Cayeux
10/07/2017 11:27	USD 101.93	USD 169.00	Buy	Target Price	Gregoire Cayeux
31/05/2017 10:35	USD 132.99	USD 180.00	Buy	Target Price	Gregoire Cayeux
26/05/2017 10:04	USD 133.02	USD 183.00	Buy	-	Gregoire Cayeux
<b>Advanced Info Service (TH0268010Z03)</b>					
13/11/2018 04:19	THB 181.50	THB 211.00	Buy	Target Price	Maggie Yeo
02/11/2018 08:58	THB 196.50	THB 236.00	Buy	Target Price	Maggie Yeo
06/11/2017 08:36	THB 184.50	THB 203.00	Buy	-	Maggie Yeo
<b>Advanced Micro Devices Inc (US0079031078)</b>					
26/10/2018 15:55	USD 19.27	USD 11.00	Sell	Target Price	Riadh Hendaoui
01/02/2018 18:24	USD 13.74	USD 9.00	Sell	-	Riadh Hendaoui
<b>Advantech (TW0002395001)</b>					
30/10/2018 10:47	TWD 211.00	TWD 182.00	Reduce	-	Tony Lau
<b>Advantest (JP3122400009)</b>					
01/11/2018 09:21	JPY 1843.00	JPY 3650.00	Buy	-	Maggie Yeo
<b>AEDIFICA SA (BE0003851681)</b>					
12/09/2018 15:44	EUR 80.50	EUR 88.00	Buy	Target Price	Marc Eeckhout
11/09/2017 18:01	EUR 80.05	EUR 85.00	Buy	Target Price	Marc Eeckhout
19/05/2017 18:02	EUR 72.55	EUR 82.00	Buy	-	Marc Eeckhout
<b>Aegon (NL0000303709)</b>					
05/03/2018 16:49	EUR 5.41	EUR 4.90	Reduce	Target Price	Riadh Hendaoui
06/11/2017 18:49	EUR 5.13	EUR 4.70	Reduce	Target Price	Riadh Hendaoui



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<b>Aegon (NL0000303709)</b>					
24/08/2017 19:19	EUR 4.90	EUR 4.50	Reduce	-	Gregoire Cayeux
<b>Aetna Inc (US00817Y1082)</b>					
31/10/2018 11:16	USD 197.65	USD 181.00	Reduce	Rating	Mehdi Slimani
01/02/2018 12:39	USD 186.82	USD 181.00	Hold	-	Mehdi Slimani
<b>AGC (JP3112000009)</b>					
01/11/2018 10:20	JPY 3710.00	JPY 5000.00	Buy	-	Maggie Yeo
<b>Ageas (BE0974264930)</b>					
11/06/2018 18:48	EUR 43.97		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
25/05/2018 11:51	EUR 45.31	EUR 44.80	Reduce	-	Gregoire Cayeux
<b>AGFA-GEVAERT (BE0003755692)</b>					
12/07/2018 09:53	EUR 3.89	EUR 4.50	Hold	Target Price & Rating	Patrick Casselman
21/03/2018 14:00	EUR 3.15	EUR 4.20	Buy	Rating	Patrick Casselman
08/03/2018 10:05	EUR 3.64	EUR 4.20	Hold	Target Price	Patrick Casselman
23/08/2017 10:20	EUR 4.12	EUR 4.50	Hold	-	Patrick Casselman
<b>Agile Property (KYG011981035)</b>					
23/03/2018 09:30	HKD 15.94	HKD 19.44	Buy	Target Price	Alexis TAY
10/11/2017 07:13	HKD 11.36	HKD 13.30	Buy	Target Price & Rating	Alexis TAY
13/09/2017 09:48	HKD 11.10	HKD 10.56	Hold	Rating	Alexis TAY
08/08/2017 12:08	HKD 9.03	HKD 10.56	Buy	-	Alexis TAY
<b>Agricultural Bank of China (CNE100000Q43)</b>					
29/08/2018 08:44	HKD 3.80	HKD 4.75	Buy	Target Price	Tony Lau
07/02/2018 11:15	HKD 4.45	HKD 5.55	Buy	Target Price & Rating	Tony Lau



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<b>Agricultural Bank of China (CNE100000Q43)</b>					
22/01/2018 06:43	HKD 4.50	HKD 4.65	Hold	Target Price	Tony Lau
04/09/2017 08:32	HKD 3.66	HKD 4.00	Hold	-	Tony Lau
<b>Ahold Delhaize (NL0011794037)</b>					
08/11/2018 17:54	EUR 21.80	EUR 23.50	Hold	Target Price & Rating	Gregoire Cayeux
17/10/2018 12:44	EUR 19.57	EUR 23.00	Buy	Rating	Gregoire Cayeux
18/07/2018 16:37	EUR 21.50	EUR 23.00	Hold	Target Price & Rating	Riadh Hendaoui
11/05/2018 11:48	EUR 19.39	EUR 21.50	Buy	Target Price	Gregoire Cayeux
07/12/2017 13:48	EUR 18.50	EUR 21.00	Buy	Target Price	Gregoire Cayeux
09/11/2017 13:17	EUR 17.00	EUR 21.50	Buy	Target Price	Gregoire Cayeux
19/06/2017 13:49	EUR 16.70	EUR 20.50	Buy	-	Gregoire Cayeux
<b>AIA Group (HK0000069689)</b>					
04/05/2018 06:02	HKD 69.35	HKD 84.03	Buy	Target Price	Tony Lau
24/10/2017 23:11	HKD 58.75	HKD 75.50	Buy	Target Price	BNP Paribas Securities (Asia) Limited
27/07/2017 05:46	HKD 59.65	HKD 69.94	Buy	-	Tony Lau
<b>Air China (CNE1000001S0)</b>					
27/09/2018 08:23	HKD 7.65	HKD 6.90	Hold	Target Price & Rating	Tony Lau
29/03/2018 10:15	HKD 10.20	HKD 8.30	Reduce	Target Price	Samson CHAN
09/01/2018 04:25	HKD 10.50	HKD 9.40	Reduce	Target Price & Rating	Samson CHAN
19/12/2017 07:25	HKD 8.80	HKD 8.70	Hold	Target Price & Rating	Samson CHAN
14/07/2017 05:25	HKD 7.47	HKD 7.08	Reduce	-	Samson CHAN
<b>Air China-A (CNE000001NN0)</b>					
27/09/2018 08:27	CNY 8.25	CNY 6.10	Sell	Target Price	Tony Lau
29/03/2018 10:17	CNY 11.36	CNY 6.70	Sell	Target Price	Samson CHAN





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<b>Air China-A (CNE000001NN0)</b>					
09/01/2018 04:30	CNY 12.50	CNY 7.81	Sell	Target Price	Samson CHAN
19/12/2017 07:32	CNY 11.15	CNY 7.36	Sell	Target Price	Samson CHAN
14/07/2017 05:34	CNY 9.11	CNY 6.15	Sell	-	Samson CHAN
<b>Air France-KLM (FR0000031122)</b>					
17/10/2018 17:54	EUR 7.98	EUR 9.50	Hold	Target Price	Bruno Villeroil
14/08/2018 10:48	EUR 8.58	EUR 10.00	Hold	Target Price	Gregoire Cayeux
07/06/2018 19:56	EUR 7.05	EUR 7.50	Hold	Target Price & Rating	Bruno Villeroil
14/03/2018 13:25	EUR 9.61	EUR 11.00	Buy	Target Price	Gregoire Cayeux
19/02/2018 18:31	EUR 10.02	EUR 13.00	Buy	-	Gregoire Cayeux
<b>Air Liquide (FR0000120073)</b>					
04/10/2018 10:50	EUR 115.15	EUR 116.00	Hold	Target Price	Bruno Villeroil
27/04/2018 20:06	EUR 105.85	EUR 110.00	Hold	Target Price	Bruno Villeroil
03/10/2017 15:10	EUR 103.30	EUR 109.00	Hold	Target Price & Rating	Bruno Villeroil
31/07/2017 18:26	EUR 105.00	EUR 120.00	Buy	-	Bruno Villeroil
<b>Air Products &amp; Chemicals Inc (US0091581068)</b>					
30/01/2018 10:30	USD 166.67	USD 160.00	Hold	Target Price	Bruno Villeroil
28/11/2017 11:34	USD 160.94	USD 152.00	Hold	Target Price & Rating	Bruno Villeroil
31/10/2017 12:01	USD 159.95	USD 149.00	Reduce	Rating	Bruno Villeroil
18/10/2017 19:35	USD 153.47	USD 149.00	Hold	Target Price	Bruno Villeroil
13/09/2017 11:14	USD 149.28	USD 143.00	Hold	Rating	Bruno Villeroil
03/08/2017 11:24	USD 148.11	USD 143.00	Reduce	-	Bruno Villeroil
<b>Airbus (NL0000235190)</b>					
30/07/2018 12:45	EUR 109.20	EUR 134.00	Buy	Target Price	Bruno Villeroil



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<b>Airbus (NL0000235190)</b>					
19/07/2018 19:16	EUR 107.20	EUR 130.00	Buy	Target Price	Bruno Villeroil
06/07/2018 16:14	EUR 97.74	EUR 122.00	Buy	Target Price	Gregoire Cayeux
30/04/2018 18:36	EUR 96.93	EUR 112.00	Buy	Target Price	Bruno Villeroil
16/02/2018 15:59	EUR 92.82	EUR 107.00	Buy	Target Price	Bruno Villeroil
26/01/2018 18:23	EUR 88.00	EUR 105.00	Buy	Target Price & Rating	Bruno Villeroil
02/11/2017 11:25	EUR 87.38	EUR 93.00	Hold	Target Price & Rating	Bruno Villeroil
18/10/2017 20:18	EUR 80.79	EUR 79.00	Reduce	Rating	Bruno Villeroil
20/09/2017 16:08	EUR 74.00	EUR 79.00	Hold	Target Price & Rating	Bruno Villeroil
28/07/2017 20:17	EUR 72.27	EUR 81.00	Buy	Target Price & Rating	Bruno Villeroil
08/06/2017 19:11	EUR 73.47	EUR 80.00	Hold	-	Bruno Villeroil
<b>Airports Of Thailand (TH0765010Z08)</b>					
15/09/2017 11:19	THB 57.50	THB 50.00	Reduce	-	Maggie Yeo
<b>AirTAC (KYG014081064)</b>					
30/10/2018 08:13	TWD 239.00	TWD 410.00	Buy	-	Tony Lau
<b>Aker BP (NO0010345853)</b>					
23/10/2018 17:32	NOK 289.60	NOK 370.00	Buy	Target Price	Mehdi Slimani
18/07/2018 09:33	NOK 287.20	NOK 350.00	Buy	-	Mehdi Slimani
<b>Aker Solutions (NO0010716582)</b>					
22/06/2018 18:02	NOK 53.20	NOK 65.00	Buy	-	Mehdi Slimani
<b>AkzoNobel (NL0000009132)</b>					
04/10/2018 20:41	EUR 80.78	EUR 99.00	Buy	Target Price & Rating	Bruno Villeroil
24/04/2018 20:02	EUR 78.00	EUR 82.00	Hold	Target Price & Rating	Rudy De Grootd
05/02/2018 12:49	EUR 74.68	EUR 85.00	Buy	Target Price	Rudy De Grootd



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<b>AkzoNobel (NL0000009132)</b>					
03/08/2017 13:26	EUR 77.22	EUR 87.00	Buy	-	Gregoire Cayeux
<b>ALBIOMA (FR0000060402)</b>					
26/03/2018 16:00	EUR 19.24	EUR 23.00	Buy	Rating	GREGOIRE CAYEUX
22/11/2017 13:33	EUR 20.27	EUR 23.00	Hold	Rating	GREGOIRE CAYEUX
05/07/2017 16:14	EUR 20.01	EUR 23.00	Buy	-	GREGOIRE CAYEUX
<b>Alibaba Group Holding (US01609W1027)</b>					
05/11/2018 10:15	USD 147.59	USD 190.00	Buy	Target Price	Alexis TAY
24/08/2018 09:50	USD 172.23	USD 220.00	Buy	Target Price	Alexis TAY
02/02/2018 08:01	USD 192.22	USD 240.00	Buy	Target Price	Alexis TAY
21/08/2017 13:13	USD 167.50	USD 206.00	Buy	Target Price	Alexis TAY
10/08/2017 08:51	USD 157.49	USD 190.00	Buy	-	Tony Lau
<b>Allergan PLC (IE00BY9D5467)</b>					
06/11/2018 10:28	USD 165.47	USD 245.00	Buy	Target Price	Mehdi Slimani
20/12/2017 10:34	USD 169.57	USD 263.00	Buy	Target Price	Mehdi Slimani
19/10/2017 11:27	USD 187.15	USD 273.00	Buy	Target Price	Mehdi Slimani
26/09/2017 09:37	USD 211.61	USD 290.00	Buy	Target Price	Gregoire Cayeux
26/06/2017 11:29	USD 246.46	USD 300.00	Buy	-	Gregoire Cayeux
<b>Allianz (DE0008404005)</b>					
27/11/2017 10:08	EUR 196.60		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
18/08/2017 12:50	EUR 182.60	EUR 200.00	Hold	Target Price	Gregoire Cayeux
05/07/2017 12:44	EUR 176.65	EUR 193.00	Hold	-	Gregoire Cayeux
<b>Allstate Corp (US0200021014)</b>					
02/11/2018 15:20	USD 89.97	USD 84.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Allstate Corp (US0200021014)</b>					
18/09/2018 16:43	USD 100.33	USD 84.00	Sell	Rating	Riadh Hendaoui
12/09/2018 10:38	USD 98.16	USD 84.00	Reduce	Target Price & Rating	Riadh Hendaoui
03/08/2018 11:02	USD 97.54	USD 82.00	Sell	Rating	Riadh Hendaoui
03/05/2018 17:04	USD 94.06	USD 82.00	Reduce	Rating	Riadh Hendaoui
19/03/2018 11:14	USD 97.53	USD 82.00	Sell	Target Price & Rating	Riadh Hendaoui
09/02/2018 18:22	USD 90.06	USD 78.00	Reduce	Rating	Riadh Hendaoui
03/11/2017 12:40	USD 97.85	USD 78.00	Sell	Rating	Riadh Hendaoui
29/08/2017 13:05	USD 90.65	USD 78.00	Reduce	Rating	Gregoire Cayeux
04/08/2017 11:40	USD 93.93	USD 78.00	Sell	Rating	Gregoire Cayeux
20/06/2017 12:10	USD 89.41	USD 78.00	Reduce	-	Gregoire Cayeux
<b>ALMANCORA CVA (BE0003867844)</b>					
11/09/2018 18:22	EUR 42.80	EUR 62.70	Buy	Target Price	Rudy De Grootd
19/03/2018 10:53	EUR 51.60	EUR 67.40	Buy	Target Price & Rating	Rudy De Grootd
29/01/2018 11:47	EUR 55.45	EUR 57.90	Hold	Target Price	Rudy De Grootd
16/10/2017 17:51	EUR 51.50	EUR 57.20	Hold	Target Price & Rating	Rudy De Grootd
05/09/2017 10:00	EUR 46.02	EUR 56.80	Buy	Target Price	Rudy De Grootd
23/08/2017 09:48	EUR 45.78	EUR 57.20	Buy	Target Price	Rudy De Grootd
28/06/2017 18:03	EUR 42.27	EUR 52.10	Buy	Target Price	Rudy De Grootd
22/05/2017 16:17	EUR 44.34	EUR 53.70	Buy	-	Rudy De Grootd
<b>Alphabet Inc (US02079K1079)</b>					
25/07/2018 10:38	USD 1248.08	USD 1300.00	Buy	Target Price	Riadh Hendaoui
05/02/2018 09:48	USD 1111.90	USD 1200.00	Buy	Target Price	Riadh Hendaoui
30/10/2017 10:29	USD 1019.27	USD 1100.00	Buy	Target Price	Riadh Hendaoui
29/09/2017 11:20	USD 949.50	USD 1030.00	Buy	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Alphabet Inc (US02079K1079)</b>					
22/09/2017 10:16	USD 932.45	USD 910.00	Hold	Rating	Gregoire Cayeux
26/07/2017 11:51	USD 950.70	USD 910.00	Reduce	Rating	Bruno Villeroil
30/06/2017 13:33	USD 917.79	USD 910.00	Hold	Target Price & Rating	Gregoire Cayeux
19/05/2017 10:15	USD 930.24	USD 860.00	Reduce	-	Anne Demontrond
<b>Alps Electric (JP3126400005)</b>					
13/11/2018 04:13	JPY 2664.00	JPY 3500.00	Buy	-	Maggie Yeo
<b>Alstom (FR0010220475)</b>					
18/05/2018 15:54	EUR 40.50	EUR 43.00	Hold	Target Price	Bruno Villeroil
12/04/2018 17:54	EUR 36.45	EUR 39.00	Hold	Target Price	Gregoire Cayeux
21/11/2017 15:43	EUR 34.22	EUR 38.00	Hold	Target Price & Rating	Bruno Villeroil
26/09/2017 19:56	EUR 33.42	EUR 31.00	Reduce	Target Price & Rating	Bruno Villeroil
17/07/2017 10:41	EUR 31.73	EUR 25.00	Sell	-	Gregoire Cayeux
<b>Altaba Inc (US0213461017)</b>					
11/06/2018 09:40	USD 79.75	USD 98.00	Buy	Target Price	Riadh Hendaoui
01/03/2018 14:31	USD 74.85	USD 87.00	Buy	Target Price	Gregoire Cayeux
07/11/2017 11:54	USD 71.71	USD 79.00	Buy	Target Price	Riadh Hendaoui
22/08/2017 12:52	USD 63.60	USD 68.00	Buy	Target Price & Rating	Gregoire Cayeux
07/08/2017 09:05	USD 58.51	USD 55.00	Reduce	-	Gregoire Cayeux
<b>Altice NV (NL0011333752)</b>					
05/09/2018 14:04	EUR 2.47	EUR 2.20	Reduce	Target Price & Rating	Mehdi Slimani
02/07/2018 14:48	EUR 3.49	EUR 2.30	Sell	Target Price & Rating	Gregoire Cayeux
08/03/2018 13:53	EUR 7.76	EUR 8.00	Hold	Target Price	Gregoire Cayeux
25/01/2018 15:17	EUR 9.26	EUR 10.00	Hold	-	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Altran Technologies (FR0000034639)</b>					
11/09/2018 15:27	EUR 7.78	EUR 8.60	Hold	Target Price	Riadh Hendaoui
30/03/2018 09:57	EUR 12.02	EUR 13.00	Hold	-	Riadh Hendaoui
<b>Altria Group Inc (US02209S1033)</b>					
05/02/2018 11:39	USD 69.40	USD 64.00	Reduce	Target Price & Rating	Gregoire Cayeux
29/01/2018 11:52	USD 71.02	USD 59.00	Sell	Rating	Gregoire Cayeux
01/08/2017 11:35	USD 64.97	USD 59.00	Reduce	-	Gregoire Cayeux
<b>Amadeus (ES0109067019)</b>					
09/11/2018 12:04	EUR 70.00	EUR 71.00	Hold	Rating	Gregoire Cayeux
11/09/2018 16:41	EUR 77.64	EUR 71.00	Reduce	Target Price	Riadh Hendaoui
20/06/2018 13:49	EUR 71.82	EUR 68.00	Reduce	Target Price & Rating	Gregoire Cayeux
07/05/2018 16:30	EUR 62.72	EUR 69.00	Buy	Target Price	Gregoire Cayeux
06/11/2017 19:23	EUR 58.79	EUR 70.00	Buy	Target Price	Riadh Hendaoui
07/07/2017 13:56	EUR 52.46	EUR 64.00	Buy	-	Gregoire Cayeux
<b>Amazon.com Inc (US0231351067)</b>					
31/07/2018 10:22	USD 1779.22	USD 2200.00	Buy	Target Price	Gregoire Cayeux
02/05/2018 12:58	USD 1566.13	USD 1900.00	Buy	Target Price	Gregoire Cayeux
05/02/2018 10:52	USD 1429.95	USD 1600.00	Buy	Target Price	Gregoire Cayeux
31/10/2017 11:56	USD 1110.85	USD 1250.00	Buy	Target Price	Riadh Hendaoui
20/06/2017 12:13	USD 995.17	USD 1200.00	Buy	Target Price & Rating	Gregoire Cayeux
19/06/2017 13:31	USD 987.71	USD 1050.00	Hold	-	Gregoire Cayeux
<b>Ambev SA (US02319V1035)</b>					
29/10/2018 09:56	USD 4.13	USD 5.50	Buy	Target Price	Gregoire Cayeux
27/07/2018 18:15	USD 5.31	USD 6.00	Buy	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Ambev SA (US02319V1035)</b>					
11/05/2018 11:14	USD 6.04	USD 6.00	Hold	Target Price	Gregoire Cayeux
05/03/2018 09:48	USD 6.88	USD 6.50	Hold	Target Price	Gregoire Cayeux
27/10/2017 10:33	USD 6.32	USD 6.00	Hold	Rating	Gregoire Cayeux
28/07/2017 11:44	USD 6.03	USD 6.00	Reduce	Rating	Gregoire Cayeux
23/05/2017 14:05	USD 5.63	USD 6.00	Hold	-	Gregoire Cayeux
<b>America Movil SAB de CV (US02364W1053)</b>					
19/07/2018 10:24	USD 17.42	USD 18.00	Buy	Rating	Mehdi Slimani
08/01/2018 11:11	USD 17.43	USD 18.00	Hold	Target Price & Rating	Mehdi Slimani
27/10/2017 16:57	USD 17.29	USD 19.00	Buy	Target Price	Gregoire Cayeux
04/10/2017 11:23	USD 17.72	USD 20.00	Buy	Target Price	Gregoire Cayeux
21/07/2017 12:15	USD 17.27	USD 21.00	Buy	-	Bruno Villeroil
<b>American Electric Power Co Inc (US0255371017)</b>					
14/11/2018 16:33	USD 76.43	USD 71.00	Reduce	Rating	Mehdi Slimani
29/10/2018 10:40	USD 72.74	USD 71.00	Hold	Target Price	Mehdi Slimani
30/07/2018 10:58	USD 71.14	USD 69.00	Hold	Target Price	Mehdi Slimani
27/04/2018 16:49	USD 69.77	USD 68.00	Hold	Rating	Mehdi Slimani
08/02/2018 14:06	USD 64.45	USD 68.00	Buy	Rating	Mehdi Slimani
26/01/2018 10:27	USD 69.70	USD 68.00	Hold	Target Price & Rating	Mehdi Slimani
02/08/2017 11:04	USD 70.62	USD 67.00	Reduce	Target Price	Gregoire Cayeux
06/06/2017 11:01	USD 72.40	USD 65.00	Reduce	-	Gregoire Cayeux
<b>American Express Co (US0258161092)</b>					
26/03/2018 13:11	USD 90.45	USD 112.00	Buy	Target Price	Riadh Hendaoui
24/10/2017 09:52	USD 92.38	USD 103.00	Buy	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>American Express Co (US0258161092)</b>					
26/06/2017 11:40	USD 82.22	USD 88.00	Hold	Rating	Gregoire Cayeux
09/06/2017 12:23	USD 79.95	USD 88.00	Buy	-	Gregoire Cayeux
<b>American International Group Inc (US0268747849)</b>					
21/06/2017 09:49	USD 63.39	USD 76.00	Buy	Target Price	Gregoire Cayeux
16/05/2017 16:29	USD 61.82	USD 74.00	Buy	-	Anne Demonttrond
<b>American Tower Corp (US03027X1000)</b>					
31/10/2018 11:19	USD 160.95	USD 150.00	Hold	Target Price	Gregoire Cayeux
01/08/2018 11:28	USD 148.24	USD 147.00	Hold	Target Price & Rating	Gregoire Cayeux
11/04/2018 12:55	USD 137.40	USD 145.00	Buy	Rating	Gregoire Cayeux
26/03/2018 12:54	USD 142.27	USD 145.00	Hold	Target Price & Rating	Gregoire Cayeux
12/03/2018 12:08	USD 143.58		No Opinion	Target Price & Rating	Gregoire Cayeux
07/08/2017 09:11	USD 137.57	USD 125.00	Reduce	Target Price	Gregoire Cayeux
31/07/2017 10:28	USD 138.34	USD 118.00	Reduce	-	Gregoire Cayeux
<b>Amgen Inc (US0311621009)</b>					
29/10/2018 11:19	USD 185.98	USD 198.00	Buy	Rating	Mehdi Slimani
30/07/2018 10:48	USD 192.44	USD 198.00	Hold	Rating	Mehdi Slimani
05/02/2018 10:19	USD 187.01	USD 198.00	Buy	Target Price	Mehdi Slimani
02/11/2017 10:31	USD 175.42	USD 193.00	Buy	Target Price	Mehdi Slimani
27/10/2017 15:35	USD 176.52	USD 188.00	Buy	Rating	Gregoire Cayeux
26/06/2017 11:02	USD 172.50	USD 188.00	Hold	Rating	Gregoire Cayeux
23/05/2017 14:13	USD 153.02	USD 188.00	Buy	-	Gregoire Cayeux
<b>Amorepacific (KR7090430000)</b>					
30/10/2018 04:09	KRW 160000.00	KRW 200000.00	Buy	Target Price & Rating	Tony Lau





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Amorepacific (KR7090430000)</b>					
14/05/2018 11:22	KRW 342000.00	KRW 285000.00	Reduce	Rating	Tony Lau
31/07/2017 09:19	KRW 284000.00	KRW 285000.00	Hold	Target Price	Tony Lau
24/07/2017 11:36	KRW 293500.00	KRW 307000.00	Hold	-	Tony Lau
<b>ams AG (AT0000A18XM4)</b>					
16/11/2018 09:58	CHF 27.61	CHF 28.00	Hold	Target Price & Rating	Riadh Hendaoui
02/08/2018 18:01	CHF 71.46	CHF 80.00	Buy	Target Price	Gregoire Cayeux
06/07/2018 15:46	CHF 68.00	CHF 83.00	Buy	-	Gregoire Cayeux
<b>Amundi (FR0004125920)</b>					
30/10/2018 14:43	EUR 52.50	EUR 81.00	Buy	Target Price	Riadh Hendaoui
03/08/2018 14:36	EUR 61.62	EUR 82.00	Buy	Target Price	Riadh Hendaoui
06/07/2018 18:26	EUR 59.00	EUR 81.00	Buy	Target Price	Gregoire Cayeux
30/04/2018 18:36	EUR 69.78	EUR 83.00	Buy	Target Price	Riadh Hendaoui
13/04/2018 19:26	EUR 66.16	EUR 81.00	Buy	Target Price	Riadh Hendaoui
10/11/2017 15:49	EUR 71.18	EUR 83.00	Buy	Target Price	Riadh Hendaoui
30/10/2017 18:42	EUR 71.73	EUR 85.00	Buy	Target Price	Riadh Hendaoui
10/10/2017 15:16	EUR 69.30	EUR 79.00	Buy	Target Price & Rating	Gregoire Cayeux
18/09/2017 17:29	EUR 67.80	EUR 72.00	Hold	Rating	Riadh Hendaoui
31/07/2017 16:06	EUR 63.45	EUR 72.00	Buy	Rating	Bruno Villeroil
17/07/2017 09:29	EUR 65.47	EUR 72.00	Hold	-	Gregoire Cayeux
<b>Analog Devices Inc (US0326541051)</b>					
31/05/2018 13:42	USD 94.98	USD 96.00	Hold	Rating	Riadh Hendaoui
01/03/2018 14:14	USD 90.15	USD 96.00	Buy	Target Price & Rating	Gregoire Cayeux
23/11/2017 11:17	USD 88.65	USD 90.00	Hold	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Analog Devices Inc (US0326541051)</b>					
22/06/2017 11:01	USD 79.98	USD 82.00	Hold	Rating	Gregoire Cayeux
01/06/2017 11:27	USD 85.76	USD 82.00	Reduce	-	Gregoire Cayeux
<b>Angang Steel (CNE1000001V4)</b>					
24/09/2018 08:09	HKD 7.42	HKD 8.00	Hold	Target Price	Tony Lau
27/03/2018 11:52	HKD 7.07	HKD 7.90	Hold	Target Price	Samson CHAN
05/03/2018 04:57	HKD 8.30	HKD 8.30	Hold	Target Price	Samson CHAN
29/01/2018 07:20	HKD 8.72	HKD 9.10	Hold	Target Price	Samson CHAN
24/11/2017 02:39	HKD 7.30	HKD 8.00	Hold	Target Price & Rating	Samson CHAN
29/08/2017 05:42	HKD 6.35	HKD 7.35	Buy	Target Price & Rating	Samson CHAN
08/08/2017 09:01	HKD 6.93	HKD 6.80	Hold	Target Price & Rating	Samson CHAN
15/06/2017 11:23	HKD 5.33	HKD 6.50	Buy	-	Samson CHAN
<b>Anglo American (GB00B1XZS820)</b>					
18/09/2018 18:25	GBP 1546.40	GBP 1800.00	Buy	Target Price & Rating	Bruno Villeroil
16/07/2018 15:29	GBP 1657.20	GBP 1600.00	Reduce	Target Price & Rating	Mehdi Slimani
16/03/2018 21:14	GBP 1766.80	GBP 1490.00	Sell	Rating	Bruno Villeroil
23/11/2017 16:43	GBP 1446.50	GBP 1490.00	Hold	Target Price	Bruno Villeroil
07/09/2017 19:47	GBP 1415.50	GBP 1460.00	Hold	Target Price	Bruno Villeroil
26/07/2017 17:38	GBP 1171.50	GBP 1270.00	Hold	-	Bruno Villeroil
<b>Anheuser-Busch InBev (BE0974293251)</b>					
29/10/2018 09:39	EUR 65.94	EUR 83.00	Buy	Target Price	Gregoire Cayeux
15/10/2018 12:59	EUR 73.00	EUR 90.00	Buy	Target Price	Gregoire Cayeux
27/07/2018 16:38	EUR 87.33	EUR 106.00	Buy	Target Price	Gregoire Cayeux
20/07/2018 14:48	EUR 88.73	EUR 108.00	Buy	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Anheuser-Busch InBev (BE0974293251)</b>					
11/05/2018 09:59	EUR 79.86	EUR 100.00	Buy	Target Price	Gregoire Cayeux
20/04/2018 15:28	EUR 85.20	EUR 104.00	Buy	Target Price	Gregoire Cayeux
02/03/2018 18:15	EUR 89.43	EUR 106.00	Buy	Target Price	Gregoire Cayeux
25/01/2018 14:18	EUR 92.03	EUR 109.00	Buy	Target Price	Gregoire Cayeux
07/12/2017 18:09	EUR 95.64	EUR 112.00	Buy	Rating	Gregoire Cayeux
27/10/2017 13:19	EUR 102.35	EUR 112.00	Hold	Target Price & Rating	Gregoire Cayeux
21/09/2017 18:02	EUR 98.61	EUR 114.00	Buy	Target Price	Gregoire Cayeux
03/08/2017 18:47	EUR 100.20	EUR 113.00	Buy	Rating	Gregoire Cayeux
28/07/2017 13:14	EUR 105.00	EUR 113.00	Hold	Target Price	Gregoire Cayeux
26/07/2017 17:57	EUR 97.61	EUR 107.00	Hold	-	Bruno Villeroil
<b>Anhui Conch (A-Share) (CNE0000019V8)</b>					
23/08/2018 05:28	CNY 37.46	CNY 54.00	Buy	Target Price	Tony Lau
10/07/2018 10:24	CNY 32.85	CNY 52.00	Buy	-	Tony Lau
<b>Anhui Conch Cement (CNE1000001W2)</b>					
27/08/2018 08:20	HKD 48.65	HKD 54.00	Buy	Target Price	Tony Lau
10/07/2018 11:57	HKD 43.40	HKD 52.00	Buy	Target Price & Rating	Tony Lau
10/04/2018 13:12	HKD 46.30	HKD 50.70	Hold	Target Price & Rating	Samson CHAN
29/01/2018 10:34	HKD 43.85	HKD 48.24	Buy	-	Samson CHAN
<b>Anthem Inc (US0367521038)</b>					
26/07/2018 10:11	USD 247.93	USD 209.00	Sell	Rating	Mehdi Slimani
30/04/2018 11:18	USD 239.15	USD 209.00	Reduce	Target Price & Rating	Gregoire Cayeux
08/11/2017 12:13	USD 217.47	USD 182.00	Sell	Rating	Gregoire Cayeux
27/10/2017 16:52	USD 206.91	USD 182.00	Reduce	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Anthem Inc (US0367521038)</b>					
16/08/2017 09:40	USD 192.99	USD 182.00	Hold	Rating	Gregoire Cayeux
26/06/2017 11:36	USD 190.17	USD 182.00	Reduce	-	Gregoire Cayeux
<b>Antofagasta Plc (GB0000456144)</b>					
18/09/2018 19:28	GBP 777.00	GBP 910.00	Buy	Target Price & Rating	Bruno Villeroil
27/04/2018 16:17	GBP 951.20	GBP 1010.00	Hold	Target Price & Rating	Bruno Villeroil
14/03/2018 16:31	GBP 914.60	GBP 1060.00	Buy	Target Price	Bruno Villeroil
23/11/2017 17:24	GBP 976.00	GBP 1080.00	Buy	Target Price & Rating	Bruno Villeroil
27/10/2017 16:02	GBP 986.50	GBP 1060.00	Hold	Target Price	Bruno Villeroil
07/09/2017 20:28	GBP 1042.00	GBP 1090.00	Hold	Target Price & Rating	Bruno Villeroil
27/07/2017 17:53	GBP 944.00	GBP 850.00	Reduce	-	Bruno Villeroil
<b>Aozora Bank (JP3711200000)</b>					
16/11/2017 07:53	JPY 4400.00	JPY 4000.00	Hold	Target Price	Tony Lau
04/07/2017 08:49	JPY 429.00	JPY 400.00	Hold	-	Tony Lau
<b>AP Moller-Maersk (DK0010244508)</b>					
17/07/2018 16:24	DKK 7836.00	DKK 11500.00	Buy	Target Price	Bruno Villeroil
16/03/2018 17:45	DKK 9440.00	DKK 15000.00	Buy	Target Price	Bruno Villeroil
23/01/2018 19:31	DKK 10995.00	DKK 16000.00	Buy	-	Bruno Villeroil
<b>Apple Inc (US0378331005)</b>					
05/11/2018 09:33	USD 207.48	USD 200.00	Hold	Rating	Riadh Hendaoui
14/09/2018 10:18	USD 226.41	USD 200.00	Reduce	Target Price	Riadh Hendaoui
02/08/2018 13:34	USD 201.50	USD 175.00	Reduce	Rating	Gregoire Cayeux
06/07/2018 12:27	USD 185.40	USD 175.00	Hold	Rating	Gregoire Cayeux
11/06/2018 11:15	USD 191.70	USD 175.00	Reduce	Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Apple Inc (US0378331005)</b>					
03/05/2018 15:31	USD 176.57	USD 175.00	Hold	Target Price & Rating	Riadh Hendaoui
05/02/2018 10:10	USD 160.50	USD 170.00	Buy	Target Price & Rating	Riadh Hendaoui
31/01/2018 10:27	USD 166.97	USD 163.00	Hold	Rating	Riadh Hendaoui
19/01/2018 10:13	USD 179.26	USD 163.00	Reduce	Rating	Riadh Hendaoui
05/11/2017 10:43	USD 172.50	USD 163.00	Hold	Target Price	Gregoire Cayeux
22/09/2017 15:25	USD 153.39	USD 145.00	Hold	Rating	Gregoire Cayeux
03/08/2017 13:49	USD 157.14	USD 145.00	Reduce	Target Price	Gregoire Cayeux
07/06/2017 09:49	USD 154.45	USD 138.00	Reduce	-	Gregoire Cayeux
<b>Applied Materials Inc (US0382221051)</b>					
09/07/2018 11:35	USD 46.13	USD 49.00	Buy	Rating	Riadh Hendaoui
22/05/2018 10:55	USD 50.00	USD 49.00	Hold	Rating	Riadh Hendaoui
19/01/2018 10:27	USD 57.40	USD 49.00	Reduce	Target Price & Rating	Riadh Hendaoui
20/11/2017 12:45	USD 56.49	USD 43.00	Sell	Target Price	Riadh Hendaoui
21/08/2017 09:22	USD 44.30	USD 35.00	Sell	Target Price	Gregoire Cayeux
22/05/2017 10:51	USD 44.08	USD 31.00	Sell	-	Anne Demontrond
<b>ArcelorMittal (LU1598757687)</b>					
02/11/2018 18:12	EUR 22.22	EUR 38.00	Buy	Target Price	Bruno Villeroil
11/09/2018 19:32	EUR 25.02	EUR 44.00	Buy	Target Price	Bruno Villeroil
02/08/2018 19:28	EUR 28.14	EUR 42.50	Buy	Target Price	Bruno Villeroil
16/07/2018 15:20	EUR 25.46	EUR 41.00	Buy	Target Price	Mehdi Slimani
14/05/2018 15:51	EUR 30.22	EUR 43.50	Buy	Target Price	Bruno Villeroil
16/04/2018 09:37	EUR 26.53	EUR 40.00	Buy	Target Price	Gregoire Cayeux
22/01/2018 17:30	EUR 30.10	EUR 35.00	Buy	Target Price	Bruno Villeroil
13/11/2017 16:01	EUR 25.14	EUR 29.00	Buy	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>ArcelorMittal (LU1598757687)</b>					
11/09/2017 16:23	EUR 22.28	EUR 26.50	Buy	Target Price	Bruno Villeroil
28/07/2017 17:47	EUR 22.36	EUR 26.00	Buy	Target Price & Rating	Bruno Villeroil
17/07/2017 09:53	EUR 21.94	EUR 25.00	Hold	Target Price & Rating	Gregoire Cayeux
14/06/2017 21:12	EUR 18.94	EUR 24.00	Buy	-	Bruno Villeroil
<b>Archer-Daniels Midland Co (US0394831020)</b>					
01/08/2018 11:02	USD 48.26	USD 48.00	Hold	Target Price	Gregoire Cayeux
03/07/2018 11:06	USD 45.23	USD 46.00	Hold	Rating	Gregoire Cayeux
06/04/2018 16:07	USD 44.43	USD 46.00	Buy	Target Price	Gregoire Cayeux
08/02/2018 11:28	USD 42.19	USD 45.00	Buy	Target Price & Rating	Gregoire Cayeux
03/11/2017 10:46	USD 40.16	USD 43.00	Hold	Target Price	Gregoire Cayeux
03/08/2017 13:36	USD 42.49	USD 44.00	Hold	-	Gregoire Cayeux
<b>ARGENX SE (NL0010832176)</b>					
28/09/2018 11:13	EUR 64.70	EUR 78.00	Buy	Rating	Sandra Vandersmissen
25/09/2018 15:04	EUR 66.90	EUR 78.00	Hold	-	Sandra Vandersmissen
<b>Arkema (FR0010313833)</b>					
05/10/2018 10:38	EUR 108.25	EUR 144.00	Buy	Target Price & Rating	Bruno Villeroil
13/11/2017 17:51	EUR 106.40	EUR 105.00	Reduce	Target Price & Rating	Bruno Villeroil
03/08/2017 15:42	EUR 96.86	EUR 100.00	Hold	-	Bruno Villeroil
<b>ASCENCIO SCA (BE0003856730)</b>					
06/08/2018 11:31	EUR 53.00	EUR 58.00	Hold	Target Price & Rating	Marc Eeckhout
15/06/2018 10:33	EUR 52.00	EUR 60.00	Buy	Target Price	Marc Eeckhout
07/12/2017 16:47	EUR 58.10	EUR 65.00	Buy	Rating	Marc Eeckhout
09/08/2017 09:19	EUR 61.25	EUR 65.00	Hold	-	Marc Eeckhout



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Ascendas REIT (SG1M77906915)</b>					
14/09/2018 07:23	SGD 2.56	SGD 2.85	Buy	Rating	Maggie Yeo
27/12/2017 07:07	SGD 2.69	SGD 2.85	Hold	-	Maggie Yeo
<b>Ascott Residence Trust (SG1T08929278)</b>					
27/07/2017 05:52	SGD 1.20	SGD 1.42	Buy	-	Maggie Yeo
<b>ASM International (NL0000334118)</b>					
23/04/2018 16:36	EUR 52.14	EUR 69.00	Buy	Rating	Riadh Hendaoui
14/03/2018 16:20	EUR 61.70	EUR 69.00	Hold	Target Price	Riadh Hendaoui
02/11/2017 17:41	EUR 58.01	EUR 62.00	Hold	Target Price	Riadh Hendaoui
28/07/2017 19:36	EUR 51.85	EUR 59.00	Hold	-	Bruno Villeroil
<b>ASM Pacific Technology (KYG0535Q1331)</b>					
30/08/2018 08:03	HKD 85.00	HKD 90.00	Hold	Target Price & Rating	Tony Lau
26/07/2018 05:13	HKD 98.40	HKD 148.00	Buy	Target Price	Tony Lau
23/05/2018 09:56	HKD 104.60	HKD 140.00	Buy	Target Price	Tony Lau
02/03/2018 04:51	HKD 112.50	HKD 148.00	Buy	Target Price	Tony Lau
20/09/2017 05:31	HKD 115.20	HKD 175.00	Buy	Target Price	Tony Lau
27/07/2017 05:47	HKD 122.00	HKD 154.00	Buy	Target Price	Tony Lau
14/07/2017 04:38	HKD 107.60	HKD 148.00	Buy	-	Tony Lau
<b>ASML (NL0010273215)</b>					
03/04/2018 15:55	EUR 160.15	EUR 240.00	Buy	Target Price	Riadh Hendaoui
28/02/2018 16:19	EUR 162.10	EUR 210.00	Buy	Target Price	Gregoire Cayeux
13/10/2017 17:28	EUR 145.45	EUR 200.00	Buy	Target Price & Rating	Gregoire Cayeux
20/07/2017 15:45	EUR 129.80	EUR 119.00	Reduce	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>ASOS PLC (GB0030927254)</b>					
13/08/2018 11:58	GBP 6172.00	GBP 7200.00	Buy	Target Price	Sandra Vandersmissen
02/02/2018 14:11	GBP 7268.00	GBP 9500.00	Buy	Target Price	Gregoire Cayeux
14/12/2017 13:30	GBP 6143.00	GBP 8000.00	Buy	-	Gregoire Cayeux
<b>Assa Abloy (SE0007100581)</b>					
16/07/2018 10:32	SEK 180.00	SEK 160.00	Reduce	Target Price	Mehdi Slimani
12/04/2018 18:10	SEK 176.65	SEK 163.00	Reduce	Target Price	Gregoire Cayeux
07/02/2018 16:18	SEK 175.40	SEK 160.00	Reduce	-	Bruno Villeroil
<b>Associated British Foods (GB0006731235)</b>					
06/04/2018 15:09	GBP 2509.00	GBP 2500.00	Reduce	Target Price	Gregoire Cayeux
18/01/2018 18:13	GBP 2857.00	GBP 2600.00	Reduce	Target Price	Gregoire Cayeux
27/11/2017 17:50	GBP 3043.00	GBP 2700.00	Reduce	Target Price	Gregoire Cayeux
26/09/2017 13:41	GBP 3206.00	GBP 2800.00	Reduce	Target Price & Rating	Gregoire Cayeux
12/09/2017 18:54	GBP 3103.00	GBP 2400.00	Sell	Target Price	Gregoire Cayeux
10/07/2017 18:02	GBP 2970.00	GBP 2300.00	Sell	-	Gregoire Cayeux
<b>AstraZeneca (GB0009895292)</b>					
07/08/2018 13:13	GBP 5821.00	GBP 6500.00	Buy	Target Price	Gregoire Cayeux
16/05/2018 15:17	GBP 5292.00	GBP 6000.00	Buy	Target Price	Mehdi Slimani
05/03/2018 18:15	GBP 4736.00	GBP 5600.00	Buy	Target Price	Mehdi Slimani
26/09/2017 12:24	GBP 4930.00	GBP 5800.00	Buy	Target Price	Gregoire Cayeux
11/09/2017 15:29	GBP 4790.00	GBP 5300.00	Buy	Target Price	Gregoire Cayeux
18/08/2017 18:24	GBP 4481.00	GBP 5200.00	Buy	Target Price & Rating	Gregoire Cayeux
19/06/2017 13:53	GBP 5284.00	GBP 5300.00	Hold	-	Gregoire Cayeux





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Asustek Computer (TW0002357001)</b>					
15/11/2017 02:54	TWD 259.00	TWD 196.00	Sell	Target Price	Tony Lau
18/08/2017 03:40	TWD 246.00	TWD 192.00	Sell	Target Price & Rating	Tony Lau
24/07/2017 11:37	TWD 285.00	TWD 240.00	Reduce	-	Tony Lau
<b>Atlantia (IT0003506190)</b>					
22/06/2017 17:59	EUR 25.60	EUR 27.50	Hold	-	Gregoire Cayeux
<b>Atlas Copco (SE0011166610)</b>					
22/10/2018 20:26	SEK 213.00	SEK 240.00	Buy	Target Price	Bruno Villeroil
24/07/2018 17:22	SEK 246.20	SEK 275.00	Buy	Target Price	Bruno Villeroil
16/07/2018 10:40	SEK 249.20	SEK 290.00	Buy	Target Price	Mehdi Slimani
12/06/2018 20:27	SEK 362.00	SEK 400.00	Buy	-	Bruno Villeroil
<b>Atos (FR0000051732)</b>					
25/10/2018 21:47	EUR 66.14	EUR 110.00	Buy	Target Price	Riadh Hendaoui
12/10/2018 13:29	EUR 95.66	EUR 150.00	Buy	Target Price & Rating	Riadh Hendaoui
30/07/2018 13:28	EUR 115.20		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
27/04/2018 16:28	EUR 110.20	EUR 157.00	Buy	Target Price	Riadh Hendaoui
22/02/2018 17:26	EUR 115.20	EUR 158.00	Buy	Target Price	Riadh Hendaoui
15/01/2018 14:45	EUR 127.00	EUR 160.00	Buy	Target Price & Rating	Riadh Hendaoui
12/12/2017 13:02	EUR 133.50		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
07/09/2017 17:52	EUR 126.20	EUR 146.00	Buy	Target Price & Rating	Gregoire Cayeux
27/07/2017 19:21	EUR 129.10	EUR 135.00	Hold	Target Price	Bruno Villeroil
26/05/2017 15:07	EUR 124.10	EUR 129.00	Hold	-	Gregoire Cayeux
<b>AT&amp;T Inc (US00206R1023)</b>					
06/11/2018 10:37	USD 30.63	USD 37.00	Buy	Target Price & Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>AT&amp;T Inc (US00206R1023)</b>					
27/08/2018 10:08	USD 32.83		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
08/02/2018 14:21	USD 36.93	USD 40.00	Buy	Rating	Mehdi Slimani
02/02/2018 16:58	USD 39.16	USD 40.00	Hold	Rating	Mehdi Slimani
16/10/2017 09:50	USD 35.70	USD 40.00	Buy	Rating	Mehdi Slimani
08/06/2017 10:29	USD 38.76	USD 40.00	Hold	-	Gregoire Cayeux
<b>AUO (TW0002409000)</b>					
01/11/2018 07:39	TWD 12.20	TWD 11.10	Hold	-	Tony Lau
<b>AUSTRALIA &amp; NEW ZEALAND BANKING GROUP LTD (AU000000ANZ3)</b>					
05/10/2018 08:07	AUD 27.61	AUD 30.50	Buy	Target Price	Maggie Yeo
30/01/2018 09:44	AUD 28.63	AUD 32.00	Buy	-	Maggie Yeo
<b>Aviva (GB0002162385)</b>					
06/07/2018 16:27	GBP 499.30	GBP 550.00	Buy	Target Price & Rating	Gregoire Cayeux
30/04/2018 09:32	GBP 525.00	GBP 530.00	Hold	Target Price & Rating	Riadh Hendaoui
14/03/2018 19:16	GBP 514.60	GBP 470.00	Reduce	Target Price	Riadh Hendaoui
05/03/2018 15:28	GBP 497.50	GBP 460.00	Reduce	Target Price & Rating	Riadh Hendaoui
04/07/2017 18:14	GBP 532.00	GBP 450.00	Sell	-	Gregoire Cayeux
<b>Avon Products Inc (US0543031027)</b>					
11/08/2017 10:42	USD 2.78	USD 5.10	Buy	Target Price	Gregoire Cayeux
04/08/2017 11:17	USD 3.00	USD 5.30	Buy	-	Gregoire Cayeux
<b>Axa (FR0000120628)</b>					
11/09/2018 15:42	EUR 21.98	EUR 26.00	Buy	Target Price	Riadh Hendaoui
29/06/2018 15:28	EUR 20.82	EUR 25.00	Buy	Target Price & Rating	Riadh Hendaoui
26/04/2018 18:36	EUR 23.46		Conflict of Interest	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Axa (FR0000120628)</b>					
18/08/2017 12:45	EUR 24.80	EUR 25.00	Hold	-	Gregoire Cayeux
<b>Axiata Group (MYL688800001)</b>					
09/10/2017 10:33	MYR 5.32	MYR 5.99	Buy	-	Maggie Yeo
<b>Ayala Corporation (PHY0486V1154)</b>					
16/11/2018 10:18	PHP 898.00	PHP 1100.00	Buy	-	Maggie Yeo
<b>Ayala Land (PHY0488F1004)</b>					
08/11/2018 08:29	PHP 38.00	PHP 47.00	Buy	-	Maggie Yeo
<b>BAE Systems (GB0002634946)</b>					
02/08/2018 20:18	GBP 634.00	GBP 690.00	Hold	Target Price & Rating	Bruno Villeroil
23/02/2018 18:01	GBP 585.00	GBP 670.00	Buy	Target Price	Bruno Villeroil
26/01/2018 19:40	GBP 565.80	GBP 630.00	Buy	Target Price	Bruno Villeroil
04/12/2017 16:14	GBP 552.00	GBP 635.00	Buy	Target Price & Rating	Bruno Villeroil
03/08/2017 15:46	GBP 590.50	GBP 600.00	Hold	Rating	Bruno Villeroil
03/07/2017 16:09	GBP 633.50	GBP 600.00	Reduce	-	Bruno Villeroil
<b>BAIC Motor (CNE100001TJ4)</b>					
06/07/2018 12:22	HKD 7.01	HKD 8.50	Buy	Target Price & Rating	Alexis TAY
19/04/2018 03:59	HKD 8.02	HKD 8.00	Hold	Target Price	Alexis TAY
22/12/2017 07:50	HKD 9.17	HKD 9.50	Hold	Target Price & Rating	Alexis TAY
25/08/2017 12:56	HKD 6.71	HKD 8.00	Buy	-	Alexis TAY
<b>Baidu (US0567521085)</b>					
01/11/2018 08:49	USD 190.06	USD 279.00	Buy	Target Price	Alexis TAY
07/05/2018 08:16	USD 251.73	USD 300.00	Buy	Target Price	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Baidu (US0567521085)</b>					
13/10/2017 09:34	USD 259.33	USD 295.00	Buy	Target Price	Alexis TAY
01/08/2017 08:53	USD 226.35	USD 250.00	Buy	-	Alexis TAY
<b>Baker Hughes, a GE Co (US05722G1004)</b>					
14/11/2018 17:15	USD 23.15		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
02/11/2018 15:29	USD 25.89	USD 32.00	Buy	Rating	Gregoire Cayeux
24/07/2018 10:32	USD 32.50	USD 32.00	Hold	Rating	Mehdi Slimani
24/04/2018 14:31	USD 34.95	USD 32.00	Reduce	Rating	Mehdi Slimani
06/02/2018 11:08	USD 29.38	USD 32.00	Buy	Rating	Mehdi Slimani
25/01/2018 15:50	USD 33.78	USD 32.00	Hold	Target Price & Rating	Mehdi Slimani
24/10/2017 12:23	USD 31.47	USD 39.00	Buy	Target Price	Mehdi Slimani
26/09/2017 09:10	USD 37.52	USD 41.00	Buy	-	Gregoire Cayeux
<b>Banco BPM (IT0005218380)</b>					
23/07/2018 15:45	EUR 2.61	EUR 3.50	Buy	Target Price	Riadh Hendaoui
05/06/2018 10:41	EUR 2.34	EUR 3.90	Buy	Target Price	Riadh Hendaoui
06/12/2017 17:49	EUR 2.75	EUR 4.00	Buy	Target Price	Gregoire Cayeux
07/08/2017 13:21	EUR 3.26	EUR 4.20	Buy	Target Price	Gregoire Cayeux
18/07/2017 13:37	EUR 3.14	EUR 3.90	Buy	-	Gregoire Cayeux
<b>Bangkok Bank (TH0001010006)</b>					
01/11/2018 10:31	THB 207.00	THB 225.00	Hold	Target Price & Rating	Maggie Yeo
30/08/2018 09:10	THB 207.00	THB 250.00	Buy	Target Price & Rating	Maggie Yeo
26/02/2018 07:33	THB 206.00	THB 230.00	Hold	Target Price	Maggie Yeo
17/10/2017 05:50	THB 194.50	THB 215.00	Hold	Rating	Maggie Yeo
21/09/2017 08:11	THB 187.50	THB 215.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Bangkok Chain Hospital (TH0808010Y07)</b>					
14/11/2018 07:10	THB 18.30	THB 23.00	Buy	-	Maggie Yeo
<b>Bank Bradesco SA (US0594603039)</b>					
08/06/2018 12:39	USD 7.04	USD 5.00	Sell	Target Price	Riadh Hendaoui
04/04/2018 15:15	USD 10.71	USD 7.25	Sell	Target Price	Riadh Hendaoui
05/02/2018 11:17	USD 11.85	USD 7.00	Sell	Target Price	Riadh Hendaoui
21/09/2017 14:44	USD 11.49	USD 6.75	Sell	Target Price	Riadh Hendaoui
18/05/2017 10:06	USD 10.04	USD 6.50	Sell	-	Anne Demontrond
<b>Bank Negara Indonesia (ID1000096605)</b>					
14/11/2018 08:23	IDR 7900.00	IDR 10000.00	Buy	-	Maggie Yeo
<b>Bank of America Corporation (US0605051046)</b>					
16/10/2018 13:29	USD 27.92	USD 29.00	Buy	Rating	Riadh Hendaoui
17/04/2018 16:58	USD 29.93	USD 29.00	Hold	Target Price & Rating	Riadh Hendaoui
19/01/2018 14:13	USD 31.48	USD 27.00	Reduce	Target Price	Riadh Hendaoui
17/10/2017 10:43	USD 26.24	USD 24.00	Reduce	Target Price	Riadh Hendaoui
16/06/2017 10:17	USD 23.54	USD 22.00	Reduce	-	Gregoire Cayeux
<b>Bank of China 'H' (CNE1000001Z5)</b>					
29/08/2018 08:39	HKD 3.63	HKD 4.35	Buy	Target Price	Tony Lau
07/02/2018 11:10	HKD 4.37	HKD 5.35	Buy	Target Price	Tony Lau
18/01/2018 08:35	HKD 4.31	HKD 4.65	Buy	Target Price	Tony Lau
04/09/2017 08:29	HKD 4.11	HKD 4.55	Buy	Target Price	Tony Lau
26/07/2017 09:56	HKD 3.76	HKD 4.35	Buy	-	Tony Lau
<b>Bank of China (HK) (HK2388011192)</b>					
30/10/2018 07:35	HKD 31.65	HKD 38.00	Buy	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Bank of China (HK) (HK2388011192)</b>					
13/09/2017 05:43	HKD 38.90	HKD 45.74	Buy	Target Price & Rating	Tony Lau
27/06/2017 09:45	HKD 36.85	HKD 40.00	Hold	-	Tony Lau
<b>Bank of East Asia (HK0023000190)</b>					
23/02/2018 08:07	HKD 33.65	HKD 30.00	Sell	Rating	Tony Lau
28/11/2017 04:40	HKD 33.55	HKD 30.00	Reduce	Target Price & Rating	Tony Lau
22/08/2017 08:19	HKD 33.35	HKD 27.00	Sell	Target Price	Tony Lau
18/05/2017 10:13	HKD 32.45	HKD 22.00	Sell	-	Tony Lau
<b>Bank of New York Mellon Corp (US0640581007)</b>					
22/10/2018 10:43	USD 47.40	USD 55.00	Buy	Target Price	Riadh Hendaoui
23/07/2018 10:34	USD 52.46	USD 57.00	Buy	Target Price & Rating	Riadh Hendaoui
11/06/2018 10:47	USD 57.56	USD 58.00	Hold	Rating	Riadh Hendaoui
20/04/2018 15:15	USD 55.24	USD 58.00	Buy	Target Price & Rating	Riadh Hendaoui
22/01/2018 12:48	USD 56.61	USD 55.00	Hold	Target Price	Riadh Hendaoui
06/12/2017 17:45	USD 54.43	USD 54.00	Hold	Target Price	Gregoire Cayeux
24/10/2017 10:23	USD 52.51	USD 53.00	Hold	Rating	Riadh Hendaoui
24/07/2017 13:14	USD 53.36	USD 53.00	Reduce	Target Price	Bruno Villeroil
20/07/2017 16:17	USD 53.06	USD 49.00	Reduce	Rating	Bruno Villeroil
26/06/2017 12:09	USD 49.17	USD 49.00	Hold	-	Gregoire Cayeux
<b>Bank of Nova Scotia (CA0641491075)</b>					
29/08/2018 10:11	CAD 76.89	CAD 80.00	Buy	Target Price & Rating	Gregoire Cayeux
01/03/2018 13:57	CAD 79.50	CAD 77.00	Hold	Target Price	Gregoire Cayeux
31/08/2017 10:57	CAD 77.72	CAD 73.00	Hold	Rating	Gregoire Cayeux
21/06/2017 09:36	CAD 78.85	CAD 73.00	Reduce	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Bank of Nova Scotia (CA0641491075)</b>					
31/05/2017 10:18	CAD 76.60	CAD 79.00	Hold	-	Gregoire Cayeux
<b>Bank of the Philippine Islands (PHY0967S1694)</b>					
15/11/2018 09:26	PHP 82.60	PHP 95.00	Buy	-	Maggie Yeo
<b>Bank Rakyat (ID1000118201)</b>					
15/08/2018 08:13	IDR 3130.00	IDR 3700.00	Buy	Target Price & Rating	Maggie Yeo
30/01/2018 09:40	IDR 3800.00	IDR 4000.00	Hold	Target Price	Maggie Yeo
14/06/2017 04:58	IDR 14475.00	IDR 15000.00	Hold	-	Maggie Yeo
<b>Bankia (ES0113307062)</b>					
30/10/2018 15:10	EUR 2.72	EUR 3.00	Hold	Target Price & Rating	Riadh Hendaoui
27/07/2018 10:27	EUR 3.22	EUR 3.20	Reduce	Target Price	Riadh Hendaoui
30/04/2018 19:23	EUR 3.63	EUR 3.30	Reduce	Rating	Riadh Hendaoui
14/09/2017 15:42	EUR 4.03	EUR 3.30	Sell	Target Price	Riadh Hendaoui
26/07/2017 19:24	EUR 4.41	EUR 3.00	Sell	-	Bruno Villeroil
<b>Bankinter (ES0113679137)</b>					
26/10/2018 10:16	EUR 7.09	EUR 7.00	Reduce	Target Price & Rating	Riadh Hendaoui
25/01/2018 19:26	EUR 8.68	EUR 6.80	Sell	Target Price	Riadh Hendaoui
14/09/2017 18:07	EUR 7.95	EUR 6.40	Sell	Target Price	Riadh Hendaoui
26/07/2017 19:27	EUR 8.30	EUR 6.00	Sell	-	Bruno Villeroil
<b>Barclays plc (GB0031348658)</b>					
09/08/2018 18:39	GBP 193.12	GBP 205.00	Hold	Rating	Riadh Hendaoui
23/05/2018 09:43	GBP 211.10	GBP 205.00	Reduce	Target Price & Rating	Riadh Hendaoui
15/03/2018 10:23	GBP 207.40	GBP 220.00	Hold	Target Price	Riadh Hendaoui
17/01/2018 18:34	GBP 199.40	GBP 215.00	Hold	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Barclays plc (GB0031348658)</b>					
11/12/2017 18:29	GBP 196.40	GBP 210.00	Hold	Target Price	Gregoire Cayeux
07/11/2017 15:04	GBP 182.00	GBP 200.00	Hold	Target Price & Rating	Riadh Hendaoui
06/10/2017 15:17	GBP 190.15	GBP 215.00	Buy	Target Price	Gregoire Cayeux
10/07/2017 18:06	GBP 208.15	GBP 240.00	Buy	-	Gregoire Cayeux
<b>Barco (BE0003790079)</b>					
18/10/2018 10:05	EUR 105.60	EUR 100.00	Hold	Target Price & Rating	Patrick Casselman
18/04/2018 17:24	EUR 107.00	EUR 98.00	Reduce	Target Price	Patrick Casselman
08/02/2018 12:00	EUR 96.40	EUR 85.00	Reduce	Target Price	Patrick Casselman
26/07/2017 15:54	EUR 85.53	EUR 80.00	Reduce	-	Patrick Casselman
<b>Barrick Gold Corp (CA0679011084)</b>					
26/10/2018 12:48	CAD 16.43	CAD 18.00	Buy	Target Price	Bruno Villeroil
30/07/2018 11:37	CAD 14.66	CAD 17.50	Buy	Target Price & Rating	Bruno Villeroil
25/04/2018 12:53	CAD 17.15	CAD 18.00	Hold	Target Price	Bruno Villeroil
22/02/2018 16:06	CAD 16.06	CAD 17.50	Hold	Target Price	Bruno Villeroil
27/10/2017 12:57	CAD 18.64	CAD 20.00	Hold	Target Price & Rating	Bruno Villeroil
24/10/2017 11:17	CAD 20.42	CAD 19.00	Reduce	Target Price	Bruno Villeroil
31/07/2017 12:41	CAD 20.99	CAD 20.00	Reduce	Target Price & Rating	Bruno Villeroil
16/06/2017 12:02	CAD 20.76	CAD 22.00	Hold	-	Bruno Villeroil
<b>BASF (DE000BASF111)</b>					
04/10/2018 11:35	EUR 76.26	EUR 100.00	Buy	Target Price	Bruno Villeroil
13/09/2018 19:10	EUR 77.16	EUR 95.00	Buy	Target Price	Bruno Villeroil
09/03/2018 22:31	EUR 85.32	EUR 100.00	Buy	Rating	Bruno Villeroil
27/10/2017 11:57	EUR 92.62	EUR 100.00	Hold	Target Price & Rating	Bruno Villeroil





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>BASF (DE000BASF111)</b>					
28/07/2017 20:29	EUR 79.74	EUR 96.00	Buy	-	Bruno Villeroil
<b>BASTIDE LE CONFORT MEDICAL SA (FR0000035370)</b>					
23/03/2018 19:46	EUR 46.00	EUR 53.00	Hold	Target Price	GREGOIRE CAYEUX
05/07/2017 18:06	EUR 35.49	EUR 39.00	Hold	-	GREGOIRE CAYEUX
<b>Baxter International Inc (US0718131099)</b>					
02/11/2018 15:35	USD 63.07	USD 63.00	Hold	Rating	Gregoire Cayeux
28/08/2018 11:57	USD 72.98	USD 63.00	Reduce	Target Price & Rating	Gregoire Cayeux
09/05/2018 15:46	USD 69.45	USD 57.00	Sell	Target Price	Mehdi Slimani
19/01/2018 10:36	USD 69.20	USD 53.00	Sell	Target Price	Mehdi Slimani
27/07/2017 12:56	USD 61.22	USD 50.00	Sell	Target Price	Bruno Villeroil
06/06/2017 11:26	USD 59.59	USD 46.00	Sell	-	Gregoire Cayeux
<b>Bayer (DE000BAY0017)</b>					
12/09/2018 14:52	EUR 70.34	EUR 90.00	Buy	Target Price	Mehdi Slimani
05/07/2018 16:26	EUR 94.92	EUR 120.00	Buy	Target Price	Mehdi Slimani
31/05/2018 15:28	EUR 102.70	EUR 126.00	Buy	Target Price	Mehdi Slimani
26/09/2017 13:52	EUR 111.90	EUR 130.00	Buy	Target Price & Rating	Gregoire Cayeux
05/07/2017 18:00	EUR 113.00	EUR 103.00	Reduce	-	Gregoire Cayeux
<b>BBMG (CNE100000F20)</b>					
01/11/2018 10:08	HKD 2.16	HKD 3.00	Buy	Target Price	Tony Lau
30/10/2018 10:54	HKD 2.20	HKD 3.60	Buy	Target Price	Tony Lau
27/04/2018 12:42	HKD 3.62	HKD 4.10	Buy	Target Price	Samson CHAN
17/01/2018 07:15	HKD 3.86	HKD 4.40	Buy	-	Samson CHAN



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>BBMG (A-Share) (CNE1000010M4)</b>					
01/11/2018 10:11	CNY 3.30	CNY 4.00	Buy	-	Tony Lau
<b>BBVA (ES0113211835)</b>					
31/10/2018 15:34	EUR 4.97	EUR 5.80	Buy	Target Price & Rating	Riadh Hendaoui
30/07/2018 19:02	EUR 6.20	EUR 6.40	Hold	Rating	Riadh Hendaoui
30/04/2018 10:47	EUR 6.69	EUR 6.40	Reduce	Target Price & Rating	Riadh Hendaoui
01/02/2018 18:53	EUR 7.57	EUR 6.20	Sell	Target Price & Rating	Riadh Hendaoui
14/09/2017 16:32	EUR 7.44	EUR 6.50	Reduce	Target Price & Rating	Riadh Hendaoui
31/07/2017 10:48	EUR 7.71	EUR 6.40	Sell	-	Bruno Villeroil
<b>BCE Inc (CA05534B7604)</b>					
30/03/2018 14:10	CAD 55.44	CAD 62.00	Buy	Target Price & Rating	Mehdi Slimani
13/03/2018 11:05	CAD 57.14		No Opinion	Target Price & Rating	Gregoire Cayeux
09/02/2018 15:04	CAD 56.23	CAD 62.00	Buy	Target Price & Rating	Mehdi Slimani
03/11/2017 16:50	CAD 60.47	CAD 58.00	Hold	Target Price & Rating	Mehdi Slimani
04/08/2017 11:21	CAD 58.76	CAD 55.00	Reduce	-	Gregoire Cayeux
<b>BDO Unibank (PHY077751022)</b>					
01/11/2018 10:29	PHP 122.40	PHP 130.00	Hold	-	Maggie Yeo
<b>BEC World (TH0592010Z06)</b>					
13/09/2018 05:26	THB 6.95	THB 6.00	Reduce	Target Price	Maggie Yeo
22/03/2018 07:00	THB 13.70	THB 11.00	Reduce	Target Price & Rating	Maggie Yeo
26/10/2017 11:19	THB 18.30	THB 13.00	Sell	Target Price	Maggie Yeo
28/07/2017 09:00	THB 18.50	THB 12.00	Sell	-	Maggie Yeo
<b>BEFIMMO SICAFI SCA (BE0003678894)</b>					
24/07/2018 14:01	EUR 51.20	EUR 53.00	Hold	Target Price	Marc Eeckhout



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>BEFIMMO SICAFI SCA (BE0003678894)</b>					
24/07/2018 13:22	EUR 51.20	EUR 43.00	Hold	Target Price	Marc Eeckhout
12/06/2017 11:33	EUR 53.25	EUR 55.50	Hold	-	Marc Eeckhout
<b>Beiersdorf AG (DE0005200000)</b>					
31/10/2018 14:57	EUR 90.82	EUR 102.00	Buy	Target Price & Rating	Gregoire Cayeux
01/06/2018 19:00	EUR 98.26	EUR 103.00	Hold	Target Price & Rating	Gregoire Cayeux
09/05/2018 10:20	EUR 97.08	EUR 97.00	Reduce	Target Price & Rating	Gregoire Cayeux
02/03/2018 16:26	EUR 86.08	EUR 96.00	Buy	Target Price & Rating	Gregoire Cayeux
11/01/2018 13:05	EUR 98.02	EUR 99.00	Hold	Target Price & Rating	Gregoire Cayeux
27/10/2017 09:56	EUR 96.44	EUR 93.00	Reduce	Target Price & Rating	Gregoire Cayeux
03/08/2017 18:53	EUR 92.04	EUR 92.00	Hold	Target Price & Rating	Gregoire Cayeux
22/06/2017 13:18	EUR 96.42	EUR 95.00	Reduce	-	Gregoire Cayeux
<b>Beijing Capital Int'l (CNE100000221)</b>					
19/06/2018 09:02	HKD 11.76	HKD 9.40	Hold	Target Price & Rating	Tony Lau
29/03/2018 10:10	HKD 10.32	HKD 11.80	Buy	Target Price	Samson CHAN
05/07/2017 10:40	HKD 10.78	HKD 13.87	Buy	-	Alexis TAY
<b>Beijing Enterprises Water (BMG0957L1090)</b>					
30/08/2018 09:47	HKD 4.21	HKD 5.25	Buy	Target Price & Rating	Tony Lau
20/06/2018 04:34	HKD 4.57	HKD 4.80	Hold	Target Price & Rating	Tony Lau
12/04/2018 09:25	HKD 4.55	HKD 5.50	Buy	Target Price	Tony Lau
29/03/2018 09:27	HKD 4.96	HKD 6.00	Buy	Target Price	Tony Lau
13/03/2018 07:11	HKD 5.25	HKD 6.50	Buy	Target Price	Tony Lau
05/12/2017 07:31	HKD 6.08	HKD 7.90	Buy	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Bekaert (BE0974258874)</b>					
15/11/2018 16:52	EUR 20.52	EUR 30.00	Buy	Target Price	Patrick Casselman
20/07/2018 13:51	EUR 27.50	EUR 35.00	Buy	Target Price	Patrick Casselman
04/06/2018 15:13	EUR 32.38	EUR 45.00	Buy	Target Price	Patrick Casselman
01/08/2017 11:21	EUR 40.85	EUR 47.00	Buy	Rating	Patrick Casselman
31/07/2017 12:36	EUR 42.22	EUR 47.00	Hold	-	Patrick Casselman
<b>Berkshire Hathaway Inc (US0846701086)</b>					
06/11/2018 11:48	USD 323935.00	USD 330000.00	Hold	Rating	Riadh Hendaoui
27/02/2018 12:04	USD 316126.00	USD 330000.00	Buy	Rating	Gregoire Cayeux
23/01/2018 11:33	USD 324064.00	USD 330000.00	Hold	Rating	Riadh Hendaoui
22/01/2018 12:29	USD 320238.00	USD 330000.00	Buy	Target Price & Rating	Riadh Hendaoui
12/01/2018 17:12	USD 309950.00	USD 290000.00	Hold	Rating	Riadh Hendaoui
16/08/2017 10:39	USD 266795.00	USD 290000.00	Buy	Rating	Gregoire Cayeux
03/08/2017 11:36	USD 266730.00	USD 290000.00	Hold	Rating	Gregoire Cayeux
18/07/2017 10:23	USD 256200.01	USD 290000.00	Buy	Target Price & Rating	Gregoire Cayeux
10/07/2017 11:12	USD 256780.00	USD 280000.00	Hold	Rating	Gregoire Cayeux
02/06/2017 10:27	USD 250000.00	USD 280000.00	Buy	Target Price & Rating	Gregoire Cayeux
22/05/2017 10:56	USD 244910.00	USD 255000.00	Hold	-	Anne Demontrond
<b>Berkshire Hathaway Inc (US0846707026)</b>					
06/11/2018 11:35	USD 216.24	USD 220.00	Hold	Rating	Riadh Hendaoui
27/02/2018 12:01	USD 210.62	USD 220.00	Buy	Rating	Gregoire Cayeux
23/01/2018 11:11	USD 215.97	USD 220.00	Hold	Rating	Riadh Hendaoui
22/01/2018 12:00	USD 213.25	USD 220.00	Buy	Target Price & Rating	Riadh Hendaoui
12/01/2018 17:19	USD 206.69	USD 193.00	Hold	Rating	Riadh Hendaoui
16/08/2017 10:41	USD 177.47	USD 193.00	Buy	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Berkshire Hathaway Inc (US0846707026)</b>					
03/08/2017 11:38	USD 177.85	USD 193.00	Hold	Rating	Gregoire Cayeux
18/07/2017 10:31	USD 170.16	USD 193.00	Buy	Target Price & Rating	Gregoire Cayeux
10/07/2017 11:14	USD 171.14	USD 187.00	Hold	Rating	Gregoire Cayeux
02/06/2017 10:24	USD 166.66	USD 187.00	Buy	Target Price & Rating	Gregoire Cayeux
22/05/2017 10:55	USD 163.24	USD 170.00	Hold	-	Anne Demontrond
<b>Berli Jucker PCL (TH0002010Z06)</b>					
26/10/2018 08:55	THB 55.50	THB 44.00	Sell	-	Maggie Yeo
<b>Bharat Petroleum (INE029A01011)</b>					
24/07/2017 05:14	INR 467.15	INR 534.00	Buy	Target Price	Alexis TAY
05/06/2017 04:59	INR 739.00	INR 815.00	Buy	-	Alexis TAY
<b>BHP Billiton (GB0000566504)</b>					
18/09/2018 20:46	GBP 1533.00	GBP 1665.00	Hold	Target Price & Rating	Bruno Villeroil
16/07/2018 17:17	GBP 1650.20	GBP 1625.00	Reduce	Target Price & Rating	Riadh Hendaoui
23/03/2018 17:57	GBP 1395.20	GBP 1505.00	Hold	Target Price & Rating	Bruno Villeroil
23/11/2017 16:15	GBP 1395.00	GBP 1362.00	Reduce	Target Price	Bruno Villeroil
07/09/2017 19:16	GBP 1484.50	GBP 1310.00	Reduce	Target Price	Bruno Villeroil
09/08/2017 13:02	GBP 1397.50	GBP 1314.00	Reduce	-	Gregoire Cayeux
<b>Bic (FR0000120966)</b>					
25/10/2018 12:42	EUR 82.05	EUR 80.00	Reduce	Target Price & Rating	Gregoire Cayeux
03/08/2018 10:41	EUR 74.50	EUR 79.00	Hold	Rating	Gregoire Cayeux
16/07/2018 17:26	EUR 81.50	EUR 79.00	Reduce	Target Price	Riadh Hendaoui
19/04/2018 15:28	EUR 80.75	EUR 75.00	Reduce	Target Price	Gregoire Cayeux
01/02/2018 13:18	EUR 92.30	EUR 79.00	Reduce	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Bic (FR0000120966)</b>					
29/01/2018 16:56	EUR 92.90	EUR 87.00	Reduce	Target Price & Rating	Bruno Villeroil
26/10/2017 12:43	EUR 83.61	EUR 92.00	Hold	Target Price	Gregoire Cayeux
12/10/2017 17:47	EUR 92.15	EUR 100.00	Hold	Target Price & Rating	Gregoire Cayeux
04/08/2017 13:10	EUR 104.70	EUR 120.00	Buy	-	Gregoire Cayeux
<b>BIOCARTIS GROUP NV (BE0974281132)</b>					
07/09/2018 17:36	EUR 12.04	EUR 15.00	Buy	Rating	Patrick Casselman
07/09/2018 12:14	EUR 12.04	EUR 15.00	Hold	Rating	Patrick Casselman
07/03/2018 15:56	EUR 12.14	EUR 15.00	Buy	Rating	Patrick Casselman
02/02/2018 17:04	EUR 14.76	EUR 15.00	Reduce	Target Price & Rating	Patrick Casselman
12/09/2017 13:34	EUR 10.28	EUR 14.00	Buy	-	Patrick Casselman
<b>Biogen Inc (US09062X1037)</b>					
26/07/2018 10:44	USD 383.83	USD 420.00	Buy	Target Price	Mehdi Slimani
09/07/2018 12:37	USD 357.48	USD 404.00	Buy	Target Price	Mehdi Slimani
20/06/2018 09:59	USD 292.04	USD 372.00	Buy	Target Price	Mehdi Slimani
05/03/2018 10:07	USD 286.96	USD 382.00	Buy	Target Price	Mehdi Slimani
23/02/2018 11:10	USD 284.81	USD 386.00	Buy	Target Price	Mehdi Slimani
29/01/2018 12:05	USD 367.91	USD 403.00	Buy	Target Price	Gregoire Cayeux
26/07/2017 12:37	USD 282.96	USD 338.00	Buy	-	Bruno Villeroil
<b>bioMérieux (FR0013280286)</b>					
19/07/2018 15:18	EUR 73.60	EUR 79.00	Hold	Target Price	Mehdi Slimani
29/03/2018 18:02	EUR 65.90	EUR 71.00	Hold	Target Price & Rating	Mehdi Slimani
01/03/2018 18:13	EUR 63.20	EUR 73.00	Buy	-	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>BlackRock Inc (US09247X1019)</b>					
12/11/2018 12:46	USD 413.95	USD 540.00	Buy	Target Price	Riadh Hendaoui
12/10/2018 17:21	USD 417.68	USD 580.00	Buy	Target Price	Riadh Hendaoui
18/09/2018 15:35	USD 470.90	USD 570.00	Buy	Target Price	Riadh Hendaoui
18/01/2018 17:41	USD 576.51	USD 600.00	Buy	Target Price & Rating	Gregoire Cayeux
15/01/2018 11:46	USD 555.53	USD 550.00	Hold	Rating	Riadh Hendaoui
10/01/2018 13:02	USD 533.94	USD 550.00	Buy	Target Price	Gregoire Cayeux
13/10/2017 10:58	USD 480.59	USD 500.00	Buy	Target Price	Gregoire Cayeux
20/07/2017 16:11	USD 426.46	USD 475.00	Buy	-	Bruno Villeroil
<b>BMW (DE0005190003)</b>					
08/11/2018 18:27	EUR 74.26	EUR 91.00	Buy	Target Price	Bruno Villeroil
18/10/2018 13:15	EUR 75.24	EUR 95.00	Buy	Target Price	Bruno Villeroil
26/09/2018 19:49	EUR 79.00	EUR 99.00	Buy	Target Price	Bruno Villeroil
19/06/2018 16:08	EUR 84.75	EUR 110.00	Buy	Target Price	Bruno Villeroil
04/05/2018 19:34	EUR 92.16	EUR 111.00	Buy	Target Price	Bruno Villeroil
20/04/2018 13:36	EUR 90.88	EUR 107.00	Buy	Target Price	Gregoire Cayeux
30/03/2018 11:06	EUR 88.15	EUR 104.00	Buy	Target Price	Bruno Villeroil
08/01/2018 17:16	EUR 88.50	EUR 110.00	Buy	Target Price	Bruno Villeroil
13/11/2017 19:20	EUR 86.34	EUR 104.00	Buy	Target Price & Rating	Bruno Villeroil
19/10/2017 16:55	EUR 88.20	EUR 93.00	Hold	Target Price & Rating	Bruno Villeroil
10/08/2017 10:50	EUR 80.07	EUR 96.00	Buy	Target Price	Gregoire Cayeux
17/07/2017 10:18	EUR 83.74	EUR 97.00	Buy	-	Gregoire Cayeux
<b>BNK Financial Group (KR7138930003)</b>					
01/11/2018 07:32	KRW 7590.00	KRW 8000.00	Hold	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>BNP PARIBAS (FR0000131104)</b>					
21/03/2018 12:38	EUR 61.23		Conflict of Interest	-	Gregoire Cayeux
<b>BOC Aviation (SG9999015267)</b>					
05/10/2018 12:16	HKD 58.10	HKD 52.00	Hold	Target Price	Tony Lau
27/08/2018 09:13	HKD 57.90	HKD 62.00	Hold	Target Price & Rating	Tony Lau
15/03/2018 09:29	HKD 43.55	HKD 53.00	Buy	Target Price	Samson CHAN
19/09/2017 08:14	HKD 42.35	HKD 48.73	Buy	-	Samson CHAN
<b>BoCom (CNE100000205)</b>					
24/08/2018 10:06	HKD 5.60	HKD 6.00	Hold	Target Price	Tony Lau
07/02/2018 11:18	HKD 6.39	HKD 7.05	Hold	Target Price	Tony Lau
18/01/2018 08:37	HKD 6.37	HKD 6.75	Hold	Target Price	Tony Lau
25/08/2017 08:38	HKD 5.75	HKD 6.35	Hold	-	Tony Lau
<b>BOE Technology (A-Share) (CNE0000016L5)</b>					
02/11/2018 10:37	CNY 2.82	CNY 2.80	Hold	-	Tony Lau
<b>Boeing Co (US0970231058)</b>					
25/10/2018 12:12	USD 354.65	USD 330.00	Reduce	Target Price	Bruno Villeroil
07/09/2018 11:47	USD 351.27	USD 320.00	Reduce	Target Price	Bruno Villeroil
27/07/2018 12:43	USD 359.32	USD 318.00	Reduce	Target Price	Bruno Villeroil
03/07/2018 12:23	USD 336.08	USD 309.00	Reduce	Rating	Bruno Villeroil
03/05/2018 15:36	USD 324.19	USD 309.00	Hold	Target Price & Rating	Bruno Villeroil
26/04/2018 16:03	USD 342.86	USD 308.00	Reduce	Target Price	Bruno Villeroil
27/03/2018 11:55	USD 328.97	USD 292.00	Reduce	Target Price & Rating	Bruno Villeroil
06/03/2018 11:55	USD 352.75	USD 284.00	Sell	Rating	Bruno Villeroil
12/02/2018 11:35	USD 332.83	USD 284.00	Reduce	Rating	Bruno Villeroil





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Boeing Co (US0970231058)</b>					
02/02/2018 11:34	USD 356.94	USD 284.00	Sell	Target Price	Bruno Villeroil
21/12/2017 11:57	USD 297.90	USD 243.00	Sell	Target Price	Bruno Villeroil
31/10/2017 11:17	USD 259.25	USD 217.00	Sell	Target Price	Bruno Villeroil
12/09/2017 12:17	USD 240.59	USD 204.00	Sell	Target Price & Rating	Bruno Villeroil
29/08/2017 13:01	USD 237.18	USD 202.00	Reduce	Rating	Gregoire Cayeux
16/08/2017 10:43	USD 239.17	USD 202.00	Sell	Target Price	Gregoire Cayeux
28/07/2017 11:29	USD 241.00	USD 189.00	Sell	Rating	Bruno Villeroil
23/06/2017 15:19	USD 199.44	USD 189.00	Reduce	Target Price	Bruno Villeroil
07/06/2017 11:37	USD 186.75	USD 180.00	Reduce	-	Bruno Villeroil
<b>Bolloré (FR0000039299)</b>					
25/01/2018 18:17	EUR 4.67	EUR 5.70	Buy	-	Bruno Villeroil
<b>Bombardier Inc (CA0977512007)</b>					
12/11/2018 12:13	CAD 2.65	CAD 4.05	Buy	Target Price & Rating	Bruno Villeroil
06/08/2018 09:09	CAD 5.11	CAD 4.70	Reduce	Target Price & Rating	Gregoire Cayeux
06/07/2018 13:56	CAD 5.18	CAD 4.40	Sell	Rating	Mehdi Slimani
07/05/2018 16:49	CAD 4.12	CAD 4.40	Hold	Target Price	Bruno Villeroil
22/02/2018 11:33	CAD 3.85	CAD 4.08	Hold	Target Price	Bruno Villeroil
30/01/2018 11:00	CAD 3.60	CAD 3.38	Hold	Target Price	Bruno Villeroil
06/11/2017 11:45	CAD 3.13	CAD 3.06	Hold	Target Price	Bruno Villeroil
18/10/2017 18:58	CAD 2.73	CAD 2.90	Hold	Rating	Bruno Villeroil
28/09/2017 11:51	CAD 2.10	CAD 2.90	Buy	Rating	Bruno Villeroil
21/06/2017 11:44	CAD 2.61	CAD 2.90	Hold	Target Price	Bruno Villeroil
16/05/2017 15:48	CAD 2.14	CAD 2.50	Hold	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Booking Holdings Inc (US09857L1089)</b>					
07/11/2018 09:36	USD 1949.46	USD 2300.00	Buy	Target Price	Gregoire Cayeux
10/08/2018 09:57	USD 1942.39	USD 2200.00	Buy	Target Price	Gregoire Cayeux
05/04/2018 13:01	USD 2071.01	USD 2300.00	Buy	-	Gregoire Cayeux
<b>Boskalis (NLO000852580)</b>					
18/04/2018 15:21	EUR 24.50	EUR 26.00	Hold	Rating	Rudy De Grootd
09/03/2018 08:58	EUR 26.88	EUR 26.00	Reduce	Target Price & Rating	Rudy De Grootd
23/08/2017 17:37	EUR 28.58	EUR 30.00	Hold	Target Price	Rudy De Grootd
22/05/2017 17:04	EUR 30.86	EUR 34.00	Hold	-	Rudy De Grootd
<b>Boston Scientific Corp (US1011371077)</b>					
12/06/2018 09:46	USD 34.32	USD 26.00	Sell	-	Mehdi Slimani
<b>Bouygues (FR0000120503)</b>					
16/11/2018 20:35	EUR 32.48	EUR 37.00	Buy	Target Price	Bruno Villeroil
12/10/2018 16:43	EUR 36.01	EUR 41.50	Buy	Target Price	Bruno Villeroil
05/09/2018 15:20	EUR 36.03	EUR 42.00	Buy	Target Price & Rating	Bruno Villeroil
16/07/2018 15:45	EUR 37.94	EUR 41.50	Hold	Target Price	Mehdi Slimani
18/05/2018 19:31	EUR 41.42	EUR 43.50	Hold	Target Price & Rating	Bruno Villeroil
19/03/2018 11:51	EUR 41.70	EUR 47.00	Buy	Target Price	Bruno Villeroil
14/03/2018 18:59	EUR 40.70	EUR 48.50	Buy	Target Price	Bruno Villeroil
23/02/2018 15:53	EUR 43.22	EUR 48.00	Buy	Rating	Bruno Villeroil
24/01/2018 15:48	EUR 45.52	EUR 48.00	Hold	Target Price	Bruno Villeroil
17/11/2017 13:41	EUR 43.04	EUR 47.00	Hold	Target Price & Rating	Mehdi Slimani
05/09/2017 15:17	EUR 38.51	EUR 44.00	Buy	Target Price & Rating	Bruno Villeroil
17/07/2017 10:01	EUR 37.94	EUR 39.00	Hold	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Bouygues (FR0000120503)</b>					
18/05/2017 18:32	EUR 38.28	EUR 37.00	Reduce	-	Bruno Villeroil
<b>BP (GB0007980591)</b>					
31/10/2018 16:24	GBP 546.00	GBP 660.00	Buy	Target Price	Mehdi Slimani
23/05/2018 18:45	GBP 588.40	GBP 700.00	Buy	Target Price & Rating	Mehdi Slimani
03/05/2018 09:48	GBP 547.70	GBP 580.00	Hold	Rating	Mehdi Slimani
23/04/2018 18:53	GBP 518.20	GBP 580.00	Buy	Target Price	Mehdi Slimani
07/02/2018 14:09	GBP 475.00	GBP 570.00	Buy	Rating	Mehdi Slimani
10/01/2018 15:20	GBP 528.00	GBP 570.00	Hold	Rating	Mehdi Slimani
16/11/2017 19:05	GBP 495.00	GBP 570.00	Buy	Target Price & Rating	Mehdi Slimani
02/11/2017 18:11	GBP 514.00	GBP 530.00	Hold	Rating	Mehdi Slimani
05/07/2017 18:17	GBP 450.00	GBP 530.00	Buy	Target Price	Gregoire Cayeux
08/06/2017 12:51	GBP 456.80	GBP 540.00	Buy	-	Gregoire Cayeux
<b>Bpost (BE0974268972)</b>					
14/11/2018 15:18	EUR 10.56	EUR 18.00	Buy	Target Price	Patrick Casselman
22/06/2018 18:54	EUR 14.42	EUR 20.00	Buy	Target Price	Patrick Casselman
03/05/2018 14:03	EUR 18.28	EUR 23.00	Buy	Target Price	Patrick Casselman
19/03/2018 10:48	EUR 20.76	EUR 25.00	Buy	Rating	Patrick Casselman
15/03/2018 09:11	EUR 21.74	EUR 25.00	Hold	Target Price & Rating	Patrick Casselman
06/12/2017 15:31	EUR 26.38	EUR 26.00	Reduce	Rating	Patrick Casselman
09/08/2017 09:31	EUR 22.94	EUR 26.00	Hold	-	Patrick Casselman
<b>BREDERODE S.A. (LU1068091351)</b>					
19/09/2018 15:39	EUR 58.40	EUR 58.00	Hold	Target Price	Sandra Vandersmissen
13/12/2017 16:38	EUR 48.60	EUR 53.00	Hold	-	Sandra Vandersmissen



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Bright Dairy (A-Share) (CNE000001C99)</b>					
31/10/2018 09:07	CNY 7.52	CNY 8.00	Hold	-	Tony Lau
<b>Brilliance China Automotive (BMG1368B1028)</b>					
12/11/2018 09:55	HKD 7.25	HKD 9.60	Buy	Target Price	Alexis TAY
16/07/2018 10:23	HKD 11.64	HKD 14.00	Buy	Target Price	Alexis TAY
05/07/2018 05:12	HKD 14.16	HKD 16.00	Buy	Target Price & Rating	Alexis TAY
18/04/2018 10:31	HKD 14.24	HKD 14.00	Hold	Target Price & Rating	Alexis TAY
25/08/2017 12:54	HKD 20.50	HKD 27.00	Buy	-	Alexis TAY
<b>Bristol-Myers Squibb Company (US1101221083)</b>					
07/06/2017 11:28	USD 51.66	USD 64.00	Buy	-	Gregoire Cayeux
<b>British American Tobacco (GB0002875804)</b>					
23/02/2018 12:49	GBP 4354.50	GBP 5700.00	Buy	Target Price	Gregoire Cayeux
17/01/2018 13:02	GBP 5033.00	GBP 6300.00	Buy	Target Price	Gregoire Cayeux
28/07/2017 13:24	GBP 5322.00	GBP 6000.00	Buy	-	Gregoire Cayeux
<b>British Land (GB0001367019)</b>					
02/11/2018 10:24	GBP 600.20	GBP 700.00	Buy	Target Price	Gregoire Cayeux
24/07/2018 16:11	GBP 630.20	GBP 740.00	Buy	Target Price & Rating	Riadh Hendaoui
18/05/2018 13:55	GBP 697.00	GBP 760.00	Hold	Target Price	Gregoire Cayeux
11/05/2018 18:36	GBP 689.40	GBP 750.00	Hold	Target Price & Rating	Gregoire Cayeux
16/01/2018 13:46	GBP 672.20	GBP 780.00	Buy	Target Price	Gregoire Cayeux
16/11/2017 18:18	GBP 596.50	GBP 720.00	Buy	Target Price	Riadh Hendaoui
19/10/2017 18:59	GBP 616.50	GBP 730.00	Buy	Target Price	Gregoire Cayeux
18/07/2017 13:35	GBP 604.00	GBP 710.00	Buy	Target Price	Gregoire Cayeux
18/05/2017 12:16	GBP 651.50	GBP 730.00	Buy	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Broadcom Inc (US11135F1012)</b>					
06/06/2018 14:29	USD 259.26	USD 300.00	Buy	Target Price	Riadh Hendaoui
19/03/2018 11:00	USD 254.87	USD 283.00	Buy	Target Price	Riadh Hendaoui
01/03/2018 15:06	USD 246.46	USD 255.00	Buy	Rating	Gregoire Cayeux
21/02/2018 12:07	USD 249.62	USD 255.00	Hold	Rating	Riadh Hendaoui
06/02/2018 10:52	USD 228.10	USD 255.00	Buy	Rating	Riadh Hendaoui
01/02/2018 16:26	USD 248.03	USD 255.00	Hold	Target Price & Rating	Riadh Hendaoui
22/11/2017 10:48	USD 276.59	USD 227.00	Sell	Target Price	Riadh Hendaoui
06/06/2017 11:04	USD 252.21	USD 203.00	Sell	-	Gregoire Cayeux
<b>BT Group (GB0030913577)</b>					
26/10/2018 14:48	GBP 240.55	GBP 180.00	Sell	Target Price	Mehdi Slimani
05/09/2018 14:17	GBP 220.35	GBP 170.00	Sell	Target Price	Mehdi Slimani
17/07/2018 15:26	GBP 221.50	GBP 175.00	Sell	Target Price & Rating	Mehdi Slimani
11/05/2018 14:45	GBP 221.05	GBP 190.00	Reduce	Target Price	Mehdi Slimani
02/05/2018 10:51	GBP 245.00	GBP 215.00	Reduce	Target Price	Mehdi Slimani
08/03/2018 14:02	GBP 238.35	GBP 220.00	Reduce	Target Price	Gregoire Cayeux
05/02/2018 14:08	GBP 250.35	GBP 230.00	Reduce	Target Price	Mehdi Slimani
03/11/2017 17:40	GBP 253.60	GBP 240.00	Reduce	Rating	Mehdi Slimani
17/07/2017 12:44	GBP 300.65	GBP 240.00	Sell	Target Price	Gregoire Cayeux
26/05/2017 10:14	GBP 316.85	GBP 260.00	Sell	-	Gregoire Cayeux
<b>BTS Group Holdings (TH0221B10Z05)</b>					
04/04/2018 05:34	THB 8.35	THB 9.60	Buy	Target Price	Maggie Yeo
16/06/2017 03:46	THB 8.40	THB 10.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Bukit Asam (ID1000094006)</b>					
15/11/2018 09:22	IDR 4880.00	IDR 5460.00	Hold	-	Maggie Yeo
<b>Bumrungrad Hospital (TH0168A10Z01)</b>					
08/11/2018 08:32	THB 190.00	THB 202.00	Hold	-	Maggie Yeo
<b>Burberry (GB0031743007)</b>					
19/10/2018 09:49	GBP 1719.00	GBP 1900.00	Buy	Target Price & Rating	Riadh Hendaoui
13/08/2018 13:19	GBP 2219.00	GBP 1950.00	Reduce	Target Price	Gregoire Cayeux
24/05/2018 14:38	GBP 2003.00	GBP 1800.00	Reduce	Target Price	Gregoire Cayeux
10/04/2018 17:54	GBP 1692.00	GBP 1610.00	Reduce	Target Price	Gregoire Cayeux
02/06/2017 13:32	GBP 1810.00	GBP 1650.00	Reduce	-	Gregoire Cayeux
<b>Bureau Veritas (FR0006174348)</b>					
26/10/2018 20:58	EUR 19.18	EUR 24.50	Buy	Rating	Bruno Villeroil
16/07/2018 18:11	EUR 23.44	EUR 24.50	Hold	Target Price	Riadh Hendaoui
14/06/2018 15:32	EUR 22.50	EUR 25.00	Hold	Target Price & Rating	Gregoire Cayeux
15/02/2018 12:24	EUR 21.61	EUR 19.50	Reduce	Target Price	Gregoire Cayeux
18/01/2018 17:55	EUR 24.18	EUR 21.50	Reduce	Target Price	Gregoire Cayeux
07/09/2017 17:55	EUR 20.20	EUR 19.00	Reduce	Target Price	Gregoire Cayeux
31/07/2017 18:47	EUR 19.75	EUR 18.50	Reduce	Target Price	Gregoire Cayeux
17/07/2017 09:45	EUR 19.96	EUR 19.00	Reduce	-	Gregoire Cayeux
<b>Bursa Malaysia (MYL181800003)</b>					
31/10/2018 03:00	MYR 7.35	MYR 7.75	Hold	-	Maggie Yeo
<b>Buzzi Unicem (IT0001347308)</b>					
15/11/2018 20:35	EUR 16.88	EUR 19.50	Buy	Target Price	Bruno Villeroil
03/08/2018 20:13	EUR 18.00	EUR 27.00	Buy	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Buzzi Unicem (IT0001347308)</b>					
06/07/2018 18:35	EUR 20.60	EUR 26.50	Buy	Target Price	Gregoire Cayeux
23/05/2018 18:47	EUR 22.19	EUR 26.00	Buy	Target Price	Bruno Villeroil
05/04/2018 16:39	EUR 19.10	EUR 25.50	Buy	Target Price	Bruno Villeroil
15/02/2018 15:56	EUR 20.96	EUR 26.50	Buy	Target Price	Bruno Villeroil
13/10/2017 21:14	EUR 23.23	EUR 29.50	Buy	Target Price	Bruno Villeroil
08/08/2017 13:09	EUR 21.33	EUR 29.00	Buy	Target Price	Gregoire Cayeux
20/07/2017 20:15	EUR 21.93	EUR 28.00	Buy	-	Bruno Villeroil
<b>BYD (CNE100000296)</b>					
31/10/2018 10:06	HKD 49.10	HKD 25.80	Sell	Target Price	Tony Lau
31/08/2018 08:30	HKD 48.15	HKD 34.00	Sell	Rating	Tony Lau
17/07/2018 08:37	HKD 45.30	HKD 34.00	Reduce	Target Price & Rating	Tony Lau
18/05/2018 08:46	HKD 52.70	HKD 57.00	Hold	Target Price & Rating	Tony Lau
28/03/2018 08:49	HKD 70.70	HKD 78.00	Buy	Target Price	Tony Lau
09/11/2017 04:51	HKD 71.30	HKD 88.00	Buy	Target Price & Rating	Tony Lau
20/09/2017 05:19	HKD 61.15	HKD 76.00	Hold	Target Price & Rating	Tony Lau
12/09/2017 08:26	HKD 49.40	HKD 65.00	Buy	Target Price	Tony Lau
14/06/2017 04:38	HKD 48.45	HKD 54.00	Buy	-	Tony Lau
<b>BYD Electronic (HK0285041858)</b>					
02/11/2018 10:29	HKD 10.56	HKD 14.00	Buy	Target Price & Rating	Tony Lau
31/10/2018 09:58	HKD 8.55	HKD 8.70	Hold	-	Tony Lau
<b>CAF (ES0121975009)</b>					
27/07/2018 17:38	EUR 38.00	EUR 44.00	Buy	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Caixabank (ES0140609019)</b>					
30/10/2018 15:33	EUR 3.51	EUR 3.40	Reduce	Target Price	Riadh Hendaoui
30/04/2018 18:56	EUR 4.03	EUR 3.50	Reduce	Rating	Riadh Hendaoui
05/02/2018 13:55	EUR 4.24	EUR 3.50	Sell	Rating	Riadh Hendaoui
24/10/2017 19:38	EUR 3.83	EUR 3.50	Reduce	Target Price & Rating	Riadh Hendaoui
14/09/2017 17:21	EUR 4.34	EUR 3.30	Sell	Target Price	Riadh Hendaoui
31/07/2017 11:06	EUR 4.44	EUR 3.10	Sell	-	Bruno Villeroil
<b>Canadian Natural Resources Ltd (CA1363851017)</b>					
01/12/2017 11:55	CAD 43.76	CAD 39.00	Reduce	Rating	Mehdi Slimani
07/11/2017 09:24	CAD 46.74	CAD 39.00	Sell	Target Price	Gregoire Cayeux
03/11/2017 09:53	CAD 45.27	CAD 37.00	Sell	Rating	Mehdi Slimani
07/09/2017 09:50	CAD 40.02	CAD 37.00	Reduce	Target Price	Gregoire Cayeux
07/08/2017 09:48	CAD 40.64	CAD 38.00	Reduce	Target Price & Rating	Gregoire Cayeux
06/06/2017 10:51	CAD 39.23	CAD 43.00	Hold	-	Gregoire Cayeux
<b>Canon (JP3242800005)</b>					
26/10/2018 09:39	JPY 3397.00	JPY 3300.00	Hold	-	Maggie Yeo
<b>Capgemini (FR0000125338)</b>					
31/10/2018 16:03	EUR 106.60	EUR 125.00	Buy	Target Price	Riadh Hendaoui
27/07/2018 16:32	EUR 117.20	EUR 135.00	Buy	Target Price	Riadh Hendaoui
16/05/2018 17:53	EUR 115.55	EUR 128.00	Buy	Target Price	Riadh Hendaoui
27/04/2018 20:11	EUR 106.75	EUR 122.00	Buy	Target Price	Riadh Hendaoui
27/10/2017 10:23	EUR 102.85	EUR 120.00	Buy	Target Price	Riadh Hendaoui
13/09/2017 14:25	EUR 98.03	EUR 115.00	Buy	Target Price	Gregoire Cayeux
28/07/2017 20:35	EUR 94.98	EUR 107.00	Buy	-	Bruno Villeroil





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Capital One Financial Corp (US14040H1059)</b>					
23/07/2018 10:41	USD 97.23	USD 127.00	Buy	Target Price	Riadh Hendaoui
05/06/2018 17:39	USD 95.44	USD 123.00	Buy	Target Price	Riadh Hendaoui
26/04/2018 15:27	USD 92.76	USD 126.00	Buy	Target Price	Riadh Hendaoui
25/01/2018 15:21	USD 105.26	USD 120.00	Buy	Target Price	Riadh Hendaoui
26/10/2017 10:12	USD 90.82	USD 108.00	Buy	Target Price	Riadh Hendaoui
17/07/2017 11:27	USD 82.50	USD 106.00	Buy	Target Price	Gregoire Cayeux
26/06/2017 11:59	USD 79.52	USD 102.00	Buy	-	Gregoire Cayeux
<b>CapitaLand (SG1J27887962)</b>					
13/08/2018 05:18	SGD 3.30	SGD 4.36	Buy	Target Price	Maggie Yeo
16/10/2017 05:53	SGD 3.74	SGD 4.59	Buy	Target Price	Maggie Yeo
30/05/2017 08:42	SGD 3.53	SGD 4.00	Buy	-	Maggie Yeo
<b>CapitaLand Commercial Trust (SG1P32918333)</b>					
26/01/2018 07:03	SGD 1.90	SGD 2.30	Buy	-	Maggie Yeo
<b>CapitaLand Mall Trust (SG1M51904654)</b>					
16/10/2017 05:53	SGD 2.05	SGD 2.42	Buy	-	Maggie Yeo
<b>Carlsberg (DK0010181759)</b>					
13/11/2018 09:48	DKK 729.00	DKK 825.00	Buy	Rating	Gregoire Cayeux
17/08/2018 12:50	DKK 790.00	DKK 825.00	Hold	Target Price	Gregoire Cayeux
20/07/2018 18:02	DKK 787.60	DKK 810.00	Hold	Target Price	Bruno Villeroil
07/05/2018 18:27	DKK 705.00	DKK 730.00	Hold	Target Price	Gregoire Cayeux
08/02/2018 18:40	DKK 715.00	DKK 740.00	Hold	Target Price & Rating	Gregoire Cayeux
25/01/2018 13:27	DKK 763.40	DKK 760.00	Reduce	Target Price & Rating	Gregoire Cayeux
21/09/2017 18:22	DKK 707.00	DKK 740.00	Hold	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Carlsberg (DK0010181759)</b>					
17/08/2017 14:07	DKK 674.50	DKK 725.00	Hold	Target Price	Gregoire Cayeux
20/07/2017 20:07	DKK 694.00	DKK 710.00	Hold	-	Bruno Villeroil
<b>Carnival Corp (PA1436583006)</b>					
03/10/2018 10:44	USD 63.12	USD 69.00	Buy	Target Price	Gregoire Cayeux
26/03/2018 13:26	USD 64.41	USD 70.00	Buy	Target Price & Rating	Gregoire Cayeux
02/02/2018 18:38	USD 71.11	USD 67.00	Hold	Target Price	Gregoire Cayeux
22/12/2017 11:06	USD 66.34	USD 65.00	Hold	Target Price & Rating	Gregoire Cayeux
20/12/2017 11:37	USD 68.13	USD 62.00	Reduce	Rating	Gregoire Cayeux
27/09/2017 10:01	USD 65.32	USD 62.00	Hold	Rating	Gregoire Cayeux
23/06/2017 13:23	USD 65.69	USD 62.00	Reduce	-	Gregoire Cayeux
<b>Carrefour (FR0000120172)</b>					
11/09/2018 14:48	EUR 16.15	EUR 20.00	Buy	Target Price	Gregoire Cayeux
18/07/2018 16:00	EUR 13.44	EUR 21.00	Buy	Target Price	Mehdi Slimani
12/04/2018 14:58	EUR 16.48	EUR 23.00	Buy	Target Price	Gregoire Cayeux
24/01/2018 16:14	EUR 19.06	EUR 24.00	Buy	Target Price	Gregoire Cayeux
01/09/2017 12:57	EUR 16.94	EUR 22.50	Buy	Target Price	Gregoire Cayeux
29/08/2017 13:21	EUR 19.58	EUR 24.50	Buy	-	Gregoire Cayeux
<b>Casino (FR0000125585)</b>					
22/10/2018 14:43	EUR 41.46	EUR 40.00	Reduce	Target Price	Gregoire Cayeux
26/09/2018 15:28	EUR 35.98	EUR 35.00	Reduce	Target Price & Rating	Gregoire Cayeux
31/07/2018 19:09	EUR 34.09	EUR 38.00	Hold	Target Price & Rating	Gregoire Cayeux
18/07/2018 16:50	EUR 34.97	EUR 39.00	Buy	Target Price & Rating	Riadh Hendaoui
14/03/2018 10:56	EUR 41.79	EUR 44.00	Hold	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Casino (FR0000125585)</b>					
18/10/2017 14:38	EUR 49.48	EUR 51.00	Hold	Target Price	Gregoire Cayeux
28/07/2017 13:07	EUR 51.76	EUR 52.00	Hold	Rating	Gregoire Cayeux
17/05/2017 12:51	EUR 55.57	EUR 52.00	Reduce	-	Gregoire Cayeux
<b>Catcher Technology (TW0002474004)</b>					
08/05/2018 05:51	TWD 334.50	TWD 443.00	Buy	Target Price	Tony Lau
12/03/2018 07:15	TWD 362.50	TWD 468.00	Buy	Target Price	Tony Lau
24/10/2017 10:25	TWD 328.00	TWD 432.00	Buy	Target Price	Tony Lau
08/08/2017 07:55	TWD 377.50	TWD 479.00	Buy	Target Price	Tony Lau
20/06/2017 11:41	TWD 354.00	TWD 404.00	Buy	-	Tony Lau
<b>Caterpillar Inc (US1491231015)</b>					
25/10/2018 11:52	USD 112.34	USD 186.00	Buy	Target Price	Bruno Villeroil
12/10/2018 11:49	USD 140.97	USD 178.00	Buy	Target Price & Rating	Bruno Villeroil
26/04/2018 13:19	USD 145.19	USD 125.00	Reduce	Rating	Bruno Villeroil
05/02/2018 11:38	USD 157.49	USD 125.00	Sell	Target Price	Bruno Villeroil
25/10/2017 11:20	USD 138.24	USD 101.00	Sell	Target Price	Bruno Villeroil
10/08/2017 10:23	USD 114.34	USD 95.00	Sell	Target Price	Gregoire Cayeux
31/07/2017 12:03	USD 114.10	USD 82.00	Sell	-	Bruno Villeroil
<b>Cathay FHC (TW0002882008)</b>					
21/09/2018 11:17	TWD 52.20	TWD 59.80	Hold	Target Price & Rating	Tony Lau
19/03/2018 04:30	TWD 53.40	TWD 62.60	Buy	Target Price	Tony Lau
11/12/2017 06:34	TWD 53.50	TWD 63.00	Buy	Target Price	Tony Lau
15/06/2017 08:51	TWD 47.40	TWD 55.00	Buy	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Cathay Pacific (HK0293001514)</b>					
14/03/2018 09:54	HKD 13.78	HKD 14.40	Hold	Target Price & Rating	Samson CHAN
20/11/2017 10:02	HKD 11.92	HKD 13.80	Buy	Target Price & Rating	Samson CHAN
14/07/2017 05:21	HKD 12.74	HKD 13.26	Hold	-	Samson CHAN
<b>CBO TERRITORIA (FR0010193979)</b>					
28/03/2018 11:57	EUR 4.01	EUR 4.30	Hold	-	GREGOIRE CAYEUX
<b>Ceconomy (DE0007257503)</b>					
06/09/2018 15:04	EUR 6.33	EUR 7.00	Hold	Target Price & Rating	Gregoire Cayeux
09/07/2018 13:08	EUR 7.50	EUR 8.50	Buy	Target Price	Mehdi Slimani
21/06/2018 18:39	EUR 7.76	EUR 9.50	Buy	Rating	Gregoire Cayeux
19/06/2018 18:03	EUR 8.65	EUR 9.50	Hold	-	Gregoire Cayeux
<b>Celgene Corp (US1510201049)</b>					
12/10/2018 16:51	USD 80.71	USD 116.00	Buy	Target Price	Mehdi Slimani
09/05/2018 13:31	USD 83.13	USD 104.00	Buy	Target Price	Mehdi Slimani
31/01/2018 10:35	USD 101.58	USD 116.00	Buy	Target Price	Mehdi Slimani
26/12/2017 11:50	USD 106.33	USD 117.00	Buy	Target Price	Bruno Villeroil
30/10/2017 11:31	USD 98.17	USD 113.00	Buy	Target Price & Rating	Mehdi Slimani
26/06/2017 11:12	USD 134.31	USD 144.00	Hold	-	Gregoire Cayeux
<b>Cemex SAB de CV (US1512908898)</b>					
29/10/2018 12:11	USD 5.27	USD 9.50	Buy	Target Price	Bruno Villeroil
30/04/2018 17:21	USD 6.22	USD 10.00	Buy	Target Price	Bruno Villeroil
31/10/2017 12:29	USD 8.04	USD 10.50	Buy	Target Price	Bruno Villeroil
28/07/2017 12:20	USD 9.59	USD 12.50	Buy	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Central Pattana (TH0481B10Z00)</b>					
01/11/2018 08:59	THB 79.00	THB 67.00	Reduce	-	Maggie Yeo
<b>Central Plaza Hotel (TH0176B10Z00)</b>					
13/11/2018 04:18	THB 40.75	THB 41.00	Hold	-	Maggie Yeo
<b>Centrica (GB00B033F229)</b>					
01/08/2018 18:09	GBP 148.75	GBP 160.00	Hold	Rating	Gregoire Cayeux
09/01/2018 17:51	GBP 145.05	GBP 160.00	Buy	Target Price & Rating	Gregoire Cayeux
02/08/2017 17:18	GBP 203.00	GBP 210.00	Hold	-	Bruno Villeroil
<b>CGN Power (CNE100001T80)</b>					
12/11/2018 09:18	HKD 1.93	HKD 1.67	Reduce	Target Price & Rating	Alexis TAY
07/09/2018 08:09	HKD 1.78	HKD 1.65	Hold	Target Price & Rating	Alexis TAY
13/03/2018 04:36	HKD 2.12	HKD 2.59	Buy	Target Price	Alexis TAY
09/03/2018 05:19	HKD 2.15	HKD 2.67	Buy	Target Price	Alexis TAY
12/12/2017 07:27	HKD 2.07	HKD 2.68	Buy	Target Price	Alexis TAY
10/11/2017 07:20	HKD 2.24	HKD 2.69	Buy	Target Price	Alexis TAY
08/08/2017 07:57	HKD 2.14	HKD 2.63	Buy	Target Price	Tony Lau
31/07/2017 09:14	HKD 2.24	HKD 2.78	Buy	Target Price	Tony Lau
20/07/2017 09:49	HKD 2.22	HKD 2.88	Buy	-	Alexis TAY
<b>C.H. Robinson Worldwide Inc (US12541W2098)</b>					
02/08/2018 15:21	USD 95.38	USD 83.00	Reduce	Target Price	Bruno Villeroil
28/05/2018 12:40	USD 88.23	USD 81.00	Reduce	Rating	Bruno Villeroil
03/05/2018 15:24	USD 82.90	USD 81.00	Hold	Rating	Gregoire Cayeux
01/02/2018 12:42	USD 91.46	USD 81.00	Reduce	Target Price	Bruno Villeroil
18/12/2017 11:57	USD 86.21	USD 77.00	Reduce	Rating	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>C.H. Robinson Worldwide Inc (US12541W2098)</b>					
29/09/2017 11:42	USD 75.48	USD 77.00	Hold	Rating	Bruno Villeroil
24/07/2017 15:57	USD 65.56	USD 77.00	Buy	-	Bruno Villeroil
<b>Chalco (CNE1000001T8)</b>					
19/06/2018 10:15	HKD 3.88	HKD 3.10	Reduce	Target Price & Rating	Tony Lau
18/05/2018 08:53	HKD 4.31	HKD 5.30	Buy	Target Price & Rating	Tony Lau
23/03/2018 09:47	HKD 4.35	HKD 4.80	Hold	Target Price	Samson CHAN
05/03/2018 04:55	HKD 4.59	HKD 4.20	Hold	Target Price & Rating	Samson CHAN
08/01/2018 04:59	HKD 6.07	HKD 6.80	Buy	Target Price	Samson CHAN
05/12/2017 09:05	HKD 5.24	HKD 6.20	Buy	Target Price & Rating	Samson CHAN
18/08/2017 10:54	HKD 5.50	HKD 4.60	Reduce	Target Price & Rating	Samson CHAN
19/07/2017 02:46	HKD 4.70	HKD 4.90	Hold	Target Price & Rating	Samson CHAN
06/07/2017 05:08	HKD 4.17	HKD 4.50	Buy	-	Samson CHAN
<b>Champion REIT (HK2778034606)</b>					
16/05/2018 04:31	HKD 5.46	HKD 5.80	Hold	Target Price	Alexis TAY
10/11/2017 07:43	HKD 5.68	HKD 5.70	Hold	-	Alexis TAY
<b>CHARGEURS (FR0000130692)</b>					
23/03/2018 16:23	EUR 24.08	EUR 31.50	Buy	Target Price	GREGOIRE CAYEUX
22/11/2017 15:58	EUR 23.33	EUR 27.40	Buy	Target Price	GREGOIRE CAYEUX
05/07/2017 18:09	EUR 23.30	EUR 28.00	Buy	-	GREGOIRE CAYEUX
<b>Charoen Pokphand Foods (TH0101A10Z01)</b>					
15/11/2018 09:11	THB 25.25	THB 31.00	Buy	-	Maggie Yeo
<b>CHEUNG KONG INFR.HDG. (BMG2178K1009)</b>					
03/09/2018 04:44	HKD 57.40	HKD 60.00	Hold	Target Price & Rating	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>CHEUNG KONG INFR.HDG. (BMG2178K1009)</b>					
19/03/2018 04:26	HKD 66.90	HKD 78.00	Buy	Target Price & Rating	Tony Lau
18/01/2018 08:29	HKD 66.05	HKD 68.00	Hold	-	Tony Lau
<b>Chevron Corp (US1667641005)</b>					
05/09/2018 14:25	USD 118.87	USD 136.00	Buy	Target Price & Rating	Mehdi Slimani
02/05/2018 14:35	USD 125.11	USD 121.00	Hold	Rating	Mehdi Slimani
02/03/2018 14:03	USD 112.04	USD 121.00	Buy	Target Price & Rating	Mehdi Slimani
22/08/2017 12:48	USD 105.78	USD 106.00	Hold	Rating	Gregoire Cayeux
01/08/2017 11:18	USD 109.19	USD 106.00	Reduce	-	Gregoire Cayeux
<b>China CITIC Bank (CNE1000001Q4)</b>					
28/08/2018 05:47	HKD 4.97	HKD 5.50	Hold	Target Price	Tony Lau
27/03/2018 08:29	HKD 5.35	HKD 6.00	Hold	Target Price	Tony Lau
07/02/2018 11:21	HKD 6.24	HKD 6.50	Hold	Target Price	Tony Lau
22/01/2018 06:47	HKD 6.18	HKD 5.85	Hold	Target Price	Tony Lau
25/08/2017 08:34	HKD 4.98	HKD 5.15	Hold	-	Tony Lau
<b>CHINA COMMUNICATIONS CONSTRUCTION COMPANY LTD (CNE1000002F5)</b>					
13/03/2018 06:53	HKD 8.61	HKD 10.00	Buy	Target Price	Tony Lau
21/11/2017 10:25	HKD 8.66	HKD 11.12	Buy	Target Price	Tony Lau
15/06/2017 08:47	HKD 10.10	HKD 12.00	Buy	-	Tony Lau
<b>China Construction Bank (CNE1000002H1)</b>					
29/08/2018 08:34	HKD 7.11	HKD 8.50	Buy	Target Price	Tony Lau
07/02/2018 11:07	HKD 8.32	HKD 10.50	Buy	Target Price	Tony Lau
22/01/2018 06:38	HKD 8.48	HKD 9.25	Buy	Target Price & Rating	Tony Lau
27/11/2017 10:08	HKD 6.95		Conflict of Interest	Target Price & Rating	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>China Construction Bank (CNE1000002H1)</b>					
04/09/2017 08:30	HKD 6.81	HKD 7.55	Buy	Target Price	Tony Lau
26/07/2017 10:04	HKD 6.43	HKD 7.50	Buy	-	Tony Lau
<b>China CYTS Tours (A-Share) (CNE000000V14)</b>					
30/10/2018 04:16	CNY 12.49	CNY 14.50	Buy	-	Alexis TAY
<b>China Eastern Airlines (CNE1000002K5)</b>					
27/09/2018 08:39	HKD 5.05	HKD 4.90	Hold	Target Price	Tony Lau
04/04/2018 09:27	HKD 5.90	HKD 6.10	Hold	Target Price	Samson CHAN
09/01/2018 04:29	HKD 6.10	HKD 6.00	Hold	Target Price	Samson CHAN
19/12/2017 07:30	HKD 4.97	HKD 4.90	Hold	Target Price	Samson CHAN
14/07/2017 05:40	HKD 4.63	HKD 4.75	Hold	-	Samson CHAN
<b>China Eastern Airlines-A (CNE000000TRO)</b>					
27/09/2018 08:42	CNY 5.65	CNY 4.30	Sell	Target Price	Tony Lau
04/04/2018 09:30	CNY 7.08	CNY 4.90	Sell	Target Price	Samson CHAN
11/01/2018 02:37	CNY 8.19	CNY 4.98	Sell	Target Price	Samson CHAN
19/12/2017 07:35	CNY 7.46	CNY 4.15	Sell	Target Price	Samson CHAN
14/07/2017 05:42	CNY 6.69	CNY 4.13	Sell	-	Samson CHAN
<b>China Education Group (KYG2163M1033)</b>					
22/10/2018 11:43	HKD 9.10	HKD 12.00	Buy	Target Price	Tony Lau
14/08/2018 09:01	HKD 9.90	HKD 11.40	Buy	Target Price	Alexis TAY
13/07/2018 05:25	HKD 13.86	HKD 16.50	Buy	Rating	Tony Lau
07/06/2018 12:26	HKD 15.80	HKD 16.50	Hold	Target Price & Rating	Tony Lau
10/05/2018 11:12	HKD 11.78	HKD 14.20	Buy	Target Price	Tony Lau
15/03/2018 11:09	HKD 9.34	HKD 11.20	Buy	Target Price	Samson CHAN





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>China Education Group (KYG2163M1033)</b>					
23/02/2018 04:10	HKD 8.39	HKD 9.70	Buy	-	Samson CHAN
<b>China Everbright (HK0257001336)</b>					
15/08/2018 05:00	HKD 6.90	HKD 7.50	Hold	Target Price & Rating	Tony Lau
20/06/2018 04:33	HKD 10.70	HKD 13.00	Buy	Target Price	Tony Lau
13/03/2018 07:10	HKD 12.36	HKD 14.00	Buy	Target Price	Tony Lau
23/01/2018 07:36	HKD 12.62	HKD 13.50	Buy	Target Price	Tony Lau
05/12/2017 07:33	HKD 10.46	HKD 12.96	Buy	-	Tony Lau
<b>China Film (A-Share) (CNE100002GX0)</b>					
30/10/2018 04:17	CNY 11.44	CNY 17.50	Buy	-	Alexis TAY
<b>China Galaxy Securities (CNE100001NT6)</b>					
25/07/2018 08:26	HKD 4.16	HKD 4.50	Hold	Target Price	Tony Lau
26/04/2018 11:37	HKD 4.96	HKD 5.50	Hold	Target Price & Rating	Tony Lau
25/01/2018 07:43	HKD 6.95	HKD 7.85	Buy	Target Price	Tony Lau
27/11/2017 08:12	HKD 6.33	HKD 7.41	Buy	-	Tony Lau
<b>China Int'l Travel Service (A-Share) (CNE100000G29)</b>					
14/11/2018 06:51	CNY 57.47	CNY 71.40	Buy	Target Price	Alexis TAY
01/11/2018 08:42	CNY 53.68	CNY 70.00	Buy	-	Alexis TAY
<b>China Jinmao (HK0817039453)</b>					
04/06/2018 09:25	HKD 4.40	HKD 4.60	Hold	Target Price & Rating	Alexis TAY
10/11/2017 07:17	HKD 3.57	HKD 4.08	Buy	Target Price	Alexis TAY
08/08/2017 12:06	HKD 3.39	HKD 4.42	Buy	-	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>China Life Insurance (CNE1000002L3)</b>					
24/08/2018 10:10	HKD 18.70	HKD 23.00	Buy	Target Price	Tony Lau
27/04/2018 06:01	HKD 21.60	HKD 26.00	Buy	Target Price	Tony Lau
27/10/2017 09:37	HKD 24.95	HKD 33.00	Buy	Target Price	Tony Lau
25/08/2017 08:39	HKD 24.00	HKD 31.36	Buy	Target Price	Tony Lau
06/07/2017 05:57	HKD 24.00	HKD 29.00	Buy	-	Tony Lau
<b>China Life Insurance (TW0002823002)</b>					
07/05/2018 10:39	TWD 30.85	TWD 33.00	Hold	-	Tony Lau
<b>China Life-A (CNE000001Q93)</b>					
13/09/2017 09:04	CNY 29.27	CNY 33.07	Buy	Target Price & Rating	Tony Lau
11/07/2017 05:21	CNY 27.12	CNY 25.30	Reduce	-	Tony Lau
<b>CHINA LITERATURE LIMITED (KYG2121R1039)</b>					
29/08/2018 10:17	HKD 54.85	HKD 60.00	Hold	Target Price & Rating	Tony Lau
26/03/2018 10:03	HKD 74.00	HKD 88.00	Buy	-	Tony Lau
<b>China Longyuan Power (CNE100000HD4)</b>					
28/06/2018 09:56	HKD 6.35	HKD 7.50	Buy	Target Price	Tony Lau
12/04/2018 09:33	HKD 6.80	HKD 7.74	Buy	Target Price & Rating	Tony Lau
15/03/2018 07:37	HKD 5.70	HKD 5.94	Hold	Target Price	Tony Lau
09/01/2018 04:04	HKD 5.26	HKD 5.71	Hold	Target Price	Tony Lau
25/08/2017 08:46	HKD 5.90	HKD 6.08	Hold	Target Price	Tony Lau
31/07/2017 09:15	HKD 5.78	HKD 6.10	Hold	-	Tony Lau
<b>China Maple Leaf Educational (KYG211511160)</b>					
22/10/2018 11:46	HKD 3.22	HKD 3.90	Hold	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>China Mengniu Dairy (KYG210961051)</b>					
31/08/2018 08:36	HKD 23.30	HKD 24.00	Hold	Target Price & Rating	Tony Lau
29/03/2018 09:30	HKD 23.95	HKD 30.00	Buy	Target Price	Tony Lau
27/11/2017 08:19	HKD 20.95	HKD 23.00	Buy	Target Price & Rating	Tony Lau
24/05/2017 08:22	HKD 15.52	HKD 16.50	Hold	-	Tony Lau
<b>China Merchants Bank (CNE1000002M1)</b>					
27/08/2018 09:08	HKD 29.20	HKD 35.00	Buy	Target Price & Rating	Tony Lau
07/02/2018 11:24	HKD 36.05	HKD 32.00	Reduce	Target Price	Tony Lau
22/01/2018 06:49	HKD 36.50	HKD 31.50	Reduce	Target Price & Rating	Tony Lau
26/07/2017 09:52	HKD 25.55	HKD 27.00	Hold	-	Tony Lau
<b>China Mobile (HK0941009539)</b>					
18/10/2018 05:14	HKD 77.70	HKD 88.00	Buy	Target Price & Rating	Tony Lau
01/08/2018 10:35	HKD 70.80	HKD 76.00	Hold	Target Price & Rating	Tony Lau
12/03/2018 06:52	HKD 72.20	HKD 89.00	Buy	Target Price	Tony Lau
11/12/2017 07:26	HKD 76.00	HKD 95.00	Buy	Rating	Tony Lau
11/08/2017 05:18	HKD 87.00	HKD 95.00	Hold	-	Tony Lau
<b>CHINA MOLYBDENUM CO LTD (CNE100000114)</b>					
11/06/2018 12:12	HKD 4.92	HKD 4.26	Reduce	Target Price	Tony Lau
20/04/2018 09:33	HKD 5.70	HKD 5.10	Reduce	-	Samson CHAN
<b>China National Building Material (CNE1000002N9)</b>					
01/11/2018 10:06	HKD 5.60	HKD 8.50	Buy	Target Price & Rating	Tony Lau
01/06/2018 08:44	HKD 8.98	HKD 9.10	Hold	Target Price	Tony Lau
02/03/2018 04:45	HKD 7.84	HKD 8.03	Hold	Target Price	Tony Lau
02/06/2017 03:32	HKD 4.32	HKD 4.75	Hold	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>China New Higher Education (KYG2163K1076)</b>					
22/10/2018 11:44	HKD 4.01	HKD 5.60	Buy	Target Price & Rating	Tony Lau
14/08/2018 12:11	HKD 4.70	HKD 5.20	Hold	Target Price	Alexis TAY
07/06/2018 08:55	HKD 7.62	HKD 8.10	Hold	Rating	Tony Lau
10/05/2018 11:26	HKD 6.94	HKD 8.10	Buy	Target Price	Tony Lau
05/02/2018 08:48	HKD 5.90	HKD 7.20	Buy	-	Samson CHAN
<b>China Overseas Land (HK0688002218)</b>					
27/08/2018 05:07	HKD 24.45	HKD 32.19	Buy	Target Price	Alexis TAY
13/03/2018 08:08	HKD 28.25	HKD 34.20	Buy	Target Price & Rating	Alexis TAY
11/01/2018 10:05	HKD 29.05	HKD 31.80	Hold	Target Price	Alexis TAY
10/11/2017 07:16	HKD 24.75	HKD 22.84	Hold	Target Price	Alexis TAY
08/08/2017 12:06	HKD 26.55	HKD 24.74	Hold	-	Alexis TAY
<b>China Pacific Insurance (CNE1000009Q7)</b>					
29/10/2018 08:25	HKD 30.20	HKD 37.00	Buy	Target Price	Tony Lau
03/04/2018 09:57	HKD 35.15	HKD 42.00	Buy	Target Price	Tony Lau
19/01/2018 07:51	HKD 40.15	HKD 54.59	Buy	Target Price	Tony Lau
28/08/2017 08:52	HKD 37.50	HKD 48.00	Buy	Target Price	Tony Lau
06/07/2017 05:56	HKD 32.50	HKD 39.61	Buy	-	Tony Lau
<b>CHINA RAILWAY CONSTRUCTION CORPORATION LTD (CNE100000981)</b>					
20/09/2018 09:29	HKD 10.28	HKD 11.00	Hold	Target Price	Tony Lau
13/03/2018 06:55	HKD 8.43	HKD 9.00	Hold	Target Price	Tony Lau
21/11/2017 10:42	HKD 8.97	HKD 9.50	Hold	Target Price & Rating	Tony Lau
15/06/2017 08:43	HKD 10.24	HKD 12.00	Buy	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>CHINA RAILWAY GROUP LTD (CNE1000007Z2)</b>					
18/09/2018 09:17	HKD 6.93	HKD 8.50	Buy	Target Price & Rating	Tony Lau
13/03/2018 06:58	HKD 5.64	HKD 6.00	Hold	Target Price	Tony Lau
21/11/2017 10:46	HKD 5.77	HKD 6.25	Hold	Target Price & Rating	Tony Lau
15/06/2017 08:49	HKD 6.27	HKD 8.00	Buy	-	Tony Lau
<b>China Resources Gas (BMG2113B1081)</b>					
26/09/2018 10:18	HKD 33.60	HKD 36.00	Hold	Target Price & Rating	Alexis TAY
27/03/2018 11:39	HKD 26.80	HKD 23.08	Reduce	Target Price	Alexis TAY
11/01/2018 09:24	HKD 26.25	HKD 22.66	Reduce	Rating	Alexis TAY
12/12/2017 07:28	HKD 29.00	HKD 22.66	Sell	Target Price	Alexis TAY
06/11/2017 08:38	HKD 28.45	HKD 21.38	Sell	Target Price & Rating	Alexis TAY
15/09/2017 04:59	HKD 27.25	HKD 22.24	Reduce	Rating	Tony Lau
22/08/2017 09:07	HKD 29.20	HKD 22.24	Sell	Target Price & Rating	Tony Lau
31/07/2017 09:02	HKD 29.35	HKD 24.66	Reduce	Target Price & Rating	Alexis TAY
30/06/2017 10:21	HKD 27.00	HKD 21.32	Sell	Rating	Alexis TAY
18/05/2017 10:02	HKD 23.65	HKD 21.32	Hold	-	Alexis TAY
<b>China Shenhua (CNE1000002R0)</b>					
01/08/2018 12:10	HKD 17.70	HKD 19.00	Hold	Target Price	Alexis TAY
02/02/2018 04:45	HKD 24.15	HKD 26.00	Hold	-	Alexis TAY
<b>China Southern Airlines (CNE1000002T6)</b>					
27/09/2018 08:32	HKD 5.02	HKD 5.90	Buy	Target Price & Rating	Tony Lau
28/03/2018 08:37	HKD 8.57	HKD 7.70	Reduce	Target Price	Samson CHAN
09/01/2018 04:26	HKD 8.80	HKD 7.80	Reduce	Target Price & Rating	Samson CHAN
19/12/2017 07:27	HKD 7.45	HKD 7.40	Hold	Target Price & Rating	Samson CHAN



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>China Southern Airlines (CNE1000002T6)</b>					
14/07/2017 05:37	HKD 6.18	HKD 5.44	Reduce	-	Samson CHAN
<b>China Southern Airlines-A (CNE000001FG0)</b>					
27/09/2018 08:34	CNY 6.82	CNY 5.20	Sell	Target Price	Tony Lau
28/03/2018 08:39	CNY 10.21	CNY 6.16	Sell	Target Price	Samson CHAN
09/01/2018 04:32	CNY 11.60	CNY 6.48	Sell	Target Price	Samson CHAN
19/12/2017 07:34	CNY 11.16	CNY 6.26	Sell	Target Price	Samson CHAN
14/07/2017 05:38	CNY 8.42	CNY 4.72	Sell	-	Samson CHAN
<b>CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LT (KYG216771363)</b>					
26/10/2018 08:14	HKD 6.00	HKD 6.50	Hold	Target Price & Rating	Tony Lau
22/08/2018 09:20	HKD 8.34	HKD 9.85	Buy	Target Price	Tony Lau
15/11/2017 08:27	HKD 10.66	HKD 13.50	Buy	Target Price	Tony Lau
13/06/2017 07:51	HKD 12.50	HKD 17.00	Buy	-	Tony Lau
<b>China Telecom (CNE1000002V2)</b>					
30/10/2018 03:38	HKD 3.84	HKD 4.00	Buy	Target Price	Tony Lau
01/08/2018 10:41	HKD 3.71	HKD 4.20	Buy	Target Price	Tony Lau
10/05/2018 12:10	HKD 3.78	HKD 4.40	Buy	Target Price	Tony Lau
30/04/2018 10:59	HKD 3.75	HKD 4.50	Buy	Target Price	Tony Lau
12/03/2018 06:53	HKD 3.45	HKD 4.40	Buy	Target Price	Tony Lau
03/11/2017 09:34	HKD 3.91	HKD 4.70	Buy	Target Price	Tony Lau
24/08/2017 09:07	HKD 3.78	HKD 4.65	Buy	-	Tony Lau
<b>China Unicom (HK0000049939)</b>					
22/10/2018 08:37	HKD 8.69	HKD 10.00	Hold	Target Price & Rating	Tony Lau
10/05/2018 12:06	HKD 10.74	HKD 12.40	Buy	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>China Unicom (HK0000049939)</b>					
25/04/2018 08:59	HKD 10.76	HKD 12.75	Buy	Target Price	Tony Lau
16/03/2018 05:09	HKD 9.54	HKD 12.00	Buy	Target Price	Tony Lau
12/03/2018 06:49	HKD 9.74	HKD 12.40	Buy	Target Price	Tony Lau
14/08/2017 08:21	HKD 11.38	HKD 14.50	Buy	Target Price & Rating	Tony Lau
20/06/2017 05:40	HKD 11.32	HKD 12.75	Hold	-	Tony Lau
<b>Chipotle Mexican Grill Inc (US1696561059)</b>					
29/10/2018 12:06	USD 438.38	USD 400.00	Reduce	Rating	Gregoire Cayeux
16/08/2018 09:43	USD 525.89	USD 400.00	Sell	Rating	Gregoire Cayeux
02/08/2018 13:53	USD 442.63	USD 400.00	Reduce	Rating	Gregoire Cayeux
30/07/2018 13:00	USD 472.30	USD 400.00	Sell	Rating	Gregoire Cayeux
06/07/2018 13:12	USD 448.02	USD 400.00	Reduce	Target Price	Gregoire Cayeux
03/05/2018 13:33	USD 421.22	USD 375.00	Reduce	Target Price & Rating	Gregoire Cayeux
27/04/2018 12:38	USD 422.50	USD 350.00	Sell	Rating	Gregoire Cayeux
08/02/2018 11:08	USD 272.21	USD 350.00	Buy	-	Gregoire Cayeux
<b>Chr. Hansen (DK0060227585)</b>					
16/10/2018 15:34	DKK 619.40	DKK 535.00	Reduce	Target Price & Rating	Bruno Villeroil
05/10/2018 10:45	DKK 628.00	DKK 525.00	Sell	Target Price & Rating	Bruno Villeroil
29/06/2018 15:57	DKK 580.00	DKK 530.00	Reduce	Target Price	Bruno Villeroil
01/06/2018 19:34	DKK 611.40	DKK 525.00	Reduce	Target Price	Bruno Villeroil
12/04/2018 15:06	DKK 540.20	DKK 480.00	Reduce	Target Price	Gregoire Cayeux
14/02/2018 19:09	DKK 506.20	DKK 495.00	Reduce	-	Bruno Villeroil
<b>Chroma ATE (TW0002360005)</b>					
31/10/2018 09:49	TWD 102.00	TWD 155.00	Buy	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Chubu Electric Power Company (JP3526600006)</b>					
01/11/2018 10:30	JPY 1612.00	JPY 2000.00	Buy	-	Maggie Yeo
<b>Cisco Systems Inc (US17275R1023)</b>					
16/11/2018 10:39	USD 46.77	USD 46.00	Hold	Target Price	Riadh Hendaoui
17/08/2018 10:23	USD 45.16	USD 43.00	Hold	Target Price	Gregoire Cayeux
19/07/2018 11:10	USD 42.21	USD 41.00	Hold	Target Price & Rating	Riadh Hendaoui
22/02/2018 16:24	USD 43.31	USD 40.00	Reduce	Target Price & Rating	Riadh Hendaoui
14/02/2018 14:20	USD 41.23		No Opinion	Target Price & Rating	Gregoire Cayeux
17/11/2017 18:19	USD 35.88	USD 34.00	Hold	Target Price	Riadh Hendaoui
25/10/2017 09:51	USD 34.58	USD 33.00	Hold	Rating	Riadh Hendaoui
18/08/2017 10:17	USD 31.04	USD 33.00	Buy	Rating	Gregoire Cayeux
14/06/2017 15:04	USD 31.70	USD 33.00	Hold	Target Price & Rating	Gregoire Cayeux
19/05/2017 10:12	USD 31.38	USD 28.00	Reduce	-	Anne Demontrond
<b>CITIC Securities (CNE1000016V2)</b>					
25/07/2018 08:24	HKD 15.72	HKD 20.00	Buy	Target Price & Rating	Tony Lau
25/01/2018 07:52	HKD 22.90	HKD 23.50	Hold	-	Tony Lau
<b>Citigroup Inc (US1729674242)</b>					
09/05/2018 13:17	USD 71.00	USD 78.00	Buy	Target Price & Rating	Gregoire Cayeux
13/10/2017 08:56	USD 72.37	USD 74.00	Hold	Rating	Gregoire Cayeux
29/06/2017 10:44	USD 65.18	USD 74.00	Buy	Target Price	Gregoire Cayeux
26/06/2017 12:07	USD 63.41	USD 70.00	Buy	Rating	Gregoire Cayeux
16/06/2017 10:22	USD 64.10	USD 70.00	Hold	-	Gregoire Cayeux
<b>City Developments (SG1R89002252)</b>					
13/08/2018 05:20	SGD 9.89	SGD 12.00	Buy	Target Price	Maggie Yeo





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>City Developments (SG1R89002252)</b>					
16/10/2017 05:53	SGD 12.66	SGD 15.97	Buy	Target Price	Maggie Yeo
29/06/2017 10:49	SGD 10.71	SGD 12.00	Buy	-	Maggie Yeo
<b>CK ASSET HOLDINGS (KYG2177B1014)</b>					
05/10/2018 11:34	HKD 56.55	HKD 71.00	Buy	Target Price & Rating	Tony Lau
03/08/2018 09:38	HKD 58.50	HKD 65.00	Hold	Target Price	Tony Lau
19/03/2018 04:24	HKD 70.00	HKD 75.00	Hold	Target Price & Rating	Tony Lau
09/01/2018 03:29	HKD 70.00	HKD 82.00	Buy	-	Tony Lau
<b>CK HUTCHISON HOLDINGS LTD (KYG217651051)</b>					
03/08/2018 09:36	HKD 82.85	HKD 105.00	Buy	Rating	Tony Lau
19/03/2018 04:22	HKD 98.90	HKD 105.00	Hold	Target Price & Rating	Tony Lau
23/01/2018 07:00	HKD 100.70	HKD 120.00	Buy	Target Price	Tony Lau
04/08/2017 08:40	HKD 108.50	HKD 125.00	Buy	Target Price	Tony Lau
16/05/2017 04:30	HKD 101.60	HKD 115.00	Buy	-	Tony Lau
<b>Clariant (CH0012142631)</b>					
11/10/2018 16:28	CHF 22.98	CHF 28.00	Hold	Target Price	Bruno Villeroil
02/11/2017 12:07	CHF 25.39	CHF 25.70	Hold	Target Price & Rating	Bruno Villeroil
28/07/2017 19:13	CHF 22.80	CHF 21.50	Reduce	Target Price	Bruno Villeroil
24/05/2017 15:48	CHF 21.04	CHF 20.00	Reduce	-	Bruno Villeroil
<b>CLP HOLDINGS (HK0002007356)</b>					
05/10/2018 12:10	HKD 88.50	HKD 80.00	Hold	Target Price	Tony Lau
07/08/2018 08:50	HKD 90.00	HKD 94.00	Hold	Target Price	Tony Lau
26/02/2018 10:50	HKD 77.45	HKD 81.00	Hold	Target Price	Samson CHAN
08/08/2017 09:00	HKD 83.90	HKD 75.00	Hold	-	Samson CHAN



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>CNOOC (HK0883013259)</b>					
17/10/2018 12:28	HKD 15.04	HKD 17.50	Buy	Target Price	Alexis TAY
01/08/2018 12:15	HKD 13.12	HKD 15.70	Buy	Target Price	Alexis TAY
28/05/2018 12:23	HKD 13.12	HKD 16.00	Buy	Target Price	Alexis TAY
14/05/2018 11:32	HKD 13.52	HKD 15.50	Buy	Target Price	Alexis TAY
31/01/2018 04:49	HKD 12.32	HKD 14.75	Buy	Target Price	Alexis TAY
13/12/2017 10:44	HKD 10.98	HKD 13.00	Buy	Target Price	Alexis TAY
06/11/2017 08:37	HKD 10.86	HKD 12.50	Buy	Target Price	Alexis TAY
25/08/2017 04:55	HKD 9.11	HKD 10.70	Buy	Target Price & Rating	Alexis TAY
24/07/2017 05:12	HKD 8.70	HKD 9.00	Hold	Target Price	Alexis TAY
05/06/2017 05:04	HKD 9.08	HKD 9.30	Hold	-	Alexis TAY
<b>CNP Assurances (FR0000120222)</b>					
07/09/2018 17:16	EUR 19.73	EUR 18.00	Reduce	Target Price	Riadh Hendaoui
23/05/2018 16:11	EUR 21.08	EUR 18.20	Reduce	Target Price	Riadh Hendaoui
09/03/2018 16:12	EUR 20.10	EUR 17.40	Reduce	Target Price & Rating	Riadh Hendaoui
27/02/2018 19:22	EUR 20.00	EUR 16.20	Sell	Target Price	Gregoire Cayeux
21/06/2017 12:58	EUR 20.21	EUR 16.00	Sell	-	Gregoire Cayeux
<b>Coca-Cola Co (US1912161007)</b>					
31/10/2018 11:14	USD 47.63	USD 49.00	Hold	Rating	Gregoire Cayeux
22/05/2018 11:35	USD 42.41	USD 49.00	Buy	Target Price	Gregoire Cayeux
28/02/2018 11:20	USD 43.62	USD 48.50	Buy	Target Price & Rating	Gregoire Cayeux
28/07/2017 11:52	USD 46.12	USD 46.50	Hold	-	Gregoire Cayeux
<b>Coca-Cola Femsa SAB de CV (US1912411089)</b>					
31/07/2018 11:55	USD 62.88	USD 74.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Coca-Cola Femsa SAB de CV (US1912411089)</b>					
30/07/2018 12:27	USD 62.20	USD 72.00	Buy	Target Price	Gregoire Cayeux
30/03/2018 14:53	USD 66.43	USD 77.00	Buy	Rating	Gregoire Cayeux
27/10/2017 10:09	USD 70.24	USD 77.00	Hold	Target Price & Rating	Gregoire Cayeux
04/08/2017 11:29	USD 82.34	USD 80.00	Reduce	Target Price	Gregoire Cayeux
25/07/2017 12:39	USD 85.40	USD 74.00	Reduce	-	Bruno Villeroil
<b>COFINIMMO SICAFI SA (BE0003593044)</b>					
15/11/2018 11:28	EUR 109.17	EUR 120.00	Buy	Target Price & Rating	Marc Eeckhout
10/09/2018 14:02	EUR 110.50	EUR 115.00	Hold	Target Price & Rating	Marc Eeckhout
31/07/2018 10:31	EUR 111.80		No Opinion	Target Price & Rating	Marc Eeckhout
03/08/2017 17:04	EUR 107.60	EUR 112.00	Hold	-	Marc Eeckhout
<b>Cognizant Technology Solutions Corp (US1924461023)</b>					
03/08/2018 11:42	USD 76.86	USD 80.00	Buy	Rating	Gregoire Cayeux
09/05/2018 11:18	USD 77.86	USD 80.00	Hold	Rating	Gregoire Cayeux
09/02/2018 12:34	USD 75.16	USD 80.00	Buy	Target Price & Rating	Riadh Hendaoui
02/11/2017 17:57	USD 73.54	USD 70.00	Hold	-	Riadh Hendaoui
<b>Colgate-Palmolive Co (US1941621039)</b>					
06/11/2018 10:10	USD 60.23	USD 70.00	Buy	Target Price	Gregoire Cayeux
06/08/2018 09:33	USD 67.50	USD 72.00	Buy	Target Price	Gregoire Cayeux
02/05/2018 13:11	USD 65.23	USD 76.00	Buy	Target Price	Gregoire Cayeux
02/03/2018 12:07	USD 68.86	USD 75.00	Buy	Target Price	Gregoire Cayeux
30/10/2017 08:47	USD 70.40	USD 77.00	Buy	Rating	Gregoire Cayeux
19/06/2017 13:05	USD 76.31	USD 77.00	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Coloplast B (DK0060448595)</b>					
12/11/2018 16:14	DKK 633.40	DKK 576.00	Reduce	Rating	Mehdi Slimani
17/08/2018 10:02	DKK 680.40	DKK 576.00	Sell	Rating	Gregoire Cayeux
07/05/2018 16:13	DKK 569.80	DKK 576.00	Hold	Target Price & Rating	Mehdi Slimani
11/04/2018 19:22	DKK 519.00	DKK 470.00	Reduce	-	Gregoire Cayeux
<b>Colruyt (BE0974256852)</b>					
05/07/2018 11:07	EUR 48.51	EUR 49.00	Hold	Target Price	Sandra Vandersmissen
14/12/2017 09:13	EUR 41.39	EUR 44.00	Hold	Rating	Sandra Vandersmissen
28/09/2017 13:32	EUR 44.22	EUR 44.00	Reduce	Target Price & Rating	Sandra Vandersmissen
28/06/2017 10:50	EUR 44.78	EUR 46.00	Hold	-	Sandra Vandersmissen
<b>Comcast Corp (US20030N1019)</b>					
28/02/2018 11:24	USD 36.66	USD 42.00	Buy	Rating	Gregoire Cayeux
25/01/2018 14:29	USD 42.99	USD 42.00	Hold	Rating	Gregoire Cayeux
29/08/2017 13:12	USD 40.34	USD 42.00	Buy	Target Price & Rating	Gregoire Cayeux
04/07/2017 10:46	USD 38.36	USD 37.00	Reduce	-	Gregoire Cayeux
<b>ComfortDelgro Corp (SG1N31909426)</b>					
08/11/2018 09:19	SGD 2.36	SGD 2.42	Hold	Target Price	Maggie Yeo
06/07/2018 05:10	SGD 2.37	SGD 2.40	Hold	Target Price	Maggie Yeo
27/12/2017 07:10	SGD 1.93	SGD 2.00	Hold	Target Price & Rating	Maggie Yeo
19/05/2017 04:00	SGD 2.42	SGD 2.90	Buy	-	Maggie Yeo
<b>Commerzbank (DE000CBK1001)</b>					
09/11/2018 16:14	EUR 8.81	EUR 10.00	Buy	Target Price	Riadh Hendaoui
08/08/2018 13:25	EUR 8.81	EUR 10.50	Buy	Target Price & Rating	Riadh Hendaoui
16/05/2018 16:38	EUR 11.01	EUR 11.80	Hold	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Commerzbank (DE000CBK1001)</b>					
12/02/2018 15:08	EUR 11.95	EUR 12.50	Hold	Target Price & Rating	Riadh Hendaoui
04/12/2017 18:05	EUR 12.08	EUR 10.10	Sell	Target Price	Riadh Hendaoui
02/08/2017 19:36	EUR 11.21	EUR 9.00	Sell	-	Bruno Villeroil
<b>COMMONWEALTH BANK OF AUSTRALIA (AU000000CBA7)</b>					
05/10/2018 08:13	AUD 69.92	AUD 76.50	Hold	Target Price	Maggie Yeo
30/01/2018 09:52	AUD 79.19	AUD 81.50	Hold	Target Price	Maggie Yeo
08/06/2017 08:01	AUD 78.50	AUD 85.00	Hold	-	Maggie Yeo
<b>COMPAGNIE D ENTREPRISES CFE SA (BE0003883031)</b>					
03/09/2018 08:53	EUR 97.10	EUR 118.00	Buy	Target Price	Rudy De Grootd
09/03/2018 15:27	EUR 108.40	EUR 130.00	Buy	Target Price	Rudy De Grootd
13/02/2018 18:11	EUR 107.40	EUR 128.00	Buy	Rating	Rudy De Grootd
29/06/2017 17:55	EUR 126.55	EUR 128.00	Hold	Rating	Rudy De Grootd
22/05/2017 10:24	EUR 133.75	EUR 128.00	Reduce	-	Rudy De Grootd
<b>COMPAGNIE DU BOIS SAUVAGE SA (BE0003592038)</b>					
07/03/2018 16:37	EUR 399.00	EUR 413.00	Hold	-	Sandra Vandersmissen
<b>Compass Group (GB00BD6K4575)</b>					
13/11/2018 17:48	GBP 1551.50	GBP 1800.00	Buy	Rating	Gregoire Cayeux
28/09/2018 18:40	GBP 1688.50	GBP 1800.00	Hold	-	Gregoire Cayeux
<b>ConocoPhillips (US20825C1045)</b>					
26/10/2018 17:33	USD 68.02	USD 76.00	Buy	Rating	Mehdi Slimani
26/09/2018 14:36	USD 78.11	USD 76.00	Hold	Target Price & Rating	Mehdi Slimani
27/07/2018 12:00	USD 71.80	USD 61.00	Sell	Rating	Mehdi Slimani
30/04/2018 13:44	USD 64.95	USD 61.00	Hold	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>ConocoPhillips (US20825C1045)</b>					
19/03/2018 10:18	USD 54.93	USD 58.00	Buy	Target Price	Gregoire Cayeux
31/07/2017 12:43	USD 45.26	USD 51.00	Buy	-	Gregoire Cayeux
<b>Continental (DE0005439004)</b>					
09/11/2018 20:56	EUR 140.20	EUR 140.00	Reduce	Target Price	Bruno Villeroil
05/10/2018 20:52	EUR 146.95	EUR 145.00	Reduce	Target Price & Rating	Bruno Villeroil
23/08/2018 13:05	EUR 160.85	EUR 179.00	Hold	Target Price & Rating	Gregoire Cayeux
03/08/2018 19:47	EUR 186.45	EUR 215.00	Buy	Target Price	Bruno Villeroil
16/07/2018 16:57	EUR 201.80	EUR 260.00	Buy	Target Price	Riadh Hendaoui
20/04/2018 14:55	EUR 222.20	EUR 275.00	Buy	Target Price	Gregoire Cayeux
31/01/2018 16:07	EUR 242.60	EUR 285.00	Buy	Target Price & Rating	Bruno Villeroil
22/01/2018 18:21	EUR 250.10	EUR 250.00	Hold	Target Price	Gregoire Cayeux
05/01/2018 20:34	EUR 232.30	EUR 235.00	Hold	Target Price	Bruno Villeroil
07/12/2017 19:40	EUR 221.55	EUR 222.00	Hold	Target Price & Rating	Bruno Villeroil
17/10/2017 19:29	EUR 214.75	EUR 212.00	Reduce	Target Price & Rating	Bruno Villeroil
31/05/2017 21:09	EUR 200.25	EUR 200.00	Hold	-	Bruno Villeroil
<b>CORBION NV (NL0010583399)</b>					
21/06/2018 16:44	EUR 27.20	EUR 29.00	Hold	Target Price	Rudy De Grootd
09/04/2018 17:35	EUR 25.20	EUR 28.00	Hold	-	Rudy De Grootd
<b>Corning Inc (US2193501051)</b>					
23/08/2018 11:40	USD 32.89	USD 31.00	Hold	Target Price & Rating	Gregoire Cayeux
27/07/2018 16:05	USD 33.63	USD 30.00	Reduce	Rating	Riadh Hendaoui
25/04/2018 15:39	USD 26.73	USD 30.00	Buy	Rating	Riadh Hendaoui
01/02/2018 16:44	USD 31.22	USD 30.00	Hold	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Corning Inc (US2193501051)</b>					
26/10/2017 11:23	USD 31.54	USD 29.00	Reduce	Target Price	Riadh Hendaoui
23/06/2017 13:26	USD 29.71	USD 26.00	Reduce	Target Price & Rating	Gregoire Cayeux
15/06/2017 13:55	USD 29.25		No Opinion	-	Gregoire Cayeux
<b>Costco Wholesale Corp (US22160K1051)</b>					
05/11/2018 09:40	USD 230.16	USD 191.00	Sell	Target Price	Gregoire Cayeux
16/08/2018 17:18	USD 221.67	USD 175.00	Sell	Target Price & Rating	Gregoire Cayeux
05/06/2018 14:19	USD 198.62		No Opinion	Target Price & Rating	Gregoire Cayeux
13/03/2018 11:57	USD 189.37	USD 173.00	Reduce	Target Price	Gregoire Cayeux
09/03/2018 10:43	USD 185.69	USD 163.00	Reduce	Rating	Gregoire Cayeux
18/12/2017 11:58	USD 192.73	USD 163.00	Sell	Rating	Gregoire Cayeux
28/11/2017 10:33	USD 172.61	USD 163.00	Hold	Target Price	Gregoire Cayeux
09/10/2017 08:29	USD 157.09	USD 159.00	Hold	Rating	Gregoire Cayeux
29/05/2017 12:32	USD 177.86	USD 159.00	Reduce	-	Gregoire Cayeux
<b>Country Garden (KYG245241032)</b>					
03/10/2018 08:04	HKD 9.87	HKD 18.41	Buy	Target Price	Alexis TAY
11/01/2018 10:04	HKD 18.48	HKD 22.00	Buy	Target Price	Alexis TAY
10/11/2017 07:15	HKD 12.20	HKD 15.90	Buy	Target Price	Alexis TAY
08/08/2017 12:08	HKD 10.42	HKD 13.39	Buy	-	Alexis TAY
<b>Covestro (DE0006062144)</b>					
19/10/2018 14:19	EUR 59.74	EUR 99.00	Buy	-	Gregoire Cayeux
<b>COVIVIO (FR0000064578)</b>					
15/10/2018 13:55	EUR 83.50	EUR 96.00	Buy	Target Price	Gregoire Cayeux
26/09/2018 15:56	EUR 89.30	EUR 100.00	Buy	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>COVIVIO (FR0000064578)</b>					
23/02/2018 12:27	EUR 87.60	EUR 95.00	Hold	Target Price	Gregoire Cayeux
16/01/2018 19:06	EUR 86.90	EUR 94.00	Hold	Target Price	Gregoire Cayeux
21/07/2017 18:59	EUR 83.50	EUR 87.00	Hold	-	Bruno Villeroil
<b>Coway (KR7021240007)</b>					
30/10/2018 09:00	KRW 63000.00	KRW 122000.00	Buy	-	Tony Lau
<b>CP All PCL (TH0737010Y08)</b>					
14/11/2018 08:29	THB 69.50	THB 80.00	Buy	Target Price	Maggie Yeo
28/08/2018 11:49	THB 69.50	THB 88.00	Buy	Target Price	Maggie Yeo
18/04/2018 04:52	THB 83.25	THB 103.00	Buy	Target Price	Maggie Yeo
18/12/2017 07:03	THB 76.50	THB 86.00	Buy	-	Maggie Yeo
<b>CR Land (KYG2108Y1052)</b>					
03/10/2018 08:11	HKD 27.40	HKD 34.57	Buy	Target Price	Alexis TAY
03/04/2018 09:32	HKD 28.55	HKD 35.00	Buy	Target Price & Rating	Alexis TAY
11/01/2018 10:06	HKD 26.80	HKD 28.50	Hold	Target Price	Alexis TAY
10/11/2017 07:15	HKD 23.05	HKD 22.37	Hold	Target Price & Rating	Alexis TAY
25/08/2017 04:54	HKD 23.65	HKD 26.24	Buy	Target Price	Alexis TAY
08/08/2017 12:07	HKD 24.55	HKD 28.26	Buy	-	Alexis TAY
<b>CR Power (HK0836012952)</b>					
21/03/2018 11:30	HKD 14.36	HKD 17.35	Buy	Target Price	Alexis TAY
09/03/2018 05:26	HKD 13.20	HKD 16.27	Buy	Target Price	Alexis TAY
12/12/2017 07:28	HKD 14.14	HKD 18.07	Buy	Target Price	Alexis TAY
13/10/2017 09:39	HKD 14.26	HKD 19.47	Buy	Target Price	Alexis TAY
23/08/2017 12:07	HKD 15.30	HKD 19.19	Buy	Target Price	Alexis TAY





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>CR Power (HK0836012952)</b>					
30/06/2017 10:17	HKD 15.48	HKD 19.29	Buy	-	Alexis TAY
<b>Crédit Agricole SA (FR0000045072)</b>					
08/11/2018 15:21	EUR 11.41	EUR 16.60	Buy	Target Price	Riadh Hendaoui
06/08/2018 14:32	EUR 12.22	EUR 17.50	Buy	Target Price	Riadh Hendaoui
16/05/2018 17:38	EUR 13.56	EUR 17.20	Buy	Target Price	Riadh Hendaoui
15/02/2018 14:48	EUR 13.57	EUR 17.50	Buy	Target Price	Riadh Hendaoui
06/02/2018 16:01	EUR 14.82	EUR 17.80	Buy	Target Price	Riadh Hendaoui
02/01/2018 18:33	EUR 13.80	EUR 17.20	Buy	Target Price	Riadh Hendaoui
11/12/2017 18:20	EUR 14.67	EUR 16.50	Buy	Target Price & Rating	Gregoire Cayeux
09/11/2017 18:00	EUR 14.26	EUR 15.60	Hold	Target Price	Gregoire Cayeux
03/08/2017 18:50	EUR 14.80	EUR 15.00	Hold	-	Gregoire Cayeux
<b>Credit Suisse (CH0012138530)</b>					
02/11/2018 15:43	CHF 12.94	CHF 14.60	Buy	Target Price & Rating	Riadh Hendaoui
01/08/2018 16:44	CHF 15.97	CHF 17.50	Hold	Target Price	Gregoire Cayeux
03/04/2018 15:56	CHF 15.99	CHF 17.40	Hold	Target Price	Riadh Hendaoui
04/01/2018 09:48	CHF 17.40	CHF 17.70	Hold	Target Price	Riadh Hendaoui
11/12/2017 18:38	CHF 17.19	CHF 17.30	Hold	Target Price	Gregoire Cayeux
03/11/2017 15:00	CHF 16.34	CHF 16.50	Hold	Target Price	Riadh Hendaoui
01/09/2017 17:49	CHF 14.10	CHF 15.30	Hold	-	Gregoire Cayeux
<b>CRH Plc (IE0001827041)</b>					
15/11/2018 20:55	EUR 25.76	EUR 27.50	Hold	Target Price & Rating	Bruno Villeroil
13/08/2018 19:00	EUR 28.20	EUR 36.00	Buy	Target Price	Gregoire Cayeux
06/07/2018 18:39	EUR 30.35	EUR 36.50	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>CRH Plc (IE0001827041)</b>					
31/05/2018 15:58	EUR 30.48	EUR 35.00	Buy	Target Price	Bruno Villeroil
14/03/2018 15:42	EUR 27.48	EUR 34.00	Buy	Target Price	Bruno Villeroil
01/03/2018 20:07	EUR 27.27	EUR 32.50	Buy	Rating	Bruno Villeroil
26/01/2018 21:11	EUR 30.59	EUR 32.50	Hold	Target Price	Bruno Villeroil
22/11/2017 18:19	EUR 30.08	EUR 33.00	Hold	Target Price	Bruno Villeroil
24/10/2017 19:18	EUR 31.63	EUR 33.50	Hold	Target Price	Bruno Villeroil
13/10/2017 21:29	EUR 30.65	EUR 32.00	Hold	Target Price & Rating	Bruno Villeroil
01/09/2017 12:36	EUR 29.34	EUR 29.00	Reduce	Target Price	Gregoire Cayeux
20/07/2017 20:21	EUR 31.30	EUR 29.50	Reduce	-	Bruno Villeroil
<b>Criteo SA (US2267181046)</b>					
03/08/2018 11:11	USD 26.27	USD 35.00	Buy	Target Price	Gregoire Cayeux
03/05/2018 13:39	USD 26.48	USD 37.00	Buy	Target Price	Gregoire Cayeux
15/01/2018 12:25	USD 25.50	USD 34.00	Buy	Target Price	Riadh Hendaoui
18/12/2017 12:05	USD 22.68	USD 35.00	Buy	Target Price	Gregoire Cayeux
25/09/2017 16:12	USD 42.77	USD 51.00	Buy	Rating	Gregoire Cayeux
04/08/2017 12:08	USD 49.64	USD 51.00	Hold	-	Gregoire Cayeux
<b>CRRC Corp (CNE100000BGO)</b>					
01/11/2018 07:46	HKD 6.88	HKD 7.90	Buy	Target Price	Tony Lau
29/03/2018 09:32	HKD 6.93	HKD 8.00	Buy	Target Price	Tony Lau
08/11/2017 10:29	HKD 7.51	HKD 9.00	Buy	-	Tony Lau
<b>CSPC (HK1093012172)</b>					
26/09/2018 10:22	HKD 16.66	HKD 18.00	Hold	Target Price & Rating	Alexis TAY
19/06/2018 11:03	HKD 24.05	HKD 30.00	Buy	Target Price	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>CSPC (HK1093012172)</b>					
08/03/2018 11:18	HKD 17.74	HKD 22.00	Buy	Target Price & Rating	Alexis TAY
19/01/2018 07:11	HKD 17.44	HKD 19.00	Hold	Target Price & Rating	Alexis TAY
04/12/2017 10:22	HKD 15.50	HKD 18.00	Buy	Target Price	Alexis TAY
28/08/2017 08:51	HKD 12.78	HKD 14.20	Buy	-	Tony Lau
<b>CSX Corp (US1264081035)</b>					
18/10/2018 17:33	USD 70.71	USD 72.00	Hold	Target Price & Rating	Bruno Villeroil
30/07/2018 12:58	USD 70.27	USD 65.00	Reduce	Target Price & Rating	Bruno Villeroil
19/04/2018 13:47	USD 61.01	USD 51.00	Sell	Rating	Gregoire Cayeux
04/01/2018 11:22	USD 57.05	USD 51.00	Reduce	Rating	Bruno Villeroil
18/12/2017 11:34	USD 52.93	USD 51.00	Hold	Target Price	Bruno Villeroil
20/07/2017 19:46	USD 51.87	USD 54.00	Hold	Target Price & Rating	Bruno Villeroil
07/06/2017 09:54	USD 53.95	USD 52.00	Reduce	Rating	Gregoire Cayeux
19/05/2017 10:27	USD 50.23	USD 52.00	Hold	-	Gregoire Cayeux
<b>Ctrip.com International (US22943F1003)</b>					
14/11/2018 06:50	USD 34.44	USD 46.00	Buy	Target Price	Alexis TAY
07/09/2018 08:14	USD 38.98	USD 54.00	Buy	Target Price	Alexis TAY
25/05/2018 03:57	USD 45.17	USD 60.00	Buy	Target Price	Alexis TAY
19/10/2017 08:19	USD 54.27	USD 65.00	Buy	-	Alexis TAY
<b>CVA WERELDHAVE BELGIUM SCA (BE0003724383)</b>					
07/02/2018 15:52	EUR 90.80	EUR 100.00	Hold	Target Price	Marc Eeckhout
26/07/2017 16:39	EUR 99.93	EUR 104.00	Hold	-	Marc Eeckhout
<b>CVS Health Corp (US1266501006)</b>					
03/07/2018 11:14	USD 65.17	USD 96.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>CVS Health Corp (US1266501006)</b>					
20/12/2017 10:11	USD 72.31	USD 99.00	Buy	Target Price	Gregoire Cayeux
26/06/2017 11:31	USD 77.41	USD 109.00	Buy	-	Gregoire Cayeux
<b>Daikin Industries (JP3481800005)</b>					
08/11/2018 08:47	JPY 13215.00	JPY 14000.00	Hold	Target Price & Rating	Maggie Yeo
30/11/2017 08:03	JPY 13165.00	JPY 14500.00	Buy	-	Maggie Yeo
<b>Daimler AG (DE0007100000)</b>					
16/11/2018 17:59	EUR 51.06	EUR 64.00	Buy	Target Price & Rating	Bruno Villeroil
30/10/2018 16:37	EUR 52.43	EUR 62.00	Hold	Target Price	Bruno Villeroil
22/10/2018 16:29	EUR 51.39	EUR 60.00	Hold	Target Price	Bruno Villeroil
05/10/2018 17:28	EUR 56.44	EUR 62.00	Hold	Target Price	Bruno Villeroil
01/08/2018 17:47	EUR 59.15	EUR 60.00	Hold	Target Price & Rating	Bruno Villeroil
25/04/2018 17:10	EUR 65.16	EUR 62.00	Reduce	Target Price	Bruno Villeroil
30/03/2018 10:31	EUR 68.97	EUR 66.00	Reduce	Target Price & Rating	Bruno Villeroil
02/02/2018 20:02	EUR 72.14	EUR 75.00	Hold	Target Price	Bruno Villeroil
22/01/2018 18:42	EUR 75.01	EUR 76.00	Hold	Target Price & Rating	Bruno Villeroil
13/11/2017 16:26	EUR 70.57	EUR 79.00	Buy	Target Price & Rating	Bruno Villeroil
24/10/2017 15:39	EUR 68.76	EUR 70.00	Hold	Target Price & Rating	Bruno Villeroil
19/10/2017 18:42	EUR 69.32	EUR 68.00	Reduce	Target Price & Rating	Bruno Villeroil
12/09/2017 16:20	EUR 64.65	EUR 67.00	Hold	Target Price	Bruno Villeroil
10/08/2017 10:52	EUR 60.02	EUR 66.00	Hold	Target Price	Gregoire Cayeux
17/07/2017 10:16	EUR 64.87	EUR 67.00	Hold	-	Gregoire Cayeux
<b>Daito Trust Construction (JP3486800000)</b>					
01/11/2018 10:15	JPY 13840.00	JPY 20520.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Danaher Corp (US2358511028)</b>					
05/02/2018 10:46	USD 102.18	USD 86.00	Sell	Target Price	Mehdi Slimani
24/10/2017 10:45	USD 90.47	USD 76.00	Sell	Rating	Bruno Villeroil
09/10/2017 11:37	USD 87.63	USD 76.00	Reduce	Target Price	Bruno Villeroil
21/07/2017 11:34	USD 85.79	USD 73.00	Reduce	-	Bruno Villeroil
<b>Danone (FR0000120644)</b>					
18/10/2018 19:20	EUR 62.22	EUR 68.00	Hold	Rating	Bruno Villeroil
29/08/2018 15:02	EUR 68.89	EUR 68.00	Reduce	Target Price & Rating	Gregoire Cayeux
27/06/2018 13:56	EUR 63.05	EUR 69.00	Hold	Target Price & Rating	Gregoire Cayeux
01/06/2018 18:44	EUR 65.39	EUR 74.00	Buy	Target Price & Rating	Gregoire Cayeux
06/04/2018 15:06	EUR 65.98	EUR 71.00	Hold	Target Price & Rating	Gregoire Cayeux
19/02/2018 12:31	EUR 65.49	EUR 78.00	Buy	Target Price & Rating	Gregoire Cayeux
18/10/2017 14:31	EUR 70.70	EUR 77.00	Hold	Target Price & Rating	Gregoire Cayeux
28/07/2017 13:04	EUR 64.75	EUR 73.00	Buy	Target Price	Gregoire Cayeux
22/06/2017 12:56	EUR 68.31	EUR 75.00	Buy	Target Price & Rating	Gregoire Cayeux
19/06/2017 13:56	EUR 67.43	EUR 72.00	Hold	-	Gregoire Cayeux
<b>Danske Bank (DK0010274414)</b>					
02/11/2018 14:38	DKK 132.55	DKK 150.00	Hold	Target Price & Rating	Riadh Hendaoui
20/09/2018 15:15	DKK 169.00	DKK 190.00	Buy	Target Price & Rating	Riadh Hendaoui
28/08/2018 16:28	DKK 193.45	DKK 210.00	Hold	Target Price & Rating	Mehdi Slimani
19/07/2018 17:22	DKK 177.30	DKK 215.00	Buy	Target Price & Rating	Riadh Hendaoui
30/04/2018 11:04	DKK 219.50	DKK 221.00	Hold	Target Price & Rating	Riadh Hendaoui
05/02/2018 14:44	DKK 244.90	DKK 227.00	Reduce	Target Price	Riadh Hendaoui
15/01/2018 13:03	DKK 249.00	DKK 220.00	Reduce	Target Price	Riadh Hendaoui
02/11/2017 18:26	DKK 242.50	DKK 207.00	Reduce	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Danske Bank (DK0010274414)</b>					
20/07/2017 20:37	DKK 256.60	DKK 202.00	Sell	-	Bruno Villeroil
<b>Dassault Systèmes (FR0000130650)</b>					
25/10/2018 22:40	EUR 110.35	EUR 125.00	Buy	Target Price & Rating	Riadh Hendaoui
18/06/2018 17:49	EUR 124.70	EUR 135.00	Hold	Target Price	Gregoire Cayeux
30/04/2018 08:59	EUR 108.35	EUR 113.00	Hold	Rating	Riadh Hendaoui
02/02/2018 13:09	EUR 99.00	EUR 113.00	Buy	Target Price	Riadh Hendaoui
15/01/2018 13:32	EUR 92.70	EUR 103.00	Buy	Target Price & Rating	Riadh Hendaoui
27/10/2017 17:17	EUR 90.27	EUR 83.00	Reduce	Target Price	Riadh Hendaoui
29/09/2017 12:37	EUR 85.30	EUR 74.00	Reduce	-	Gregoire Cayeux
<b>Datang Int'l Power (CNE1000002Z3)</b>					
08/10/2018 12:43	HKD 1.89	HKD 2.20	Buy	Target Price	Alexis TAY
05/04/2018 09:48	HKD 2.36	HKD 2.96	Buy	Target Price	Alexis TAY
09/03/2018 05:18	HKD 2.40	HKD 2.90	Buy	Target Price & Rating	Alexis TAY
31/01/2018 04:52	HKD 2.60	HKD 2.72	Hold	Rating	Alexis TAY
12/12/2017 07:26	HKD 2.18	HKD 2.72	Buy	Target Price	Alexis TAY
06/11/2017 08:38	HKD 2.63	HKD 3.10	Buy	Target Price	Alexis TAY
13/10/2017 09:38	HKD 2.46	HKD 2.85	Buy	Target Price & Rating	Alexis TAY
23/08/2017 12:08	HKD 2.63	HKD 2.74	Hold	Target Price	Alexis TAY
01/08/2017 08:38	HKD 2.66	HKD 2.67	Hold	Target Price	Alexis TAY
30/06/2017 10:14	HKD 2.52	HKD 2.74	Hold	-	Alexis TAY
<b>Datang Renewable (CNE100000X69)</b>					
28/06/2018 09:57	HKD 1.36	HKD 1.65	Buy	Target Price & Rating	Tony Lau
28/05/2018 10:46	HKD 1.59	HKD 1.75	Hold	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Datang Renewable (CNE100000X69)</b>					
06/02/2018 04:35	HKD 1.04	HKD .96	Hold	Target Price	Tony Lau
15/11/2017 08:16	HKD 1.03	HKD 1.02	Hold	Target Price	Tony Lau
04/09/2017 05:21	HKD .89	HKD .83	Hold	Target Price & Rating	Tony Lau
31/07/2017 09:16	HKD .94	HKD .60	Sell	-	Tony Lau
<b>DBS (SG1L01001701)</b>					
08/11/2018 09:22	SGD 23.77	SGD 27.00	Buy	Target Price	Maggie Yeo
03/08/2018 08:48	SGD 26.50	SGD 29.50	Buy	Target Price	Maggie Yeo
30/04/2018 08:10	SGD 30.00	SGD 34.00	Buy	Target Price	Maggie Yeo
08/02/2018 08:17	SGD 25.36	SGD 29.00	Buy	Target Price	Maggie Yeo
07/11/2017 08:42	SGD 22.79	SGD 25.60	Buy	Target Price	Maggie Yeo
23/06/2017 10:26	SGD 20.44	SGD 22.60	Buy	-	Maggie Yeo
<b>Deere &amp; Co (US2441991054)</b>					
08/11/2018 15:47	USD 148.43	USD 161.00	Buy	Target Price	Bruno Villeroil
21/08/2018 11:29	USD 140.53	USD 160.00	Buy	Rating	Gregoire Cayeux
21/02/2018 11:47	USD 164.77	USD 160.00	Hold	Target Price & Rating	Bruno Villeroil
19/02/2018 11:27	USD 169.44	USD 140.00	Sell	Rating	Bruno Villeroil
14/02/2018 15:54	USD 161.30	USD 140.00	Reduce	Target Price	Bruno Villeroil
27/11/2017 12:02	USD 145.50	USD 127.00	Reduce	Target Price & Rating	Bruno Villeroil
22/08/2017 12:44	USD 116.52	USD 118.00	Hold	Rating	Gregoire Cayeux
23/05/2017 15:38	USD 121.71	USD 118.00	Reduce	-	Bruno Villeroil
<b>Delta Electronics (TW0002308004)</b>					
31/10/2018 09:30	TWD 125.00	TWD 147.00	Buy	Target Price & Rating	Tony Lau
09/01/2018 03:58	TWD 141.00	TWD 150.00	Hold	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Delta Electronics (TW0002308004)</b>					
13/11/2017 04:32	TWD 143.50	TWD 155.00	Hold	Target Price	Tony Lau
04/07/2017 09:31	TWD 168.00	TWD 175.00	Hold	-	Tony Lau
<b>Deutsche Bank (DE0005140008)</b>					
26/07/2018 17:47	EUR 10.31	EUR 9.00	Reduce	Target Price & Rating	Riadh Hendaoui
06/06/2018 10:12	EUR 9.42	EUR 9.60	Hold	Target Price & Rating	Riadh Hendaoui
27/04/2018 20:00	EUR 11.83	EUR 10.40	Reduce	Target Price & Rating	Riadh Hendaoui
03/04/2018 17:58	EUR 11.33	EUR 11.80	Hold	Target Price & Rating	Riadh Hendaoui
05/02/2018 13:11	EUR 13.86	EUR 12.30	Reduce	Rating	Riadh Hendaoui
22/01/2018 13:18	EUR 15.33	EUR 12.30	Sell	Rating	Riadh Hendaoui
27/10/2017 15:43	EUR 14.40	EUR 12.30	Reduce	Target Price	Riadh Hendaoui
01/09/2017 17:58	EUR 13.47	EUR 12.50	Reduce	-	Gregoire Cayeux
<b>Deutsche Börse (DE0005810055)</b>					
31/10/2018 15:55	EUR 109.60	EUR 103.00	Reduce	Target Price	Riadh Hendaoui
26/09/2018 16:26	EUR 117.60	EUR 101.00	Reduce	Target Price & Rating	Riadh Hendaoui
30/07/2018 16:28	EUR 113.00	EUR 94.00	Sell	-	Riadh Hendaoui
<b>Deutsche Post DHL (DE0005552004)</b>					
31/07/2018 16:34	EUR 29.89	EUR 45.00	Buy	Target Price	Bruno Villeroil
15/05/2018 16:00	EUR 34.36	EUR 48.00	Buy	Target Price	Bruno Villeroil
19/09/2017 17:34	EUR 36.40	EUR 50.00	Buy	-	Bruno Villeroil
<b>Deutsche Telekom (DE0005557508)</b>					
08/03/2018 13:59	EUR 13.16	EUR 14.20	Hold	Target Price & Rating	Gregoire Cayeux
10/11/2017 14:04	EUR 15.08	EUR 17.50	Buy	Target Price	Gregoire Cayeux
04/08/2017 14:25	EUR 15.56	EUR 18.00	Buy	-	Gregoire Cayeux





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Deutsche Wohnen (DE000A0HN5C6)</b>					
15/11/2018 19:16	EUR 42.94	EUR 45.00	Hold	Target Price	Gregoire Cayeux
16/08/2018 12:57	EUR 41.28	EUR 44.00	Hold	Target Price	Gregoire Cayeux
16/05/2018 14:32	EUR 39.77	EUR 42.00	Hold	Target Price	Gregoire Cayeux
24/10/2017 14:06	EUR 35.87	EUR 39.00	Hold	Target Price	Gregoire Cayeux
17/07/2017 17:56	EUR 33.62	EUR 36.50	Hold	-	Gregoire Cayeux
<b>DIA (ES0126775032)</b>					
25/10/2018 17:56	EUR .69	EUR .80	Buy	Target Price & Rating	Gregoire Cayeux
16/10/2018 18:16	EUR 1.10	EUR 1.00	Reduce	Target Price & Rating	Gregoire Cayeux
14/05/2018 14:19	EUR 3.40	EUR 2.80	Sell	Target Price	Gregoire Cayeux
09/03/2018 15:55	EUR 3.74	EUR 3.00	Sell	Target Price & Rating	Gregoire Cayeux
08/02/2018 18:37	EUR 4.00	EUR 3.50	Reduce	Target Price	Gregoire Cayeux
27/10/2017 12:46	EUR 4.15	EUR 3.80	Reduce	-	Gregoire Cayeux
<b>Diageo plc (GB0002374006)</b>					
30/07/2018 12:53	GBP 2836.00	GBP 3000.00	Hold	Rating	Gregoire Cayeux
28/06/2018 18:06	GBP 2711.00	GBP 3000.00	Buy	Target Price & Rating	Gregoire Cayeux
16/01/2018 13:43	GBP 2620.00	GBP 2750.00	Hold	Target Price & Rating	Gregoire Cayeux
21/09/2017 17:49	GBP 2426.50	GBP 2700.00	Buy	Target Price & Rating	Gregoire Cayeux
31/07/2017 10:23	GBP 2442.00	GBP 2600.00	Hold	Target Price	Gregoire Cayeux
02/06/2017 13:34	GBP 2343.00	GBP 2435.00	Hold	-	Gregoire Cayeux
<b>Dialog Semiconductor (GB0059822006)</b>					
03/08/2018 17:47	EUR 15.37	EUR 18.00	Hold	Rating	Riadh Hendaoui
13/06/2018 14:26	EUR 15.20	EUR 18.00	Buy	Target Price & Rating	Riadh Hendaoui
11/05/2018 10:29	EUR 19.82	EUR 20.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Dialog Semiconductor (GB0059822006)</b>					
26/02/2018 13:56	EUR 24.52	EUR 20.00	Sell	Target Price & Rating	Gregoire Cayeux
06/02/2018 13:17	EUR 23.78	EUR 21.00	Reduce	-	Gregoire Cayeux
<b>D'leteren (BE0974259880)</b>					
16/10/2018 17:21	EUR 36.60	EUR 40.00	Hold	Target Price & Rating	Patrick Casselman
04/06/2018 15:23	EUR 36.68	EUR 45.00	Buy	Target Price	Patrick Casselman
07/02/2018 17:10	EUR 35.58	EUR 44.00	Buy	Rating	Patrick Casselman
23/11/2017 09:14	EUR 39.63	EUR 44.00	Hold	Target Price	Patrick Casselman
06/09/2017 14:53	EUR 37.83	EUR 40.00	Hold	-	Patrick Casselman
<b>DiGi.Com (MYL694700005)</b>					
16/04/2018 05:39	MYR 4.48	MYR 4.43	Hold	Target Price	Maggie Yeo
19/10/2017 11:02	MYR 4.89	MYR 4.45	Hold	-	Maggie Yeo
<b>Disco (JP3548600000)</b>					
01/11/2018 09:03	JPY 17970.00	JPY 25750.00	Buy	-	Maggie Yeo
<b>DNB ASA (NO0010031479)</b>					
29/10/2018 17:18	NOK 151.55	NOK 161.00	Hold	Target Price & Rating	Riadh Hendaoui
28/08/2018 16:13	NOK 172.70	NOK 167.00	Reduce	Target Price	Mehdi Slimani
16/07/2018 16:16	NOK 155.30	NOK 150.00	Reduce	Target Price	Riadh Hendaoui
27/04/2018 16:07	NOK 148.15	NOK 145.00	Reduce	Target Price	Riadh Hendaoui
02/02/2018 13:18	NOK 157.70	NOK 147.00	Reduce	Target Price	Riadh Hendaoui
27/10/2017 16:32	NOK 157.30	NOK 140.00	Reduce	Target Price	Riadh Hendaoui
17/07/2017 09:58	NOK 149.40	NOK 134.00	Reduce	-	Gregoire Cayeux
<b>Dominion Energy Inc (US25746U1097)</b>					
26/03/2018 10:14	USD 67.30	USD 84.00	Buy	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Dominion Energy Inc (US25746U1097)</b>					
30/11/2017 11:30	USD 84.00	USD 87.00	Buy	Target Price	Gregoire Cayeux
13/09/2017 09:33	USD 78.18	USD 85.00	Buy	Rating	Gregoire Cayeux
04/08/2017 11:45	USD 78.40	USD 85.00	Hold	Rating	Gregoire Cayeux
31/07/2017 11:37	USD 76.99	USD 85.00	Buy	Rating	Gregoire Cayeux
09/06/2017 11:52	USD 79.67	USD 85.00	Hold	Target Price	Gregoire Cayeux
06/06/2017 10:45	USD 80.68	USD 83.00	Hold	-	Gregoire Cayeux
<b>DONGFENG MOTOR GROUP COMPANY LTD (CNE100000312)</b>					
22/06/2018 08:12	HKD 8.75	HKD 10.00	Buy	Target Price	Alexis TAY
25/08/2017 12:58	HKD 10.66	HKD 12.00	Buy	-	Alexis TAY
<b>DowDuPont Inc (US26078J1007)</b>					
05/11/2018 12:01	USD 57.73	USD 66.00	Buy	Target Price & Rating	Bruno Villeroil
29/08/2018 09:57	USD 70.74	USD 65.00	Reduce	Rating	Mehdi Slimani
06/08/2018 11:05	USD 66.82	USD 65.00	Hold	Target Price	Gregoire Cayeux
17/05/2018 19:23	USD 68.03	USD 64.00	Hold	Target Price	Bruno Villeroil
04/04/2018 16:02	USD 63.32	USD 63.00	Hold	Target Price & Rating	Bruno Villeroil
05/02/2018 12:21	USD 70.89	USD 54.00	Sell	Target Price	Bruno Villeroil
06/11/2017 11:27	USD 71.16	USD 52.00	Sell	-	Bruno Villeroil
<b>DR REDDY S LABORATORIES LTD (US2561352038)</b>					
05/06/2018 10:23	USD 29.29	USD 32.00	Hold	Target Price & Rating	Alexis TAY
07/12/2017 10:56	USD 34.15	USD 42.60	Buy	-	Alexis TAY
<b>DSM (NL0000009827)</b>					
04/10/2018 20:16	EUR 91.64	EUR 100.00	Hold	Target Price & Rating	Bruno Villeroil
21/06/2018 11:10	EUR 85.42	EUR 106.00	Buy	Target Price	Rudy De Groot



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>DSM (NL0000009827)</b>					
13/04/2018 15:58	EUR 86.50	EUR 104.00	Buy	Target Price	Rudy De Grootd
16/01/2018 16:29	EUR 82.72	EUR 100.00	Buy	Target Price	Rudy De Grootd
03/11/2017 16:16	EUR 74.75	EUR 87.00	Buy	Target Price	Bruno Villeroil
01/08/2017 19:57	EUR 62.38	EUR 80.00	Buy	Target Price	Bruno Villeroil
16/05/2017 16:04	EUR 68.22	EUR 76.00	Buy	-	Bruno Villeroil
<b>Duke Energy Corp (US26441C2044)</b>					
14/11/2018 17:16	USD 86.35	USD 87.00	Hold	Rating	Mehdi Slimani
08/02/2018 11:18	USD 74.40	USD 87.00	Buy	Rating	Mehdi Slimani
26/10/2017 10:39	USD 87.75	USD 87.00	Hold	Target Price	Mehdi Slimani
24/05/2017 14:21	USD 84.30	USD 86.00	Hold	-	Gregoire Cayeux
<b>easyJet (GB00B7KR2P84)</b>					
17/10/2018 12:27	GBP 1210.50	GBP 1500.00	Buy	Target Price	Bruno Villeroil
07/06/2018 13:03	GBP 1737.00	GBP 2000.00	Buy	-	Gregoire Cayeux
<b>Eaton Corp PLC (IE00B8KQN827)</b>					
02/11/2018 14:54	USD 73.75	USD 80.00	Buy	Target Price & Rating	Gregoire Cayeux
02/08/2018 11:45	USD 82.37	USD 79.00	Hold	Target Price & Rating	Bruno Villeroil
03/05/2018 16:18	USD 72.82	USD 78.00	Buy	Target Price & Rating	Bruno Villeroil
05/02/2018 14:39	USD 85.09	USD 76.00	Reduce	Rating	Mehdi Slimani
03/08/2017 11:34	USD 74.10	USD 76.00	Hold	-	Bruno Villeroil
<b>Ebara (JP3166000004)</b>					
14/11/2018 08:22	JPY 3255.00	JPY 5000.00	Buy	-	Maggie Yeo
<b>eBay Inc (US2786421030)</b>					
07/11/2018 12:08	USD 29.95	USD 36.00	Buy	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>eBay Inc (US2786421030)</b>					
20/07/2018 12:05	USD 34.11	USD 40.00	Buy	Target Price	Riadh Hendaoui
27/04/2018 18:23	USD 38.68	USD 44.00	Buy	Rating	Riadh Hendaoui
19/02/2018 09:47	USD 43.34	USD 44.00	Hold	Target Price & Rating	Riadh Hendaoui
02/02/2018 11:44	USD 46.19	USD 36.00	Sell	Rating	Riadh Hendaoui
24/10/2017 11:29	USD 36.83	USD 36.00	Hold	Target Price & Rating	Riadh Hendaoui
25/07/2017 11:55	USD 36.38	USD 35.00	Reduce	Target Price	Bruno Villeroil
24/07/2017 13:02	USD 36.61	USD 33.00	Reduce	-	Bruno Villeroil
<b>Ebro Foods (ES0112501012)</b>					
25/10/2018 12:27	EUR 16.55	EUR 15.00	Reduce	Target Price	Gregoire Cayeux
17/10/2018 12:39	EUR 17.62	EUR 15.50	Reduce	Target Price & Rating	Gregoire Cayeux
26/07/2018 16:43	EUR 19.51	EUR 16.00	Sell	Target Price	Bruno Villeroil
27/04/2018 13:10	EUR 20.10	EUR 17.00	Sell	Target Price & Rating	Gregoire Cayeux
27/07/2017 20:08	EUR 20.49	EUR 18.00	Reduce	-	Bruno Villeroil
<b>Econocom Group (BE0974313455)</b>					
09/07/2018 12:44	EUR 2.86	EUR 5.00	Buy	Target Price	Patrick Casselman
19/04/2018 14:11	EUR 5.52	EUR 7.50	Buy	Target Price	Patrick Casselman
01/08/2017 11:02	EUR 6.46	EUR 8.00	Buy	-	Patrick Casselman
<b>Edenred (FR0010908533)</b>					
25/07/2018 16:23	EUR 31.53	EUR 29.00	Reduce	Target Price	Bruno Villeroil
08/03/2018 13:25	EUR 28.58	EUR 27.00	Reduce	Target Price	Gregoire Cayeux
26/07/2017 17:49	EUR 22.14	EUR 22.00	Reduce	-	Bruno Villeroil
<b>EDF (FR0010242511)</b>					
26/09/2018 17:37	EUR 15.60	EUR 15.00	Reduce	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>EDF (FR0010242511)</b>					
01/08/2018 16:06	EUR 12.80	EUR 11.00	Reduce	Target Price	Gregoire Cayeux
20/04/2018 15:04	EUR 11.96	EUR 10.50	Reduce	Target Price & Rating	Gregoire Cayeux
09/01/2018 12:27	EUR 10.80	EUR 11.00	Hold	Rating	Mehdi Slimani
30/11/2017 16:25	EUR 11.30	EUR 11.00	Reduce	Target Price	Gregoire Cayeux
15/11/2017 17:24	EUR 10.58	EUR 9.70	Reduce	Target Price	Mehdi Slimani
30/10/2017 16:24	EUR 11.34	EUR 10.00	Reduce	Target Price	Mehdi Slimani
29/09/2017 12:42	EUR 10.62	EUR 9.50	Reduce	Target Price	Gregoire Cayeux
31/07/2017 15:37	EUR 8.61	EUR 8.50	Reduce	-	Bruno Villeroil
<b>Eiffage (FR0000130452)</b>					
19/10/2017 15:54	EUR 88.04	EUR 107.00	Buy	Target Price	Bruno Villeroil
14/06/2017 17:59	EUR 82.06	EUR 93.00	Buy	-	Bruno Villeroil
<b>Electric Power Development Co (JP3551200003)</b>					
01/11/2018 08:43	JPY 3075.00	JPY 3200.00	Hold	-	Maggie Yeo
<b>Electronic Arts Inc (US2855121099)</b>					
31/08/2018 09:49	USD 115.94	USD 115.00	Hold	Rating	Gregoire Cayeux
30/07/2018 14:59	USD 133.81	USD 115.00	Reduce	Rating	Riadh Hendaoui
19/06/2018 10:07	USD 144.86	USD 115.00	Sell	Target Price	Gregoire Cayeux
01/02/2018 17:19	USD 126.96	USD 103.00	Sell	Target Price & Rating	Riadh Hendaoui
29/12/2017 16:29	USD 105.31	USD 95.00	Reduce	Target Price & Rating	Bruno Villeroil
25/07/2017 12:17	USD 113.75	USD 90.00	Sell	Target Price	Bruno Villeroil
19/06/2017 13:02	USD 110.51	USD 78.00	Sell	-	Gregoire Cayeux
<b>Eli Lilly and Co (US5324571083)</b>					
12/10/2018 16:23	USD 107.91	USD 104.00	Hold	Target Price & Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Eli Lilly and Co (US5324571083)</b>					
27/07/2018 10:42	USD 95.18	USD 100.00	Buy	Target Price & Rating	Mehdi Slimani
25/07/2018 10:04	USD 93.35	USD 96.00	Hold	Rating	Mehdi Slimani
26/04/2018 14:34	USD 81.14	USD 96.00	Buy	Target Price	Mehdi Slimani
07/02/2018 11:11	USD 77.99	USD 94.00	Buy	Target Price	Mehdi Slimani
25/10/2017 10:17	USD 85.17	USD 92.00	Buy	Target Price & Rating	Mehdi Slimani
26/06/2017 11:07	USD 83.89	USD 89.00	Hold	Rating	Gregoire Cayeux
06/06/2017 10:48	USD 79.35	USD 89.00	Buy	-	Gregoire Cayeux
<b>ELIA SYSTEM OPERATOR SA/NV (BE0003822393)</b>					
03/04/2018 21:14	EUR 50.80	EUR 54.00	Hold	Target Price	Sandra Vandersmissen
29/03/2018 15:01	EUR 48.55	EUR 52.00	Hold	-	Sandra Vandersmissen
<b>Elis (FR0012435121)</b>					
14/11/2018 12:22	EUR 18.09	EUR 23.00	Buy	Rating	Gregoire Cayeux
27/07/2018 18:11	EUR 20.26	EUR 23.00	Hold	Rating	Gregoire Cayeux
12/06/2018 14:53	EUR 18.92	EUR 23.00	Buy	Target Price & Rating	Gregoire Cayeux
30/04/2018 16:04	EUR 19.88	EUR 22.50	Hold	Target Price & Rating	Gregoire Cayeux
14/03/2018 18:25	EUR 20.84	EUR 24.00	Buy	Rating	Gregoire Cayeux
11/10/2017 12:30	EUR 22.77	EUR 24.00	Hold	Target Price & Rating	Gregoire Cayeux
20/09/2017 15:20	EUR 21.64		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
19/06/2017 13:46	EUR 19.11	EUR 19.50	Hold	Target Price & Rating	Gregoire Cayeux
19/05/2017 17:45	EUR 19.50	EUR 17.30	Reduce	-	Gregoire Cayeux
<b>E-mart (KR7139480008)</b>					
01/11/2018 07:12	KRW 204500.00	KRW 192000.00	Hold	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Embraer SA (US29082A1079)</b>					
06/07/2018 13:50	USD 23.50	USD 25.00	Buy	Rating	Mehdi Slimani
10/04/2018 18:30	USD 24.61	USD 25.00	Hold	Target Price	Bruno Villeroil
09/03/2018 11:53	USD 25.47	USD 26.00	Hold	Rating	Bruno Villeroil
30/10/2017 13:18	USD 19.23	USD 26.00	Buy	Target Price	Gregoire Cayeux
19/10/2017 12:03	USD 20.38	USD 27.00	Buy	Target Price	Bruno Villeroil
18/05/2017 11:57	USD 19.11	USD 29.00	Buy	-	Bruno Villeroil
<b>Emerson Electric Co (US2910111044)</b>					
08/11/2018 12:06	USD 69.87	USD 81.00	Buy	Target Price	Bruno Villeroil
12/10/2018 17:55	USD 71.20	USD 80.00	Buy	Target Price & Rating	Bruno Villeroil
09/08/2018 11:19	USD 74.04	USD 75.00	Hold	Target Price & Rating	Riadh Hendaoui
20/04/2018 12:55	USD 70.67	USD 73.00	Buy	Target Price & Rating	Gregoire Cayeux
08/02/2018 12:26	USD 68.96	USD 67.00	Hold	Rating	Bruno Villeroil
28/11/2017 12:04	USD 61.88	USD 67.00	Buy	Target Price	Bruno Villeroil
21/11/2017 11:37	USD 60.26	USD 66.00	Buy	Rating	Bruno Villeroil
03/08/2017 11:08	USD 60.99	USD 66.00	Hold	-	Bruno Villeroil
<b>Enagas (ES0130960018)</b>					
25/05/2018 14:55	EUR 24.00	EUR 22.00	Reduce	Target Price & Rating	Mehdi Slimani
02/05/2018 15:21	EUR 24.14	EUR 20.50	Sell	Rating	Mehdi Slimani
08/02/2018 15:08	EUR 20.94	EUR 20.50	Reduce	Target Price & Rating	Mehdi Slimani
30/06/2017 18:27	EUR 24.98	EUR 26.00	Hold	-	Gregoire Cayeux
<b>Endesa (ES0130670112)</b>					
26/09/2018 17:45	EUR 18.36	EUR 20.60	Hold	Target Price & Rating	Mehdi Slimani
25/07/2018 09:49	EUR 19.37	EUR 22.00	Buy	Target Price & Rating	Mehdi Slimani





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Endesa (ES0130670112)</b>					
09/05/2018 09:56	EUR 19.65	EUR 21.50	Hold	Target Price & Rating	Mehdi Slimani
01/03/2018 14:47	EUR 17.30	EUR 20.50	Buy	Target Price	Mehdi Slimani
08/02/2018 09:43	EUR 16.86	EUR 21.00	Buy	Target Price	Mehdi Slimani
10/01/2018 18:25	EUR 18.30	EUR 21.50	Buy	Target Price & Rating	Mehdi Slimani
23/11/2017 18:19	EUR 18.84	EUR 21.00	Hold	Target Price	Gregoire Cayeux
06/11/2017 12:26	EUR 19.46	EUR 21.50	Hold	Target Price & Rating	Gregoire Cayeux
19/09/2017 18:25	EUR 20.00	EUR 19.30	Reduce	Target Price	Gregoire Cayeux
26/07/2017 19:15	EUR 19.74	EUR 18.00	Reduce	-	Bruno Villeroil
<b>Enel (IT0003128367)</b>					
26/09/2018 17:22	EUR 4.60	EUR 5.20	Buy	Target Price & Rating	Mehdi Slimani
20/06/2018 15:05	EUR 4.83	EUR 5.00	Hold	Target Price & Rating	Mehdi Slimani
08/02/2018 16:09	EUR 4.87	EUR 5.70	Buy	Target Price & Rating	Mehdi Slimani
23/11/2017 13:07	EUR 5.31	EUR 5.80	Hold	Target Price	Gregoire Cayeux
06/11/2017 12:50	EUR 5.38	EUR 5.40	Hold	Target Price	Gregoire Cayeux
19/09/2017 18:27	EUR 5.15	EUR 5.30	Hold	Target Price	Gregoire Cayeux
31/07/2017 15:07	EUR 4.81	EUR 5.10	Hold	-	Bruno Villeroil
<b>Energias de Portugal (EDP) (PTEDPOAM0009)</b>					
27/09/2018 09:54	EUR 3.26	EUR 3.26	Hold	Rating	Mehdi Slimani
30/07/2018 17:58	EUR 3.49	EUR 3.26	Reduce	Rating	Mehdi Slimani
14/05/2018 14:28	EUR 3.11	EUR 3.26	Hold	Target Price & Rating	Mehdi Slimani
23/03/2018 16:31	EUR 2.96	EUR 2.70	Reduce	Target Price	Gregoire Cayeux
05/03/2018 14:32	EUR 2.79	EUR 2.60	Reduce	Target Price & Rating	Mehdi Slimani
09/01/2018 17:57	EUR 2.98	EUR 2.50	Sell	Target Price & Rating	Gregoire Cayeux
06/11/2017 13:02	EUR 2.96	EUR 2.60	Reduce	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Energias de Portugal (EDP) (PTEDPOAM0009)</b>					
20/09/2017 12:48	EUR 3.27	EUR 2.80	Reduce	Target Price	Gregoire Cayeux
31/07/2017 15:51	EUR 2.97	EUR 2.70	Reduce	-	Bruno Villeroil
<b>ENGIE (FR0010208488)</b>					
30/03/2018 09:34	EUR 13.56		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
02/03/2018 13:27	EUR 12.74	EUR 17.00	Buy	Target Price	Mehdi Slimani
10/01/2018 18:18	EUR 14.68	EUR 17.50	Buy	Target Price	Mehdi Slimani
31/07/2017 11:16	EUR 13.64	EUR 17.00	Buy	Target Price	Gregoire Cayeux
22/05/2017 13:15	EUR 13.48	EUR 16.50	Buy	-	Gregoire Cayeux
<b>Eni (IT0003132476)</b>					
30/10/2018 15:10	EUR 15.36	EUR 18.00	Buy	Target Price	Mehdi Slimani
23/05/2018 18:52	EUR 16.10	EUR 19.50	Buy	Target Price & Rating	Mehdi Slimani
23/04/2018 18:36	EUR 15.95	EUR 15.00	Reduce	Target Price	Mehdi Slimani
16/11/2017 18:38	EUR 13.88	EUR 13.00	Reduce	Target Price	Mehdi Slimani
05/07/2017 18:27	EUR 13.36	EUR 12.00	Reduce	Target Price	Gregoire Cayeux
29/05/2017 12:35	EUR 14.31	EUR 14.00	Reduce	-	Gregoire Cayeux
<b>Entergy Corp (US29364G1031)</b>					
19/10/2018 10:53	USD 82.61	USD 83.00	Hold	Target Price & Rating	Mehdi Slimani
07/06/2018 16:06	USD 76.63		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
18/04/2018 15:53	USD 80.15	USD 82.00	Hold	Target Price	Gregoire Cayeux
27/02/2018 11:02	USD 76.95	USD 79.00	Hold	Rating	Mehdi Slimani
08/02/2018 11:17	USD 72.77	USD 79.00	Buy	Rating	Mehdi Slimani
26/10/2017 10:16	USD 86.34	USD 79.00	Reduce	Target Price	Mehdi Slimani
19/05/2017 10:09	USD 75.77	USD 74.00	Reduce	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>EOG Resources Inc (US26875P1012)</b>					
13/02/2018 15:00	USD 103.14	USD 88.00	Reduce	Rating	Mehdi Slimani
07/11/2017 09:41	USD 106.96	USD 88.00	Sell	Rating	Gregoire Cayeux
03/08/2017 13:51	USD 92.32	USD 88.00	Reduce	-	Gregoire Cayeux
<b>E.ON (DE000ENAG999)</b>					
12/03/2018 11:13	EUR 8.91		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
20/02/2018 14:27	EUR 8.14	EUR 9.00	Buy	Rating	Mehdi Slimani
14/12/2017 14:38	EUR 9.22	EUR 9.00	Reduce	Rating	Mehdi Slimani
09/11/2017 13:22	EUR 10.68	EUR 9.00	Sell	Target Price & Rating	Gregoire Cayeux
19/09/2017 18:21	EUR 9.21	EUR 8.40	Reduce	Target Price	Gregoire Cayeux
30/06/2017 13:18	EUR 8.36	EUR 7.90	Reduce	Target Price	Gregoire Cayeux
08/06/2017 12:49	EUR 8.47	EUR 7.80	Reduce	-	Gregoire Cayeux
<b>Equinor (NO0010096985)</b>					
26/10/2018 14:26	NOK 214.00	NOK 230.00	Hold	Target Price	Mehdi Slimani
15/10/2018 10:07	NOK 221.00	NOK 245.00	Hold	Rating	Mehdi Slimani
30/05/2018 10:26	NOK 207.60	NOK 245.00	Buy	Target Price & Rating	Mehdi Slimani
23/04/2018 18:48	NOK 198.70	NOK 200.00	Hold	Target Price & Rating	Mehdi Slimani
10/01/2018 16:08	NOK 184.40	NOK 180.00	Reduce	Target Price & Rating	Mehdi Slimani
16/11/2017 19:11	NOK 164.30	NOK 170.00	Hold	Target Price & Rating	Mehdi Slimani
27/10/2017 16:34	NOK 161.70	NOK 160.00	Reduce	Rating	Gregoire Cayeux
27/09/2017 17:27	NOK 159.00	NOK 160.00	Hold	Target Price & Rating	Gregoire Cayeux
05/09/2017 17:48	NOK 148.20	NOK 135.00	Reduce	Target Price	Gregoire Cayeux
28/07/2017 19:45	NOK 145.00	NOK 130.00	Reduce	Target Price	Bruno Villeroil
05/07/2017 18:25	NOK 140.20	NOK 120.00	Reduce	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Equity Residential (US29476L1070)</b>					
27/06/2018 13:33	USD 63.03	USD 64.00	Hold	Rating	Gregoire Cayeux
26/03/2018 12:58	USD 58.36	USD 64.00	Buy	Target Price	Gregoire Cayeux
02/02/2018 13:26	USD 60.33	USD 66.00	Buy	Rating	Gregoire Cayeux
27/10/2017 10:20	USD 67.15	USD 66.00	Hold	Rating	Gregoire Cayeux
28/07/2017 12:04	USD 67.50	USD 66.00	Reduce	Rating	Gregoire Cayeux
03/07/2017 10:24	USD 65.83	USD 66.00	Hold	Target Price & Rating	Gregoire Cayeux
01/06/2017 11:30	USD 65.09		No Opinion	-	Gregoire Cayeux
<b>Ericsson (SE0000108656)</b>					
08/11/2018 10:05	SEK 81.74	SEK 100.00	Buy	Target Price	Riadh Hendaoui
19/06/2018 18:20	SEK 68.00	SEK 90.00	Buy	Target Price	Gregoire Cayeux
23/04/2018 15:31	SEK 65.28	SEK 85.00	Buy	Target Price	Riadh Hendaoui
22/09/2017 17:42	SEK 44.49	SEK 70.00	Buy	Target Price & Rating	Riadh Hendaoui
19/07/2017 15:32	SEK 51.45	SEK 50.00	Reduce	-	Bruno Villeroil
<b>Erste Bank (AT0000652011)</b>					
07/05/2018 16:18	EUR 38.15	EUR 40.00	Hold	Rating	Gregoire Cayeux
01/03/2018 15:34	EUR 41.91	EUR 40.00	Reduce	Target Price & Rating	Gregoire Cayeux
07/08/2017 13:25	EUR 36.76	EUR 37.00	Hold	-	Gregoire Cayeux
<b>EssilorLuxottica (FR0000121667)</b>					
26/09/2017 13:37	EUR 103.25		Conflict of Interest	-	Gregoire Cayeux
<b>Eurazeo (FR0000121121)</b>					
07/09/2017 17:12	EUR 69.67	EUR 73.00	Hold	-	Gregoire Cayeux
<b>Eurofins Scientific (FR0000038259)</b>					
13/11/2018 18:08	EUR 422.00	EUR 500.00	Buy	Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Eurofins Scientific (FR0000038259)</b>					
02/08/2018 18:06	EUR 462.40	EUR 500.00	Hold	Rating	Gregoire Cayeux
20/06/2018 14:53	EUR 406.40	EUR 500.00	Buy	Target Price & Rating	Mehdi Slimani
30/04/2018 18:42	EUR 434.00	EUR 450.00	Hold	Target Price	Gregoire Cayeux
15/03/2018 16:38	EUR 484.00	EUR 500.00	Hold	-	Gregoire Cayeux
<b>EURONAV NV (BE0003816338)</b>					
27/07/2018 12:00	EUR 7.30	EUR 10.00	Buy	Target Price & Rating	Patrick Casselman
04/06/2018 15:33	EUR 8.02	EUR 8.80	Hold	Target Price & Rating	Patrick Casselman
07/02/2018 17:04	EUR 6.44	EUR 8.00	Buy	Rating	Patrick Casselman
29/01/2018 11:30	EUR 7.26	EUR 8.00	Hold	Rating	Patrick Casselman
05/01/2018 18:42	EUR 7.96	EUR 8.00	Reduce	Target Price & Rating	Patrick Casselman
02/11/2017 10:40	EUR 7.31	EUR 8.80	Hold	-	Patrick Casselman
<b>Eutelsat (FR0010221234)</b>					
15/05/2018 15:01	EUR 18.42	EUR 25.00	Buy	Target Price	Gregoire Cayeux
15/12/2017 12:52	EUR 18.70	EUR 27.00	Buy	Target Price	Gregoire Cayeux
27/10/2017 13:24	EUR 23.20	EUR 28.00	Buy	Target Price	Gregoire Cayeux
29/09/2017 12:31	EUR 24.58	EUR 29.00	Buy	Target Price & Rating	Gregoire Cayeux
31/07/2017 17:38	EUR 23.26	EUR 21.00	Reduce	-	Bruno Villeroil
<b>EVS (BE0003820371)</b>					
15/11/2018 17:06	EUR 20.10	EUR 28.00	Buy	Target Price	Patrick Casselman
31/08/2018 13:56	EUR 20.50	EUR 27.00	Buy	Target Price	Patrick Casselman
05/06/2018 08:18	EUR 20.60	EUR 28.00	Buy	Target Price	Patrick Casselman
20/11/2017 11:23	EUR 30.15	EUR 36.00	Buy	Rating	Patrick Casselman
04/10/2017 10:52	EUR 33.44	EUR 36.00	Hold	Rating	Patrick Casselman



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>EVS (BE0003820371)</b>					
01/09/2017 13:33	EUR 29.41	EUR 36.00	Buy	-	Patrick Casselman
<b>Exelon Corp (US30161N1019)</b>					
06/11/2018 11:09	USD 44.18	USD 40.00	Reduce	Target Price	Mehdi Slimani
10/08/2018 10:18	USD 43.37	USD 38.00	Reduce	Target Price	Riadh Hendaoui
03/05/2018 16:13	USD 40.38	USD 37.00	Reduce	Rating	Mehdi Slimani
23/04/2018 10:19	USD 38.60	USD 37.00	Hold	Target Price & Rating	Mehdi Slimani
12/01/2018 17:39	USD 38.41	USD 33.00	Reduce	Rating	Mehdi Slimani
03/11/2017 10:06	USD 40.72	USD 33.00	Sell	Rating	Mehdi Slimani
07/09/2017 10:12	USD 37.55	USD 33.00	Reduce	Target Price & Rating	Gregoire Cayeux
31/07/2017 11:32	USD 38.40	USD 32.00	Sell	Rating	Gregoire Cayeux
26/05/2017 09:59	USD 35.81	USD 32.00	Reduce	-	Gregoire Cayeux
<b>EXMAR NV (BE0003808251)</b>					
04/06/2018 15:39	EUR 6.63	EUR 7.00	Hold	Rating	Patrick Casselman
05/04/2018 11:08	EUR 5.36	EUR 7.00	Buy	Target Price & Rating	Patrick Casselman
02/01/2018 10:18	EUR 6.45	EUR 7.50	Hold	Target Price & Rating	Patrick Casselman
27/06/2017 16:24	EUR 4.14	EUR 7.00	Buy	-	Patrick Casselman
<b>Expedia Group Inc (US30212P3038)</b>					
30/10/2018 15:05	USD 121.73	USD 180.00	Buy	Target Price	Gregoire Cayeux
31/07/2018 10:29	USD 134.81	USD 185.00	Buy	Target Price	Gregoire Cayeux
02/05/2018 13:04	USD 115.14	USD 180.00	Buy	Target Price	Gregoire Cayeux
14/02/2018 14:25	USD 101.76	USD 175.00	Buy	Target Price	Gregoire Cayeux
06/02/2018 11:12	USD 125.05	USD 178.00	Buy	Target Price	Gregoire Cayeux
31/10/2017 09:32	USD 120.21	USD 168.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Expedia Group Inc (US30212P3038)</b>					
29/08/2017 13:19	USD 142.53	USD 175.00	Buy	Rating	Gregoire Cayeux
01/08/2017 11:29	USD 156.47	USD 175.00	Hold	Target Price	Gregoire Cayeux
31/07/2017 10:24	USD 159.50	USD 168.00	Hold	-	Gregoire Cayeux
<b>Experian Group (GB00B19NLV48)</b>					
12/11/2018 19:23	GBP 1815.00	GBP 2025.00	Hold	Target Price	Bruno Villeroil
30/07/2018 20:18	GBP 1898.50	GBP 2050.00	Hold	Rating	Bruno Villeroil
27/06/2018 12:32	GBP 1828.50	GBP 2050.00	Buy	Target Price & Rating	Bruno Villeroil
23/05/2018 19:17	GBP 1850.00	GBP 1800.00	Reduce	Rating	Bruno Villeroil
14/02/2018 19:35	GBP 1518.00	GBP 1800.00	Buy	-	Bruno Villeroil
<b>Express Scripts Holding Co (US30219G1085)</b>					
26/09/2018 15:02	USD 94.08	USD 92.00	Hold	Rating	Mehdi Slimani
09/03/2018 10:49	USD 79.72	USD 92.00	Buy	Target Price	Gregoire Cayeux
26/06/2017 11:37	USD 65.22	USD 89.00	Buy	-	Gregoire Cayeux
<b>Exxon Mobil Corp (US30231G1022)</b>					
05/09/2018 14:33	USD 80.29	USD 90.00	Buy	Target Price	Mehdi Slimani
12/03/2018 09:29	USD 74.56	USD 85.00	Buy	Target Price	Mehdi Slimani
23/02/2018 13:33	USD 75.86	USD 82.00	Buy	Target Price & Rating	Mehdi Slimani
22/08/2017 12:47	USD 76.38	USD 78.00	Hold	Target Price	Gregoire Cayeux
01/08/2017 10:59	USD 80.04	USD 82.00	Hold	-	Gregoire Cayeux
<b>Facebook Inc (US30303M1027)</b>					
27/07/2018 12:08	USD 176.26	USD 186.00	Buy	Target Price & Rating	Riadh Hendaoui
05/06/2018 16:08	USD 193.28	USD 198.00	Hold	Rating	Riadh Hendaoui
26/03/2018 09:54	USD 159.39	USD 198.00	Buy	Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Facebook Inc (US30303M1027)</b>					
02/02/2018 11:29	USD 193.09	USD 198.00	Hold	Target Price & Rating	Riadh Hendaoui
03/11/2017 11:09	USD 178.92	USD 163.00	Reduce	Target Price	Riadh Hendaoui
28/07/2017 12:02	USD 170.44	USD 155.00	Reduce	Target Price	Gregoire Cayeux
30/06/2017 13:49	USD 151.04	USD 140.00	Reduce	-	Gregoire Cayeux
<b>FAGRON SA (BE0003874915)</b>					
29/10/2018 16:17	EUR 14.03	EUR 15.00	Hold	Rating	Patrick Casselman
06/08/2018 09:43	EUR 16.53	EUR 15.00	Reduce	Target Price & Rating	Patrick Casselman
16/04/2018 13:38	EUR 13.64	EUR 14.00	Hold	Target Price & Rating	Patrick Casselman
12/02/2018 12:06	EUR 12.64	EUR 12.00	Reduce	Target Price	Patrick Casselman
09/08/2017 10:04	EUR 13.40	EUR 11.00	Reduce	-	Patrick Casselman
<b>Fanuc Ltd (JP3802400006)</b>					
01/11/2018 04:24	JPY 19735.00	JPY 20000.00	Hold	Target Price & Rating	Maggie Yeo
30/04/2018 08:14	JPY 23560.00	JPY 29000.00	Buy	Target Price	Maggie Yeo
26/01/2018 09:22	JPY 30470.00	JPY 34000.00	Buy	Target Price	Maggie Yeo
18/12/2017 10:19	JPY 26170.00	JPY 30000.00	Buy	-	Maggie Yeo
<b>Fast Retailing (JP3802300008)</b>					
08/01/2018 07:26	JPY 46840.00	JPY 52000.00	Buy	Target Price	Maggie Yeo
24/11/2017 08:43	JPY 40620.00	JPY 45000.00	Buy	-	Maggie Yeo
<b>Faurecia (FR0000121147)</b>					
11/10/2018 16:02	EUR 46.07	EUR 45.00	Reduce	Target Price & Rating	Bruno Villeroil
01/08/2018 20:30	EUR 58.14	EUR 68.00	Buy	Target Price & Rating	Bruno Villeroil
19/02/2018 16:16	EUR 68.88	EUR 71.00	Hold	Rating	Bruno Villeroil
22/01/2018 18:37	EUR 74.00	EUR 71.00	Reduce	Target Price	Gregoire Cayeux





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Faurecia (FR0000121147)</b>					
07/12/2017 16:00	EUR 63.40	EUR 62.00	Reduce	Target Price	Bruno Villeroil
17/10/2017 19:45	EUR 60.85	EUR 59.00	Reduce	Target Price & Rating	Bruno Villeroil
26/07/2017 16:02	EUR 47.56	EUR 50.00	Hold	Target Price	Bruno Villeroil
21/07/2017 14:48	EUR 48.46	EUR 49.00	Hold	Target Price & Rating	Bruno Villeroil
31/05/2017 20:40	EUR 47.76	EUR 47.50	Reduce	-	Bruno Villeroil
<b>FCA Group (NL0010877643)</b>					
02/11/2018 19:49	EUR 13.62	EUR 18.00	Buy	Target Price	Bruno Villeroil
16/10/2018 21:10	EUR 14.01	EUR 18.80	Buy	Target Price	Bruno Villeroil
12/09/2018 15:55	EUR 14.45	EUR 19.50	Buy	Target Price	Bruno Villeroil
01/08/2018 16:43	EUR 14.60	EUR 18.00	Buy	Target Price & Rating	Bruno Villeroil
11/06/2018 17:08	EUR 17.96	EUR 20.00	Hold	Target Price & Rating	Bruno Villeroil
25/05/2018 15:43	EUR 18.78	EUR 18.70	Reduce	Rating	Bruno Villeroil
02/05/2018 16:16	EUR 18.57	EUR 18.70	Hold	Target Price	Bruno Villeroil
29/03/2018 19:56	EUR 16.79	EUR 19.10	Hold	Target Price	Bruno Villeroil
02/02/2018 20:24	EUR 19.23	EUR 20.80	Hold	Target Price	Bruno Villeroil
22/01/2018 15:52	EUR 19.55	EUR 19.80	Hold	Target Price & Rating	Bruno Villeroil
19/10/2017 17:30	EUR 14.88	EUR 12.30	Sell	Target Price & Rating	Bruno Villeroil
23/08/2017 13:08	EUR 11.47	EUR 11.40	Reduce	Target Price & Rating	Gregoire Cayeux
01/08/2017 17:07	EUR 10.20	EUR 7.80	Sell	Target Price	Bruno Villeroil
21/07/2017 17:42	EUR 10.30	EUR 7.40	Sell	-	Bruno Villeroil
<b>FedEx Corp (US31428X1063)</b>					
26/03/2018 11:54	USD 229.48	USD 260.00	Buy	Target Price & Rating	Bruno Villeroil
21/12/2017 11:34	USD 251.07	USD 247.00	Hold	Target Price	Bruno Villeroil
03/10/2017 11:37	USD 226.33	USD 220.00	Hold	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>FedEx Corp (US31428X1063)</b>					
21/09/2017 11:34	USD 220.50	USD 206.00	Hold	Rating	Bruno Villeroil
23/06/2017 13:13	USD 211.63	USD 206.00	Reduce	Rating	Gregoire Cayeux
06/06/2017 11:21	USD 202.25	USD 206.00	Hold	-	Gregoire Cayeux
<b>Ferguson plc (JE00BFYFZP55)</b>					
24/10/2018 18:52	GBP 5312.00	GBP 5590.00	Hold	Target Price & Rating	Bruno Villeroil
28/09/2018 16:15	GBP 6555.00	GBP 6360.00	Reduce	Target Price & Rating	Bruno Villeroil
19/06/2018 20:31	GBP 5890.00	GBP 6310.00	Hold	-	Bruno Villeroil
<b>Ferrari NV (Milan) (NL0011585146)</b>					
06/11/2018 20:58	EUR 103.15	EUR 80.00	Sell	Target Price	Bruno Villeroil
01/06/2018 16:39	EUR 111.50	EUR 84.00	Sell	Target Price	Bruno Villeroil
20/04/2018 13:04	EUR 100.10	EUR 80.00	Sell	Target Price	Gregoire Cayeux
22/01/2018 18:26	EUR 98.65	EUR 75.00	Sell	-	Gregoire Cayeux
<b>FINANCIERE DE TUBIZE SA (BE0003823409)</b>					
31/07/2018 13:14	EUR 68.00	EUR 76.00	Buy	Target Price	Sandra Vandersmissen
17/05/2018 12:13	EUR 59.70	EUR 72.00	Buy	Target Price	Sandra Vandersmissen
15/11/2017 15:07	EUR 58.19	EUR 68.00	Buy	Rating	Sandra Vandersmissen
23/05/2017 09:54	EUR 62.50	EUR 68.00	Hold	-	Sandra Vandersmissen
<b>First Resources (SG1W35938974)</b>					
14/11/2018 08:41	SGD 1.60	SGD 1.90	Buy	-	Maggie Yeo
<b>First Solar Inc (US3364331070)</b>					
30/07/2018 12:21	USD 51.65	USD 57.00	Buy	Rating	Riadh Hendaoui
09/07/2018 11:59	USD 54.53	USD 57.00	Hold	Target Price & Rating	Riadh Hendaoui
02/05/2018 16:02	USD 70.91	USD 55.00	Sell	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>First Solar Inc (US3364331070)</b>					
11/04/2018 15:13	USD 70.79	USD 50.00	Sell	Target Price	Riadh Hendaoui
25/01/2018 15:12	USD 68.98	USD 49.00	Sell	Target Price	Riadh Hendaoui
22/11/2017 11:39	USD 60.24	USD 43.00	Sell	Target Price	Riadh Hendaoui
01/08/2017 11:36	USD 49.31	USD 40.00	Sell	Rating	Gregoire Cayeux
24/05/2017 14:18	USD 36.47	USD 40.00	Hold	-	Gregoire Cayeux
<b>Fluor Corp (US3434121022)</b>					
12/10/2018 12:03	USD 46.53	USD 50.00	Buy	Target Price & Rating	Bruno Villeroil
07/08/2018 10:25	USD 56.29	USD 52.00	Reduce	Target Price & Rating	Gregoire Cayeux
09/05/2018 11:46	USD 44.67	USD 65.00	Buy	Target Price	Bruno Villeroil
24/01/2018 12:04	USD 61.46	USD 69.00	Buy	Target Price	Bruno Villeroil
16/11/2017 11:45	USD 45.27	USD 60.00	Buy	Target Price	Bruno Villeroil
07/08/2017 10:56	USD 40.06	USD 58.00	Buy	Rating	Gregoire Cayeux
02/08/2017 12:03	USD 43.89	USD 58.00	Hold	Target Price & Rating	Bruno Villeroil
23/05/2017 16:23	USD 45.85	USD 61.00	Buy	-	Bruno Villeroil
<b>Fnac-Darty (FR0011476928)</b>					
19/10/2018 13:29	EUR 59.20	EUR 100.00	Buy	Target Price	Gregoire Cayeux
19/06/2018 18:08	EUR 84.00	EUR 113.00	Buy	Target Price	Gregoire Cayeux
18/04/2018 10:47	EUR 86.75	EUR 122.00	Buy	-	Gregoire Cayeux
<b>Fomento Economico Mexicano SAB de CV (US3444191064)</b>					
10/08/2018 10:16	USD 99.29	USD 96.00	Hold	Target Price & Rating	Gregoire Cayeux
31/07/2018 11:52	USD 97.93	USD 90.00	Reduce	Rating	Gregoire Cayeux
07/06/2018 10:35	USD 81.57	USD 90.00	Buy	Target Price & Rating	Gregoire Cayeux
27/04/2018 12:44	USD 94.59	USD 96.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Fomento Economico Mexicano SAB de CV (US3444191064)</b>					
03/04/2018 13:52	USD 88.33	USD 96.00	Buy	Target Price & Rating	Gregoire Cayeux
31/08/2017 11:26	USD 100.45	USD 94.00	Hold	Rating	Gregoire Cayeux
04/08/2017 11:49	USD 99.58	USD 94.00	Reduce	Target Price	Gregoire Cayeux
26/07/2017 12:52	USD 100.50	USD 90.00	Reduce	-	Bruno Villeroil
<b>Ford Motor Co (US3453708600)</b>					
27/07/2018 15:51	USD 9.89	USD 13.00	Buy	Target Price	Bruno Villeroil
30/04/2018 11:27	USD 11.43	USD 14.00	Buy	Target Price	Bruno Villeroil
02/03/2018 12:45	USD 10.29	USD 12.00	Buy	Target Price	Bruno Villeroil
05/10/2017 11:35	USD 12.30	USD 15.00	Buy	Target Price & Rating	Bruno Villeroil
23/05/2017 15:55	USD 11.10	USD 14.00	Hold	-	Bruno Villeroil
<b>Formosa Chem &amp; Fibre (TW0001326007)</b>					
24/09/2018 09:10	TWD 128.00	TWD 123.00	Hold	Target Price	Tony Lau
19/07/2018 05:21	TWD 113.50	TWD 116.00	Hold	Target Price	Tony Lau
28/06/2018 11:37	TWD 118.00	TWD 115.00	Hold	Target Price	Tony Lau
10/05/2018 12:15	TWD 110.00	TWD 120.00	Hold	Target Price & Rating	Tony Lau
02/03/2018 10:48	TWD 106.00	TWD 121.00	Buy	Rating	Tony Lau
19/01/2018 08:08	TWD 109.00	TWD 121.00	Hold	Target Price & Rating	Tony Lau
12/01/2018 08:30	TWD 104.00	TWD 118.00	Buy	Target Price	Tony Lau
02/01/2018 08:55	TWD 94.30	TWD 110.00	Buy	Target Price	Tony Lau
04/07/2017 09:09	TWD 92.10	TWD 116.00	Buy	-	Tony Lau
<b>Formosa Petro (TW0006505001)</b>					
12/09/2018 05:47	TWD 124.50	TWD 115.00	Hold	Target Price & Rating	Tony Lau
13/07/2018 08:40	TWD 116.00	TWD 100.00	Reduce	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Formosa Petro (TW0006505001)</b>					
28/06/2018 10:07	TWD 121.00	TWD 105.00	Reduce	Target Price & Rating	Tony Lau
19/01/2018 08:02	TWD 120.50	TWD 115.00	Hold	Target Price	Tony Lau
27/09/2017 11:18	TWD 105.00	TWD 110.00	Hold	Target Price	Tony Lau
08/08/2017 08:01	TWD 105.00	TWD 108.00	Hold	Target Price	Tony Lau
04/07/2017 09:20	TWD 108.50	TWD 105.00	Hold	Target Price	Tony Lau
02/06/2017 05:22	TWD 105.50	TWD 110.00	Hold	-	Tony Lau
<b>Formosa Plastics (TW0001301000)</b>					
24/09/2018 08:28	TWD 117.50	TWD 114.00	Hold	Target Price	Tony Lau
19/07/2018 05:16	TWD 108.50	TWD 112.00	Hold	Target Price	Tony Lau
28/06/2018 11:40	TWD 110.00	TWD 110.00	Hold	Target Price	Tony Lau
10/05/2018 12:03	TWD 105.50	TWD 117.00	Hold	Target Price & Rating	Tony Lau
13/02/2018 04:31	TWD 100.00	TWD 115.00	Buy	Target Price & Rating	Tony Lau
19/01/2018 08:04	TWD 101.50	TWD 105.00	Hold	Target Price	Tony Lau
02/01/2018 08:26	TWD 93.30	TWD 101.00	Hold	Target Price	Tony Lau
18/08/2017 03:55	TWD 92.30	TWD 100.00	Hold	Target Price	Tony Lau
24/07/2017 11:38	TWD 91.70	TWD 98.00	Hold	Target Price	Tony Lau
04/07/2017 09:03	TWD 91.50	TWD 93.00	Hold	-	Tony Lau
<b>Fortum (FI0009007132)</b>					
25/10/2018 14:49	EUR 18.35	EUR 17.60	Reduce	Target Price & Rating	Mehdi Slimani
26/09/2018 17:24	EUR 22.28	EUR 18.00	Sell	Target Price	Mehdi Slimani
20/07/2018 16:09	EUR 21.82	EUR 16.50	Sell	Target Price	Mehdi Slimani
21/06/2018 18:03	EUR 19.88	EUR 16.30	Sell	Target Price	Mehdi Slimani
30/03/2018 09:41	EUR 17.45	EUR 15.20	Sell	Target Price	Mehdi Slimani
05/02/2018 13:41	EUR 17.70	EUR 15.00	Sell	Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Fortum (FI0009007132)</b>					
08/12/2017 14:30	EUR 17.24	EUR 15.00	Reduce	Target Price & Rating	Mehdi Slimani
27/10/2017 17:22	EUR 18.22	EUR 14.00	Sell	Target Price	Gregoire Cayeux
19/09/2017 18:39	EUR 16.20	EUR 13.50	Sell	Target Price & Rating	Gregoire Cayeux
21/07/2017 17:52	EUR 14.15	EUR 13.00	Reduce	-	Bruno Villeroil
<b>FORTUNE REAL ESTATE INVESTMENT TRUST (SG1033912138)</b>					
16/08/2017 08:17	HKD 9.24	HKD 11.00	Buy	-	Alexis TAY
<b>Foshan Haitian Flavouring &amp; Food (A-Share) (CNE100001SL2)</b>					
30/10/2018 10:56	CNY 58.32	CNY 69.00	Buy	-	Tony Lau
<b>Frasers Centrepoint Trust (SG1T60930966)</b>					
28/03/2018 08:23	SGD 2.19	SGD 2.70	Buy	Target Price & Rating	Maggie Yeo
23/11/2017 09:42	SGD 2.18	SGD 2.40	Hold	-	Maggie Yeo
<b>Fresenius Medical Care (DE0005785802)</b>					
06/08/2018 14:42	EUR 86.00	EUR 86.00	Hold	-	Gregoire Cayeux
<b>Fresenius SE (DE0005785604)</b>					
01/03/2018 18:01	EUR 67.10	EUR 78.00	Buy	-	Mehdi Slimani
<b>Fubon FHC (TW0002881000)</b>					
19/03/2018 04:34	TWD 51.70	TWD 68.00	Buy	Target Price	Tony Lau
14/09/2017 08:39	TWD 48.10	TWD 62.20	Buy	Target Price & Rating	Tony Lau
02/06/2017 04:48	TWD 45.95	TWD 50.00	Hold	-	Tony Lau
<b>FUGRO NV (NL0000352565)</b>					
23/02/2018 16:29	EUR 12.32	EUR 17.00	Buy	Target Price	Rudy De Grootd
04/08/2017 09:55	EUR 11.88	EUR 16.00	Buy	-	Rudy De Grootd



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Fuji Electric (JP3820000002)</b>					
31/10/2018 03:21	JPY 3300.00	JPY 3600.00	Hold	Target Price & Rating	Maggie Yeo
26/10/2018 10:21	JPY 3435.00	JPY 4785.00	Buy	-	Maggie Yeo
<b>Fujitsu (JP3818000006)</b>					
01/11/2018 10:43	JPY 6862.00	JPY 9485.00	Buy	-	Maggie Yeo
<b>Fuyao Glass (CNE100001TR7)</b>					
31/10/2018 11:29	HKD 22.25	HKD 30.00	Buy	-	Alexis TAY
<b>GALAPAGOS NV (BE0003818359)</b>					
13/09/2018 12:00	EUR 104.55	EUR 92.00	Hold	Target Price	Patrick Casselman
03/07/2018 10:35	EUR 78.40	EUR 80.00	Hold	Target Price	Patrick Casselman
04/05/2018 09:13	EUR 75.60	EUR 85.00	Hold	Target Price	Patrick Casselman
08/03/2018 11:31	EUR 80.80	EUR 82.00	Hold	Rating	Patrick Casselman
27/02/2018 16:20	EUR 91.08	EUR 82.00	Reduce	Target Price	Patrick Casselman
23/11/2017 11:57	EUR 77.57	EUR 73.00	Reduce	Target Price & Rating	Patrick Casselman
02/08/2017 08:29	EUR 65.60	EUR 65.00	Hold	-	Patrick Casselman
<b>Galaxy Entertainment (HK0027032686)</b>					
23/02/2018 04:29	HKD 66.80	HKD 78.00	Buy	Target Price	Alexis TAY
14/12/2017 09:10	HKD 61.00	HKD 68.00	Buy	Target Price	Alexis TAY
27/09/2017 11:36	HKD 52.65	HKD 60.00	Buy	-	Alexis TAY
<b>GALP Energia (PTGALOAM0009)</b>					
31/10/2018 16:42	EUR 14.98	EUR 15.50	Hold	Target Price & Rating	Mehdi Slimani
23/05/2018 19:01	EUR 17.15	EUR 16.50	Reduce	Target Price	Mehdi Slimani
24/04/2018 11:52	EUR 16.24	EUR 15.00	Reduce	Target Price & Rating	Mehdi Slimani
21/02/2018 18:04	EUR 14.68	EUR 16.50	Buy	-	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Gamuda (MYL539800002)</b>					
01/11/2018 08:13	MYR 2.39	MYR 2.60	Hold	-	Maggie Yeo
<b>GBL (BE0003797140)</b>					
06/11/2018 12:24	EUR 80.28	EUR 89.00	Buy	Target Price & Rating	Sandra Vandersmissen
06/08/2018 15:05	EUR 89.54	EUR 95.00	Hold	Target Price	Sandra Vandersmissen
08/05/2018 14:28	EUR 92.74	EUR 99.00	Hold	Target Price	Sandra Vandersmissen
16/11/2017 15:02	EUR 88.61	EUR 96.00	Hold	Target Price	Sandra Vandersmissen
06/11/2017 10:40	EUR 94.32	EUR 99.00	Hold	Target Price & Rating	Sandra Vandersmissen
15/06/2017 12:46	EUR 85.76	EUR 96.00	Buy	-	Sandra Vandersmissen
<b>GCL-Poly Energy (KYG3774X1088)</b>					
31/08/2018 08:40	HKD .52	HKD .55	Hold	Target Price	Tony Lau
05/06/2018 08:15	HKD .87	HKD .85	Hold	Target Price & Rating	Tony Lau
16/03/2018 05:01	HKD 1.20	HKD 1.30	Buy	Target Price	Tony Lau
10/01/2018 04:52	HKD 1.41	HKD 1.90	Buy	Target Price & Rating	Tony Lau
12/07/2017 05:46	HKD .85	HKD 1.02	Hold	-	Tony Lau
<b>Gecina (FR0010040865)</b>					
25/10/2018 18:01	EUR 129.70	EUR 167.00	Buy	Target Price	Gregoire Cayeux
26/09/2018 17:32	EUR 144.90	EUR 170.00	Buy	Target Price	Gregoire Cayeux
23/07/2018 20:02	EUR 144.10	EUR 166.00	Buy	Target Price	Bruno Villeroil
27/06/2018 19:06	EUR 142.20	EUR 168.00	Buy	Target Price & Rating	Gregoire Cayeux
26/02/2018 14:06	EUR 155.10	EUR 170.00	Hold	Target Price	Gregoire Cayeux
16/01/2018 15:04	EUR 154.10	EUR 165.00	Hold	Target Price & Rating	Gregoire Cayeux
07/09/2017 13:43	EUR 131.35	EUR 150.00	Buy	-	Gregoire Cayeux





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Geely Auto (KYG3777B1032)</b>					
05/07/2018 05:09	HKD 20.35	HKD 28.00	Buy	Target Price	Alexis TAY
22/12/2017 07:44	HKD 25.50	HKD 30.00	Buy	Rating	Alexis TAY
30/11/2017 08:59	HKD 27.95	HKD 30.00	Hold	Target Price	Alexis TAY
05/07/2017 10:58	HKD 16.90	HKD 18.00	Hold	-	Alexis TAY
<b>Gemalto (NL0000400653)</b>					
22/12/2017 12:38	EUR 49.50	EUR 51.00	Hold	Target Price & Rating	Gregoire Cayeux
12/12/2017 13:03	EUR 45.60		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
30/10/2017 19:38	EUR 34.81	EUR 38.00	Hold	Rating	Riadh Hendaoui
25/07/2017 17:52	EUR 44.15	EUR 38.00	Reduce	-	Bruno Villeroil
<b>General Electric Co (US3696041033)</b>					
31/10/2018 12:42	USD 10.18	USD 16.30	Buy	Target Price	Bruno Villeroil
29/06/2018 13:03	USD 13.83	USD 15.70	Buy	Target Price & Rating	Bruno Villeroil
27/06/2018 15:41	USD 13.74		No Opinion	Target Price & Rating	Bruno Villeroil
24/04/2018 12:55	USD 14.52	USD 19.00	Buy	Target Price	Gregoire Cayeux
24/01/2018 11:34	USD 16.89	USD 23.50	Buy	Target Price	Bruno Villeroil
15/11/2017 11:51	USD 17.90	USD 26.00	Buy	Target Price	Bruno Villeroil
25/10/2017 11:03	USD 21.89	USD 29.00	Buy	Target Price	Bruno Villeroil
26/05/2017 15:42	USD 27.49	USD 32.00	Buy	-	Gregoire Cayeux
<b>General Mills Inc (US3703341046)</b>					
03/10/2018 10:53	USD 43.22	USD 58.00	Buy	Target Price	Gregoire Cayeux
19/09/2018 11:50	USD 44.13	USD 59.00	Buy	Target Price & Rating	Gregoire Cayeux
27/03/2018 15:00	USD 44.35		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
26/03/2018 13:21	USD 44.21	USD 59.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>General Mills Inc (US3703341046)</b>					
26/02/2018 11:34	USD 52.98	USD 61.00	Buy	Rating	Gregoire Cayeux
05/01/2018 11:29	USD 59.41	USD 61.00	Hold	Rating	Gregoire Cayeux
21/12/2017 12:58	USD 58.76	USD 61.00	Buy	Target Price	Gregoire Cayeux
21/09/2017 09:45	USD 52.17	USD 58.00	Buy	Rating	Gregoire Cayeux
19/06/2017 13:00	USD 57.10	USD 58.00	Hold	-	Gregoire Cayeux
<b>General Motors Co (US37045V1008)</b>					
27/07/2018 13:13	USD 36.75	USD 45.00	Buy	Target Price	Bruno Villeroil
25/10/2017 11:54	USD 46.48	USD 56.00	Buy	Target Price	Bruno Villeroil
06/06/2017 11:37	USD 34.45	USD 51.00	Buy	-	Bruno Villeroil
<b>Generali (IT0000062072)</b>					
26/09/2018 15:46	EUR 15.50	EUR 16.50	Hold	Target Price	Riadh Hendaoui
09/05/2018 10:13	EUR 16.54	EUR 17.00	Hold	Target Price	Gregoire Cayeux
03/08/2017 13:34	EUR 15.83	EUR 16.50	Hold	Target Price	Gregoire Cayeux
04/07/2017 18:20	EUR 14.60	EUR 15.50	Hold	-	Gregoire Cayeux
<b>Genting Malaysia (MYL471500008)</b>					
05/11/2018 07:22	MYR 4.54	MYR 3.60	Sell	Target Price & Rating	Maggie Yeo
01/11/2018 10:39	MYR 4.49	MYR 5.05	Buy	-	Maggie Yeo
<b>Gestamp (ES0105223004)</b>					
23/10/2018 17:44	EUR 5.32	EUR 7.30	Buy	Target Price	Bruno Villeroil
18/10/2018 18:12	EUR 5.68	EUR 7.50	Buy	Target Price	Bruno Villeroil
30/07/2018 11:01	EUR 6.52	EUR 7.80	Buy	Target Price & Rating	Bruno Villeroil
09/05/2018 15:43	EUR 6.86	EUR 7.40	Hold	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Getlink (FR0010533075)</b>					
19/10/2017 14:25	EUR 10.72	EUR 11.60	Hold	Target Price & Rating	Gregoire Cayeux
08/08/2017 18:21	EUR 9.53	EUR 11.00	Buy	-	Gregoire Cayeux
<b>Gilead Sciences Inc (US3755581036)</b>					
14/08/2018 10:32	USD 77.17	USD 86.00	Buy	Target Price	Gregoire Cayeux
03/05/2018 12:49	USD 66.88	USD 82.00	Buy	Target Price & Rating	Mehdi Slimani
08/02/2018 14:15	USD 82.76	USD 84.00	Hold	Rating	Mehdi Slimani
30/10/2017 11:08	USD 77.07	USD 84.00	Buy	Rating	Mehdi Slimani
04/10/2017 11:19	USD 83.19	USD 84.00	Hold	Rating	Gregoire Cayeux
28/07/2017 12:12	USD 74.96	USD 84.00	Buy	-	Gregoire Cayeux
<b>GIMV NV (BE0003699130)</b>					
18/12/2017 14:12	EUR 50.09	EUR 53.00	Hold	-	Patrick Casselman
<b>Givaudan (CH0010645932)</b>					
26/03/2018 11:22	CHF 2105.00		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
21/02/2018 19:10	CHF 2156.00	CHF 2300.00	Hold	Target Price	Bruno Villeroil
29/01/2018 15:48	CHF 2211.00	CHF 2340.00	Hold	Target Price	Bruno Villeroil
11/01/2018 16:40	CHF 2247.00	CHF 2450.00	Hold	Target Price & Rating	Bruno Villeroil
13/10/2017 17:58	CHF 2168.00	CHF 2020.00	Reduce	Target Price & Rating	Bruno Villeroil
21/07/2017 17:27	CHF 1901.00	CHF 1930.00	Hold	Target Price & Rating	Bruno Villeroil
22/06/2017 13:23	CHF 1996.00	CHF 1900.00	Reduce	-	Gregoire Cayeux
<b>GlaxoSmithKline (GB0009252882)</b>					
25/06/2018 16:38	GBP 1546.00	GBP 1750.00	Buy	Target Price	Mehdi Slimani
05/04/2018 10:26	GBP 1395.40	GBP 1630.00	Buy	Target Price	Mehdi Slimani
06/02/2018 14:00	GBP 1280.40	GBP 1560.00	Buy	Target Price & Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>GlaxoSmithKline (GB0009252882)</b>					
27/10/2017 15:39	GBP 1380.00	GBP 1580.00	Hold	Target Price	Gregoire Cayeux
02/08/2017 19:33	GBP 1516.50	GBP 1620.00	Hold	Target Price	Bruno Villeroil
19/07/2017 15:44	GBP 1600.00	GBP 1660.00	Hold	-	Bruno Villeroil
<b>Glencore (JE00B4T3BW64)</b>					
18/09/2018 20:06	GBP 300.35	GBP 435.00	Buy	Target Price	Bruno Villeroil
05/07/2018 16:01	GBP 349.30	GBP 480.00	Buy	Target Price	Bruno Villeroil
14/03/2018 20:08	GBP 376.70	GBP 470.00	Buy	Target Price	Bruno Villeroil
30/01/2018 16:47	GBP 415.00	GBP 490.00	Buy	Target Price	Bruno Villeroil
23/11/2017 15:53	GBP 363.50	GBP 470.00	Buy	Target Price	Bruno Villeroil
07/09/2017 18:25	GBP 365.80	GBP 440.00	Buy	Target Price	Bruno Villeroil
26/07/2017 17:36	GBP 330.65	GBP 415.00	Buy	-	Bruno Villeroil
<b>Globe Telecom (PHY272571498)</b>					
15/11/2018 09:34	PHP 1865.00	PHP 1500.00	Reduce	Target Price & Rating	Maggie Yeo
08/11/2018 08:45	PHP 1920.00	PHP 2000.00	Hold	-	Maggie Yeo
<b>Goldcorp Inc (CA3809564097)</b>					
26/10/2018 13:15	CAD 11.09	CAD 21.00	Buy	Target Price	Bruno Villeroil
30/07/2018 12:01	CAD 16.34	CAD 21.50	Buy	Target Price	Bruno Villeroil
30/04/2018 12:45	CAD 17.58	CAD 22.50	Buy	Target Price	Bruno Villeroil
19/02/2018 11:42	CAD 16.94	CAD 22.00	Buy	Target Price	Bruno Villeroil
31/07/2017 12:56	CAD 16.24	CAD 21.00	Buy	Target Price	Bruno Villeroil
16/06/2017 12:10	CAD 17.38	CAD 25.00	Buy	-	Bruno Villeroil
<b>Golden Agri-Resources (MU0117U00026)</b>					
14/11/2018 08:26	SGD .24	SGD .27	Hold	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Goldman Sachs Group Inc (US38141G1040)</b>					
03/10/2018 16:08	USD 226.07	USD 258.00	Buy	Target Price	Riadh Hendaoui
11/06/2018 10:56	USD 233.39	USD 245.00	Buy	Rating	Riadh Hendaoui
26/10/2017 10:46	USD 241.71	USD 245.00	Hold	Target Price	Riadh Hendaoui
26/06/2017 11:53	USD 217.19	USD 227.00	Hold	-	Gregoire Cayeux
<b>Great Wall Motor Company (CNE100000338)</b>					
30/10/2018 04:18	HKD 4.09	HKD 3.20	Sell	Target Price & Rating	Alexis TAY
05/07/2018 07:52	HKD 6.00	HKD 6.00	Hold	Target Price	Alexis TAY
22/06/2018 08:14	HKD 6.77	HKD 7.30	Hold	Target Price	Alexis TAY
22/12/2017 08:13	HKD 8.74	HKD 9.50	Hold	Target Price	Alexis TAY
25/08/2017 12:51	HKD 10.14	HKD 10.00	Hold	-	Alexis TAY
<b>Gree Electric (A-Share) (CNE0000001D4)</b>					
01/11/2018 10:13	CNY 38.06	CNY 39.00	Hold	-	Tony Lau
<b>Greentown China Hdgs (KYG4100M1050)</b>					
28/05/2018 12:19	HKD 12.04	HKD 10.46	Reduce	Rating	Alexis TAY
10/11/2017 07:16	HKD 9.78	HKD 10.46	Hold	Target Price	Alexis TAY
08/08/2017 12:10	HKD 10.34	HKD 11.46	Hold	Target Price	Alexis TAY
13/07/2017 08:57	HKD 10.12	HKD 9.73	Hold	-	Alexis TAY
<b>Grifols (ES0171996087)</b>					
30/07/2018 15:01	EUR 25.83	EUR 28.50	Hold	Rating	Mehdi Slimani
04/05/2018 18:25	EUR 24.14	EUR 28.50	Buy	Rating	Mehdi Slimani
03/11/2017 16:28	EUR 25.80	EUR 28.50	Hold	Target Price	Mehdi Slimani
31/07/2017 13:10	EUR 23.28	EUR 26.00	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Groupe ADP (FR0010340141)</b>					
19/10/2017 14:21	EUR 141.75	EUR 122.00	Reduce	-	Gregoire Cayeux
<b>GROUPE OPEN SA (FR0004050300)</b>					
09/04/2018 11:15	EUR 34.00	EUR 43.10	Buy	Target Price	GREGOIRE CAYEUX
19/12/2017 10:56	EUR 30.92	EUR 35.70	Buy	-	GREGOIRE CAYEUX
<b>Grupo Aeroportuario del Pacifico SAB de CV (US4005061019)</b>					
31/10/2018 11:00	USD 81.39	USD 105.00	Buy	Target Price	Gregoire Cayeux
31/07/2018 11:48	USD 97.65	USD 116.00	Buy	Target Price	Bruno Villeroil
16/07/2018 10:50	USD 99.71	USD 115.00	Buy	Target Price	Mehdi Slimani
08/06/2018 12:05	USD 83.77	USD 106.00	Buy	Target Price	Bruno Villeroil
23/01/2018 16:42	USD 106.39	USD 120.00	Buy	Target Price	Bruno Villeroil
20/11/2017 11:38	USD 91.63	USD 115.00	Buy	Target Price	Bruno Villeroil
26/09/2017 10:53	USD 107.36	USD 119.00	Buy	Rating	Bruno Villeroil
24/07/2017 16:03	USD 117.23	USD 119.00	Hold	-	Bruno Villeroil
<b>Grupo Aeroportuario del Sureste SAB de CV (US40051E2028)</b>					
20/11/2017 11:49	USD 172.46	USD 198.00	Buy	Target Price	Bruno Villeroil
25/10/2017 12:33	USD 181.35	USD 213.00	Buy	Target Price	Bruno Villeroil
26/09/2017 11:02	USD 197.88	USD 221.00	Buy	Rating	Bruno Villeroil
25/07/2017 12:45	USD 220.73	USD 221.00	Hold	Target Price & Rating	Bruno Villeroil
24/07/2017 16:01	USD 222.76	USD 207.00	Reduce	-	Bruno Villeroil
<b>Grupo Televisa SAB (US40049J2069)</b>					
18/09/2018 16:25	USD 18.61	USD 21.00	Buy	Rating	Mehdi Slimani
16/07/2018 10:04	USD 20.36	USD 21.00	Hold	Rating	Mehdi Slimani
30/03/2018 12:37	USD 15.96	USD 21.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Grupo Televisa SAB (US40049J2069)</b>					
12/01/2018 17:59	USD 18.89	USD 25.00	Buy	Rating	Gregoire Cayeux
30/10/2017 09:44	USD 22.54	USD 25.00	Hold	Rating	Gregoire Cayeux
17/07/2017 11:18	USD 26.05	USD 25.00	Reduce	Rating	Gregoire Cayeux
09/06/2017 12:38	USD 24.25	USD 25.00	Hold	-	Gregoire Cayeux
<b>GS Holdings (KR7078930005)</b>					
13/07/2018 08:36	KRW 51400.00	KRW 58000.00	Buy	Target Price	Tony Lau
10/05/2018 12:21	KRW 61600.00	KRW 68500.00	Buy	Target Price	Tony Lau
25/04/2018 08:48	KRW 60600.00	KRW 69000.00	Buy	Target Price	Tony Lau
02/01/2018 09:16	KRW 59800.00	KRW 73000.00	Buy	Rating	Tony Lau
27/09/2017 11:35	KRW 65500.00	KRW 73000.00	Hold	Target Price	Tony Lau
25/09/2017 09:01	KRW 68600.00	KRW 70000.00	Hold	Target Price	Tony Lau
24/07/2017 11:42	KRW 73400.00	KRW 68000.00	Hold	Target Price	Tony Lau
02/06/2017 05:20	KRW 64800.00	KRW 62000.00	Hold	-	Tony Lau
<b>Guangzhou Automobile Group (CNE100000Q35)</b>					
30/10/2018 04:10	HKD 7.26	HKD 13.00	Buy	Target Price	Alexis TAY
06/07/2018 12:25	HKD 7.06	HKD 8.10	Buy	Target Price	Alexis TAY
22/06/2018 08:09	HKD 8.16	HKD 10.00	Buy	Target Price	Alexis TAY
22/12/2017 07:56	HKD 17.40	HKD 22.70	Buy	Target Price	Alexis TAY
25/08/2017 12:59	HKD 16.06	HKD 19.60	Buy	-	Alexis TAY
<b>Guangzhou R&amp;F (CNE100000569)</b>					
10/11/2017 07:19	HKD 17.00	HKD 19.17	Hold	Target Price	Alexis TAY
23/08/2017 11:56	HKD 16.28	HKD 15.71	Hold	Rating	Alexis TAY
08/08/2017 12:09	HKD 13.60	HKD 15.71	Buy	-	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Haier Electronics (BMG423131256)</b>					
19/09/2018 10:49	HKD 19.46	HKD 30.30	Buy	Target Price	Tony Lau
22/03/2018 06:53	HKD 29.20	HKD 34.00	Buy	Target Price & Rating	Samson CHAN
11/12/2017 07:05	HKD 21.20	HKD 20.00	Hold	-	Samson CHAN
<b>Haitong Securities (CNE1000019K9)</b>					
25/07/2018 08:31	HKD 8.04	HKD 12.00	Buy	Target Price	Tony Lau
25/01/2018 07:49	HKD 13.50	HKD 15.50	Buy	-	Tony Lau
<b>Halliburton Co (US4062161017)</b>					
25/07/2018 10:14	USD 40.35	USD 36.00	Reduce	Rating	Mehdi Slimani
14/06/2018 15:14	USD 47.67	USD 36.00	Sell	Target Price	Mehdi Slimani
24/01/2018 12:09	USD 56.83	USD 37.00	Sell	Rating	Mehdi Slimani
26/10/2017 11:17	USD 41.46	USD 37.00	Reduce	Target Price & Rating	Mehdi Slimani
16/08/2017 10:32	USD 39.55	USD 42.00	Buy	Rating	Gregoire Cayeux
24/07/2017 12:33	USD 44.38	USD 42.00	Reduce	-	Bruno Villeroil
<b>Hammerson (GB0004065016)</b>					
02/11/2018 12:13	GBP 446.00	GBP 470.00	Hold	Target Price	Gregoire Cayeux
11/10/2018 16:40	GBP 441.10	GBP 480.00	Hold	Target Price	Gregoire Cayeux
27/06/2018 19:09	GBP 523.00	GBP 550.00	Hold	Target Price	Gregoire Cayeux
30/04/2018 18:17	GBP 546.00	GBP 580.00	Hold	Target Price & Rating	Gregoire Cayeux
19/03/2018 12:22	GBP 437.10	GBP 520.00	Buy	Target Price & Rating	Gregoire Cayeux
16/01/2018 13:54	GBP 514.00	GBP 560.00	Hold	Target Price & Rating	Gregoire Cayeux
19/10/2017 18:54	GBP 542.50	GBP 610.00	Buy	Rating	Gregoire Cayeux
31/07/2017 17:17	GBP 573.50	GBP 610.00	Hold	-	Gregoire Cayeux





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Hana Financial Group (KR7086790003)</b>					
05/02/2018 03:36	KRW 51400.00	KRW 67000.00	Buy	Target Price	Tony Lau
14/06/2017 04:39	KRW 42650.00	KRW 53000.00	Buy	-	Tony Lau
<b>Hang Lung Properties (HK0101000591)</b>					
12/07/2017 05:50	HKD 19.70	HKD 21.00	Hold	-	Tony Lau
<b>Hang Seng Bank (HK0011000095)</b>					
06/08/2018 11:43	HKD 202.40	HKD 223.00	Hold	Target Price	Tony Lau
28/11/2017 04:39	HKD 186.50	HKD 195.00	Hold	Target Price	Tony Lau
01/08/2017 09:49	HKD 170.00	HKD 181.00	Hold	-	Tony Lau
<b>Hangzhou Robam Appliances (A-Share) (CNE100000WY9)</b>					
26/10/2018 11:03	CNY 20.28	CNY 18.90	Hold	-	Tony Lau
<b>Hankook Tire (KR7161390000)</b>					
30/10/2018 08:20	KRW 43850.00	KRW 58000.00	Buy	-	Tony Lau
<b>Hannover Re (DE0008402215)</b>					
16/11/2018 18:19	EUR 123.80	EUR 135.00	Hold	Target Price & Rating	Riadh Hendaoui
10/08/2018 13:04	EUR 116.10	EUR 131.00	Buy	-	Riadh Hendaoui
<b>Han's Laser Technology (CNE000001JQ1)</b>					
06/12/2017 11:11	CNY 51.36	CNY 58.00	Buy	Target Price	Samson CHAN
27/10/2017 09:11	CNY 47.40	CNY 55.00	Buy	Target Price	Samson CHAN
29/09/2017 08:19	CNY 42.43	CNY 47.00	Buy	Target Price & Rating	Samson CHAN
21/07/2017 08:25	CNY 37.93	CNY 40.00	Hold	-	Samson CHAN
<b>Hartalega (MYL516800009)</b>					
09/11/2018 07:55	MYR 6.31	MYR 5.39	Reduce	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>HAULOTTE GROUP (FR0000066755)</b>					
22/03/2018 10:11	EUR 16.18	EUR 18.60	Buy	Target Price	GREGOIRE CAYEUX
21/11/2017 17:59	EUR 14.13	EUR 17.00	Buy	-	GREGOIRE CAYEUX
<b>HDFC Bank (INE040A01026)</b>					
24/07/2018 05:24	INR 2156.45	INR 2869.00	Buy	-	Alexis TAY
<b>HDFC BANK LTD (US40415F1012)</b>					
19/09/2017 08:40	USD 99.90	USD 114.00	Buy	-	Alexis TAY
<b>Health &amp; Happiness (H&amp;H) International Holdings (KYG4387E1070)</b>					
31/10/2018 09:17	HKD 40.70	HKD 44.30	Hold	-	Tony Lau
<b>HeidelbergCement (DE0006047004)</b>					
15/11/2018 18:50	EUR 60.22	EUR 72.50	Buy	Target Price	Bruno Villeroil
05/10/2018 17:52	EUR 67.88	EUR 95.50	Buy	Target Price	Bruno Villeroil
08/06/2018 15:49	EUR 78.40	EUR 105.00	Buy	Target Price	Bruno Villeroil
09/05/2018 19:47	EUR 83.20	EUR 104.50	Buy	Target Price	Bruno Villeroil
23/03/2018 16:15	EUR 79.76	EUR 108.00	Buy	Target Price	Bruno Villeroil
20/02/2018 19:35	EUR 83.52	EUR 106.50	Buy	Target Price	Bruno Villeroil
29/01/2018 19:30	EUR 89.92	EUR 110.00	Buy	Target Price	Bruno Villeroil
09/11/2017 17:06	EUR 90.36	EUR 112.50	Buy	Target Price	Bruno Villeroil
13/10/2017 20:11	EUR 85.89	EUR 109.00	Buy	Target Price	Bruno Villeroil
02/10/2017 15:48	EUR 86.97	EUR 101.00	Buy	Target Price	Bruno Villeroil
02/08/2017 15:49	EUR 85.00	EUR 99.00	Buy	Target Price	Bruno Villeroil
14/06/2017 12:41	EUR 86.50	EUR 105.00	Buy	-	Bruno Villeroil
<b>Heineken (NL0000009165)</b>					
13/11/2018 17:54	EUR 79.68	EUR 95.00	Buy	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Heineken (NL0000009165)</b>					
31/07/2018 12:44	EUR 87.50	EUR 95.00	Hold	Target Price	Gregoire Cayeux
20/07/2018 17:21	EUR 91.88	EUR 101.00	Hold	Target Price	Riadh Hendaoui
23/04/2018 18:06	EUR 88.56	EUR 97.00	Hold	Rating	Gregoire Cayeux
13/02/2018 18:35	EUR 82.14	EUR 97.00	Buy	Target Price	Gregoire Cayeux
25/01/2018 18:12	EUR 89.32	EUR 100.00	Buy	Target Price & Rating	Gregoire Cayeux
21/09/2017 17:57	EUR 84.50	EUR 89.00	Hold	Target Price	Gregoire Cayeux
02/08/2017 12:54	EUR 87.22	EUR 87.00	Hold	Target Price & Rating	Gregoire Cayeux
20/07/2017 20:05	EUR 87.82	EUR 82.00	Reduce	-	Bruno Villeroil
<b>Henderson Land (HK0012000102)</b>					
05/10/2018 11:38	HKD 38.60	HKD 41.00	Hold	Target Price & Rating	Tony Lau
24/08/2018 10:04	HKD 40.80	HKD 38.37	Reduce	Target Price & Rating	Tony Lau
13/02/2018 04:19	HKD 49.05	HKD 51.50	Hold	Rating	Tony Lau
09/01/2018 03:21	HKD 53.30	HKD 51.50	Reduce	Rating	Tony Lau
24/08/2017 09:45	HKD 48.30	HKD 51.50	Hold	-	Tony Lau
<b>Hengan International Group (KYG4402L1510)</b>					
29/10/2018 10:24	HKD 65.00	HKD 75.00	Buy	Target Price	Tony Lau
26/04/2018 09:55	HKD 68.50	HKD 81.00	Buy	Target Price & Rating	Tony Lau
25/08/2017 08:41	HKD 66.05	HKD 71.00	Hold	Target Price & Rating	Tony Lau
20/06/2017 05:45	HKD 55.25	HKD 67.00	Buy	-	Tony Lau
<b>Henkel Pref (DE0006048432)</b>					
16/11/2018 13:49	EUR 97.96	EUR 107.00	Hold	Target Price	Gregoire Cayeux
29/08/2018 13:04	EUR 112.20	EUR 117.00	Hold	Target Price	Gregoire Cayeux
09/05/2018 18:03	EUR 105.75	EUR 110.00	Hold	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Henkel Pref (DE0006048432)</b>					
23/02/2018 18:38	EUR 108.90	EUR 124.00	Buy	Target Price & Rating	Gregoire Cayeux
11/08/2017 13:08	EUR 114.45	EUR 123.00	Hold	-	Gregoire Cayeux
<b>Hennes &amp; Mauritz B (SE0000106270)</b>					
02/02/2018 14:00	SEK 139.52	SEK 110.00	Sell	Target Price & Rating	Gregoire Cayeux
18/12/2017 18:47	SEK 174.30	SEK 150.00	Reduce	Target Price	Gregoire Cayeux
14/12/2017 13:22	SEK 202.50	SEK 190.00	Reduce	Target Price	Gregoire Cayeux
28/09/2017 17:43	SEK 222.40	SEK 200.00	Reduce	Target Price	Gregoire Cayeux
26/09/2017 13:58	SEK 222.50	SEK 190.00	Reduce	Target Price	Gregoire Cayeux
10/07/2017 18:00	SEK 212.90	SEK 210.00	Reduce	Target Price	Gregoire Cayeux
19/06/2017 18:38	SEK 201.40	SEK 200.00	Reduce	-	Gregoire Cayeux
<b>Hermès International (FR0000052292)</b>					
18/10/2018 19:38	EUR 499.30	EUR 509.00	Hold	Target Price & Rating	Bruno Villeroil
13/08/2018 13:04	EUR 546.00	EUR 525.00	Reduce	Target Price	Gregoire Cayeux
06/07/2018 15:25	EUR 519.40	EUR 498.00	Reduce	Rating	Gregoire Cayeux
07/06/2018 12:52	EUR 596.20	EUR 498.00	Sell	Rating	Gregoire Cayeux
11/05/2018 18:14	EUR 580.20	EUR 498.00	Reduce	Target Price & Rating	Gregoire Cayeux
07/05/2018 18:17	EUR 548.00	EUR 432.00	Sell	Rating	Gregoire Cayeux
10/04/2018 17:57	EUR 503.60	EUR 432.00	Reduce	Target Price & Rating	Gregoire Cayeux
13/12/2017 18:29	EUR 441.50	EUR 350.00	Sell	Target Price	Gregoire Cayeux
09/08/2017 12:44	EUR 443.05	EUR 335.00	Sell	-	Gregoire Cayeux
<b>Hirose Electric (JP3799000009)</b>					
27/09/2017 05:03	JPY 15940.00	JPY 15500.00	Hold	Target Price	Maggie Yeo
15/06/2017 05:36	JPY 15690.00	JPY 15200.00	Hold	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Hitachi (JP3788600009)</b>					
01/11/2018 10:37	JPY 3256.00	JPY 5000.00	Buy	-	Maggie Yeo
<b>Hitachi Construction Machinery (JP3787000003)</b>					
26/10/2018 10:28	JPY 3060.00	JPY 3400.00	Hold	-	Maggie Yeo
<b>Hitachi High-Technologies (JP3678800008)</b>					
26/10/2018 10:27	JPY 3435.00	JPY 5450.00	Buy	-	Maggie Yeo
<b>Hiwin Technologies (TW0002049004)</b>					
01/11/2018 08:44	TWD 200.00	TWD 525.00	Buy	-	Tony Lau
<b>HK Electric (HK0000179108)</b>					
05/10/2018 12:13	HKD 7.67	HKD 7.10	Hold	Target Price	Tony Lau
31/07/2018 08:35	HKD 8.04	HKD 8.30	Hold	Target Price	Tony Lau
14/03/2018 04:50	HKD 7.35	HKD 7.20	Hold	Target Price & Rating	Samson CHAN
01/12/2017 08:00	HKD 7.17	HKD 6.15	Reduce	Target Price & Rating	Samson CHAN
04/08/2017 08:42	HKD 7.20	HKD 6.83	Hold	-	Samson CHAN
<b>HK Exchanges (HK0388045442)</b>					
17/07/2018 08:32	HKD 233.80	HKD 250.00	Hold	Target Price & Rating	Tony Lau
09/05/2018 08:49	HKD 256.20	HKD 300.00	Buy	Target Price & Rating	Tony Lau
16/03/2018 04:58	HKD 289.60	HKD 290.00	Hold	Target Price & Rating	Tony Lau
22/01/2018 08:03	HKD 294.80	HKD 325.00	Buy	Target Price	Tony Lau
16/10/2017 03:47	HKD 218.20	HKD 261.44	Buy	Target Price	Tony Lau
05/09/2017 04:46	HKD 211.80	HKD 248.00	Buy	Target Price & Rating	Tony Lau
31/07/2017 09:12	HKD 220.60	HKD 240.00	Hold	Target Price	Tony Lau
16/05/2017 04:26	HKD 197.10	HKD 210.00	Hold	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>HKT (HK0000093390)</b>					
07/02/2018 07:04	HKD 9.41	HKD 12.00	Buy	Target Price	Samson CHAN
10/08/2017 06:04	HKD 10.24	HKD 12.50	Buy	-	Samson CHAN
<b>Home Product Center (TH0661010007)</b>					
01/11/2018 08:17	THB 14.90	THB 17.00	Buy	-	Maggie Yeo
<b>Hon Hai Precision (TW0002317005)</b>					
21/08/2018 05:15	TWD 83.80	TWD 80.00	Hold	Target Price	Tony Lau
12/03/2018 07:11	TWD 91.90	TWD 94.00	Hold	Target Price & Rating	Tony Lau
12/01/2018 07:30	TWD 95.00	TWD 130.00	Buy	Target Price	Tony Lau
15/11/2017 08:14	TWD 106.00	TWD 127.00	Buy	Rating	Tony Lau
18/08/2017 04:28	TWD 116.50	TWD 127.00	Hold	Rating	Tony Lau
20/06/2017 11:40	TWD 109.50	TWD 127.00	Buy	-	Tony Lau
<b>Honda Motor (JP3854600008)</b>					
31/10/2018 09:13	JPY 3044.00	JPY 4980.00	Buy	Target Price	Tony Lau
02/05/2018 12:05	JPY 3730.00	JPY 4300.00	Buy	Target Price	Tony Lau
05/02/2018 07:07	JPY 3890.00	JPY 4500.00	Buy	Target Price & Rating	Samson CHAN
04/01/2018 08:22	JPY 3862.00	JPY 4200.00	Hold	Target Price & Rating	Samson CHAN
02/08/2017 08:20	JPY 3127.00	JPY 3680.00	Buy	-	Samson CHAN
<b>Honeywell International Inc (US4385161066)</b>					
30/10/2018 16:15	USD 141.06	USD 150.00	Buy	Target Price	Gregoire Cayeux
10/09/2018 11:43	USD 162.81	USD 168.00	Buy	Target Price & Rating	Bruno Villeroil
24/07/2018 10:39	USD 153.70	USD 156.00	Hold	Target Price	Mehdi Slimani
24/04/2018 12:59	USD 148.62	USD 150.00	Hold	Rating	Gregoire Cayeux
30/03/2018 18:24	USD 144.51	USD 150.00	Buy	Rating	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Honeywell International Inc (US4385161066)</b>					
30/01/2018 10:42	USD 161.47	USD 150.00	Reduce	Target Price	Bruno Villeroil
14/12/2017 16:15	USD 155.80	USD 140.00	Reduce	Rating	Bruno Villeroil
17/10/2017 11:23	USD 143.75	USD 140.00	Hold	Target Price & Rating	Bruno Villeroil
17/07/2017 11:14	USD 135.83	USD 130.00	Reduce	Target Price	Gregoire Cayeux
18/05/2017 11:45	USD 129.94	USD 122.00	Reduce	-	Bruno Villeroil
<b>Hongkong Land (BMG4587L1090)</b>					
05/10/2018 11:58	USD 6.42	USD 6.85	Hold	Target Price	Tony Lau
09/01/2018 03:50	USD 7.14	USD 7.75	Hold	-	Tony Lau
<b>Hoshizaki (JP3845770001)</b>					
08/08/2017 06:14	JPY 10190.00	JPY 11000.00	Hold	Rating	Maggie Yeo
17/05/2017 08:42	JPY 9660.00	JPY 11000.00	Buy	-	Maggie Yeo
<b>HOYA (JP3837800006)</b>					
12/11/2018 07:53	JPY 6871.00	JPY 7930.00	Buy	Target Price	Maggie Yeo
02/11/2018 09:24	JPY 6672.00	JPY 7900.00	Buy	Target Price	Maggie Yeo
01/11/2018 07:45	JPY 6414.00	JPY 7875.00	Buy	-	Maggie Yeo
<b>HP Inc (US40434L1052)</b>					
12/10/2018 16:58	USD 23.01	USD 25.00	Buy	Target Price & Rating	Riadh Hendaoui
27/08/2018 15:59	USD 24.15	USD 23.00	Hold	Target Price & Rating	Gregoire Cayeux
25/06/2018 16:38	USD 23.80	USD 22.00	Reduce	Rating	Riadh Hendaoui
26/02/2018 11:00	USD 22.13	USD 22.00	Hold	Target Price & Rating	Gregoire Cayeux
23/11/2017 12:26	USD 21.34	USD 19.00	Reduce	Rating	Riadh Hendaoui
23/06/2017 13:10	USD 17.71	USD 19.00	Hold	Target Price & Rating	Gregoire Cayeux
15/06/2017 14:00	USD 17.40		No Opinion	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>HP Inc (US40434L1052)</b>					
26/05/2017 15:33	USD 18.37	USD 20.00	Hold	-	Gregoire Cayeux
<b>HSBC Holdings (GB0005405286)</b>					
29/10/2018 07:55	GBP 609.40	GBP 835.00	Buy	Target Price	Tony Lau
29/10/2018 07:54	HKD 61.05	HKD 88.79	Buy	Target Price	Tony Lau
07/08/2018 04:20	GBP 715.80	GBP 835.00	Buy	Target Price	Tony Lau
07/08/2018 04:19	HKD 72.30	HKD 88.37	Buy	Target Price	Tony Lau
12/06/2018 04:28	GBP 729.90	GBP 835.00	Buy	Target Price	Tony Lau
12/06/2018 04:26	HKD 76.55	HKD 88.37	Buy	Target Price	Tony Lau
04/05/2018 09:04	GBP 721.30	GBP 790.00	Buy	Target Price	Tony Lau
04/05/2018 09:01	HKD 77.70	HKD 83.00	Buy	Target Price	Tony Lau
21/02/2018 03:37	GBP 760.50	GBP 837.50	Buy	Target Price	Tony Lau
21/02/2018 03:35	HKD 83.55	HKD 92.00	Buy	Target Price	Tony Lau
06/02/2018 09:33	GBP 749.80	GBP 837.50	Buy	Target Price	Tony Lau
06/02/2018 09:32	HKD 82.85	HKD 92.00	Buy	Target Price & Rating	Tony Lau
24/01/2018 05:01	GBP 784.50	GBP 837.50	Hold	Target Price	Tony Lau
24/01/2018 04:59	HKD 85.00	HKD 92.00	Hold	Target Price	Tony Lau
28/11/2017 04:37	HKD 76.30	HKD 84.00	Hold	Target Price	Tony Lau
31/10/2017 10:30	GBP 737.00	GBP 837.50	Hold	Target Price	Tony Lau
31/10/2017 10:27	HKD 76.85	HKD 84.00	Hold	Target Price	Tony Lau
01/08/2017 09:46	GBP 757.00	GBP 837.50	Hold	Target Price	Tony Lau
01/08/2017 09:45	HKD 78.45	HKD 84.00	Hold	Target Price	Tony Lau
04/07/2017 08:45	GBP 729.80	GBP 777.70	Hold	Target Price	Tony Lau
04/07/2017 08:44	HKD 73.55	HKD 78.00	Hold	-	Tony Lau





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Hua Hong Semiconductor (HK0000218211)</b>					
21/09/2018 09:09	HKD 16.46	HKD 21.00	Buy	Rating	Tony Lau
05/06/2018 08:14	HKD 19.90	HKD 21.00	Hold	Target Price	Tony Lau
13/06/2017 07:59	HKD 10.50	HKD 12.00	Hold	-	Tony Lau
<b>Huadian Fuxin Energy (CNE100001F60)</b>					
28/06/2018 09:59	HKD 1.80	HKD 2.20	Buy	Target Price & Rating	Tony Lau
28/05/2018 10:48	HKD 2.22	HKD 2.40	Hold	Target Price & Rating	Tony Lau
12/04/2018 09:36	HKD 2.28	HKD 2.63	Buy	Target Price	Tony Lau
23/03/2018 09:18	HKD 2.00	HKD 2.31	Buy	Target Price	Tony Lau
12/12/2017 07:26	HKD 1.88	HKD 2.34	Buy	Target Price	Alexis TAY
16/11/2017 07:49	HKD 1.93	HKD 2.28	Buy	Target Price & Rating	Tony Lau
04/08/2017 08:51	HKD 1.73	HKD 1.97	Hold	Target Price	Tony Lau
31/07/2017 09:13	HKD 1.81	HKD 2.05	Hold	Target Price & Rating	Tony Lau
02/06/2017 03:24	HKD 1.87	HKD 2.10	Buy	-	Tony Lau
<b>Huadian Power (CNE1000003D8)</b>					
08/10/2018 12:41	HKD 2.80	HKD 3.45	Buy	Target Price & Rating	Alexis TAY
03/04/2018 10:57	HKD 3.02	HKD 3.32	Hold	Target Price & Rating	Alexis TAY
09/03/2018 05:26	HKD 2.78	HKD 3.21	Buy	Target Price	Alexis TAY
12/12/2017 07:32	HKD 2.87	HKD 3.61	Buy	Target Price	Alexis TAY
13/10/2017 09:37	HKD 3.20	HKD 4.06	Buy	Target Price	Alexis TAY
13/09/2017 09:36	HKD 3.16	HKD 4.01	Buy	Target Price	Alexis TAY
30/06/2017 10:18	HKD 3.54	HKD 4.21	Buy	-	Alexis TAY
<b>Huaneng Power (CNE1000006Z4)</b>					
20/03/2018 07:37	HKD 5.17	HKD 6.12	Buy	Target Price & Rating	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Huaneng Power (CNE1000006Z4)</b>					
09/03/2018 10:55	HKD 5.25	HKD 5.62	Hold	Rating	Alexis TAY
09/03/2018 05:25	HKD 5.25	HKD 5.62	Buy	Target Price	Alexis TAY
12/12/2017 07:27	HKD 4.90	HKD 5.93	Buy	Target Price	Alexis TAY
06/11/2017 08:38	HKD 5.18	HKD 6.09	Buy	Target Price	Alexis TAY
13/10/2017 09:39	HKD 4.91	HKD 6.17	Buy	Target Price	Alexis TAY
04/08/2017 11:26	HKD 5.26	HKD 6.19	Buy	Target Price	Alexis TAY
30/06/2017 10:11	HKD 5.53	HKD 6.64	Buy	-	Alexis TAY
<b>Huaneng Renewables (CNE100000WS1)</b>					
28/06/2018 09:54	HKD 2.63	HKD 3.25	Buy	Target Price	Tony Lau
12/04/2018 09:31	HKD 3.17	HKD 3.75	Buy	Target Price & Rating	Tony Lau
28/03/2018 09:27	HKD 3.07	HKD 2.73	Reduce	Target Price & Rating	Tony Lau
12/03/2018 07:01	HKD 2.62	HKD 2.65	Hold	Target Price	Tony Lau
09/01/2018 04:00	HKD 2.45	HKD 2.59	Hold	Target Price	Tony Lau
16/11/2017 07:51	HKD 2.53	HKD 2.48	Hold	Target Price	Tony Lau
31/07/2017 09:15	HKD 2.39	HKD 2.56	Hold	-	Tony Lau
<b>Hugo Boss (DE000A1PHFF7)</b>					
18/10/2018 21:58	EUR 60.80	EUR 76.00	Buy	Target Price	Riadh Hendaoui
08/08/2018 18:06	EUR 70.24	EUR 82.00	Buy	Rating	Gregoire Cayeux
11/05/2018 13:03	EUR 76.02	EUR 82.00	Hold	Target Price	Gregoire Cayeux
09/04/2018 18:26	EUR 73.54	EUR 78.00	Hold	Target Price	Gregoire Cayeux
12/03/2018 14:11	EUR 67.66	EUR 77.00	Hold	-	Gregoire Cayeux
<b>Hui Xian REIT (HK0000078516)</b>					
05/06/2018 10:21	CNY 3.19	CNY 3.60	Buy	Target Price	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Hui Xian REIT (HK0000078516)</b>					
07/12/2017 11:01	CNY 3.11	CNY 4.00	Buy	-	Alexis TAY
<b>Husky Energy Inc (CA4480551031)</b>					
26/10/2018 17:29	CAD 18.82	CAD 20.00	Buy	Rating	Mehdi Slimani
30/07/2018 11:17	CAD 21.21	CAD 20.00	Hold	Target Price & Rating	Mehdi Slimani
30/04/2018 13:51	CAD 17.63	CAD 19.00	Buy	Target Price & Rating	Gregoire Cayeux
06/04/2018 15:16	CAD 18.47	CAD 18.00	Hold	Rating	Gregoire Cayeux
02/11/2017 14:13	CAD 16.79	CAD 18.00	Buy	Target Price & Rating	Mehdi Slimani
27/10/2017 16:37	CAD 16.09	CAD 17.00	Hold	Rating	Gregoire Cayeux
20/09/2017 10:39	CAD 15.00	CAD 17.00	Buy	Target Price	Gregoire Cayeux
24/07/2017 12:56	CAD 14.21	CAD 18.00	Buy	Target Price	Bruno Villeroil
01/06/2017 11:47	CAD 15.55	CAD 19.00	Buy	-	Gregoire Cayeux
<b>HUTCHISON PORT HOLDINGS TRUST (SG2D00968206)</b>					
30/10/2018 04:02	USD .24	USD .25	Hold	Target Price	Maggie Yeo
09/02/2018 08:08	USD .37	USD .38	Hold	Target Price	Maggie Yeo
29/08/2017 10:31	USD .46	USD .45	Hold	-	Maggie Yeo
<b>Hyatt Hotels Corp (US4485791028)</b>					
17/08/2018 10:09	USD 77.95	USD 75.00	Hold	Target Price & Rating	Gregoire Cayeux
07/05/2018 14:48	USD 78.46	USD 72.00	Reduce	Target Price	Gregoire Cayeux
27/02/2018 12:06	USD 78.56	USD 70.00	Reduce	Target Price & Rating	Gregoire Cayeux
19/02/2018 10:23	USD 79.73	USD 65.00	Sell	Rating	Gregoire Cayeux
04/11/2017 15:14	USD 67.36	USD 65.00	Hold	Target Price	Gregoire Cayeux
17/10/2017 10:21	USD 61.49	USD 60.00	Hold	Target Price & Rating	Gregoire Cayeux
08/08/2017 16:07	USD 60.58	USD 50.00	Sell	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Hyatt Hotels Corp (US4485791028)</b>					
04/08/2017 12:04	USD 59.97	USD 48.00	Sell	Rating	Gregoire Cayeux
28/06/2017 10:04	USD 57.09	USD 48.00	Reduce	-	Gregoire Cayeux
<b>Hysan Development (HK0014000126)</b>					
05/10/2018 11:24	HKD 40.00	HKD 43.00	Hold	Target Price & Rating	Tony Lau
08/08/2018 09:24	HKD 41.80	HKD 54.23	Buy	Target Price	Tony Lau
08/06/2018 09:15	HKD 46.15	HKD 56.00	Buy	Target Price & Rating	Tony Lau
09/01/2018 03:18	HKD 44.10	HKD 46.00	Hold	-	Tony Lau
<b>Hyundai Department Store (KR7069960003)</b>					
04/07/2017 09:47	KRW 111000.00	KRW 122000.00	Hold	-	Tony Lau
<b>Hyundai Motor Company (KR7005380001)</b>					
26/10/2018 10:34	KRW 110000.00	KRW 150000.00	Buy	-	Tony Lau
<b>Hyundai Steel (KR7004020004)</b>					
30/10/2018 07:21	KRW 41850.00	KRW 57000.00	Buy	-	Tony Lau
<b>Iberdrola (ES0144580Y14)</b>					
26/09/2018 17:49	EUR 6.32	EUR 7.30	Buy	Target Price & Rating	Mehdi Slimani
26/07/2018 14:08	EUR 6.55	EUR 7.20	Hold	Target Price & Rating	Mehdi Slimani
17/04/2018 18:29	EUR 6.27		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
23/03/2018 15:54	EUR 5.79	EUR 7.00	Buy	Target Price	Gregoire Cayeux
26/02/2018 13:08	EUR 6.10	EUR 7.10	Buy	Target Price	Mehdi Slimani
10/01/2018 18:12	EUR 6.60	EUR 7.60	Buy	Target Price	Mehdi Slimani
19/09/2017 18:16	EUR 6.73	EUR 7.50	Buy	Target Price	Gregoire Cayeux
30/06/2017 13:22	EUR 6.96	EUR 7.80	Buy	Target Price & Rating	Gregoire Cayeux
09/06/2017 13:04	EUR 7.19	EUR 7.20	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Icade (FR0000035081)</b>					
20/02/2018 13:14	EUR 81.50	EUR 84.00	Hold	-	Gregoire Cayeux
<b>ICBC (CNE1000003G1)</b>					
31/08/2018 09:05	HKD 5.80	HKD 7.25	Buy	Target Price	Tony Lau
07/02/2018 11:04	HKD 6.90	HKD 9.00	Buy	Target Price	Tony Lau
18/01/2018 08:31	HKD 6.94	HKD 8.50	Buy	Target Price	Tony Lau
31/10/2017 07:27	HKD 6.31	HKD 7.50	Buy	Target Price	Tony Lau
04/09/2017 08:27	HKD 5.80	HKD 6.60	Buy	Target Price	Tony Lau
26/07/2017 09:54	HKD 5.40	HKD 6.00	Buy	-	Tony Lau
<b>ICICI BANK LTD (US45104G1040)</b>					
09/01/2018 09:35	USD 9.85	USD 11.30	Buy	Target Price	Alexis TAY
05/07/2017 11:02	USD 8.97	USD 10.20	Buy	-	Alexis TAY
<b>Idea Cellular (INE669E01016)</b>					
14/07/2017 10:56	INR 87.80	INR 120.00	Buy	Target Price	Alexis TAY
16/05/2017 04:47	INR 86.05	INR 130.00	Buy	-	Alexis TAY
<b>IGE PLUS XAO SA (FR0000030827)</b>					
09/11/2017 15:20	EUR 131.40		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
05/07/2017 18:01	EUR 98.21	EUR 110.80	Hold	-	GREGOIRE CAYEUX
<b>IHI Corp (JP3134800006)</b>					
02/11/2018 09:17	JPY 4110.00	JPY 4400.00	Hold	-	Maggie Yeo
<b>Iliad (FR0004035913)</b>					
12/10/2018 14:42	EUR 103.85	EUR 115.00	Hold	Target Price	Mehdi Slimani
05/09/2018 13:22	EUR 115.20	EUR 125.00	Hold	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Iliad (FR0004035913)</b>					
18/05/2018 18:21	EUR 136.90	EUR 150.00	Hold	Target Price & Rating	Mehdi Slimani
14/03/2018 16:09	EUR 177.55	EUR 240.00	Buy	Target Price	Mehdi Slimani
24/01/2018 18:04	EUR 212.10	EUR 250.00	Buy	Target Price	Mehdi Slimani
07/12/2017 15:10	EUR 199.20	EUR 265.00	Buy	Target Price	Mehdi Slimani
18/09/2017 13:41	EUR 224.00	EUR 255.00	Buy	Rating	Gregoire Cayeux
07/06/2017 14:46	EUR 229.45	EUR 255.00	Hold	Target Price	Gregoire Cayeux
19/05/2017 12:30	EUR 227.10	EUR 240.00	Hold	-	Gregoire Cayeux
<b>Illinois Tool Works Inc (US4523081093)</b>					
05/12/2017 18:28	USD 166.22	USD 137.00	Sell	Target Price	Bruno Villeroil
25/10/2017 12:27	USD 158.42	USD 132.00	Sell	Target Price	Bruno Villeroil
26/07/2017 11:47	USD 141.65	USD 120.00	Sell	-	Bruno Villeroil
<b>Imerys (FR0000120859)</b>					
02/11/2018 20:48	EUR 54.15	EUR 75.00	Buy	Target Price	Bruno Villeroil
27/06/2018 18:12	EUR 66.70	EUR 82.00	Buy	Rating	Bruno Villeroil
23/05/2018 16:01	EUR 75.15	EUR 82.00	Hold	Target Price & Rating	Bruno Villeroil
16/02/2018 19:16	EUR 83.50	EUR 79.00	Reduce	Target Price & Rating	Bruno Villeroil
01/11/2017 17:50	EUR 78.19	EUR 78.00	Hold	Target Price	Gregoire Cayeux
31/07/2017 11:27	EUR 73.48	EUR 79.00	Hold	-	Bruno Villeroil
<b>Imperial Brands (GB0004544929)</b>					
08/03/2018 14:10	GBP 2583.00	GBP 2800.00	Hold	Target Price & Rating	Gregoire Cayeux
17/01/2018 18:27	GBP 3133.50	GBP 4200.00	Buy	Target Price	Gregoire Cayeux
22/09/2017 13:49	GBP 3214.50	GBP 4400.00	Buy	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Imperial Oil Ltd (CA4530384086)</b>					
09/11/2018 10:50	CAD 41.85	CAD 48.00	Buy	Target Price	Mehdi Slimani
08/08/2018 10:17	CAD 42.72	CAD 47.00	Buy	Target Price	Gregoire Cayeux
07/05/2018 14:38	CAD 39.92	CAD 46.00	Buy	Target Price	Mehdi Slimani
15/03/2018 10:37	CAD 34.22	CAD 44.00	Buy	Target Price	Mehdi Slimani
07/03/2018 12:49	CAD 35.27	CAD 45.00	Buy	Target Price	Gregoire Cayeux
03/11/2017 10:18	CAD 39.17	CAD 44.00	Buy	Target Price & Rating	Mehdi Slimani
30/10/2017 15:30	CAD 41.01	CAD 36.00	Reduce	Rating	Mehdi Slimani
21/09/2017 09:23	CAD 38.50	CAD 36.00	Hold	Target Price	Gregoire Cayeux
04/08/2017 11:57	CAD 36.47	CAD 38.00	Hold	Target Price & Rating	Gregoire Cayeux
01/08/2017 10:55	CAD 35.78	CAD 41.00	Buy	-	Gregoire Cayeux
<b>Inari Amertron (MYQ016600007)</b>					
15/11/2018 09:29	MYR 1.77	MYR 2.58	Buy	-	Maggie Yeo
<b>Incyte Corp (US45337C1027)</b>					
07/06/2018 17:09	USD 68.55	USD 97.00	Buy	Target Price	Mehdi Slimani
26/04/2018 15:59	USD 62.99	USD 98.00	Buy	Target Price	Mehdi Slimani
19/04/2018 13:49	USD 70.07	USD 100.00	Buy	Target Price	Gregoire Cayeux
22/02/2018 10:30	USD 84.71	USD 138.00	Buy	-	Mehdi Slimani
<b>Inditex (ES0148396007)</b>					
30/08/2018 15:43	EUR 26.69	EUR 31.00	Buy	Target Price & Rating	Sandra Vandersmissen
14/06/2018 12:19	EUR 29.94	EUR 32.00	Hold	Target Price & Rating	Sandra Vandersmissen
02/02/2018 19:17	EUR 28.29	EUR 33.00	Buy	Rating	Gregoire Cayeux
26/09/2017 13:34	EUR 31.52	EUR 33.00	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Indo Tambangraya Megah (ID1000108509)</b>					
13/11/2018 04:10	IDR 23875.00	IDR 30350.00	Buy	-	Maggie Yeo
<b>Indocement (ID1000061302)</b>					
01/11/2018 09:01	IDR 17300.00	IDR 16800.00	Hold	-	Maggie Yeo
<b>Indorama Ventures (TH1027010004)</b>					
05/11/2018 07:24	THB 55.00	THB 76.00	Buy	-	Maggie Yeo
<b>Indra (ES0118594417)</b>					
14/11/2018 15:56	EUR 8.46	EUR 9.20	Hold	Target Price	Riadh Hendaoui
23/03/2018 16:34	EUR 11.43	EUR 11.60	Hold	Target Price & Rating	Riadh Hendaoui
21/11/2017 18:12	EUR 11.62	EUR 13.30	Buy	Target Price	Riadh Hendaoui
01/08/2017 13:21	EUR 13.10	EUR 15.00	Buy	Rating	Gregoire Cayeux
24/07/2017 17:42	EUR 13.44	EUR 15.00	Hold	-	Bruno Villeroil
<b>Industrial Bank of Korea (KR7024110009)</b>					
26/10/2018 09:50	KRW 14500.00	KRW 15500.00	Hold	-	Tony Lau
<b>Infineon (DE0006231004)</b>					
17/10/2018 15:25	EUR 18.94	EUR 21.50	Buy	Rating	Riadh Hendaoui
10/07/2018 12:59	EUR 21.83	EUR 21.50	Reduce	Target Price & Rating	Mehdi Slimani
06/06/2018 14:57	EUR 24.38	EUR 19.00	Sell	Rating	Riadh Hendaoui
04/05/2018 17:44	EUR 22.15	EUR 19.00	Reduce	Target Price & Rating	Riadh Hendaoui
09/10/2017 13:12	EUR 21.65	EUR 18.00	Sell	Target Price & Rating	Gregoire Cayeux
21/07/2017 19:48	EUR 19.44	EUR 17.60	Reduce	-	Bruno Villeroil
<b>Infosys (INE009A01021)</b>					
23/10/2018 11:12	INR 705.35	INR 840.00	Buy	Target Price	Alexis TAY





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Infosys (INE009A01021)</b>					
17/10/2018 12:11	INR 728.50	INR 850.00	Buy	Target Price	Alexis TAY
18/07/2018 06:09	INR 1332.85	INR 1480.00	Buy	Target Price & Rating	Alexis TAY
05/07/2018 05:11	INR 1334.70	INR 1460.00	Hold	Target Price & Rating	Alexis TAY
04/06/2018 09:22	INR 1220.80	INR 1450.00	Buy	Target Price	Alexis TAY
17/04/2018 10:46	INR 1133.20	INR 1290.00	Buy	Target Price	Alexis TAY
11/04/2018 11:46	INR 1111.25	INR 1300.00	Buy	Target Price & Rating	Alexis TAY
19/01/2018 05:01	INR 1122.85	INR 1220.00	Hold	Target Price & Rating	Alexis TAY
09/01/2018 09:39	INR 1012.00	INR 1170.00	Buy	Target Price	Alexis TAY
17/07/2017 09:54	INR 972.05	INR 1130.00	Buy	Target Price	Alexis TAY
05/07/2017 10:50	INR 962.15	INR 1100.00	Buy	-	Alexis TAY
<b>INFOSYS LTD (US4567881085)</b>					
05/06/2018 10:26	USD 18.44	USD 20.60	Buy	Target Price	Alexis TAY
24/07/2017 10:01	USD 15.68	USD 19.55	Buy	-	Alexis TAY
<b>INFOTEL SA (FR0000071797)</b>					
22/03/2018 19:03	EUR 55.10	EUR 61.40	Hold	Target Price & Rating	GREGOIRE CAYEUX
21/11/2017 18:06	EUR 46.79	EUR 57.10	Buy	Target Price & Rating	GREGOIRE CAYEUX
14/09/2017 17:17	EUR 47.50	EUR 52.90	Hold	-	GREGOIRE CAYEUX
<b>ING Group (NL0011821202)</b>					
02/11/2018 15:02	EUR 11.07	EUR 13.00	Buy	Target Price	Riadh Hendaoui
29/08/2018 18:09	EUR 11.92	EUR 14.70	Buy	Target Price	Gregoire Cayeux
11/05/2018 12:57	EUR 13.41	EUR 15.40	Buy	Target Price	Gregoire Cayeux
06/04/2018 16:18	EUR 13.85	EUR 16.00	Buy	Target Price & Rating	Riadh Hendaoui
01/02/2018 19:18	EUR 15.83	EUR 16.10	Hold	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>ING Group (NL0011821202)</b>					
03/11/2017 13:03	EUR 15.82	EUR 16.00	Hold	Target Price	Riadh Hendaoui
30/08/2017 12:53	EUR 14.72	EUR 15.50	Hold	Target Price & Rating	Gregoire Cayeux
07/08/2017 14:41	EUR 15.70	EUR 15.40	Reduce	-	Gregoire Cayeux
<b>Ingenico (FR0000125346)</b>					
13/11/2018 17:36	EUR 65.74	EUR 64.00	Reduce	Rating	Riadh Hendaoui
07/09/2018 18:35	EUR 58.22	EUR 64.00	Buy	Target Price & Rating	Riadh Hendaoui
26/07/2018 16:57	EUR 71.98	EUR 73.00	Hold	Target Price	Riadh Hendaoui
27/04/2018 12:47	EUR 72.04	EUR 78.00	Hold	Target Price	Riadh Hendaoui
26/02/2018 14:00	EUR 73.04	EUR 81.00	Hold	Target Price & Rating	Gregoire Cayeux
21/07/2017 17:46	EUR 86.68	EUR 104.00	Buy	-	Bruno Villeroil
<b>innogy SE (DE000A2AADD2)</b>					
12/03/2018 11:13	EUR 38.69		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
20/02/2018 13:06	EUR 31.06	EUR 30.50	Reduce	-	Gregoire Cayeux
<b>Innolux Corp (TW0003481008)</b>					
01/11/2018 07:18	TWD 9.37	TWD 12.70	Buy	-	Tony Lau
<b>Inovance (A-Share) (CNE100000V46)</b>					
26/10/2018 11:11	CNY 21.99	CNY 30.00	Buy	-	Tony Lau
<b>Intel Corp (US4581401001)</b>					
30/07/2018 09:57	USD 47.68	USD 65.00	Buy	Target Price	Riadh Hendaoui
30/04/2018 14:35	USD 52.73	USD 62.00	Buy	Target Price	Riadh Hendaoui
19/04/2018 17:11	USD 53.61	USD 56.00	Buy	Target Price & Rating	Riadh Hendaoui
29/01/2018 10:02	USD 50.08	USD 41.00	Sell	Target Price	Riadh Hendaoui
30/10/2017 11:55	USD 44.40	USD 36.00	Sell	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Intel Corp (US4581401001)</b>					
31/07/2017 11:18	USD 35.31	USD 34.00	Reduce	-	Gregoire Cayeux
<b>International Business Machines Corp (US4592001014)</b>					
31/10/2018 12:09	USD 115.40	USD 158.00	Buy	Target Price	Riadh Hendaoui
12/12/2017 11:58	USD 155.41	USD 168.00	Buy	Target Price & Rating	Gregoire Cayeux
19/10/2017 16:19	USD 159.53	USD 158.00	Hold	Rating	Riadh Hendaoui
01/09/2017 11:39	USD 143.03	USD 158.00	Buy	Rating	Gregoire Cayeux
20/07/2017 16:35	USD 147.53	USD 158.00	Hold	-	Bruno Villeroil
<b>Intesa Sanpaolo (IT0000072618)</b>					
04/10/2018 21:24	EUR 2.12	EUR 2.80	Buy	Target Price	Riadh Hendaoui
03/08/2018 17:15	EUR 2.42	EUR 2.90	Buy	Target Price	Riadh Hendaoui
23/07/2018 18:31	EUR 2.41	EUR 3.00	Buy	Target Price	Riadh Hendaoui
29/06/2018 15:51	EUR 2.49	EUR 3.10	Buy	Target Price	Riadh Hendaoui
05/06/2018 10:08	EUR 2.60	EUR 3.20	Buy	Target Price & Rating	Riadh Hendaoui
11/05/2018 11:42	EUR 3.13	EUR 3.40	Hold	Rating	Gregoire Cayeux
16/01/2018 14:48	EUR 3.04	EUR 3.40	Buy	Target Price	Riadh Hendaoui
16/08/2017 10:07	EUR 2.86	EUR 3.30	Buy	Target Price	Gregoire Cayeux
27/06/2017 12:49	EUR 2.71	EUR 3.20	Buy	-	Gregoire Cayeux
<b>Intuitive Surgical Inc (US46120E6023)</b>					
23/07/2018 09:58	USD 516.78	USD 275.00	Sell	-	Mehdi Slimani
<b>Invesco Ltd (BMG491BT1088)</b>					
25/10/2018 11:39	USD 21.08	USD 28.00	Buy	Target Price & Rating	Riadh Hendaoui
19/10/2018 09:39	USD 21.26		No Opinion	Target Price & Rating	Riadh Hendaoui
11/09/2018 14:37	USD 24.35	USD 35.00	Buy	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Invesco Ltd (BMG491BT1088)</b>					
27/07/2018 12:31	USD 25.72	USD 38.00	Buy	Target Price	Riadh Hendaoui
30/04/2018 15:01	USD 29.59	USD 40.00	Buy	Target Price	Riadh Hendaoui
10/01/2018 12:58	USD 37.20	USD 42.00	Buy	Target Price	Gregoire Cayeux
30/10/2017 12:56	USD 36.89	USD 40.00	Buy	Target Price	Riadh Hendaoui
16/08/2017 09:44	USD 33.82	USD 37.00	Buy	Rating	Gregoire Cayeux
28/07/2017 12:45	USD 34.60	USD 37.00	Hold	-	Bruno Villeroil
<b>IOI Corporation (MYL196100001)</b>					
14/11/2018 08:43	MYR 4.49	MYR 4.05	Hold	-	Maggie Yeo
<b>ION BEAM APPLICATIONS SA IBA (BE0003766806)</b>					
16/10/2018 16:27	EUR 15.82	EUR 20.00	Buy	Target Price & Rating	Patrick Casselman
30/08/2018 17:57	EUR 21.38	EUR 22.00	Hold	Target Price	Patrick Casselman
08/03/2018 11:41	EUR 19.56	EUR 20.00	Hold	Target Price	Patrick Casselman
08/01/2018 16:09	EUR 19.40	EUR 18.00	Hold	Target Price	Patrick Casselman
16/11/2017 11:31	EUR 23.46	EUR 26.00	Hold	Rating	Patrick Casselman
15/09/2017 15:12	EUR 28.92	EUR 26.00	Reduce	Rating	Patrick Casselman
30/08/2017 10:31	EUR 25.25	EUR 26.00	Hold	Target Price	Patrick Casselman
25/07/2017 16:12	EUR 30.26	EUR 32.00	Hold	Rating	Patrick Casselman
06/07/2017 07:48	EUR 39.21	EUR 32.00	Reduce	-	Patrick Casselman
<b>Ipsen (FR0010259150)</b>					
31/07/2018 13:26	EUR 140.85	EUR 160.00	Buy	Target Price & Rating	Mehdi Slimani
17/05/2018 09:55	EUR 131.05	EUR 146.00	Hold	Rating	Mehdi Slimani
15/05/2018 16:22	EUR 129.90	EUR 146.00	Buy	Target Price & Rating	Mehdi Slimani
24/04/2018 17:41	EUR 127.90	EUR 136.00	Hold	Target Price & Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Ipsen (FR0010259150)</b>					
09/02/2018 17:56	EUR 107.75	EUR 122.00	Buy	Target Price & Rating	Mehdi Slimani
22/11/2017 18:22	EUR 104.15	EUR 112.60	Hold	Target Price	GREGOIRE CAYEUX
06/07/2017 16:24	EUR 118.45	EUR 120.00	Hold	-	GREGOIRE CAYEUX
<b>IRPC (TH0471010Y04)</b>					
31/10/2018 08:45	THB 6.05	THB 7.50	Buy	-	Maggie Yeo
<b>Italgas (IT0005211237)</b>					
27/09/2018 10:06	EUR 4.84	EUR 5.00	Hold	Target Price	Mehdi Slimani
14/06/2018 15:10	EUR 4.80	EUR 4.80	Hold	Target Price & Rating	Mehdi Slimani
14/03/2018 16:13	EUR 4.76	EUR 4.70	Reduce	-	Mehdi Slimani
<b>Itau Unibanco Holding SA (US4655621062)</b>					
07/05/2018 14:46	USD 13.44	USD 8.00	Sell	Target Price	Gregoire Cayeux
03/04/2018 18:41	USD 15.45	USD 8.25	Sell	Target Price	Riadh Hendaoui
03/11/2017 11:54	USD 12.68	USD 7.75	Sell	Target Price	Riadh Hendaoui
17/05/2017 10:46	USD 12.96	USD 8.00	Sell	-	Anne Demontrond
<b>JAPAN TOBACCO (JP3726800000)</b>					
27/02/2018 04:40	JPY 3066.00	JPY 3800.00	Buy	Target Price	Maggie Yeo
29/06/2017 10:54	JPY 4065.00	JPY 4600.00	Buy	-	Maggie Yeo
<b>Jardine Cycle &amp; Carriage (SG1B51001017)</b>					
08/11/2018 08:41	SGD 33.35	SGD 44.40	Buy	-	Maggie Yeo
<b>JCDecaux (FR0000077919)</b>					
15/05/2018 18:31	EUR 29.36	EUR 31.00	Hold	Target Price	Gregoire Cayeux
16/03/2018 18:14	EUR 29.20	EUR 32.00	Hold	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>JCDecaux (FR0000077919)</b>					
31/01/2018 13:41	EUR 35.40	EUR 34.00	Reduce	Target Price	Gregoire Cayeux
08/11/2017 14:18	EUR 32.85	EUR 32.00	Reduce	Rating	Gregoire Cayeux
24/07/2017 17:36	EUR 28.86	EUR 32.00	Hold	-	Bruno Villeroil
<b>JD.com (US47215P1066)</b>					
17/08/2018 08:58	USD 31.97	USD 42.00	Buy	Target Price	Alexis TAY
10/05/2018 05:38	USD 36.94	USD 50.00	Buy	Target Price	Alexis TAY
16/08/2017 08:15	USD 44.05	USD 57.00	Buy	-	Alexis TAY
<b>Jeronimo Martins (PTJMT0AE0001)</b>					
11/10/2018 11:10	EUR 11.20	EUR 16.20	Buy	Target Price	Gregoire Cayeux
30/07/2018 18:51	EUR 12.57	EUR 16.80	Buy	Target Price	Gregoire Cayeux
06/07/2018 16:06	EUR 12.34	EUR 17.40	Buy	Target Price	Gregoire Cayeux
27/03/2018 13:18	EUR 14.23	EUR 18.30	Buy	Target Price	Gregoire Cayeux
05/03/2018 18:42	EUR 15.16	EUR 18.00	Buy	Rating	Gregoire Cayeux
27/07/2017 19:59	EUR 17.37	EUR 18.00	Hold	-	Bruno Villeroil
<b>JGC Corp. (JP3667600005)</b>					
09/11/2018 07:53	JPY 2106.00	JPY 3100.00	Buy	-	Maggie Yeo
<b>Jiangxi Copper (CNE1000003K3)</b>					
29/08/2018 09:22	HKD 9.40	HKD 11.30	Buy	Target Price & Rating	Tony Lau
29/03/2018 10:12	HKD 11.28	HKD 12.00	Hold	Target Price	Samson CHAN
29/01/2018 07:17	HKD 13.44	HKD 13.73	Hold	Target Price	Samson CHAN
16/11/2017 03:19	HKD 12.08	HKD 11.30	Hold	-	Samson CHAN
<b>Johnson &amp; Johnson (US4781601046)</b>					
18/04/2018 16:11	USD 130.54	USD 130.00	Hold	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Johnson &amp; Johnson (US4781601046)</b>					
25/01/2018 15:53	USD 142.07	USD 123.00	Reduce	Target Price & Rating	Mehdi Slimani
19/10/2017 10:57	USD 140.68	USD 118.00	Sell	Target Price & Rating	Mehdi Slimani
30/08/2017 12:32	USD 132.21	USD 114.00	Reduce	Rating	Gregoire Cayeux
20/07/2017 16:27	USD 135.21	USD 114.00	Sell	Rating	Bruno Villeroil
17/07/2017 11:35	USD 132.60	USD 114.00	Reduce	Target Price & Rating	Gregoire Cayeux
26/06/2017 11:08	USD 136.43	USD 108.00	Sell	-	Gregoire Cayeux
<b>Johnson Controls International PLC (IE00BY7QL619)</b>					
15/11/2018 16:16	USD 33.41	USD 46.00	Buy	Target Price	Bruno Villeroil
05/02/2018 11:24	USD 39.53	USD 53.00	Buy	Target Price	Bruno Villeroil
31/07/2017 11:53	USD 39.64	USD 54.00	Buy	-	Bruno Villeroil
<b>Jollibee Foods (PHY4466S1007)</b>					
13/11/2018 04:20	PHP 274.00	PHP 200.00	Sell	-	Maggie Yeo
<b>JPMorgan Chase &amp; Co (US46625H1005)</b>					
15/10/2018 09:54	USD 106.95	USD 118.00	Buy	Target Price & Rating	Riadh Hendaoui
28/08/2018 11:19	USD 116.71	USD 106.00	Reduce	Target Price & Rating	Gregoire Cayeux
04/05/2018 16:39	USD 107.24	USD 103.00	Hold	Target Price & Rating	Riadh Hendaoui
06/03/2018 11:25	USD 115.06	USD 96.00	Sell	Target Price	Riadh Hendaoui
18/01/2018 17:32	USD 112.99	USD 87.00	Sell	Rating	Gregoire Cayeux
07/11/2017 11:26	USD 100.78	USD 87.00	Reduce	Target Price	Riadh Hendaoui
09/06/2017 12:41	USD 84.95	USD 83.00	Reduce	-	Gregoire Cayeux
<b>Jubilant Foodworks (INE797F01012)</b>					
19/07/2017 09:12	INR 1325.10	INR 1420.00	Hold	Target Price	Alexis TAY
17/07/2017 09:52	INR 1164.60	INR 1250.00	Hold	Target Price & Rating	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Jubilant Foodworks (INE797F01012)</b>					
05/06/2017 05:01	INR 930.85	INR 1205.00	Buy	-	Alexis TAY
<b>Julius Baer (CH0102484968)</b>					
24/07/2018 14:59	CHF 54.58	CHF 68.00	Buy	Target Price	Riadh Hendaoui
25/05/2018 18:36	CHF 60.34	CHF 72.00	Buy	-	Riadh Hendaoui
<b>Juniper Networks Inc (US48203R1041)</b>					
06/09/2018 11:35	USD 27.99	USD 26.00	Reduce	Rating	Riadh Hendaoui
30/07/2018 11:33	USD 26.18	USD 26.00	Hold	Rating	Riadh Hendaoui
03/05/2018 16:47	USD 24.92	USD 26.00	Buy	Rating	Riadh Hendaoui
05/03/2018 10:15	USD 25.60	USD 26.00	Hold	Target Price & Rating	Riadh Hendaoui
14/02/2018 17:00	USD 26.19		No Opinion	Target Price & Rating	Riadh Hendaoui
01/02/2018 18:12	USD 26.15	USD 25.00	Hold	Target Price & Rating	Riadh Hendaoui
04/12/2017 15:32	USD 28.38	USD 26.00	Reduce	Rating	Riadh Hendaoui
14/11/2017 11:21	USD 25.36	USD 26.00	Hold	Rating	Riadh Hendaoui
26/10/2017 11:49	USD 24.56	USD 26.00	Buy	Target Price & Rating	Riadh Hendaoui
13/10/2017 08:53	USD 25.47	USD 27.00	Hold	Rating	Gregoire Cayeux
14/06/2017 15:07	USD 29.20	USD 27.00	Reduce	-	Gregoire Cayeux
<b>Kansai Electric Power Company (JP3228600007)</b>					
01/11/2018 09:30	JPY 1680.50	JPY 1600.00	Hold	-	Maggie Yeo
<b>Kasikornbank (TH0016010009)</b>					
01/11/2018 08:15	THB 196.50	THB 213.00	Hold	Target Price & Rating	Maggie Yeo
07/09/2018 07:55	THB 210.00	THB 255.00	Buy	Target Price	Maggie Yeo
09/04/2018 03:53	THB 192.00	THB 250.00	Buy	Target Price	Maggie Yeo
26/02/2018 07:33	THB 226.00	THB 255.00	Buy	Target Price	Maggie Yeo





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Kasikornbank (TH0016010009)</b>					
21/09/2017 08:10	THB 213.00	THB 240.00	Buy	-	Maggie Yeo
<b>Kawasaki Heavy Industries (JP3224200000)</b>					
01/11/2018 08:11	JPY 2679.00	JPY 3000.00	Buy	-	Maggie Yeo
<b>KB Financial Group (KR7105560007)</b>					
26/10/2018 09:18	KRW 51300.00	KRW 68000.00	Buy	Target Price	Tony Lau
20/10/2017 04:51	KRW 56100.00	KRW 77000.00	Buy	Target Price	Tony Lau
20/06/2017 08:31	KRW 55600.00	KRW 70000.00	Buy	-	Tony Lau
<b>KBC Group (BE0003565737)</b>					
16/11/2018 15:14	EUR 62.30	EUR 82.00	Buy	Target Price	Riadh Hendaoui
06/02/2018 16:18	EUR 76.62	EUR 89.00	Buy	Target Price	Riadh Hendaoui
30/08/2017 12:20	EUR 68.00	EUR 77.00	Buy	Target Price	Gregoire Cayeux
11/08/2017 12:43	EUR 69.36	EUR 76.50	Buy	Target Price	Gregoire Cayeux
26/06/2017 12:50	EUR 63.38	EUR 70.00	Buy	-	Gregoire Cayeux
<b>Kellogg Co (US4878361082)</b>					
14/08/2018 10:36	USD 71.01	USD 81.00	Buy	Target Price	Gregoire Cayeux
16/05/2018 11:13	USD 61.25	USD 74.00	Buy	Target Price	Gregoire Cayeux
15/03/2018 10:13	USD 69.00	USD 77.00	Buy	Target Price	Gregoire Cayeux
03/11/2017 09:52	USD 62.38	USD 73.00	Buy	Target Price	Gregoire Cayeux
29/09/2017 10:56	USD 62.81	USD 72.00	Buy	Rating	Gregoire Cayeux
19/06/2017 12:58	USD 71.88	USD 72.00	Hold	-	Gregoire Cayeux
<b>Keppel Corp (SG1U68934629)</b>					
26/01/2018 07:06	SGD 8.58	SGD 10.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>KEPPEL DC REIT (SG1AF6000009)</b>					
13/03/2018 08:28	SGD 1.40	SGD 1.60	Buy	Target Price	Maggie Yeo
21/07/2017 08:07	SGD 1.32	SGD 1.50	Buy	-	Maggie Yeo
<b>Keppel REIT (SG1T22929874)</b>					
25/05/2018 08:13	SGD 1.16	SGD 1.37	Buy	Target Price & Rating	Maggie Yeo
26/01/2018 08:50	SGD 1.29	SGD 1.40	Hold	-	Maggie Yeo
<b>Kering (FR0000121485)</b>					
19/10/2018 18:15	EUR 365.90	EUR 450.00	Buy	Target Price & Rating	Gregoire Cayeux
13/08/2018 18:26	EUR 464.60	EUR 470.00	Hold	Rating	Gregoire Cayeux
11/06/2018 13:27	EUR 505.40	EUR 470.00	Reduce	Target Price	Gregoire Cayeux
02/05/2018 16:18	EUR 479.60	EUR 440.00	Reduce	Target Price	Gregoire Cayeux
09/04/2018 12:41	EUR 417.60	EUR 393.00	Reduce	Target Price & Rating	Gregoire Cayeux
15/02/2018 12:56	EUR 384.60	EUR 390.00	Hold	Rating	Gregoire Cayeux
02/02/2018 13:46	EUR 408.40	EUR 390.00	Reduce	Rating	Gregoire Cayeux
14/12/2017 13:51	EUR 387.15	EUR 390.00	Hold	Target Price	Gregoire Cayeux
25/10/2017 12:44	EUR 362.80	EUR 374.00	Hold	Target Price	Gregoire Cayeux
09/08/2017 12:49	EUR 308.80	EUR 340.00	Hold	-	Gregoire Cayeux
<b>Kerry Group A (IE0004906560)</b>					
07/11/2018 19:17	EUR 91.35	EUR 109.00	Buy	Target Price	Gregoire Cayeux
10/08/2018 12:53	EUR 93.85	EUR 107.00	Buy	-	Gregoire Cayeux
<b>Keyence Corp (JP3236200006)</b>					
31/08/2018 08:27	JPY 62470.00	JPY 68000.00	Hold	Rating	Maggie Yeo
27/09/2017 05:05	JPY 58590.00	JPY 68000.00	Buy	Target Price	Maggie Yeo
25/07/2017 05:55	JPY 51360.00	JPY 58500.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Kiatnakin Bank (TH0121010001)</b>					
26/10/2018 10:00	THB 70.25	THB 70.00	Hold	-	Maggie Yeo
<b>Kimberly-Clark Corp (US4943681035)</b>					
31/10/2018 11:25	USD 106.23	USD 113.00	Buy	Target Price & Rating	Gregoire Cayeux
03/08/2018 10:17	USD 115.37	USD 112.00	Hold	Target Price & Rating	Gregoire Cayeux
24/04/2018 13:07	USD 98.52	USD 118.00	Buy	Target Price & Rating	Gregoire Cayeux
25/01/2018 14:25	USD 119.71	USD 116.00	Hold	Rating	Gregoire Cayeux
31/10/2017 09:28	USD 111.27	USD 116.00	Buy	Rating	Gregoire Cayeux
25/10/2017 11:24	USD 112.04	USD 116.00	Hold	Rating	Gregoire Cayeux
31/07/2017 12:01	USD 122.45	USD 116.00	Reduce	Target Price	Gregoire Cayeux
19/06/2017 12:56	USD 130.21	USD 117.00	Reduce	-	Gregoire Cayeux
<b>Kinder Morgan Inc (US49456B1017)</b>					
13/02/2018 14:48	USD 17.30	USD 19.00	Buy	Rating	Mehdi Slimani
19/01/2018 10:23	USD 19.01	USD 19.00	Hold	Rating	Mehdi Slimani
24/10/2017 11:28	USD 18.12	USD 19.00	Buy	Rating	Mehdi Slimani
24/07/2017 12:48	USD 20.69	USD 19.00	Reduce	Target Price & Rating	Bruno Villeroil
26/05/2017 15:49	USD 19.42		No Opinion	-	Gregoire Cayeux
<b>KINEPOLIS GROUP SA (BE0974274061)</b>					
08/03/2018 15:46	EUR 56.00	EUR 45.00	Reduce	Target Price	Patrick Casselman
20/09/2017 13:43	EUR 51.59	EUR 44.00	Reduce	-	Patrick Casselman
<b>Kingfisher (GB0033195214)</b>					
27/11/2017 17:46	GBP 316.10	GBP 250.00	Sell	Target Price	Gregoire Cayeux
21/09/2017 14:22	GBP 313.00	GBP 240.00	Sell	Target Price	Gregoire Cayeux
17/07/2017 09:17	GBP 293.80	GBP 230.00	Sell	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Kingsoft Corp (KYG5264Y1089)</b>					
03/08/2018 11:30	HKD 17.24	HKD 17.00	Hold	Target Price & Rating	Tony Lau
23/05/2018 09:50	HKD 23.35	HKD 28.00	Buy	Target Price	Tony Lau
26/01/2018 07:28	HKD 27.80	HKD 32.00	Buy	Target Price & Rating	Tony Lau
02/01/2018 07:46	HKD 26.00	HKD 28.00	Hold	Target Price & Rating	Tony Lau
24/08/2017 09:10	HKD 20.65	HKD 25.00	Buy	Target Price	Tony Lau
24/05/2017 08:29	HKD 22.00	HKD 27.00	Buy	-	Tony Lau
<b>Kingspan (IE0004927939)</b>					
31/10/2018 18:14	EUR 38.66	EUR 40.00	Hold	Target Price & Rating	Bruno Villeroil
28/08/2018 14:14	EUR 42.00	EUR 40.50	Reduce	Target Price	Gregoire Cayeux
06/07/2018 15:27	EUR 42.18	EUR 40.00	Reduce	Target Price	Gregoire Cayeux
22/05/2018 19:28	EUR 39.76	EUR 37.00	Reduce	Target Price	Bruno Villeroil
23/04/2018 17:51	EUR 36.86	EUR 36.50	Reduce	Target Price & Rating	Gregoire Cayeux
26/02/2018 16:17	EUR 35.70	EUR 37.00	Hold	-	Bruno Villeroil
<b>KION Group (DE000KGX8881)</b>					
25/10/2017 17:44	EUR 65.86	EUR 73.00	Hold	-	Gregoire Cayeux
<b>KLCC Stapled Group (MYL5235SS008)</b>					
14/11/2018 08:28	MYR 7.66	MYR 7.40	Hold	-	Maggie Yeo
<b>Klépierre (FR0000121964)</b>					
15/10/2018 12:54	EUR 28.54	EUR 35.00	Buy	Target Price	Gregoire Cayeux
30/07/2018 13:33	EUR 31.58	EUR 37.00	Buy	Rating	Gregoire Cayeux
07/05/2018 18:10	EUR 33.75	EUR 37.00	Hold	Rating	Gregoire Cayeux
23/03/2018 14:44	EUR 32.30	EUR 37.00	Buy	Target Price	Gregoire Cayeux
24/10/2017 18:46	EUR 32.47	EUR 39.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Klépierre (FR0000121964)</b>					
26/07/2017 17:43	EUR 35.18	EUR 42.00	Buy	-	Bruno Villeroil
<b>Kohl's Corp (US5002551043)</b>					
22/08/2018 12:49	USD 80.20	USD 59.00	Sell	Target Price & Rating	Gregoire Cayeux
05/06/2018 14:14	USD 71.56		No Opinion	Target Price & Rating	Gregoire Cayeux
23/04/2018 11:21	USD 58.38	USD 53.00	Reduce	Target Price & Rating	Gregoire Cayeux
02/03/2018 12:04	USD 62.75	USD 49.00	Sell	Rating	Gregoire Cayeux
10/01/2018 10:23	USD 57.02	USD 49.00	Reduce	Target Price & Rating	Gregoire Cayeux
09/01/2018 09:46	USD 56.90	USD 45.00	Sell	Rating	Gregoire Cayeux
12/12/2017 11:55	USD 50.46	USD 45.00	Reduce	Rating	Gregoire Cayeux
22/09/2017 09:56	USD 44.94	USD 45.00	Hold	Target Price & Rating	Gregoire Cayeux
20/09/2017 10:10	USD 45.38	USD 42.00	Reduce	Rating	Gregoire Cayeux
16/05/2017 10:01	USD 36.97	USD 42.00	Hold	-	Gregoire Cayeux
<b>Komatsu (JP3304200003)</b>					
31/10/2018 08:43	JPY 2630.50	JPY 3500.00	Buy	Target Price & Rating	Maggie Yeo
16/01/2018 09:18	JPY 4416.00	JPY 4400.00	Hold	-	Maggie Yeo
<b>Kone (FI0009013403)</b>					
26/10/2018 18:26	EUR 40.60	EUR 46.00	Buy	Target Price	Bruno Villeroil
12/10/2018 11:06	EUR 41.40	EUR 48.00	Buy	Target Price & Rating	Bruno Villeroil
20/07/2018 17:21	EUR 47.30	EUR 50.00	Hold	Target Price & Rating	Bruno Villeroil
12/04/2018 18:04	EUR 40.05	EUR 47.00	Buy	Target Price & Rating	Gregoire Cayeux
26/01/2018 16:30	EUR 45.24	EUR 49.00	Hold	Target Price & Rating	Bruno Villeroil
07/12/2017 17:24	EUR 43.90	EUR 50.00	Buy	Target Price & Rating	Bruno Villeroil
27/10/2017 18:50	EUR 47.06	EUR 44.00	Reduce	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Kone (FI0009013403)</b>					
20/07/2017 19:54	EUR 43.44	EUR 42.00	Reduce	-	Bruno Villeroil
<b>Konica Minolta (JP3300600008)</b>					
01/11/2018 07:44	JPY 1121.00	JPY 1460.00	Buy	-	Maggie Yeo
<b>KPN (NL0000009082)</b>					
05/07/2018 15:29	EUR 2.30	EUR 2.90	Buy	Target Price	Mehdi Slimani
05/04/2018 14:10	EUR 2.40	EUR 3.00	Buy	Target Price	Mehdi Slimani
05/01/2018 15:48	EUR 2.90	EUR 3.30	Buy	Target Price	Mehdi Slimani
27/07/2017 19:32	EUR 3.07	EUR 3.50	Buy	Target Price	Bruno Villeroil
07/06/2017 14:44	EUR 3.05	EUR 3.40	Buy	-	Gregoire Cayeux
<b>Krung Thai Bank (TH0150010Z03)</b>					
08/11/2018 09:11	THB 20.30	THB 17.50	Reduce	Target Price & Rating	Maggie Yeo
04/09/2018 09:30	THB 19.20	THB 25.00	Buy	Target Price	Maggie Yeo
21/09/2017 08:10	THB 18.90	THB 24.00	Buy	-	Maggie Yeo
<b>KT&amp;G (KR7033780008)</b>					
31/10/2018 09:39	KRW 101000.00	KRW 83000.00	Reduce	-	Tony Lau
<b>Kuala Lumpur Kepong (MYL244500004)</b>					
15/11/2018 09:24	MYR 24.92	MYR 21.80	Reduce	-	Maggie Yeo
<b>Kubota (JP3266400005)</b>					
08/11/2018 09:06	JPY 1793.00	JPY 2200.00	Buy	Rating	Maggie Yeo
30/11/2017 03:59	JPY 2086.50	JPY 2200.00	Hold	-	Maggie Yeo
<b>Kurita Water Industries (JP3270000007)</b>					
12/11/2018 08:16	JPY 2878.00	JPY 4100.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>KWG Property (KYG532241042)</b>					
03/04/2018 11:19	HKD 10.70	HKD 13.80	Buy	Target Price	Alexis TAY
11/01/2018 10:00	HKD 11.30	HKD 13.30	Buy	Target Price	Alexis TAY
29/11/2017 10:18	HKD 7.59	HKD 10.24	Buy	Target Price	Alexis TAY
30/06/2017 10:35	HKD 5.28	HKD 6.30	Buy	-	Alexis TAY
<b>Kyocera (JP3249600002)</b>					
08/11/2018 08:59	JPY 6071.00	JPY 6100.00	Hold	Target Price & Rating	Maggie Yeo
26/10/2018 10:24	JPY 5745.00	JPY 8425.00	Buy	Target Price	Maggie Yeo
04/09/2018 09:28	JPY 6849.00	JPY 7700.00	Buy	Target Price & Rating	Maggie Yeo
27/09/2017 05:02	JPY 7057.00	JPY 6800.00	Hold	Target Price	Maggie Yeo
15/06/2017 05:35	JPY 6484.00	JPY 6750.00	Hold	-	Maggie Yeo
<b>Kyushu EPCO (JP3246400000)</b>					
01/11/2018 04:57	JPY 1314.00	JPY 1510.00	Buy	-	Maggie Yeo
<b>L Brands Inc (US5017971046)</b>					
24/08/2018 09:59	USD 28.25	USD 43.50	Buy	Target Price & Rating	Gregoire Cayeux
20/07/2018 12:27	USD 32.77		No Opinion	Target Price & Rating	Bruno Villeroil
31/05/2018 16:53	USD 36.18	USD 60.00	Buy	Target Price	Gregoire Cayeux
18/04/2018 15:58	USD 36.24	USD 65.00	Buy	Target Price	Gregoire Cayeux
12/02/2018 10:17	USD 48.65	USD 69.00	Buy	-	Gregoire Cayeux
<b>LafargeHolcim (CH0012214059)</b>					
15/11/2018 20:00	CHF 46.55	CHF 44.50	Reduce	Target Price & Rating	Bruno Villeroil
11/10/2018 19:51	CHF 45.40	CHF 48.50	Hold	Target Price	Bruno Villeroil
26/09/2018 17:13	CHF 45.87	CHF 49.50	Hold	Target Price	Bruno Villeroil
31/07/2018 16:06	CHF 50.14	CHF 51.50	Hold	Target Price & Rating	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>LafargeHolcim (CH0012214059)</b>					
22/05/2018 19:22	CHF 53.24	CHF 52.50	Reduce	Target Price	Bruno Villeroil
09/05/2018 11:16	CHF 54.62	CHF 54.00	Reduce	Target Price	Bruno Villeroil
16/04/2018 09:45	CHF 53.20	CHF 51.50	Reduce	Target Price	Gregoire Cayeux
27/02/2018 16:52	CHF 55.86	CHF 49.50	Reduce	Target Price	Bruno Villeroil
26/01/2018 20:38	CHF 58.70	CHF 52.00	Reduce	Target Price & Rating	Bruno Villeroil
02/11/2017 17:08	CHF 55.70	CHF 63.50	Buy	Target Price	Bruno Villeroil
13/10/2017 20:55	CHF 57.15	CHF 65.00	Buy	Target Price & Rating	Bruno Villeroil
27/07/2017 15:56	CHF 57.30	CHF 60.50	Hold	-	Bruno Villeroil
<b>Lagardère (FR0000130213)</b>					
14/09/2018 16:00	EUR 25.43	EUR 34.00	Buy	Target Price	Mehdi Slimani
09/02/2018 12:35	EUR 24.40	EUR 29.00	Buy	Target Price & Rating	Gregoire Cayeux
31/07/2017 11:34	EUR 27.94	EUR 31.00	Hold	Target Price	Bruno Villeroil
06/06/2017 15:30	EUR 28.32	EUR 30.00	Hold	-	Gregoire Cayeux
<b>Lam Research Corp (US5128071082)</b>					
18/10/2018 17:46	USD 147.18	USD 185.00	Buy	Rating	Riadh Hendaoui
30/07/2018 13:11	USD 190.02	USD 185.00	Hold	-	Riadh Hendaoui
<b>Land and Houses (TH0143010Z08)</b>					
29/08/2018 05:44	THB 11.40	THB 14.00	Buy	Target Price & Rating	Maggie Yeo
08/02/2018 09:14	THB 10.90	THB 12.00	Hold	Target Price	Maggie Yeo
14/07/2017 04:25	THB 9.90	THB 11.00	Hold	-	Maggie Yeo
<b>Land Securities (GB00BYW0PQ60)</b>					
02/11/2018 12:27	GBP 860.80	GBP 950.00	Hold	Target Price	Gregoire Cayeux
16/05/2018 18:01	GBP 950.00	GBP 1020.00	Hold	Target Price & Rating	Gregoire Cayeux





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Land Securities (GB00BYW0PQ60)</b>					
15/11/2017 18:58	GBP 921.00	GBP 1050.00	Buy	-	Riadh Hendaoui
<b>Lanxess (DE0005470405)</b>					
15/10/2018 19:49	EUR 58.08	EUR 74.00	Buy	Target Price & Rating	Bruno Villeroil
16/11/2017 16:13	EUR 64.87	EUR 66.00	Hold	-	Bruno Villeroil
<b>Largan Precision (TW0003008009)</b>					
22/10/2018 08:55	TWD 3235.00	TWD 4755.00	Buy	Target Price	Tony Lau
08/10/2018 10:55	TWD 3440.00	TWD 5000.00	Buy	Target Price & Rating	Tony Lau
17/07/2018 09:24	TWD 4800.00	TWD 4660.00	Hold	Target Price	Tony Lau
08/05/2018 05:47	TWD 4000.00	TWD 4400.00	Hold	Target Price	Tony Lau
20/04/2018 09:07	TWD 3300.00	TWD 3100.00	Hold	Target Price	Tony Lau
03/04/2018 10:36	TWD 3185.00	TWD 3400.00	Hold	Target Price	Tony Lau
12/03/2018 07:07	TWD 3860.00	TWD 4200.00	Hold	Target Price & Rating	Tony Lau
12/01/2018 07:14	TWD 3730.00	TWD 4830.00	Buy	Target Price	Tony Lau
12/12/2017 03:47	TWD 4300.00	TWD 6100.00	Buy	Target Price	Tony Lau
28/09/2017 10:25	TWD 5400.00	TWD 6600.00	Buy	Target Price	Tony Lau
09/06/2017 08:43	TWD 4775.00	TWD 5800.00	Buy	-	Tony Lau
<b>Las Vegas Sands Corp (US5178341070)</b>					
05/11/2018 09:48	USD 56.25	USD 70.00	Buy	Target Price	Gregoire Cayeux
23/10/2018 11:35	USD 54.89	USD 72.00	Buy	Target Price & Rating	Gregoire Cayeux
31/07/2018 11:59	USD 70.26	USD 71.00	Hold	Target Price	Gregoire Cayeux
27/07/2018 16:29	USD 71.30	USD 70.00	Hold	Rating	Gregoire Cayeux
18/05/2018 11:00	USD 78.06	USD 70.00	Reduce	Rating	Gregoire Cayeux
03/05/2018 15:41	USD 75.25	USD 70.00	Hold	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Las Vegas Sands Corp (US5178341070)</b>					
27/04/2018 12:59	USD 73.11	USD 69.00	Hold	Rating	Gregoire Cayeux
13/03/2018 11:14	USD 75.63	USD 69.00	Reduce	Target Price	Gregoire Cayeux
15/02/2018 10:58	USD 74.45	USD 67.00	Reduce	Target Price & Rating	Gregoire Cayeux
26/01/2018 13:13	USD 75.36	USD 63.00	Sell	Rating	Gregoire Cayeux
30/10/2017 09:46	USD 61.75	USD 63.00	Hold	Target Price	Gregoire Cayeux
02/08/2017 15:25	USD 61.23	USD 62.00	Hold	Target Price & Rating	Bruno Villeroil
29/06/2017 10:49	USD 64.95	USD 60.00	Reduce	Target Price	Gregoire Cayeux
01/06/2017 11:49	USD 59.13	USD 57.00	Reduce	-	Gregoire Cayeux
<b>LE NOBLE-AGE (FR0004170017)</b>					
09/04/2018 12:29	EUR 54.30	EUR 63.00	Buy	Rating	GREGOIRE CAYEUX
22/11/2017 18:21	EUR 56.79	EUR 63.00	Hold	Target Price	GREGOIRE CAYEUX
02/08/2017 13:43	EUR 52.22	EUR 60.00	Hold	-	GREGOIRE CAYEUX
<b>LEASINVEST REAL ESTATE SCA (BE0003770840)</b>					
19/05/2017 17:40	EUR 99.86	EUR 103.00	Hold	-	Marc Eeckhout
<b>LEG Immobilien (DE000LEG1110)</b>					
13/11/2018 15:01	EUR 100.65	EUR 100.00	Reduce	-	Gregoire Cayeux
<b>Legrand (FR0010307819)</b>					
09/11/2018 19:00	EUR 55.60	EUR 64.00	Buy	Target Price	Bruno Villeroil
12/10/2018 16:03	EUR 57.74	EUR 65.00	Buy	Target Price & Rating	Bruno Villeroil
16/07/2018 15:55	EUR 63.52	EUR 66.00	Hold	Target Price	Riadh Hendaoui
04/05/2018 18:22	EUR 64.30	EUR 65.00	Hold	Target Price	Bruno Villeroil
08/11/2017 16:24	EUR 62.99	EUR 63.00	Hold	Target Price	Bruno Villeroil
10/07/2017 10:52	EUR 61.27	EUR 62.00	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Lens Tech (A-Share) (CNE100001YW7)</b>					
01/11/2018 08:37	CNY 7.74	CNY 8.00	Hold	-	Tony Lau
<b>Leonardo (IT0003856405)</b>					
01/08/2018 19:21	EUR 10.25	EUR 13.00	Buy	Target Price & Rating	Bruno Villeroil
16/03/2018 16:39	EUR 9.53	EUR 9.80	Hold	Rating	Bruno Villeroil
31/01/2018 16:40	EUR 9.92	EUR 9.80	Reduce	Target Price & Rating	Bruno Villeroil
26/01/2018 20:53	EUR 10.88	EUR 11.80	Hold	Target Price	Bruno Villeroil
13/11/2017 18:08	EUR 11.07	EUR 11.40	Hold	Target Price & Rating	Bruno Villeroil
31/07/2017 19:54	EUR 15.02	EUR 14.50	Reduce	-	Bruno Villeroil
<b>Lepu Medical Technology (A-Share) (CNE100000H44)</b>					
26/10/2018 08:18	CNY 28.10	CNY 52.00	Buy	-	Alexis TAY
<b>LG Chem (KR7051910008)</b>					
30/10/2018 07:29	KRW 335500.00	KRW 430000.00	Buy	Target Price	Tony Lau
24/09/2018 08:58	KRW 367000.00	KRW 420000.00	Buy	Target Price	Tony Lau
03/08/2018 05:39	KRW 375000.00	KRW 425000.00	Buy	Target Price	Tony Lau
19/07/2018 05:13	KRW 331000.00	KRW 395000.00	Buy	Target Price	Tony Lau
10/05/2018 12:24	KRW 339500.00	KRW 400000.00	Buy	Target Price	Tony Lau
02/03/2018 10:41	KRW 383000.00	KRW 460000.00	Buy	Target Price	Tony Lau
19/01/2018 08:13	KRW 417000.00	KRW 470000.00	Buy	Target Price	Tony Lau
27/11/2017 08:29	KRW 409500.00	KRW 455000.00	Buy	Target Price	Tony Lau
13/11/2017 04:30	KRW 386500.00	KRW 445000.00	Buy	Target Price & Rating	Tony Lau
18/08/2017 03:52	KRW 343500.00	KRW 340000.00	Hold	Target Price	Tony Lau
24/07/2017 11:39	KRW 326000.00	KRW 330000.00	Hold	Target Price	Tony Lau
04/07/2017 09:19	KRW 283500.00	KRW 300000.00	Hold	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>LG Display (KR7034220004)</b>					
11/09/2018 12:03	KRW 21200.00	KRW 16000.00	Sell	Target Price & Rating	Tony Lau
28/06/2018 11:32	KRW 18300.00	KRW 19000.00	Hold	Rating	Tony Lau
04/05/2018 09:21	KRW 23400.00	KRW 19000.00	Reduce	Rating	Tony Lau
26/04/2018 09:11	KRW 24700.00	KRW 19000.00	Sell	Target Price	Tony Lau
24/07/2017 11:37	KRW 34200.00	KRW 25000.00	Sell	-	Tony Lau
<b>LG Electronics (KR7066570003)</b>					
26/10/2018 10:43	KRW 62700.00	KRW 100000.00	Buy	Target Price	Tony Lau
08/10/2018 11:15	KRW 69000.00	KRW 108000.00	Buy	Target Price	Tony Lau
11/09/2018 12:09	KRW 73100.00	KRW 135000.00	Buy	Target Price	Tony Lau
02/05/2018 12:08	KRW 102000.00	KRW 153000.00	Buy	Target Price	Tony Lau
28/03/2018 09:22	KRW 109000.00	KRW 138000.00	Buy	Target Price	Tony Lau
02/06/2017 05:18	KRW 79100.00	KRW 97000.00	Buy	-	Tony Lau
<b>LG Household &amp; Health Care (KR7051900009)</b>					
24/07/2017 11:35	KRW 935000.00	KRW 1050000.00	Buy	-	Tony Lau
<b>Linde AG (IE00BZ12WP82)</b>					
13/03/2018 16:45	EUR 185.90	EUR 195.00	Hold	Target Price	Bruno Villeroil
03/11/2017 16:47	EUR 187.70	EUR 190.00	Hold	Target Price	Bruno Villeroil
02/06/2017 15:32	EUR 173.05	EUR 175.00	Hold	-	Bruno Villeroil
<b>Link REIT (HK0823032773)</b>					
29/11/2017 10:13	HKD 70.00	HKD 73.36	Hold	Target Price	Alexis TAY
10/11/2017 07:41	HKD 69.10	HKD 70.00	Hold	-	Alexis TAY
<b>LIXIL Group (JP3626800001)</b>					
01/11/2018 07:40	JPY 1780.00	JPY 2090.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Lloyds Banking Group (GB0008706128)</b>					
06/11/2018 15:17	GBP 58.57	GBP 69.00	Buy	Target Price & Rating	Riadh Hendaoui
23/05/2018 16:58	GBP 67.02	GBP 68.00	Hold	Target Price & Rating	Riadh Hendaoui
14/03/2018 17:33	GBP 66.94	GBP 74.00	Buy	Target Price	Riadh Hendaoui
17/01/2018 18:45	GBP 70.49	GBP 79.00	Buy	Target Price & Rating	Riadh Hendaoui
11/12/2017 18:01	GBP 66.80	GBP 72.00	Hold	Target Price & Rating	Gregoire Cayeux
07/11/2017 17:20	GBP 67.80	GBP 65.00	Reduce	Target Price	Riadh Hendaoui
06/10/2017 15:14	GBP 67.30	GBP 62.00	Reduce	Target Price	Gregoire Cayeux
17/07/2017 09:10	GBP 66.94	GBP 63.00	Reduce	-	Gregoire Cayeux
<b>Longfor Group (KYG5635P1090)</b>					
03/04/2018 11:20	HKD 24.00	HKD 29.40	Buy	Target Price	Alexis TAY
11/01/2018 09:59	HKD 24.25	HKD 28.00	Buy	Target Price	Alexis TAY
10/11/2017 07:14	HKD 18.62	HKD 21.96	Buy	Target Price	Alexis TAY
08/08/2017 12:10	HKD 19.10	HKD 25.77	Buy	-	Alexis TAY
<b>L'Oréal (FR0000120321)</b>					
31/10/2018 16:15	EUR 186.40	EUR 180.00	Reduce	Target Price & Rating	Gregoire Cayeux
29/08/2018 12:56	EUR 208.70	EUR 176.00	Sell	Target Price & Rating	Gregoire Cayeux
01/06/2018 18:35	EUR 205.60	EUR 179.00	Reduce	Target Price	Gregoire Cayeux
13/04/2018 14:43	EUR 190.70	EUR 168.00	Reduce	Target Price & Rating	Gregoire Cayeux
12/02/2018 14:38	EUR 172.35	EUR 176.00	Hold	Target Price & Rating	Gregoire Cayeux
10/11/2017 13:45	EUR 188.10	EUR 170.00	Reduce	Target Price	Gregoire Cayeux
03/11/2017 13:22	EUR 192.45	EUR 180.00	Reduce	Rating	Gregoire Cayeux
31/07/2017 18:18	EUR 176.05	EUR 180.00	Hold	Target Price & Rating	Gregoire Cayeux
22/06/2017 12:52	EUR 190.00	EUR 185.00	Reduce	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Lotte Chemical (KR7011170008)</b>					
24/09/2018 08:46	KRW 284000.00	KRW 435000.00	Buy	Target Price	Tony Lau
19/07/2018 05:08	KRW 338500.00	KRW 465000.00	Buy	Target Price	Tony Lau
10/05/2018 12:08	KRW 389000.00	KRW 500000.00	Buy	Target Price	Tony Lau
02/03/2018 10:45	KRW 459000.00	KRW 560000.00	Buy	Target Price	Tony Lau
19/01/2018 07:59	KRW 382500.00	KRW 540000.00	Buy	Target Price	Tony Lau
27/11/2017 08:28	KRW 354500.00	KRW 510000.00	Buy	Target Price	Tony Lau
18/08/2017 03:44	KRW 389500.00	KRW 500000.00	Buy	Target Price	Tony Lau
04/07/2017 09:25	KRW 338000.00	KRW 450000.00	Buy	-	Tony Lau
<b>Lotte Shopping (KR7023530009)</b>					
25/09/2017 09:00	KRW 238500.00	KRW 236000.00	Hold	Target Price & Rating	Tony Lau
08/08/2017 08:00	KRW 263000.00	KRW 218000.00	Reduce	Rating	Tony Lau
04/07/2017 09:25	KRW 300500.00	KRW 218000.00	Sell	-	Tony Lau
<b>LOTUS BAKERIES NV (BE0003604155)</b>					
17/10/2018 21:50	EUR 2410.00	EUR 2600.00	Hold	Target Price	Sandra Vandersmissen
30/08/2017 15:20	EUR 2275.00	EUR 2400.00	Hold	-	Sandra Vandersmissen
<b>Lowe's Companies Inc (US5486611073)</b>					
23/08/2018 11:30	USD 105.52	USD 94.00	Reduce	Rating	Gregoire Cayeux
31/05/2018 12:11	USD 97.42	USD 94.00	Hold	Target Price	Gregoire Cayeux
24/05/2018 13:04	USD 94.69	USD 90.00	Hold	Rating	Gregoire Cayeux
15/05/2018 11:20	USD 86.58	USD 90.00	Buy	Rating	Gregoire Cayeux
02/03/2018 12:02	USD 87.96	USD 90.00	Hold	Target Price & Rating	Gregoire Cayeux
26/05/2017 15:50	USD 81.33	USD 93.00	Buy	Target Price	Gregoire Cayeux
26/05/2017 09:56	USD 79.85	USD 87.00	Buy	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Lowe's Companies Inc (US5486611073)</b>					
19/05/2017 09:54	USD 84.05	USD 87.00	Hold	-	Gregoire Cayeux
<b>LPN Development (TH0456010Z04)</b>					
20/03/2018 07:25	THB 10.60	THB 8.00	Sell	Target Price & Rating	Maggie Yeo
09/10/2017 10:34	THB 12.20	THB 10.00	Reduce	-	Maggie Yeo
<b>Lufthansa (DE0008232125)</b>					
17/10/2018 19:23	EUR 18.96	EUR 28.00	Buy	Target Price	Bruno Villeroil
07/06/2018 18:28	EUR 23.67	EUR 35.00	Buy	Target Price	Bruno Villeroil
03/05/2018 14:46	EUR 24.97	EUR 40.00	Buy	-	Bruno Villeroil
<b>Luxtottica (IT0001479374)</b>					
26/09/2017 13:37	EUR 46.81		Conflict of Interest	-	Gregoire Cayeux
<b>Luxshare (CNE100000TP3)</b>					
31/07/2018 08:41	CNY 18.35	CNY 32.00	Buy	Target Price	Tony Lau
30/01/2018 04:20	CNY 21.68	CNY 28.00	Buy	Target Price & Rating	Samson CHAN
13/11/2017 08:33	CNY 25.07	CNY 26.00	Hold	Target Price & Rating	Samson CHAN
25/08/2017 09:39	CNY 21.00	CNY 25.00	Buy	Target Price & Rating	Samson CHAN
21/07/2017 08:26	CNY 21.00	CNY 22.00	Hold	-	Samson CHAN
<b>LVMH (FR0000121014)</b>					
18/10/2018 19:27	EUR 264.15	EUR 324.00	Buy	Target Price	Bruno Villeroil
13/08/2018 13:45	EUR 295.55	EUR 348.00	Buy	Target Price & Rating	Gregoire Cayeux
11/05/2018 18:33	EUR 292.35	EUR 306.00	Hold	Target Price	Gregoire Cayeux
10/04/2018 18:08	EUR 262.25	EUR 288.00	Hold	Target Price	Gregoire Cayeux
30/01/2018 13:09	EUR 252.60	EUR 270.00	Hold	Rating	Gregoire Cayeux
25/10/2017 12:28	EUR 240.80	EUR 270.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>LVMH (FR0000121014)</b>					
09/08/2017 12:54	EUR 222.75	EUR 257.00	Buy	Target Price	Gregoire Cayeux
27/07/2017 19:17	EUR 218.00	EUR 250.00	Buy	-	Bruno Villeroil
<b>Maanshan Steel (CNE1000003R8)</b>					
20/04/2018 09:23	HKD 3.66	HKD 4.50	Buy	Target Price	Samson CHAN
13/04/2018 10:33	HKD 3.50	HKD 4.10	Buy	Rating	Samson CHAN
22/03/2018 07:01	HKD 3.72	HKD 4.10	Hold	Target Price	Samson CHAN
05/03/2018 04:58	HKD 4.00	HKD 4.30	Hold	Target Price	Samson CHAN
29/01/2018 07:21	HKD 4.27	HKD 4.70	Hold	Target Price & Rating	Samson CHAN
24/11/2017 02:38	HKD 3.66	HKD 3.20	Reduce	Target Price	Samson CHAN
11/07/2017 07:36	HKD 3.49	HKD 3.00	Reduce	Rating	Samson CHAN
15/06/2017 11:20	HKD 2.83	HKD 3.00	Hold	-	Samson CHAN
<b>MAISONS FRANCE CONFORT (FR0004159473)</b>					
23/03/2018 16:45	EUR 52.70	EUR 74.00	Buy	Target Price	GREGOIRE CAYEUX
05/07/2017 17:36	EUR 64.31	EUR 77.00	Buy	-	GREGOIRE CAYEUX
<b>Makita (JP3862400003)</b>					
01/11/2018 09:20	JPY 4580.00	JPY 5100.00	Hold	-	Maggie Yeo
<b>ManpowerGroup Inc (US56418H1005)</b>					
23/10/2018 12:22	USD 76.40	USD 113.00	Buy	Target Price	Bruno Villeroil
02/05/2018 13:17	USD 95.72	USD 112.00	Buy	Target Price	Gregoire Cayeux
24/04/2018 12:52	USD 99.90	USD 106.00	Buy	Rating	Gregoire Cayeux
24/10/2017 10:43	USD 121.13	USD 106.00	Reduce	Target Price	Gregoire Cayeux
26/07/2017 12:45	USD 108.23	USD 100.00	Reduce	Target Price	Bruno Villeroil
25/07/2017 11:51	USD 108.18	USD 95.00	Reduce	-	Bruno Villeroil





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>MANULIFE FINANCIAL CORP (CA56501R1064)</b>					
07/05/2018 10:42	HKD 145.30	HKD 180.00	Buy	Target Price & Rating	Tony Lau
08/11/2017 10:32	HKD 162.20	HKD 173.50	Hold	-	Tony Lau
<b>Mapfre (ES0124244E34)</b>					
06/07/2018 16:09	EUR 2.66	EUR 2.40	Reduce	Target Price	Gregoire Cayeux
12/10/2017 18:33	EUR 2.73	EUR 2.50	Reduce	Target Price	Gregoire Cayeux
25/08/2017 12:55	EUR 3.04	EUR 2.60	Reduce	Target Price & Rating	Gregoire Cayeux
04/07/2017 18:18	EUR 3.12	EUR 2.50	Sell	-	Gregoire Cayeux
<b>Mapletree Logistics Trust (SG1S03926213)</b>					
19/07/2018 08:55	SGD 1.27	SGD 1.56	Buy	Target Price	Maggie Yeo
22/09/2017 05:41	SGD 1.20	SGD 1.43	Buy	Target Price & Rating	Maggie Yeo
01/08/2017 06:05	SGD 1.20	SGD 1.29	Hold	-	Maggie Yeo
<b>Marathon Oil Corp (US5658491064)</b>					
07/11/2017 09:21	USD 16.33	USD 18.00	Buy	Target Price	Gregoire Cayeux
07/08/2017 09:16	USD 12.90	USD 15.00	Buy	-	Gregoire Cayeux
<b>Marine Harvest (NO0003054108)</b>					
02/11/2018 12:06	NOK 203.30	NOK 175.00	Reduce	Target Price	Gregoire Cayeux
11/10/2018 16:28	NOK 186.30	NOK 170.00	Reduce	Target Price & Rating	Gregoire Cayeux
01/06/2018 18:52	NOK 163.70	NOK 130.00	Sell	Target Price	Gregoire Cayeux
11/05/2018 10:11	NOK 175.50	NOK 125.00	Sell	Target Price	Gregoire Cayeux
17/01/2018 12:56	NOK 137.95	NOK 110.00	Sell	Target Price & Rating	Gregoire Cayeux
20/12/2017 14:08	NOK 136.40	NOK 140.00	Hold	Rating	Gregoire Cayeux
07/12/2017 14:06	NOK 145.00	NOK 140.00	Reduce	Target Price & Rating	Gregoire Cayeux
25/08/2017 12:46	NOK 155.70	NOK 170.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Marine Harvest (NO0003054108)</b>					
17/05/2017 12:44	NOK 152.30	NOK 170.00	Buy	-	Gregoire Cayeux
<b>Marks &amp; Spencer (GB0031274896)</b>					
08/11/2018 17:57	GBP 300.90	GBP 285.00	Reduce	Target Price & Rating	Gregoire Cayeux
02/02/2018 19:10	GBP 301.20	GBP 250.00	Sell	Target Price & Rating	Gregoire Cayeux
14/12/2017 13:43	GBP 311.30	GBP 290.00	Reduce	-	Gregoire Cayeux
<b>Marriott International Inc (US5719032022)</b>					
08/11/2018 10:42	USD 116.14	USD 123.00	Buy	Target Price & Rating	Gregoire Cayeux
16/08/2018 09:49	USD 120.43	USD 122.00	Hold	Target Price	Gregoire Cayeux
08/08/2018 10:29	USD 124.43	USD 120.00	Hold	Rating	Gregoire Cayeux
15/05/2018 11:53	USD 139.35	USD 120.00	Reduce	Target Price & Rating	Gregoire Cayeux
13/03/2018 11:03	USD 141.81	USD 115.00	Sell	Target Price & Rating	Gregoire Cayeux
14/11/2017 13:28	USD 120.39	USD 103.00	Reduce	Target Price	Gregoire Cayeux
09/11/2017 10:54	USD 119.98	USD 99.00	Reduce	Rating	Gregoire Cayeux
24/08/2017 10:33	USD 100.43	USD 99.00	Hold	Target Price & Rating	Gregoire Cayeux
10/08/2017 10:26	USD 101.35	USD 94.00	Reduce	-	Gregoire Cayeux
<b>Marvell Technology Group Ltd (BMG5876H1051)</b>					
18/10/2018 18:26	USD 18.96	USD 21.00	Buy	Target Price & Rating	Riadh Hendaoui
10/09/2018 15:46	USD 19.45	USD 18.50	Hold	Rating	Riadh Hendaoui
22/11/2017 11:55	USD 23.28	USD 18.50	Sell	Target Price	Riadh Hendaoui
29/05/2017 12:24	USD 17.67	USD 10.00	Sell	-	Gregoire Cayeux
<b>Mastercard Inc (US57636Q1040)</b>					
31/10/2018 15:09	USD 187.73	USD 165.00	Reduce	Rating	Riadh Hendaoui
28/08/2018 10:51	USD 211.53	USD 165.00	Sell	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Mastercard Inc (US57636Q1040)</b>					
27/07/2018 13:27	USD 207.37	USD 164.00	Sell	Target Price & Rating	Riadh Hendaoui
06/02/2018 11:24	USD 164.59	USD 156.00	Hold	Target Price & Rating	Riadh Hendaoui
02/02/2018 12:11	USD 172.93	USD 138.00	Sell	Rating	Riadh Hendaoui
05/11/2017 09:17	USD 149.29	USD 138.00	Reduce	Target Price	Gregoire Cayeux
02/11/2017 18:35	USD 148.89	USD 132.00	Reduce	Rating	Riadh Hendaoui
09/06/2017 12:46	USD 124.76	USD 132.00	Hold	-	Gregoire Cayeux
<b>Matahari Department Store (ID1000113301)</b>					
01/11/2018 10:24	IDR 4790.00	IDR 11000.00	Buy	-	Maggie Yeo
<b>Mattel Inc (US5770811025)</b>					
20/12/2017 10:32	USD 15.10	USD 25.50	Buy	Target Price	Gregoire Cayeux
31/10/2017 11:05	USD 15.58	USD 26.00	Buy	Target Price & Rating	Gregoire Cayeux
30/10/2017 08:38	USD 14.00		No Opinion	Target Price & Rating	Gregoire Cayeux
02/08/2017 15:20	USD 19.72	USD 28.50	Buy	Target Price	Bruno Villeroil
20/06/2017 12:25	USD 20.43	USD 29.00	Buy	Target Price	Gregoire Cayeux
16/06/2017 10:28	USD 20.67	USD 31.00	Buy	-	Gregoire Cayeux
<b>Maxis Berhad (MYL601200008)</b>					
24/04/2018 05:29	MYR 5.88	MYR 5.83	Hold	Target Price	Maggie Yeo
26/10/2017 11:19	MYR 5.78	MYR 6.18	Hold	-	Maggie Yeo
<b>Mazda Motor (JP3868400007)</b>					
01/11/2018 10:09	JPY 1224.00	JPY 960.00	Sell	Target Price & Rating	Tony Lau
03/08/2018 05:26	JPY 1345.50	JPY 1300.00	Hold	Target Price	Tony Lau
08/02/2018 09:50	JPY 1514.50	JPY 1550.00	Hold	Target Price	Samson CHAN
08/08/2017 09:05	JPY 1711.50	JPY 1800.00	Hold	-	Samson CHAN



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>McDonald's Corp (US5801351017)</b>					
06/02/2018 11:03	USD 163.85	USD 190.00	Buy	Target Price & Rating	Gregoire Cayeux
01/02/2018 13:57	USD 171.14	USD 170.00	Hold	Rating	Gregoire Cayeux
26/10/2017 12:38	USD 163.58	USD 170.00	Buy	Target Price & Rating	Gregoire Cayeux
28/07/2017 11:56	USD 156.95	USD 165.00	Hold	Target Price & Rating	Gregoire Cayeux
26/07/2017 12:49	USD 159.07	USD 150.00	Reduce	-	Bruno Villeroil
<b>McKesson Corp (US58155Q1031)</b>					
29/06/2018 14:38	USD 135.80	USD 210.00	Buy	-	Mehdi Slimani
<b>Mediaset (IT0001063210)</b>					
14/11/2018 15:46	EUR 2.66	EUR 2.40	Reduce	Rating	Mehdi Slimani
16/05/2018 14:25	EUR 3.31	EUR 2.40	Sell	Target Price	Gregoire Cayeux
12/04/2018 15:02	EUR 3.25	EUR 2.20	Sell	Target Price	Gregoire Cayeux
08/11/2017 14:53	EUR 3.05	EUR 1.80	Sell	Target Price	Gregoire Cayeux
12/09/2017 13:52	EUR 3.09	EUR 2.30	Sell	Target Price	Gregoire Cayeux
10/07/2017 10:37	EUR 3.22	EUR 2.70	Sell	-	Gregoire Cayeux
<b>MediaTek (TW0002454006)</b>					
01/11/2018 07:06	TWD 227.50	TWD 350.00	Buy	Target Price & Rating	Tony Lau
25/07/2018 08:39	TWD 271.50	TWD 292.00	Hold	Target Price & Rating	Tony Lau
17/07/2018 09:27	TWD 285.00	TWD 367.00	Buy	Target Price	Tony Lau
30/04/2018 11:07	TWD 339.50	TWD 412.00	Buy	Target Price	Tony Lau
01/02/2018 08:56	TWD 299.00	TWD 395.00	Buy	Target Price	Tony Lau
24/10/2017 03:15	TWD 306.00	TWD 400.00	Buy	Target Price & Rating	Tony Lau
24/07/2017 11:43	TWD 261.00	TWD 284.00	Hold	Target Price & Rating	Tony Lau
20/06/2017 04:37	TWD 251.00	TWD 170.00	Sell	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Medtronic PLC (IE00BTN1Y115)</b>					
23/10/2018 10:25	USD 93.62	USD 110.00	Buy	Target Price	Mehdi Slimani
07/03/2018 12:52	USD 80.41	USD 105.00	Buy	Target Price	Gregoire Cayeux
20/07/2017 18:15	USD 85.65	USD 97.00	Buy	Rating	Bruno Villeroil
26/06/2017 11:26	USD 89.20	USD 97.00	Hold	Rating	Gregoire Cayeux
29/05/2017 12:40	USD 85.09	USD 97.00	Buy	-	Gregoire Cayeux
<b>Medy-Tox (KR7086900008)</b>					
30/10/2018 07:55	KRW 477000.00	KRW 820000.00	Buy	-	Tony Lau
<b>MELCO INTERNATIONAL DEVELOPMENT LTD (HK0200030994)</b>					
10/09/2018 11:01	HKD 17.16	HKD 26.50	Buy	Target Price	Alexis TAY
07/06/2018 12:10	HKD 26.15	HKD 32.00	Buy	Target Price	Alexis TAY
14/12/2017 09:28	HKD 22.65	HKD 26.70	Buy	Target Price	Alexis TAY
05/10/2017 07:40	HKD 22.80	HKD 26.00	Buy	-	Alexis TAY
<b>MELCO RESORTS AND ENTERTAINMENT LTD (US5854641009)</b>					
10/09/2018 10:59	USD 21.14	USD 30.80	Buy	Target Price	Alexis TAY
07/06/2018 12:12	USD 30.48	USD 36.50	Buy	Target Price	Alexis TAY
14/12/2017 09:26	USD 25.86	USD 31.60	Buy	Target Price	Alexis TAY
05/10/2017 07:43	USD 24.15	USD 29.00	Buy	-	Alexis TAY
<b>MELEXIS NV (BE0165385973)</b>					
25/10/2018 15:19	EUR 50.45	EUR 58.00	Hold	Target Price	Patrick Casselman
16/10/2018 16:48	EUR 62.90	EUR 65.00	Hold	Target Price	Patrick Casselman
11/09/2018 15:17	EUR 69.80	EUR 72.00	Hold	Rating	Patrick Casselman
07/02/2018 17:15	EUR 82.15	EUR 72.00	Reduce	Target Price	Patrick Casselman
02/08/2017 14:46	EUR 73.87	EUR 65.00	Reduce	-	Patrick Casselman



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Melia Hotels Intl (ES0176252718)</b>					
28/05/2018 17:33	EUR 11.68	EUR 12.30	Hold	Target Price	Gregoire Cayeux
09/05/2018 13:39	EUR 12.40	EUR 12.60	Hold	-	Gregoire Cayeux
<b>Merck &amp; Co Inc (US58933Y1055)</b>					
05/06/2018 14:25	USD 62.02	USD 70.00	Buy	Target Price	Gregoire Cayeux
30/10/2017 09:43	USD 58.24	USD 65.00	Buy	Rating	Mehdi Slimani
20/07/2017 19:08	USD 62.62	USD 65.00	Hold	Rating	Bruno Villeroil
26/06/2017 11:24	USD 66.16	USD 65.00	Reduce	Rating	Gregoire Cayeux
07/06/2017 09:52	USD 64.67	USD 65.00	Hold	-	Gregoire Cayeux
<b>Merck KGaA (DE0006599905)</b>					
15/10/2018 15:55	EUR 86.26	EUR 105.00	Buy	Target Price	Mehdi Slimani
20/07/2018 16:28	EUR 85.88	EUR 104.00	Buy	Target Price	Mehdi Slimani
23/03/2018 16:26	EUR 76.16	EUR 112.00	Buy	Target Price	Gregoire Cayeux
08/08/2017 13:04	EUR 92.24	EUR 116.00	Buy	Target Price	Gregoire Cayeux
30/05/2017 10:01	EUR 105.20	EUR 121.00	Buy	-	Gregoire Cayeux
<b>Merlin Properties (ES0105025003)</b>					
03/09/2018 13:13	EUR 12.02	EUR 13.90	Buy	Target Price & Rating	Gregoire Cayeux
28/06/2018 18:12	EUR 12.40	EUR 13.80	Hold	-	Gregoire Cayeux
<b>MetLife Inc (US59156R1086)</b>					
06/02/2018 11:45	USD 45.89	USD 52.00	Buy	Rating	Riadh Hendaoui
08/08/2017 16:02	USD 48.53	USD 52.00	Hold	Target Price	Gregoire Cayeux
21/06/2017 09:38	USD 53.36	USD 58.00	Hold	-	Gregoire Cayeux
<b>Metro (DE000BFB0019)</b>					
15/10/2018 13:03	EUR 13.22	EUR 11.80	Reduce	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Metro (DE000BFB0019)</b>					
03/08/2018 18:26	EUR 11.70	EUR 12.40	Hold	Target Price	Gregoire Cayeux
18/07/2018 17:49	EUR 10.38	EUR 11.30	Hold	Target Price	Bruno Villeroil
23/04/2018 13:27	EUR 13.16	EUR 14.00	Hold	Target Price	Gregoire Cayeux
19/03/2018 13:54	EUR 15.50	EUR 16.80	Hold	Target Price & Rating	Gregoire Cayeux
19/02/2018 13:27	EUR 17.83	EUR 17.10	Reduce	Rating	Gregoire Cayeux
21/12/2017 12:35	EUR 16.56	EUR 17.10	Hold	Target Price	Gregoire Cayeux
07/12/2017 14:27	EUR 17.35	EUR 17.30	Hold	Target Price	Gregoire Cayeux
18/09/2017 18:06	EUR 16.65	EUR 17.90	Hold	-	Gregoire Cayeux
<b>Metropolitan Bank (PHY6028G1361)</b>					
15/11/2018 08:04	PHP 67.00	PHP 88.00	Buy	-	Maggie Yeo
<b>MGM China Holdings Ltd (KYG607441022)</b>					
23/08/2018 11:59	HKD 14.52	HKD 16.80	Buy	Target Price	Alexis TAY
28/02/2018 07:20	HKD 23.05	HKD 28.00	Buy	Target Price & Rating	Alexis TAY
14/12/2017 09:22	HKD 24.35	HKD 27.00	Hold	Target Price	Alexis TAY
05/10/2017 07:57	HKD 18.42	HKD 18.00	Hold	-	Alexis TAY
<b>MGM Resorts International (US5529531015)</b>					
06/11/2018 09:56	USD 27.62	USD 37.00	Buy	Target Price	Gregoire Cayeux
16/08/2018 09:46	USD 28.37	USD 37.50	Buy	Target Price	Gregoire Cayeux
09/05/2018 12:42	USD 32.06	USD 39.50	Buy	Target Price	Gregoire Cayeux
12/03/2018 11:42	USD 36.79	USD 40.00	Buy	Target Price	Gregoire Cayeux
14/11/2017 13:40	USD 33.06	USD 38.50	Buy	Target Price	Gregoire Cayeux
10/08/2017 11:03	USD 31.49	USD 37.50	Buy	Target Price & Rating	Gregoire Cayeux
29/06/2017 11:18	USD 33.70	USD 37.00	Hold	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>MGM Resorts International (US5529531015)</b>					
01/06/2017 11:54	USD 31.72	USD 32.50	Hold	-	Gregoire Cayeux
<b>Michelin (FR0000121261)</b>					
06/11/2018 19:15	EUR 89.60	EUR 107.00	Buy	Target Price	Bruno Villeroil
22/10/2018 10:40	EUR 87.74	EUR 111.00	Buy	Target Price & Rating	Bruno Villeroil
18/07/2018 16:36	EUR 107.15	EUR 115.00	Hold	Target Price	Bruno Villeroil
24/04/2018 15:46	EUR 118.30	EUR 120.00	Hold	Target Price	Gregoire Cayeux
16/04/2018 09:30	EUR 119.60	EUR 123.00	Hold	Target Price	Gregoire Cayeux
13/02/2018 15:54	EUR 125.30	EUR 136.00	Hold	Target Price	Bruno Villeroil
08/01/2018 12:42	EUR 125.95	EUR 135.00	Hold	Target Price	Bruno Villeroil
04/01/2018 15:56	EUR 121.40	EUR 122.00	Hold	Target Price & Rating	Bruno Villeroil
17/10/2017 19:13	EUR 121.30	EUR 119.00	Reduce	Target Price	Bruno Villeroil
20/07/2017 20:25	EUR 121.15	EUR 114.00	Reduce	-	Bruno Villeroil
<b>Micron Technology Inc (US5951121038)</b>					
24/09/2018 12:23	USD 44.74	USD 40.00	Reduce	Rating	Riadh Hendaoui
22/06/2018 12:02	USD 59.44	USD 40.00	Sell	Target Price	Gregoire Cayeux
23/05/2018 12:45	USD 59.03	USD 36.00	Sell	Target Price	Riadh Hendaoui
26/03/2018 11:02	USD 54.21	USD 34.00	Sell	Target Price	Riadh Hendaoui
21/12/2017 10:36	USD 45.75	USD 31.00	Sell	Target Price	Gregoire Cayeux
28/09/2017 12:52	USD 37.09	USD 28.00	Sell	Rating	Gregoire Cayeux
03/07/2017 10:18	USD 29.86	USD 28.00	Reduce	-	Gregoire Cayeux
<b>Microsoft Corp (US5949181045)</b>					
20/09/2018 11:07	USD 111.70	USD 130.00	Buy	Target Price	Riadh Hendaoui
23/05/2018 13:00	USD 97.50	USD 122.00	Buy	Target Price	Riadh Hendaoui





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Microsoft Corp (US5949181045)</b>					
30/04/2018 13:59	USD 95.82	USD 117.00	Buy	Target Price	Riadh Hendaoui
02/02/2018 11:10	USD 94.26	USD 106.00	Buy	Target Price	Riadh Hendaoui
10/01/2018 10:46	USD 88.22	USD 100.00	Buy	Target Price	Gregoire Cayeux
30/10/2017 12:37	USD 83.81	USD 89.00	Buy	Target Price	Riadh Hendaoui
29/06/2017 10:38	USD 69.80	USD 83.00	Buy	-	Gregoire Cayeux
<b>Midea Group (A-Share) (CNE100001QQ5)</b>					
30/10/2018 08:29	CNY 36.27	CNY 69.00	Buy	-	Tony Lau
<b>MinebeaMitsumi (JP3906000009)</b>					
09/11/2018 07:58	JPY 1770.00	JPY 2300.00	Buy	-	Maggie Yeo
<b>Minor International (TH0128B10Z09)</b>					
01/11/2018 10:26	THB 36.50	THB 38.00	Hold	Target Price	Maggie Yeo
22/09/2017 05:41	THB 40.00	THB 40.00	Hold	-	Maggie Yeo
<b>Mitsubishi Electric Corporation (JP3902400005)</b>					
31/10/2018 03:27	JPY 1315.50	JPY 1425.00	Hold	-	Maggie Yeo
<b>Mitsubishi Estate (JP3899600005)</b>					
07/05/2018 10:40	JPY 1991.50	JPY 2200.00	Hold	-	Tony Lau
<b>Mitsubishi Heavy Industries (JP3900000005)</b>					
01/11/2018 04:54	JPY 3989.00	JPY 3800.00	Hold	-	Maggie Yeo
<b>Mitsubishi UFJ Financial Group (JP3902900004)</b>					
16/05/2018 08:25	JPY 737.10	JPY 825.00	Buy	Target Price	Tony Lau
05/02/2018 07:08	JPY 845.40	JPY 950.00	Buy	Target Price	Tony Lau
15/11/2017 08:06	JPY 741.90	JPY 900.00	Buy	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Mitsubishi UFJ Financial Group (JP3902900004)</b>					
21/07/2017 09:35	JPY 718.70	JPY 980.00	Buy	Target Price & Rating	Tony Lau
04/07/2017 08:57	JPY 728.30	JPY 780.00	Hold	-	Tony Lau
<b>Mitsui Fudosan (JP3893200000)</b>					
15/03/2018 07:32	JPY 2486.00	JPY 2650.00	Hold	Target Price & Rating	Tony Lau
17/05/2017 04:21	JPY 2662.00	JPY 3100.00	Buy	-	Tony Lau
<b>Mizuho Financial Group (JP3885780001)</b>					
05/02/2018 07:13	JPY 207.60	JPY 210.00	Hold	Target Price & Rating	Tony Lau
15/11/2017 02:52	JPY 201.30	JPY 230.00	Buy	Target Price	Tony Lau
04/07/2017 08:49	JPY 198.00	JPY 240.00	Buy	-	Tony Lau
<b>Moncler (IT0004965148)</b>					
18/10/2018 22:34	EUR 31.14	EUR 34.00	Hold	Target Price & Rating	Riadh Hendaoui
13/08/2018 13:15	EUR 37.07	EUR 35.00	Reduce	Target Price	Gregoire Cayeux
26/07/2018 16:26	EUR 39.65	EUR 34.00	Reduce	Target Price	Mehdi Slimani
07/05/2018 17:46	EUR 35.67	EUR 32.00	Reduce	Target Price	Gregoire Cayeux
10/04/2018 17:48	EUR 33.39	EUR 30.00	Reduce	Target Price	Gregoire Cayeux
28/02/2018 13:28	EUR 28.86	EUR 27.00	Reduce	Target Price	Gregoire Cayeux
25/10/2017 12:23	EUR 24.91	EUR 21.50	Reduce	Target Price	Gregoire Cayeux
27/07/2017 20:12	EUR 21.29	EUR 20.50	Reduce	-	Bruno Villeroil
<b>Mondelez International Inc (US6092071058)</b>					
24/08/2018 11:03	USD 42.09	USD 52.00	Buy	Target Price	Gregoire Cayeux
03/11/2017 09:56	USD 41.16	USD 51.00	Buy	Target Price	Gregoire Cayeux
10/07/2017 11:29	USD 43.22	USD 50.00	Buy	Rating	Gregoire Cayeux
19/06/2017 13:39	USD 45.19	USD 50.00	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>MONTEA SCA (BE0003853703)</b>					
06/09/2018 21:04	EUR 50.20	EUR 52.00	Buy	Target Price	Marc Eeckhout
17/05/2018 17:53	EUR 44.60	EUR 49.00	Buy	Target Price & Rating	Marc Eeckhout
19/05/2017 17:50	EUR 49.10	EUR 47.00	Hold	-	Marc Eeckhout
<b>Morgan Stanley (US6174464486)</b>					
04/10/2018 10:37	USD 47.11	USD 51.00	Buy	Target Price & Rating	Riadh Hendaoui
11/06/2018 10:21	USD 51.91	USD 50.00	Hold	Rating	Riadh Hendaoui
11/04/2018 17:55	USD 54.14	USD 50.00	Reduce	Target Price & Rating	Riadh Hendaoui
22/01/2018 10:40	USD 57.46	USD 43.50	Sell	Rating	Riadh Hendaoui
19/10/2017 11:13	USD 50.15	USD 43.50	Reduce	Target Price	Riadh Hendaoui
26/06/2017 11:54	USD 43.69	USD 39.00	Reduce	-	Gregoire Cayeux
<b>Morrison (GB0006043169)</b>					
18/09/2018 18:46	GBP 258.80	GBP 260.00	Hold	Target Price	Gregoire Cayeux
02/05/2018 10:07	GBP 239.80	GBP 250.00	Hold	Rating	Gregoire Cayeux
15/03/2018 14:36	GBP 215.30	GBP 250.00	Buy	-	Gregoire Cayeux
<b>Moutai (A-Share) (CNE0000018R8)</b>					
29/10/2018 07:47	CNY 619.00	CNY 773.90	Buy	Target Price	Tony Lau
21/08/2018 04:55	CNY 644.79	CNY 818.00	Buy	Target Price	Tony Lau
31/05/2018 09:24	CNY 725.87	CNY 875.00	Buy	Target Price	Tony Lau
05/12/2017 07:35	CNY 637.79	CNY 750.00	Buy	Target Price & Rating	Tony Lau
02/06/2017 04:46	CNY 449.28	CNY 500.00	Hold	-	Tony Lau
<b>MTU Aero Engines (DE000A0D9PT0)</b>					
26/10/2018 19:59	EUR 185.80	EUR 161.00	Reduce	Target Price & Rating	Bruno Villeroil
30/07/2018 17:30	EUR 181.30	EUR 150.00	Sell	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Munich Re (DE0008430026)</b>					
16/11/2018 18:58	EUR 192.05	EUR 198.00	Hold	Target Price	Riadh Hendaoui
10/08/2018 18:33	EUR 183.50	EUR 192.00	Hold	Target Price	Riadh Hendaoui
09/05/2018 13:47	EUR 191.05	EUR 199.00	Hold	Target Price	Gregoire Cayeux
23/03/2018 15:46	EUR 190.00	EUR 202.00	Hold	Target Price	Riadh Hendaoui
10/11/2017 18:13	EUR 197.30	EUR 201.00	Hold	Target Price	Riadh Hendaoui
12/10/2017 14:13	EUR 184.25	EUR 200.00	Hold	Target Price & Rating	Gregoire Cayeux
10/08/2017 13:20	EUR 181.50	EUR 177.00	Reduce	-	Gregoire Cayeux
<b>Murata Manufacturing (JP3914400001)</b>					
08/11/2018 08:52	JPY 19020.00	JPY 22750.00	Buy	Target Price	Maggie Yeo
02/11/2018 08:20	JPY 18835.00	JPY 21750.00	Buy	Target Price	Maggie Yeo
01/08/2018 06:22	JPY 19500.00	JPY 23500.00	Buy	Target Price	Maggie Yeo
07/03/2018 08:02	JPY 14660.00	JPY 18800.00	Buy	Target Price	Maggie Yeo
15/06/2017 05:36	JPY 15495.00	JPY 20900.00	Buy	-	Maggie Yeo
<b>Murphy Oil Corp (US6267171022)</b>					
05/11/2017 09:41	USD 27.60	USD 22.00	Sell	Rating	Gregoire Cayeux
11/08/2017 12:37	USD 25.67	USD 22.00	Reduce	Target Price	Gregoire Cayeux
07/08/2017 09:46	USD 26.43	USD 24.00	Reduce	-	Gregoire Cayeux
<b>Mylan NV (NL0011031208)</b>					
07/11/2018 16:58	USD 36.43	USD 39.00	Buy	Rating	Mehdi Slimani
14/08/2018 10:23	USD 37.54	USD 39.00	Hold	Target Price & Rating	Gregoire Cayeux
08/03/2018 11:26	USD 42.49	USD 45.00	Buy	Target Price	Gregoire Cayeux
02/03/2018 13:35	USD 40.69	USD 42.00	Buy	-	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>M1 Ltd (SG1U89935555)</b>					
28/03/2018 08:21	SGD 1.76	SGD 1.66	Hold	Target Price	Maggie Yeo
17/10/2017 05:54	SGD 1.80	SGD 1.68	Hold	-	Maggie Yeo
<b>Nabtesco (JP3651210001)</b>					
01/11/2018 09:17	JPY 2488.00	JPY 2800.00	Buy	-	Maggie Yeo
<b>Nanya Plastics (TW0001303006)</b>					
24/09/2018 09:06	TWD 85.50	TWD 96.00	Buy	Target Price	Tony Lau
19/01/2018 08:11	TWD 81.20	TWD 95.00	Buy	Target Price	Tony Lau
27/11/2017 08:41	TWD 74.80	TWD 90.00	Buy	Target Price	Tony Lau
18/08/2017 04:29	TWD 74.50	TWD 88.00	Buy	Target Price	Tony Lau
24/07/2017 11:42	TWD 75.00	TWD 87.00	Buy	Target Price	Tony Lau
04/07/2017 09:09	TWD 72.80	TWD 84.00	Buy	-	Tony Lau
<b>NATIONAL AUSTRALIA BANK LTD (AU000000NAB4)</b>					
05/10/2018 08:10	AUD 27.25	AUD 29.00	Hold	Target Price	Maggie Yeo
30/05/2017 09:05	AUD 29.27	AUD 31.50	Hold	-	Maggie Yeo
<b>National Grid (GB00BDR05C01)</b>					
09/11/2018 15:11	GBP 840.00	GBP 920.00	Hold	Rating	Mehdi Slimani
08/06/2018 16:26	GBP 829.80	GBP 920.00	Buy	Rating	Mehdi Slimani
18/05/2018 18:07	GBP 864.10	GBP 920.00	Hold	Target Price & Rating	Mehdi Slimani
29/01/2018 13:02	GBP 807.00	GBP 950.00	Buy	Rating	Gregoire Cayeux
27/09/2017 14:32	GBP 943.20	GBP 950.00	Hold	-	Gregoire Cayeux
<b>National Oilwell Varco Inc (US6370711011)</b>					
31/07/2018 09:28	USD 48.10	USD 36.00	Sell	Rating	Mehdi Slimani
03/05/2018 16:03	USD 38.42	USD 36.00	Hold	Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>National Oilwell Varco Inc (US6370711011)</b>					
05/11/2017 10:21	USD 33.42	USD 36.00	Buy	Target Price & Rating	Gregoire Cayeux
31/07/2017 12:34	USD 33.11	USD 28.00	Sell	-	Gregoire Cayeux
<b>Natixis (FR0000120685)</b>					
09/11/2018 15:58	EUR 5.37	EUR 6.30	Buy	Target Price	Riadh Hendaoui
18/07/2018 10:39	EUR 5.96	EUR 7.00	Buy	Target Price	Riadh Hendaoui
18/05/2018 16:25	EUR 6.83	EUR 7.80	Buy	Target Price	Riadh Hendaoui
14/02/2018 16:02	EUR 7.06	EUR 7.90	Buy	Target Price & Rating	Riadh Hendaoui
06/02/2018 16:40	EUR 7.14	EUR 7.70	Hold	Target Price & Rating	Riadh Hendaoui
02/01/2018 18:45	EUR 6.60	EUR 7.40	Buy	Target Price & Rating	Riadh Hendaoui
24/10/2017 16:30	EUR 6.80	EUR 7.10	Hold	Target Price	Riadh Hendaoui
30/08/2017 12:41	EUR 6.11	EUR 6.85	Hold	Target Price	Gregoire Cayeux
02/08/2017 17:43	EUR 6.19	EUR 6.40	Hold	-	Bruno Villeroil
<b>Naturgy (ES0116870314)</b>					
02/07/2018 14:44	EUR 22.68	EUR 19.00	Sell	Target Price & Rating	Gregoire Cayeux
27/04/2018 18:42	EUR 20.89	EUR 17.90	Reduce	Target Price	Mehdi Slimani
23/03/2018 15:25	EUR 18.83	EUR 17.40	Reduce	Target Price	Gregoire Cayeux
08/02/2018 09:36	EUR 17.91	EUR 17.00	Reduce	Target Price	Mehdi Slimani
09/01/2018 12:20	EUR 20.71	EUR 18.00	Reduce	Rating	Mehdi Slimani
08/11/2017 14:23	EUR 18.00	EUR 18.00	Hold	Target Price & Rating	Gregoire Cayeux
19/09/2017 18:08	EUR 19.26	EUR 18.50	Reduce	Target Price	Gregoire Cayeux
27/07/2017 19:55	EUR 19.97	EUR 18.00	Reduce	-	Bruno Villeroil
<b>Naver Corp (KR7035420009)</b>					
10/10/2018 05:47	KRW 704000.00	KRW 900000.00	Buy	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Naver Corp (KR7035420009)</b>					
31/07/2017 11:22	KRW 825000.00	KRW 1090000.00	Buy	-	Tony Lau
<b>Neinor Homes (ES0105251005)</b>					
07/11/2018 19:08	EUR 14.92	EUR 19.30	Buy	Target Price	Gregoire Cayeux
30/08/2018 13:06	EUR 15.96	EUR 19.60	Buy	Target Price	Gregoire Cayeux
02/08/2018 18:12	EUR 16.24	EUR 19.10	Buy	-	Gregoire Cayeux
<b>Nestlé (CH0038863350)</b>					
19/10/2018 12:55	CHF 79.58	CHF 82.00	Hold	Target Price	Gregoire Cayeux
05/09/2018 13:24	CHF 80.50	CHF 81.00	Hold	Target Price & Rating	Gregoire Cayeux
29/08/2018 13:09	CHF 81.26	CHF 77.00	Reduce	Target Price	Gregoire Cayeux
30/07/2018 12:34	CHF 81.36	CHF 79.00	Reduce	Target Price	Gregoire Cayeux
25/07/2018 19:56	CHF 80.08	CHF 78.00	Reduce	Rating	Bruno Villeroil
01/06/2018 18:40	CHF 74.38	CHF 78.00	Hold	Target Price & Rating	Gregoire Cayeux
11/05/2018 15:04	CHF 77.40	CHF 77.00	Reduce	Target Price	Gregoire Cayeux
18/04/2018 10:34	CHF 75.34	CHF 74.00	Reduce	Target Price & Rating	Gregoire Cayeux
16/02/2018 13:10	CHF 75.70	CHF 86.00	Buy	Rating	Gregoire Cayeux
31/01/2018 17:55	CHF 80.46	CHF 86.00	Hold	Target Price	Gregoire Cayeux
21/09/2017 14:26	CHF 80.90	CHF 88.00	Hold	Target Price	Gregoire Cayeux
17/07/2017 10:04	CHF 84.00	CHF 90.00	Hold	Target Price & Rating	Gregoire Cayeux
22/06/2017 13:21	CHF 82.80	CHF 80.00	Reduce	-	Gregoire Cayeux
<b>Nestle India (INE239A01016)</b>					
17/07/2017 09:49	INR 6810.95	INR 7200.00	Hold	Target Price	Alexis TAY
16/05/2017 04:48	INR 6609.80	INR 6440.00	Hold	-	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>NetEase Inc (US64110W1027)</b>					
14/11/2018 06:45	USD 221.91	USD 232.00	Hold	Target Price & Rating	Alexis TAY
17/08/2018 08:51	USD 200.25	USD 265.00	Buy	Target Price	Alexis TAY
21/05/2018 09:16	USD 246.33	USD 300.00	Buy	Target Price	Alexis TAY
23/02/2018 03:34	USD 306.75	USD 380.00	Buy	Target Price	Alexis TAY
23/01/2018 08:54	USD 331.50	USD 390.00	Buy	Target Price	Alexis TAY
05/06/2017 05:00	USD 288.46	USD 352.00	Buy	-	Alexis TAY
<b>Netflix Inc (US64110L1061)</b>					
23/07/2018 13:15	USD 361.05	USD 120.00	Sell	Target Price	Bruno Villeroil
24/01/2018 10:37	USD 250.29	USD 90.00	Sell	Target Price	Gregoire Cayeux
18/10/2017 14:33	USD 199.48	USD 80.00	Sell	Target Price	Gregoire Cayeux
17/07/2017 11:05	USD 161.12	USD 73.00	Sell	-	Gregoire Cayeux
<b>New Oriental Edu (US6475811070)</b>					
24/10/2018 22:53	USD 52.75	USD 67.30	Buy	Target Price	BNP Paribas Securities (Asia) Limited
26/07/2018 05:16	USD 90.66	USD 103.90	Buy	Target Price	Tony Lau
07/06/2018 08:53	USD 104.41	USD 117.00	Buy	Target Price	Tony Lau
26/10/2017 04:34	USD 92.12	USD 109.60	Buy	Target Price	Alexis TAY
26/07/2017 05:26	USD 80.49	USD 96.50	Buy	Target Price & Rating	Alexis TAY
18/05/2017 10:06	USD 68.95	USD 60.20	Sell	-	Alexis TAY
<b>New World Development (HK0017000149)</b>					
05/10/2018 11:19	HKD 10.34	HKD 12.50	Buy	Target Price	Tony Lau
05/06/2018 08:12	HKD 12.26	HKD 14.00	Buy	Target Price	Tony Lau
13/02/2018 04:16	HKD 11.22	HKD 13.00	Buy	Rating	Tony Lau
09/01/2018 03:10	HKD 12.32	HKD 13.00	Hold	Target Price & Rating	Tony Lau





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>New World Development (HK0017000149)</b>					
22/09/2017 09:48	HKD 11.04	HKD 12.50	Buy	Target Price & Rating	Tony Lau
09/06/2017 08:33	HKD 10.66	HKD 11.50	Hold	-	Tony Lau
<b>NEWCREST MINING (AU000000NCM7)</b>					
01/06/2018 08:53	AUD 20.76	AUD 21.80	Hold	Target Price	Tony Lau
28/05/2018 09:00	AUD 20.85	AUD 19.82	Hold	Target Price	Tony Lau
12/06/2017 07:58	AUD 21.74	AUD 21.00	Hold	-	Samson CHAN
<b>Newmont Mining Corp (US6516391066)</b>					
30/07/2018 11:15	USD 36.89	USD 36.00	Hold	Rating	Bruno Villeroil
30/04/2018 17:40	USD 40.66	USD 36.00	Reduce	Target Price	Bruno Villeroil
27/10/2017 12:36	USD 35.81	USD 33.00	Reduce	Target Price & Rating	Bruno Villeroil
29/08/2017 12:54	USD 38.30	USD 32.00	Sell	Rating	Gregoire Cayeux
27/07/2017 12:06	USD 36.96	USD 32.00	Reduce	Target Price	Bruno Villeroil
16/06/2017 11:53	USD 33.04	USD 28.00	Reduce	-	Bruno Villeroil
<b>NGK Insulators (JP3695200000)</b>					
01/11/2018 09:18	JPY 1593.00	JPY 2750.00	Buy	-	Maggie Yeo
<b>NH Hotel Group (ES0161560018)</b>					
23/10/2018 17:49	EUR 6.25	EUR 6.10	Reduce	Target Price & Rating	Gregoire Cayeux
30/07/2018 13:16	EUR 6.75	EUR 6.80	Hold	Target Price	Gregoire Cayeux
06/06/2018 18:17	EUR 6.54	EUR 7.00	Hold	-	Gregoire Cayeux
<b>Nidec Corp (JP3734800000)</b>					
26/01/2018 07:00	JPY 18035.00	JPY 21000.00	Buy	Target Price	Maggie Yeo
03/08/2017 08:23	JPY 12850.00	JPY 15200.00	Buy	Target Price	Maggie Yeo
27/07/2017 05:53	JPY 11625.00	JPY 12900.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Nike Inc (US6541061031)</b>					
26/09/2018 13:44	USD 84.79	USD 75.00	Reduce	Target Price	Gregoire Cayeux
02/07/2018 12:58	USD 79.68	USD 70.00	Reduce	Target Price & Rating	Gregoire Cayeux
05/06/2018 14:21	USD 73.83		No Opinion	Target Price & Rating	Gregoire Cayeux
26/03/2018 12:50	USD 64.63	USD 70.00	Buy	Target Price & Rating	Gregoire Cayeux
26/12/2017 13:13	USD 63.29	USD 66.00	Hold	Rating	Bruno Villeroil
08/09/2017 09:21	USD 52.39	USD 66.00	Buy	Target Price & Rating	Gregoire Cayeux
09/06/2017 12:28	USD 53.20	USD 58.00	Hold	-	Gregoire Cayeux
<b>Nikon (JP3657400002)</b>					
09/11/2018 07:46	JPY 2065.00	JPY 1950.00	Hold	-	Maggie Yeo
<b>NINTENDO (JP3756600007)</b>					
27/04/2018 09:26	JPY 45430.00	JPY 59000.00	Buy	Target Price	Maggie Yeo
30/11/2017 04:16	JPY 46230.00	JPY 54000.00	Buy	-	Maggie Yeo
<b>Nippon Electric Glass (JP3733400000)</b>					
31/10/2018 03:19	JPY 2946.00	JPY 4000.00	Buy	-	Maggie Yeo
<b>Nissan Motor (JP3672400003)</b>					
07/08/2018 08:35	JPY 1049.00	JPY 1140.00	Hold	Target Price	Tony Lau
15/05/2018 11:25	JPY 1116.00	JPY 1160.00	Hold	Target Price	Tony Lau
12/02/2018 08:58	JPY 1127.50	JPY 1170.00	Hold	Target Price	Samson CHAN
20/10/2017 10:22	JPY 1096.00	JPY 1150.00	Hold	Target Price & Rating	Samson CHAN
31/07/2017 08:18	JPY 1107.50	JPY 1300.00	Buy	Target Price	Samson CHAN
17/05/2017 04:28	JPY 1103.00	JPY 1400.00	Buy	-	Samson CHAN
<b>Nitto Denko (JP3684000007)</b>					
01/11/2018 09:08	JPY 7078.00	JPY 9300.00	Buy	Rating	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Nitto Denko (JP3684000007)</b>					
03/09/2018 04:32	JPY 8628.00	JPY 9300.00	Hold	Target Price	Maggie Yeo
27/09/2017 05:03	JPY 9480.00	JPY 10000.00	Hold	Target Price	Maggie Yeo
18/07/2017 05:54	JPY 9712.00	JPY 9350.00	Hold	-	Maggie Yeo
<b>NN GROUP N.V. (NL0010773842)</b>					
16/11/2018 11:58	EUR 38.25	EUR 46.00	Buy	Target Price	Rudy De Grootd
16/08/2018 14:23	EUR 36.29	EUR 45.00	Buy	Target Price	Rudy De Grootd
30/11/2017 18:11	EUR 35.91	EUR 44.00	Buy	Target Price	Rudy De Grootd
17/11/2017 17:13	EUR 35.70	EUR 41.00	Buy	Target Price	Rudy De Grootd
23/08/2017 10:08	EUR 34.04	EUR 40.00	Buy	Target Price	Rudy De Grootd
19/05/2017 10:46	EUR 31.96	EUR 38.00	Buy	-	Rudy De Grootd
<b>Noble Energy Inc (US6550441058)</b>					
14/03/2018 16:20	USD 30.18	USD 31.00	Hold	Target Price & Rating	Mehdi Slimani
21/02/2018 11:27	USD 29.12	USD 26.00	Reduce	Rating	Mehdi Slimani
08/08/2017 16:03	USD 25.54	USD 26.00	Hold	-	Gregoire Cayeux
<b>Nokia (FI0009000681)</b>					
25/10/2018 23:06	EUR 4.68	EUR 4.00	Reduce	Rating	Riadh Hendaoui
19/09/2018 15:01	EUR 4.83	EUR 4.00	Sell	Target Price & Rating	Riadh Hendaoui
27/07/2018 17:47	EUR 4.82	EUR 5.00	Hold	Rating	Riadh Hendaoui
19/06/2018 18:33	EUR 5.15	EUR 5.00	Reduce	Target Price & Rating	Gregoire Cayeux
27/04/2018 19:45	EUR 4.90	EUR 4.10	Sell	Target Price	Riadh Hendaoui
05/12/2017 18:12	EUR 4.01	EUR 3.30	Sell	Target Price & Rating	Riadh Hendaoui
08/11/2017 18:10	EUR 4.36	EUR 4.20	Reduce	Rating	Riadh Hendaoui
22/09/2017 16:41	EUR 5.12	EUR 4.20	Sell	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Nokia (FI0009000681)</b>					
31/07/2017 13:01	EUR 5.39	EUR 4.85	Reduce	Rating	Gregoire Cayeux
26/05/2017 15:10	EUR 5.72	EUR 4.85	Sell	-	Gregoire Cayeux
<b>Nordea (SE0000427361)</b>					
28/08/2018 16:22	SEK 97.64	SEK 99.00	Hold	Target Price	Gregoire Cayeux
20/07/2018 11:06	SEK 89.44	SEK 93.00	Hold	Target Price	Riadh Hendaoui
25/04/2018 19:04	SEK 88.90	SEK 96.00	Hold	Target Price	Riadh Hendaoui
11/12/2017 18:05	SEK 100.00	SEK 101.00	Hold	Target Price & Rating	Gregoire Cayeux
27/10/2017 12:07	SEK 101.40	SEK 92.00	Reduce	Target Price & Rating	Riadh Hendaoui
20/07/2017 20:42	SEK 110.60	SEK 94.00	Sell	-	Bruno Villeroil
<b>Norsk Hydro (NO0005052605)</b>					
26/10/2018 20:27	NOK 41.09	NOK 58.00	Buy	Target Price	Bruno Villeroil
10/04/2018 20:13	NOK 48.62	NOK 64.00	Buy	Target Price	Bruno Villeroil
22/11/2017 19:21	NOK 59.70	NOK 72.00	Buy	Target Price	Bruno Villeroil
07/09/2017 20:31	NOK 57.00	NOK 65.00	Buy	Target Price & Rating	Bruno Villeroil
27/07/2017 19:14	NOK 52.15	NOK 50.00	Reduce	Rating	Bruno Villeroil
08/06/2017 19:49	NOK 46.33	NOK 50.00	Hold	-	Bruno Villeroil
<b>Novartis (CH0012005267)</b>					
11/09/2018 16:15	CHF 80.30	CHF 79.00	Reduce	Target Price	Mehdi Slimani
26/05/2017 10:11	CHF 79.10	CHF 73.00	Reduce	-	Gregoire Cayeux
<b>Novo Nordisk (DK0060534915)</b>					
30/10/2018 17:59	DKK 280.85	DKK 310.00	Buy	Rating	Gregoire Cayeux
04/05/2018 16:30	DKK 300.00	DKK 310.00	Hold	Target Price	Mehdi Slimani
27/04/2018 18:35	DKK 289.00	DKK 300.00	Hold	Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Novo Nordisk (DK0060534915)</b>					
26/09/2017 13:48	DKK 308.60	DKK 300.00	Reduce	Target Price & Rating	Gregoire Cayeux
07/08/2017 10:00	DKK 266.20	DKK 285.00	Hold	-	Gregoire Cayeux
<b>Novozymes (DK0060336014)</b>					
05/10/2018 20:01	DKK 347.10	DKK 400.00	Buy	Target Price	Bruno Villeroil
01/06/2018 20:24	DKK 324.60	DKK 390.00	Buy	Target Price	Bruno Villeroil
08/02/2018 19:24	DKK 306.60	DKK 380.00	Buy	-	Bruno Villeroil
<b>NTT DoCoMo (JP3165650007)</b>					
20/02/2018 09:21	JPY 2728.00	JPY 2950.00	Hold	-	Maggie Yeo
<b>Nucor Corp (US6703461052)</b>					
22/10/2018 11:49	USD 58.39	USD 50.00	Reduce	Rating	Bruno Villeroil
04/06/2018 11:23	USD 65.80	USD 50.00	Sell	Target Price	Bruno Villeroil
21/02/2018 12:11	USD 67.56	USD 48.00	Sell	Target Price	Bruno Villeroil
02/02/2018 11:45	USD 66.38	USD 44.00	Sell	Target Price	Bruno Villeroil
19/06/2017 11:45	USD 54.92	USD 40.00	Sell	-	Bruno Villeroil
<b>Nutrien Ltd (CA67077M1086)</b>					
08/11/2018 12:56	CAD 75.22	CAD 89.00	Buy	Target Price	Bruno Villeroil
17/08/2018 10:06	CAD 72.45	CAD 85.00	Buy	Target Price	Gregoire Cayeux
06/08/2018 09:20	CAD 75.17	CAD 83.00	Buy	Target Price	Gregoire Cayeux
24/07/2018 11:49	CAD 68.33	CAD 76.00	Buy	Target Price	Bruno Villeroil
22/05/2018 11:58	CAD 66.31	CAD 74.00	Buy	Target Price	Bruno Villeroil
11/05/2018 11:33	CAD 62.79	CAD 75.00	Buy	Target Price	Bruno Villeroil
17/04/2018 16:19	CAD 58.87	CAD 73.00	Buy	Target Price	Gregoire Cayeux
08/02/2018 18:09	CAD 46.81	CAD 58.00	Buy	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>NVIDIA Corp (US67066G1040)</b>					
19/04/2018 15:58	USD 236.37	USD 120.00	Sell	Target Price	Riadh Hendaoui
12/02/2018 11:32	USD 232.08	USD 100.00	Sell	Target Price	Riadh Hendaoui
16/08/2017 09:28	USD 166.98	USD 90.00	Sell	-	Gregoire Cayeux
<b>Nyrstar (BE0974294267)</b>					
14/11/2018 09:39	EUR .60	EUR .50	Hold	Target Price	Patrick Casselman
31/10/2018 14:27	EUR 1.60	EUR 1.50	Hold	Target Price	Patrick Casselman
24/09/2018 10:40	EUR 2.90	EUR 3.00	Hold	Target Price	Patrick Casselman
12/07/2018 10:29	EUR 4.59	EUR 5.50	Hold	Target Price & Rating	Patrick Casselman
17/11/2017 00:00	EUR 6.26	EUR 7.50	Buy	Target Price & Rating	Patrick Casselman
07/11/2017 00:00	EUR 7.30	EUR 8.00	Hold	Target Price & Rating	Patrick Casselman
04/10/2017 00:00	EUR 6.89		Conflict of Interest	-	Gregoire Cayeux
<b>Ocado (GB00B3MBS747)</b>					
27/06/2018 13:42	GBP 1021.00	GBP 800.00	Sell	Target Price & Rating	Gregoire Cayeux
16/02/2018 12:48	GBP 487.30	GBP 450.00	Reduce	-	Gregoire Cayeux
<b>OCBC (SG1S04926220)</b>					
02/11/2018 09:09	SGD 11.15	SGD 13.00	Buy	Target Price	Maggie Yeo
31/07/2018 11:35	SGD 11.52	SGD 14.00	Buy	Rating	Maggie Yeo
09/05/2018 03:52	SGD 13.08	SGD 14.00	Hold	Target Price	Maggie Yeo
15/02/2018 04:25	SGD 12.26	SGD 13.20	Hold	Target Price	Maggie Yeo
26/10/2017 09:35	SGD 11.55	SGD 12.00	Hold	Target Price	Maggie Yeo
19/05/2017 03:35	SGD 10.38	SGD 10.80	Hold	-	Maggie Yeo
<b>Occidental Petroleum Corp (US6745991058)</b>					
07/11/2018 16:51	USD 73.34	USD 67.00	Reduce	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Occidental Petroleum Corp (US6745991058)</b>					
22/08/2018 12:55	USD 78.89	USD 73.00	Reduce	Target Price & Rating	Gregoire Cayeux
10/08/2018 09:52	USD 77.79	USD 78.00	Hold	Rating	Gregoire Cayeux
15/05/2018 15:59	USD 84.89	USD 78.00	Reduce	Target Price & Rating	Mehdi Slimani
11/05/2018 10:36	USD 83.86	USD 71.00	Sell	Rating	Mehdi Slimani
30/03/2018 14:06	USD 64.96	USD 71.00	Buy	Target Price & Rating	Mehdi Slimani
08/11/2017 12:07	USD 68.75	USD 63.00	Reduce	Target Price & Rating	Gregoire Cayeux
05/11/2017 09:31	USD 68.26	USD 55.00	Sell	Rating	Gregoire Cayeux
08/08/2017 15:51	USD 61.83	USD 55.00	Reduce	Target Price	Gregoire Cayeux
23/05/2017 14:09	USD 60.59	USD 58.00	Reduce	-	Gregoire Cayeux
<b>O-Film (A-Share) (CNE100000S33)</b>					
26/10/2018 11:41	CNY 13.48	CNY 20.00	Buy	-	Tony Lau
<b>Oil &amp; Natural Gas (INE213A01029)</b>					
24/07/2017 05:19	INR 164.35	INR 178.00	Hold	Target Price	Alexis TAY
05/06/2017 05:03	INR 174.00	INR 195.33	Hold	-	Alexis TAY
<b>Oji Holdings (JP3174410005)</b>					
02/11/2018 09:08	JPY 780.00	JPY 950.00	Buy	-	Maggie Yeo
<b>Omnicom Group Inc (US6819191064)</b>					
19/10/2017 11:25	USD 75.45	USD 85.00	Buy	Rating	Gregoire Cayeux
30/06/2017 13:26	USD 83.33	USD 85.00	Hold	-	Gregoire Cayeux
<b>OMRON Corporation (JP3197800000)</b>					
01/11/2018 07:46	JPY 4580.00	JPY 4450.00	Hold	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>ONTEX GROUP N.V. (BE0974276082)</b>					
12/11/2018 19:42	EUR 18.02	EUR 22.00	Buy	Target Price	Sandra Vandersmissen
16/08/2018 13:23	EUR 23.36	EUR 26.50	Buy	Target Price & Rating	Sandra Vandersmissen
25/05/2018 09:39	EUR 23.98	EUR 25.00	Hold	Target Price	Sandra Vandersmissen
08/03/2018 19:17	EUR 21.34	EUR 24.00	Hold	Target Price & Rating	Sandra Vandersmissen
01/02/2018 16:01	EUR 23.82	EUR 29.00	Buy	Target Price & Rating	Sandra Vandersmissen
04/08/2017 18:23	EUR 29.98	EUR 32.00	Hold	-	Sandra Vandersmissen
<b>Oracle Corp (US68389X1054)</b>					
19/09/2018 12:04	USD 49.03	USD 49.00	Hold	Target Price & Rating	Riadh Hendaoui
21/06/2018 10:55	USD 42.82	USD 46.00	Buy	Rating	Gregoire Cayeux
18/09/2017 09:29	USD 48.74	USD 46.00	Hold	Rating	Gregoire Cayeux
23/06/2017 13:30	USD 50.30	USD 46.00	Reduce	-	Gregoire Cayeux
<b>Orange (FR0000133308)</b>					
27/07/2018 17:07	EUR 14.30	EUR 14.50	Hold	Target Price & Rating	Mehdi Slimani
16/07/2018 14:56	EUR 14.60	EUR 14.00	Reduce	Target Price	Mehdi Slimani
18/05/2018 18:28	EUR 14.63	EUR 14.50	Reduce	Target Price & Rating	Mehdi Slimani
08/03/2018 14:24	EUR 14.00	EUR 15.00	Hold	Target Price	Gregoire Cayeux
22/02/2018 17:17	EUR 13.70	EUR 14.50	Hold	Rating	Mehdi Slimani
24/01/2018 18:12	EUR 14.74	EUR 14.50	Reduce	Target Price	Mehdi Slimani
05/09/2017 17:44	EUR 14.24	EUR 13.00	Reduce	Target Price & Rating	Gregoire Cayeux
31/07/2017 11:39	EUR 14.32	EUR 15.00	Hold	-	Bruno Villeroil
<b>ORANGE BELGIUM S.A. (BE0003735496)</b>					
25/06/2018 13:14	EUR 15.12	EUR 20.00	Buy	Target Price	Patrick Casselman
07/02/2018 17:20	EUR 15.94	EUR 23.00	Buy	Target Price	Patrick Casselman





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>ORANGE BELGIUM S.A. (BE0003735496)</b>					
26/07/2017 16:01	EUR 20.50	EUR 25.00	Buy	-	Patrick Casselman
<b>ORIX (JP3200450009)</b>					
30/10/2018 11:15	JPY 1806.00	JPY 2200.00	Buy	-	Tony Lau
<b>Orpea (FR0000184798)</b>					
07/11/2018 12:49	EUR 106.85	EUR 120.00	Hold	Rating	Gregoire Cayeux
15/10/2018 10:00	EUR 101.25	EUR 120.00	Buy	Target Price & Rating	Mehdi Slimani
01/08/2018 18:33	EUR 117.65	EUR 115.00	Reduce	Rating	Gregoire Cayeux
03/04/2018 15:31	EUR 103.25	EUR 115.00	Hold	Rating	Mehdi Slimani
15/11/2017 15:06	EUR 100.50	EUR 115.00	Buy	-	Mehdi Slimani
<b>Orsted (DK0060094928)</b>					
02/11/2018 16:02	DKK 421.00	DKK 360.00	Reduce	Target Price & Rating	Mehdi Slimani
16/08/2018 09:38	DKK 402.10	DKK 330.00	Sell	Rating	Gregoire Cayeux
28/06/2018 08:43	DKK 384.00	DKK 330.00	Reduce	Rating	Mehdi Slimani
11/04/2018 14:51	DKK 390.80	DKK 330.00	Sell	Rating	Mehdi Slimani
02/02/2018 19:19	DKK 371.30	DKK 330.00	Reduce	Target Price	Gregoire Cayeux
25/01/2018 17:59	DKK 350.40	DKK 320.00	Reduce	-	Gregoire Cayeux
<b>Osaka Gas (JP3180400008)</b>					
01/11/2018 09:23	JPY 2084.00	JPY 2240.00	Hold	-	Maggie Yeo
<b>Palo Alto Networks Inc (US6974351057)</b>					
10/09/2018 15:59	USD 227.61	USD 217.00	Hold	Target Price & Rating	Riadh Hendaoui
05/06/2018 16:40	USD 208.09	USD 190.00	Reduce	Target Price & Rating	Riadh Hendaoui
17/04/2018 17:45	USD 189.02	USD 182.00	Hold	Target Price & Rating	Riadh Hendaoui
05/03/2018 10:51	USD 176.77	USD 154.00	Reduce	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Palo Alto Networks Inc (US6974351057)</b>					
14/02/2018 16:38	USD 156.89		No Opinion	Target Price & Rating	Riadh Hendaoui
22/11/2017 09:57	USD 149.40	USD 133.00	Reduce	Target Price & Rating	Riadh Hendaoui
03/10/2017 12:16	USD 144.60	USD 120.00	Sell	Rating	Riadh Hendaoui
22/09/2017 14:07	USD 140.06	USD 120.00	Reduce	-	Riadh Hendaoui
<b>Panasonic Corporation (JP3866800000)</b>					
26/10/2018 08:59	JPY 1222.50	JPY 1685.00	Buy	Target Price	Maggie Yeo
21/09/2017 08:12	JPY 1651.50	JPY 1900.00	Buy	Target Price	Maggie Yeo
31/05/2017 09:36	JPY 1395.00	JPY 1700.00	Buy	-	Maggie Yeo
<b>PayPal Holdings Inc (US70450Y1038)</b>					
28/08/2018 11:47	USD 89.97	USD 70.00	Sell	Target Price	Gregoire Cayeux
31/05/2018 13:14	USD 81.60	USD 68.00	Sell	Target Price	Riadh Hendaoui
27/04/2018 18:47	USD 76.03	USD 59.00	Sell	Target Price	Riadh Hendaoui
20/11/2017 12:29	USD 76.38	USD 56.00	Sell	Target Price	Riadh Hendaoui
28/07/2017 12:41	USD 60.15	USD 51.00	Sell	-	Bruno Villeroil
<b>Pearson (GB0006776081)</b>					
12/10/2018 12:43	GBP 780.00	GBP 850.00	Hold	Target Price & Rating	Gregoire Cayeux
09/05/2018 13:56	GBP 911.00	GBP 900.00	Reduce	Target Price & Rating	Gregoire Cayeux
18/01/2018 18:26	GBP 685.00	GBP 750.00	Hold	Rating	Gregoire Cayeux
18/10/2017 15:18	GBP 667.00	GBP 750.00	Buy	Target Price	Gregoire Cayeux
27/09/2017 18:18	GBP 583.50	GBP 700.00	Buy	Target Price & Rating	Gregoire Cayeux
17/07/2017 09:48	GBP 635.50	GBP 600.00	Reduce	-	Gregoire Cayeux
<b>Pennon Group (GB00B18V8630)</b>					
12/10/2018 15:05	GBP 712.20	GBP 800.00	Buy	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Pennon Group (GB00B18V8630)</b>					
23/01/2018 18:08	GBP 746.20	GBP 900.00	Buy	-	Gregoire Cayeux
<b>PepsiCo Inc (US7134481081)</b>					
11/10/2018 16:20	USD 107.34	USD 122.00	Buy	Target Price	Gregoire Cayeux
27/04/2018 12:32	USD 103.26	USD 123.00	Buy	Target Price	Gregoire Cayeux
10/10/2017 09:05	USD 110.01	USD 118.00	Buy	Target Price	Gregoire Cayeux
05/10/2017 12:03	USD 109.34	USD 117.00	Buy	Rating	Gregoire Cayeux
17/07/2017 11:12	USD 114.93	USD 117.00	Hold	-	Gregoire Cayeux
<b>Perfect World (A-Share) (CNE1000018W6)</b>					
30/10/2018 11:20	CNY 24.05	CNY 35.90	Buy	-	Tony Lau
<b>Pernod Ricard (FR0000120693)</b>					
30/08/2018 12:44	EUR 138.45	EUR 160.00	Buy	Target Price	Gregoire Cayeux
28/06/2018 13:44	EUR 139.60	EUR 165.00	Buy	Target Price & Rating	Gregoire Cayeux
23/04/2018 17:58	EUR 139.00	EUR 150.00	Hold	Target Price & Rating	Gregoire Cayeux
15/03/2018 14:51	EUR 134.45	EUR 155.00	Buy	Target Price	Gregoire Cayeux
15/01/2018 14:44	EUR 130.95	EUR 150.00	Buy	Target Price & Rating	Gregoire Cayeux
24/10/2017 13:51	EUR 128.10	EUR 122.00	Reduce	Target Price & Rating	Gregoire Cayeux
21/09/2017 18:08	EUR 113.40	EUR 117.00	Hold	Target Price & Rating	Gregoire Cayeux
01/09/2017 13:00	EUR 114.80	EUR 113.00	Reduce	Target Price & Rating	Gregoire Cayeux
20/07/2017 19:49	EUR 117.50	EUR 118.00	Hold	-	Bruno Villeroil
<b>PetroChina (CNE1000003W8)</b>					
17/10/2018 12:23	HKD 6.29	HKD 7.50	Buy	Target Price	Alexis TAY
01/08/2018 12:13	HKD 5.99	HKD 7.10	Buy	Target Price	Alexis TAY
28/05/2018 12:24	HKD 6.05	HKD 7.20	Buy	Target Price	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>PetroChina (CNE1000003W8)</b>					
14/05/2018 11:32	HKD 5.95	HKD 6.85	Buy	Target Price	Alexis TAY
05/04/2018 09:47	HKD 5.31	HKD 6.65	Buy	Target Price	Alexis TAY
31/01/2018 04:49	HKD 6.25	HKD 7.00	Buy	Target Price & Rating	Alexis TAY
06/11/2017 08:37	HKD 5.28	HKD 5.60	Hold	Target Price	Alexis TAY
24/07/2017 05:07	HKD 4.91	HKD 5.15	Hold	Target Price	Alexis TAY
05/06/2017 05:07	HKD 5.29	HKD 5.20	Hold	-	Alexis TAY
<b>PetroChina-A (CNE1000007Q1)</b>					
17/10/2018 12:16	CNY 9.17	CNY 8.30	Hold	Target Price	Alexis TAY
28/05/2018 12:24	CNY 8.13	CNY 7.50	Hold	Target Price	Alexis TAY
14/05/2018 11:32	CNY 7.90	CNY 7.20	Hold	Target Price	Alexis TAY
05/04/2018 09:47	CNY 7.46	CNY 6.90	Hold	Target Price & Rating	Alexis TAY
31/01/2018 04:50	CNY 9.11	CNY 7.25	Sell	Target Price	Alexis TAY
06/11/2017 08:37	CNY 8.32	CNY 6.00	Sell	Target Price	Alexis TAY
24/07/2017 05:09	CNY 8.03	CNY 5.50	Sell	Target Price	Alexis TAY
05/06/2017 05:05	CNY 7.80	CNY 5.60	Sell	-	Alexis TAY
<b>Petroleo Brasileiro SA Petrobras (US71654V4086)</b>					
07/11/2018 11:17	USD 15.87	USD 16.00	Hold	Rating	Mehdi Slimani
28/05/2018 09:51	USD 12.61	USD 16.00	Buy	Rating	Mehdi Slimani
11/05/2018 10:22	USD 16.21	USD 16.00	Hold	Rating	Mehdi Slimani
23/04/2018 10:05	USD 14.30	USD 16.00	Buy	Target Price & Rating	Mehdi Slimani
13/03/2018 11:32	USD 14.67	USD 13.00	Reduce	Target Price & Rating	Mehdi Slimani
22/11/2017 12:03	USD 10.03	USD 12.00	Buy	Target Price & Rating	Gregoire Cayeux
16/11/2017 10:32	USD 9.83	USD 11.00	Hold	Rating	Mehdi Slimani
24/10/2017 12:09	USD 10.21	USD 11.00	Buy	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Petroleo Brasileiro SA Petrobras (US71654V4086)</b>					
16/08/2017 10:51	USD 8.59	USD 9.50	Buy	Rating	Gregoire Cayeux
16/05/2017 11:14	USD 10.41	USD 9.50	Reduce	-	Gregoire Cayeux
<b>Peugeot SA (FR0000121501)</b>					
17/10/2018 19:46	EUR 21.65	EUR 20.00	Reduce	Target Price	Bruno Villeroil
01/08/2018 16:07	EUR 24.61	EUR 22.00	Reduce	Target Price	Bruno Villeroil
18/07/2018 15:45	EUR 20.97	EUR 19.50	Reduce	Target Price	Bruno Villeroil
25/04/2018 16:29	EUR 20.53	EUR 19.00	Reduce	Target Price & Rating	Bruno Villeroil
20/04/2018 14:32	EUR 20.57	EUR 17.00	Sell	Target Price	Gregoire Cayeux
27/03/2018 16:30	EUR 18.83	EUR 16.00	Sell	Target Price & Rating	Bruno Villeroil
24/01/2018 18:58	EUR 18.74	EUR 16.70	Reduce	Target Price	Bruno Villeroil
22/01/2018 16:49	EUR 18.47	EUR 16.30	Reduce	Target Price & Rating	Bruno Villeroil
20/11/2017 15:59	EUR 18.61	EUR 15.70	Sell	Target Price	Bruno Villeroil
27/10/2017 10:47	EUR 20.24	EUR 16.00	Sell	Target Price	Bruno Villeroil
19/10/2017 16:25	EUR 20.35	EUR 16.20	Sell	Target Price & Rating	Bruno Villeroil
08/09/2017 15:16	EUR 18.60	EUR 16.50	Reduce	Target Price	Bruno Villeroil
01/08/2017 16:26	EUR 18.18	EUR 17.10	Reduce	-	Bruno Villeroil
<b>Pfizer Inc (US7170811035)</b>					
29/08/2018 10:02	USD 41.50	USD 46.00	Buy	Target Price	Mehdi Slimani
03/08/2018 11:03	USD 39.65	USD 45.00	Buy	Target Price	Gregoire Cayeux
01/02/2018 13:55	USD 37.04	USD 43.50	Buy	Target Price & Rating	Mehdi Slimani
31/01/2018 10:12	USD 37.80	USD 38.00	Hold	Rating	Mehdi Slimani
07/11/2017 09:35	USD 35.32	USD 38.00	Buy	Target Price	Gregoire Cayeux
02/11/2017 10:07	USD 35.06	USD 37.00	Buy	Rating	Mehdi Slimani
12/10/2017 10:06	USD 36.45	USD 37.00	Hold	Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Pfizer Inc (US7170811035)</b>					
02/08/2017 10:54	USD 33.08	USD 37.00	Buy	Rating	Gregoire Cayeux
26/06/2017 11:22	USD 34.17	USD 37.00	Hold	Rating	Gregoire Cayeux
06/06/2017 11:12	USD 32.35	USD 37.00	Buy	-	Gregoire Cayeux
<b>PG&amp;E Corp (US69331C1080)</b>					
16/11/2018 13:54	USD 17.74		No Opinion	Target Price & Rating	Gregoire Cayeux
13/11/2018 09:57	USD 32.98	USD 51.00	Buy	Target Price	Mehdi Slimani
25/04/2018 15:25	USD 46.30	USD 53.00	Buy	Target Price	Mehdi Slimani
08/02/2018 14:10	USD 39.48	USD 52.00	Buy	Rating	Mehdi Slimani
26/12/2017 12:16	USD 44.57	USD 52.00	Hold	Rating	Bruno Villeroil
24/10/2017 15:26	USD 57.26	USD 52.00	Reduce	Target Price & Rating	Mehdi Slimani
17/10/2017 09:34	USD 53.43	USD 55.00	Hold	Rating	Mehdi Slimani
06/06/2017 10:54	USD 68.72	USD 55.00	Sell	-	Gregoire Cayeux
<b>Philip Morris International Inc (US7181721090)</b>					
23/02/2018 12:22	USD 102.98	USD 104.00	Hold	Target Price	Gregoire Cayeux
12/02/2018 10:23	USD 99.94	USD 98.00	Hold	Rating	Gregoire Cayeux
08/08/2017 15:58	USD 115.86	USD 98.00	Reduce	Target Price & Rating	Gregoire Cayeux
21/07/2017 12:06	USD 119.86	USD 95.00	Sell	-	Bruno Villeroil
<b>Philips (NL0000009538)</b>					
18/09/2018 10:15	EUR 39.00	EUR 45.00	Buy	Target Price & Rating	Mehdi Slimani
19/07/2018 15:10	EUR 37.46	EUR 38.50	Hold	Target Price	Mehdi Slimani
17/01/2018 19:35	EUR 33.25	EUR 34.50	Hold	Target Price & Rating	Bruno Villeroil
24/10/2017 18:51	EUR 35.81	EUR 35.00	Reduce	Target Price	Bruno Villeroil
16/10/2017 13:19	EUR 34.61	EUR 34.00	Reduce	Rating	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Philips (NL0000009538)</b>					
10/07/2017 10:59	EUR 31.08	EUR 34.00	Hold	-	Gregoire Cayeux
<b>Phillips 66 (US7185461040)</b>					
30/10/2018 16:34	USD 98.52	USD 109.00	Buy	Rating	Mehdi Slimani
24/09/2018 15:25	USD 111.66	USD 109.00	Hold	Target Price & Rating	Mehdi Slimani
31/07/2018 09:39	USD 122.15	USD 107.00	Reduce	Target Price	Mehdi Slimani
02/05/2018 14:27	USD 111.31	USD 102.00	Reduce	Rating	Mehdi Slimani
26/03/2018 09:52	USD 93.39	USD 102.00	Buy	Target Price & Rating	Mehdi Slimani
07/02/2018 11:00	USD 96.88	USD 97.00	Hold	Target Price & Rating	Mehdi Slimani
06/02/2018 11:01	USD 95.21	USD 87.00	Reduce	Rating	Mehdi Slimani
31/10/2017 10:21	USD 91.02	USD 87.00	Hold	Target Price & Rating	Mehdi Slimani
03/08/2017 13:31	USD 86.67	USD 78.00	Reduce	-	Gregoire Cayeux
<b>Phoenix Healthcare (KYG2133W1087)</b>					
18/07/2018 13:14	HKD 8.77	HKD 10.00	Buy	Target Price	Alexis TAY
19/01/2018 07:14	HKD 10.60	HKD 14.70	Buy	-	Alexis TAY
<b>PICC Property and Casualty (CNE100000593)</b>					
31/10/2018 07:51	HKD 8.65	HKD 8.65	Buy	Target Price	Tony Lau
05/10/2018 12:23	HKD 8.95	HKD 11.00	Buy	Target Price & Rating	Tony Lau
03/04/2018 10:06	HKD 13.74	HKD 15.00	Hold	Target Price & Rating	Tony Lau
16/11/2017 07:45	HKD 15.36	HKD 22.14	Buy	Target Price	Tony Lau
06/11/2017 08:35	HKD 16.60	HKD 19.00	Buy	Target Price & Rating	Tony Lau
28/08/2017 08:55	HKD 15.62	HKD 16.00	Hold	Target Price	Tony Lau
10/07/2017 08:48	HKD 14.26	HKD 15.00	Hold	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Ping An Insurance (CNE1000003X6)</b>					
30/10/2018 03:58	HKD 72.75	HKD 95.00	Buy	Target Price	Tony Lau
22/08/2018 04:04	HKD 70.35	HKD 105.00	Buy	Target Price	Tony Lau
07/08/2018 04:23	HKD 70.10	HKD 102.79	Buy	Target Price	Tony Lau
13/03/2018 07:19	HKD 86.80	HKD 109.66	Buy	Target Price	Tony Lau
23/01/2018 06:52	HKD 96.15	HKD 128.00	Buy	Target Price	Tony Lau
22/11/2017 06:42	HKD 86.20	HKD 101.84	Buy	Target Price	Tony Lau
18/08/2017 05:45	HKD 57.55	HKD 77.70	Buy	Target Price	Tony Lau
06/07/2017 05:54	HKD 53.80	HKD 65.00	Buy	-	Tony Lau
<b>Ping An-A (CNE000001R84)</b>					
10/01/2018 04:49	CNY 71.87	CNY 85.00	Buy	Target Price & Rating	Tony Lau
14/07/2017 04:37	CNY 51.63	CNY 56.40	Hold	-	Tony Lau
<b>Pirelli (IT0005278236)</b>					
06/11/2018 20:02	EUR 6.35	EUR 7.70	Buy	Target Price & Rating	Bruno Villeroil
17/08/2018 10:21	EUR 7.64	EUR 8.50	Hold	Rating	Gregoire Cayeux
16/04/2018 09:59	EUR 7.26	EUR 8.50	Buy	Target Price	Gregoire Cayeux
27/02/2018 19:32	EUR 7.49	EUR 8.80	Buy	-	Bruno Villeroil
<b>Plastic Omnium (FR0000124570)</b>					
06/11/2018 20:29	EUR 25.59	EUR 26.00	Hold	Target Price	Bruno Villeroil
05/10/2018 21:19	EUR 30.47	EUR 31.00	Hold	Target Price	Bruno Villeroil
24/07/2018 16:16	EUR 35.28	EUR 36.50	Hold	Rating	Bruno Villeroil
01/03/2018 19:32	EUR 38.62	EUR 36.50	Reduce	Target Price	Bruno Villeroil
19/02/2018 19:44	EUR 39.80	EUR 34.00	Reduce	Target Price	Bruno Villeroil
07/12/2017 17:04	EUR 35.68	EUR 33.50	Reduce	Target Price	Bruno Villeroil





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Plastic Omnium (FR0000124570)</b>					
17/10/2017 20:20	EUR 36.21	EUR 32.00	Reduce	Target Price	Bruno Villeroil
31/05/2017 21:23	EUR 34.06	EUR 31.00	Reduce	-	Bruno Villeroil
<b>PLASTIQUES DU VAL DE LOIRE SA (FR0013252186)</b>					
27/03/2018 18:21	EUR 17.52	EUR 19.70	Hold	Target Price & Rating	GREGOIRE CAYEUX
21/11/2017 18:02	EUR 22.05	EUR 26.00	Buy	Target Price & Rating	GREGOIRE CAYEUX
11/07/2017 10:30	EUR 24.91	EUR 28.50	Hold	-	GREGOIRE CAYEUX
<b>PLDT (PHY7072Q1032)</b>					
15/11/2018 09:42	PHP 1177.00	PHP 1200.00	Hold	Target Price & Rating	Maggie Yeo
09/11/2018 07:52	PHP 1284.00	PHP 1500.00	Buy	-	Maggie Yeo
<b>Power Assets (HK0006000050)</b>					
31/07/2018 08:06	HKD 55.95	HKD 58.00	Hold	Target Price	Tony Lau
09/05/2018 08:47	HKD 58.45	HKD 60.50	Hold	Target Price	Tony Lau
19/03/2018 04:15	HKD 71.20	HKD 66.00	Hold	Target Price	Samson CHAN
01/12/2017 12:06	HKD 66.70	HKD 69.00	Hold	-	Samson CHAN
<b>Prada (IT0003874101)</b>					
12/10/2018 13:11	HKD 30.30	HKD 35.00	Buy	Rating	Gregoire Cayeux
03/07/2018 18:15	HKD 36.30	HKD 35.00	Reduce	Rating	Gregoire Cayeux
11/05/2018 18:23	HKD 44.80	HKD 35.00	Sell	Target Price	Gregoire Cayeux
10/04/2018 18:12	HKD 38.90	HKD 33.00	Sell	Target Price & Rating	Gregoire Cayeux
25/01/2018 18:06	HKD 34.15	HKD 32.00	Reduce	Target Price & Rating	Gregoire Cayeux
11/09/2017 16:22	HKD 27.95	HKD 30.00	Hold	-	Gregoire Cayeux
<b>Procter &amp; Gamble Co (US7427181091)</b>					
13/08/2018 10:45	USD 81.43	USD 97.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Procter &amp; Gamble Co (US7427181091)</b>					
25/01/2018 14:21	USD 88.31	USD 98.00	Buy	Target Price	Gregoire Cayeux
25/10/2017 11:16	USD 86.98	USD 96.00	Buy	Rating	Gregoire Cayeux
14/09/2017 09:59	USD 93.55	USD 96.00	Hold	Target Price	Gregoire Cayeux
19/06/2017 12:53	USD 89.66	USD 94.00	Hold	-	Gregoire Cayeux
<b>PRODWAYS GROUP SA (FR0012613610)</b>					
09/04/2018 11:35	EUR 4.03	EUR 5.20	Buy	-	GREGOIRE CAYEUX
<b>Prosegur (ES0175438003)</b>					
07/11/2018 12:41	EUR 4.71	EUR 6.50	Buy	Target Price	Gregoire Cayeux
14/09/2018 20:09	EUR 5.00	EUR 6.80	Buy	Target Price	Bruno Villeroil
18/05/2018 12:28	EUR 6.01	EUR 7.30	Buy	Target Price	Bruno Villeroil
29/12/2017 16:45	EUR 6.58	EUR 7.50	Buy	Target Price	Bruno Villeroil
09/11/2017 17:52	EUR 6.74	EUR 8.00	Buy	Target Price	Bruno Villeroil
24/10/2017 19:45	EUR 6.44	EUR 7.70	Buy	Target Price	Bruno Villeroil
31/07/2017 16:41	EUR 5.64	EUR 7.20	Buy	Target Price	Gregoire Cayeux
19/05/2017 12:23	EUR 5.60	EUR 6.80	Buy	-	Gregoire Cayeux
<b>ProSiebenSat.1 (DE000PSM7770)</b>					
09/11/2018 18:20	EUR 17.88	EUR 17.00	Reduce	Target Price & Rating	Mehdi Slimani
17/10/2018 09:28	EUR 21.54	EUR 24.00	Hold	Target Price	Mehdi Slimani
08/08/2018 17:53	EUR 22.82	EUR 25.00	Hold	Rating	Gregoire Cayeux
11/05/2018 09:50	EUR 28.76	EUR 25.00	Reduce	Target Price	Gregoire Cayeux
23/03/2018 15:14	EUR 27.21	EUR 24.00	Reduce	Target Price & Rating	Gregoire Cayeux
23/02/2018 12:37	EUR 31.99	EUR 26.50	Sell	Target Price	Gregoire Cayeux
21/02/2018 12:44	EUR 31.44	EUR 26.00	Sell	Target Price & Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>ProSiebenSat.1 (DE000PSM7770)</b>					
05/12/2017 14:57	EUR 26.89	EUR 25.00	Reduce	Target Price & Rating	Gregoire Cayeux
10/11/2017 13:56	EUR 25.68	EUR 27.00	Hold	Target Price	Gregoire Cayeux
12/09/2017 18:44	EUR 27.88	EUR 29.00	Hold	Target Price	Gregoire Cayeux
30/08/2017 12:18	EUR 28.10	EUR 34.00	Hold	Target Price	Gregoire Cayeux
10/07/2017 10:48	EUR 34.20	EUR 38.00	Hold	-	Gregoire Cayeux
<b>Proximus (BE0003810273)</b>					
25/06/2018 09:34	EUR 20.93	EUR 28.00	Buy	Target Price	Patrick Casselman
04/05/2018 17:28	EUR 24.89	EUR 32.00	Buy	Target Price	Patrick Casselman
27/10/2017 12:41	EUR 28.74	EUR 33.00	Buy	Rating	Patrick Casselman
31/07/2017 12:22	EUR 30.24	EUR 33.00	Hold	-	Patrick Casselman
<b>Prudential (GB0007099541)</b>					
15/03/2018 15:30	GBP 1918.00	GBP 2200.00	Buy	Target Price	Riadh Hendaoui
04/07/2017 18:16	GBP 1791.00	GBP 2080.00	Buy	-	Gregoire Cayeux
<b>Prudential Financial Inc (US7443201022)</b>					
09/02/2018 12:07	USD 103.38	USD 118.00	Buy	Target Price & Rating	Riadh Hendaoui
21/06/2017 09:47	USD 107.43	USD 111.00	Hold	-	Gregoire Cayeux
<b>Prysmian (IT0004176001)</b>					
12/10/2018 12:15	EUR 17.59	EUR 24.00	Buy	Target Price	Bruno Villeroil
17/09/2018 19:52	EUR 21.10	EUR 25.00	Buy	Rating	Bruno Villeroil
14/05/2018 19:33	EUR 26.78	EUR 25.00	Reduce	Rating	Bruno Villeroil
12/04/2018 15:13	EUR 24.26	EUR 25.00	Hold	Target Price	Gregoire Cayeux
01/03/2018 20:32	EUR 25.92	EUR 27.00	Hold	Rating	Bruno Villeroil
16/10/2017 19:09	EUR 28.56	EUR 27.00	Reduce	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Prysmian (IT0004176001)</b>					
10/07/2017 11:06	EUR 26.47	EUR 25.00	Reduce	Target Price	Gregoire Cayeux
24/05/2017 16:45	EUR 24.93	EUR 24.00	Reduce	-	Bruno Villeroil
<b>PT Astra International (ID1000122807)</b>					
30/10/2018 09:07	IDR 7500.00	IDR 8100.00	Hold	-	Maggie Yeo
<b>PT Bumi Serpong Damai (ID1000110802)</b>					
01/11/2018 08:06	IDR 1100.00	IDR 1210.00	Hold	-	Maggie Yeo
<b>PT CIPUTRA DEVELOPMENT TBK (ID1000115306)</b>					
07/05/2018 05:27	IDR 975.00	IDR 1200.00	Buy	Target Price	Maggie Yeo
12/01/2018 04:35	IDR 1180.00	IDR 1400.00	Buy	Target Price	Maggie Yeo
29/08/2017 10:33	IDR 1190.00	IDR 1500.00	Buy	-	Maggie Yeo
<b>PT Indah Kiat Pulp &amp; Paper Tbk (ID1000062201)</b>					
01/11/2018 09:02	IDR 12725.00	IDR 20750.00	Buy	-	Maggie Yeo
<b>PT Indofood CBP Sukses Makmur (ID1000116700)</b>					
01/11/2018 08:50	IDR 8925.00	IDR 7650.00	Reduce	-	Maggie Yeo
<b>PT Indofood Sukses Makmur (ID1000057003)</b>					
01/11/2018 09:14	IDR 5975.00	IDR 7000.00	Buy	-	Maggie Yeo
<b>PT Indosat Tbk (ID1000097405)</b>					
01/08/2018 06:26	IDR 3510.00	IDR 4500.00	Buy	Rating	Maggie Yeo
23/07/2018 05:33	IDR 4180.00	IDR 4500.00	Hold	Target Price	Maggie Yeo
27/09/2017 08:16	IDR 6400.00	IDR 6970.00	Hold	-	Maggie Yeo
<b>PT Pakuwon Jati (ID1000122500)</b>					
01/11/2018 10:28	IDR 478.00	IDR 660.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>PT Telkom (ID1000129000)</b>					
31/10/2018 08:48	IDR 3800.00	IDR 4000.00	Hold	Target Price & Rating	Maggie Yeo
01/08/2018 06:32	IDR 3570.00	IDR 4050.00	Buy	Rating	Maggie Yeo
23/07/2018 05:32	IDR 3990.00	IDR 4050.00	Hold	Target Price	Maggie Yeo
27/03/2018 05:33	IDR 3700.00	IDR 3990.00	Hold	Target Price	Maggie Yeo
27/09/2017 08:19	IDR 4690.00	IDR 4250.00	Hold	-	Maggie Yeo
<b>PT Unilever Indonesia (ID1000095706)</b>					
01/11/2018 10:35	IDR 43950.00	IDR 60500.00	Buy	-	Maggie Yeo
<b>PT Vale Indonesia (ID1000109309)</b>					
01/11/2018 10:22	IDR 2830.00	IDR 4890.00	Buy	-	Maggie Yeo
<b>PTT Global Chemical (TH1074010006)</b>					
02/03/2018 07:03	THB 99.25	THB 91.00	Hold	Target Price	Maggie Yeo
18/12/2017 07:09	THB 82.75	THB 81.00	Hold	Target Price	Maggie Yeo
27/09/2017 08:17	THB 78.50	THB 80.00	Hold	Target Price	Maggie Yeo
28/08/2017 08:19	THB 74.25	THB 79.00	Hold	Target Price	Maggie Yeo
21/07/2017 08:39	THB 70.00	THB 75.00	Hold	Target Price	Maggie Yeo
19/05/2017 05:10	THB 72.50	THB 76.00	Hold	-	Maggie Yeo
<b>PTTEP (TH0355A10Z04)</b>					
31/01/2018 11:04	THB 118.00	THB 120.00	Hold	Target Price	Maggie Yeo
18/12/2017 07:08	THB 94.25	THB 100.00	Hold	Target Price	Maggie Yeo
06/11/2017 08:33	THB 89.00	THB 94.00	Hold	Target Price	Maggie Yeo
28/08/2017 08:22	THB 87.75	THB 88.00	Hold	Target Price	Maggie Yeo
29/05/2017 07:54	THB 92.50	THB 90.00	Hold	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Public Bank (MYL129500004)</b>					
26/10/2018 10:20	MYR 24.90	MYR 24.40	Hold	-	Maggie Yeo
<b>Public Storage (US74460D1090)</b>					
09/04/2018 12:18	USD 199.28	USD 226.00	Buy	Target Price	GREGOIRE CAYEUX
31/10/2017 17:59	USD 208.75	USD 223.00	Buy	Target Price	Riadh Hendaoui
13/09/2017 09:46	USD 207.58	USD 243.00	Buy	Target Price	Gregoire Cayeux
31/07/2017 11:56	USD 202.84	USD 237.00	Buy	-	Gregoire Cayeux
<b>Publicis Groupe (FR0000130577)</b>					
11/09/2018 16:11	EUR 51.90	EUR 55.00	Hold	Target Price	Mehdi Slimani
30/07/2018 15:10	EUR 54.10	EUR 59.00	Hold	Rating	Mehdi Slimani
31/05/2018 14:33	EUR 60.00	EUR 59.00	Reduce	Target Price	Gregoire Cayeux
20/04/2018 15:34	EUR 60.28	EUR 57.00	Reduce	Target Price	Gregoire Cayeux
23/03/2018 15:45	EUR 55.38	EUR 55.00	Reduce	Target Price	Gregoire Cayeux
15/03/2018 19:22	EUR 57.56	EUR 54.00	Reduce	Target Price	Gregoire Cayeux
09/02/2018 12:29	EUR 57.94	EUR 56.00	Reduce	Target Price	Gregoire Cayeux
10/01/2018 13:05	EUR 56.98	EUR 55.00	Reduce	Target Price	Gregoire Cayeux
30/11/2017 19:40	EUR 56.00	EUR 54.00	Reduce	Target Price & Rating	Gregoire Cayeux
24/10/2017 14:02	EUR 57.40	EUR 64.00	Hold	Target Price & Rating	Gregoire Cayeux
30/08/2017 12:45	EUR 57.16	EUR 65.00	Buy	Target Price & Rating	Gregoire Cayeux
07/07/2017 14:00	EUR 66.40	EUR 69.00	Hold	-	Gregoire Cayeux
<b>Puma (DE0006969603)</b>					
29/10/2018 09:44	EUR 437.00	EUR 470.00	Hold	Rating	Gregoire Cayeux
23/05/2018 14:35	EUR 476.50	EUR 470.00	Reduce	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>PVH Corp (US6936561009)</b>					
03/09/2018 09:32	USD 143.16	USD 153.00	Hold	Target Price	Gregoire Cayeux
31/08/2018 10:58	USD 141.67	USD 149.00	Hold	Target Price	Gregoire Cayeux
03/05/2018 13:46	USD 152.26	USD 144.00	Hold	Rating	Gregoire Cayeux
04/04/2018 13:08	USD 155.16	USD 144.00	Reduce	Target Price	Gregoire Cayeux
23/01/2018 11:29	USD 148.35	USD 135.00	Reduce	Target Price & Rating	Gregoire Cayeux
29/08/2017 13:13	USD 126.23	USD 127.00	Hold	Target Price	Gregoire Cayeux
24/07/2017 15:39	USD 116.98	USD 122.00	Hold	Target Price	Bruno Villeroil
26/05/2017 15:34	USD 106.98	USD 117.00	Hold	-	Gregoire Cayeux
<b>QBE INSURANCE GROUP LTD (AU000000QBE9)</b>					
16/01/2018 09:14	AUD 10.55	AUD 11.70	Hold	-	Maggie Yeo
<b>Qiagen (NL0012169213)</b>					
01/08/2018 16:14	EUR 30.99	EUR 32.00	Hold	Target Price & Rating	Gregoire Cayeux
15/02/2018 16:29	EUR 26.32	EUR 26.00	Reduce	Rating	Mehdi Slimani
15/02/2018 13:36	EUR 26.32	EUR 26.00	Hold	Rating	Mehdi Slimani
01/08/2017 13:07	EUR 28.12	EUR 26.00	Reduce	-	Gregoire Cayeux
<b>QRF CVA (BE0974272040)</b>					
06/09/2018 19:59	EUR 16.80	EUR 21.00	Hold	Target Price	Marc Eeckhout
16/05/2018 19:29	EUR 21.10	EUR 23.00	Hold	Target Price	Marc Eeckhout
06/03/2018 22:05	EUR 23.70	EUR 25.00	Hold	Target Price	Marc Eeckhout
08/09/2017 11:52	EUR 24.22	EUR 26.00	Hold	-	Marc Eeckhout
<b>Qualcomm Inc (US7475251036)</b>					
27/07/2018 13:07	USD 63.58	USD 72.00	Buy	Target Price	Riadh Hendaoui
22/11/2017 11:25	USD 66.67	USD 75.00	Buy	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Qualcomm Inc (US7475251036)</b>					
12/06/2017 12:34	USD 57.05	USD 68.00	Buy	-	Gregoire Cayeux
<b>Quality Houses (TH0256A10Z04)</b>					
11/09/2018 05:46	THB 3.40	THB 3.60	Hold	Target Price	Maggie Yeo
29/11/2017 04:52	THB 3.08	THB 2.80	Hold	-	Maggie Yeo
<b>RAFFLES MEDICAL GROUP LTD (SG1CH4000003)</b>					
26/02/2018 07:30	SGD 1.10	SGD 1.20	Hold	-	Maggie Yeo
<b>Ralph Lauren Corp (US7512121010)</b>					
06/09/2018 11:09	USD 131.18	USD 104.00	Sell	Target Price	Gregoire Cayeux
02/07/2018 12:53	USD 125.72	USD 101.00	Sell	Target Price	Gregoire Cayeux
24/05/2018 11:10	USD 133.33	USD 94.00	Sell	Rating	Gregoire Cayeux
05/02/2018 10:54	USD 109.80	USD 94.00	Reduce	Target Price & Rating	Gregoire Cayeux
02/02/2018 13:12	USD 111.50	USD 89.00	Sell	Rating	Gregoire Cayeux
29/11/2017 10:58	USD 94.52	USD 89.00	Hold	Target Price	Gregoire Cayeux
10/08/2017 10:46	USD 87.05	USD 87.00	Hold	Rating	Gregoire Cayeux
03/07/2017 10:21	USD 73.80	USD 87.00	Buy	Target Price	Gregoire Cayeux
18/05/2017 10:35	USD 72.75	USD 93.00	Buy	-	Gregoire Cayeux
<b>Randstad Holding (NL0000379121)</b>					
19/10/2018 20:21	EUR 44.40	EUR 54.00	Buy	Target Price	Bruno Villeroil
20/09/2018 15:43	EUR 48.43	EUR 55.00	Buy	Target Price	Gregoire Cayeux
16/07/2018 16:31	EUR 51.44	EUR 57.00	Buy	Target Price & Rating	Riadh Hendaoui
12/04/2018 15:19	EUR 54.82	EUR 58.00	Hold	Target Price & Rating	Gregoire Cayeux
19/02/2018 18:24	EUR 58.92	EUR 55.00	Reduce	Rating	Gregoire Cayeux
26/07/2017 16:15	EUR 51.60	EUR 55.00	Hold	-	Bruno Villeroil





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>RAZER INC. (KYG7397A1067)</b>					
07/09/2018 08:08	HKD 1.74	HKD 1.90	Hold	Target Price	Alexis TAY
13/03/2018 08:37	HKD 3.50	HKD 3.70	Hold	-	Alexis TAY
<b>Realtek Semiconductor (TW0002379005)</b>					
01/11/2018 08:30	TWD 124.00	TWD 160.00	Buy	-	Tony Lau
<b>Reckitt Benckiser (GB00B24CGK77)</b>					
31/10/2018 14:49	GBP 6313.00	GBP 6800.00	Hold	Rating	Gregoire Cayeux
30/07/2018 13:11	GBP 6810.00	GBP 6800.00	Reduce	Target Price & Rating	Gregoire Cayeux
18/07/2018 15:15	GBP 6455.00	GBP 6600.00	Hold	Target Price	Bruno Villeroil
01/06/2018 18:31	GBP 5761.00	GBP 6300.00	Hold	Target Price	Gregoire Cayeux
23/04/2018 13:11	GBP 5625.00	GBP 6000.00	Hold	Target Price & Rating	Gregoire Cayeux
27/02/2018 19:17	GBP 5980.00	GBP 6700.00	Buy	Target Price	Gregoire Cayeux
20/02/2018 12:55	GBP 6075.00	GBP 6900.00	Buy	Target Price & Rating	Gregoire Cayeux
31/10/2017 13:04	GBP 6786.00	GBP 7200.00	Hold	Target Price	Gregoire Cayeux
19/10/2017 09:45	GBP 6857.00	GBP 7300.00	Hold	Target Price	Gregoire Cayeux
11/10/2017 13:09	GBP 7090.00	GBP 7400.00	Hold	Target Price	Gregoire Cayeux
05/09/2017 12:45	GBP 7290.00	GBP 7700.00	Hold	Target Price & Rating	Gregoire Cayeux
25/07/2017 19:37	GBP 7623.00	GBP 8400.00	Buy	Target Price	Bruno Villeroil
22/06/2017 13:25	GBP 7878.00	GBP 8700.00	Buy	Target Price & Rating	Gregoire Cayeux
26/05/2017 15:04	GBP 7797.00	GBP 8200.00	Hold	-	Gregoire Cayeux
<b>RECTICEL SA (BE0003656676)</b>					
16/10/2018 13:42	EUR 8.23	EUR 10.00	Buy	Target Price & Rating	Patrick Casselman
21/03/2018 16:07	EUR 10.22	EUR 11.00	Hold	Target Price	Patrick Casselman
27/02/2018 15:49	EUR 9.96	EUR 10.00	Hold	Target Price & Rating	Patrick Casselman



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>RECTICEL SA (BE0003656676)</b>					
12/12/2017 16:46	EUR 7.94	EUR 9.30	Buy	Rating	Patrick Casselman
02/11/2017 10:55	EUR 8.64	EUR 9.30	Hold	Target Price	Patrick Casselman
04/10/2017 11:07	EUR 7.56	EUR 8.50	Hold	Target Price & Rating	Patrick Casselman
31/08/2017 11:16	EUR 6.75	EUR 8.00	Buy	-	Patrick Casselman
<b>Red Electrica (ES0173093024)</b>					
09/08/2018 18:10	EUR 18.38	EUR 20.00	Hold	Rating	Gregoire Cayeux
08/02/2018 15:15	EUR 16.52	EUR 20.00	Buy	Target Price	Mehdi Slimani
30/06/2017 18:52	EUR 18.24	EUR 21.00	Buy	-	Gregoire Cayeux
<b>RELIGARE HEALTH TRUST (SG2F26986156)</b>					
29/08/2017 10:38	SGD .86	SGD .90	Hold	-	Maggie Yeo
<b>Relx PLC (GB00B2B0DG97)</b>					
29/10/2018 09:25	GBP 1531.50	GBP 1550.00	Hold	Rating	Gregoire Cayeux
31/07/2018 18:13	GBP 1671.50	GBP 1550.00	Reduce	Target Price	Gregoire Cayeux
19/02/2018 10:30	GBP 1491.00	GBP 1400.00	Reduce	Target Price	Gregoire Cayeux
01/02/2018 13:27	GBP 1558.00	GBP 1450.00	Reduce	Target Price & Rating	Gregoire Cayeux
05/12/2017 14:54	GBP 1718.00	GBP 1900.00	Buy	Target Price & Rating	Gregoire Cayeux
19/07/2017 19:54	GBP 1628.00	GBP 1750.00	Hold	-	Bruno Villeroil
<b>Rémy Cointreau (FR0000130395)</b>					
17/09/2018 09:46	EUR 115.20	EUR 120.00	Hold	Target Price & Rating	Gregoire Cayeux
08/06/2018 18:42	EUR 121.40	EUR 115.00	Reduce	Target Price	Gregoire Cayeux
23/04/2018 13:42	EUR 113.50	EUR 110.00	Reduce	Target Price	Gregoire Cayeux
15/01/2018 14:36	EUR 113.30	EUR 111.00	Reduce	Target Price	Gregoire Cayeux
22/09/2017 15:34	EUR 97.25	EUR 96.00	Reduce	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Rémy Cointreau (FR0000130395)</b>					
19/07/2017 19:38	EUR 102.85	EUR 95.00	Reduce	Target Price	Bruno Villeroil
09/06/2017 12:50	EUR 100.40	EUR 90.00	Reduce	-	Gregoire Cayeux
<b>Renault (FR0000131906)</b>					
24/10/2018 16:14	EUR 65.10	EUR 83.00	Buy	Target Price	Bruno Villeroil
25/06/2018 16:39	EUR 76.62	EUR 98.00	Buy	Target Price & Rating	Bruno Villeroil
29/03/2018 20:26	EUR 93.40	EUR 103.00	Hold	Target Price	Bruno Villeroil
09/03/2018 13:06	EUR 95.82	EUR 107.00	Hold	Rating	Bruno Villeroil
22/02/2018 16:47	EUR 86.14	EUR 107.00	Buy	Target Price & Rating	Bruno Villeroil
22/01/2018 18:23	EUR 90.29	EUR 99.00	Hold	Target Price	Bruno Villeroil
03/10/2017 15:29	EUR 83.64	EUR 92.00	Hold	Target Price & Rating	Bruno Villeroil
01/08/2017 16:45	EUR 76.16	EUR 91.00	Buy	Target Price	Bruno Villeroil
06/06/2017 16:15	EUR 84.99	EUR 99.00	Buy	Rating	Bruno Villeroil
17/05/2017 16:02	EUR 87.73	EUR 99.00	Hold	-	Bruno Villeroil
<b>Renesas Electronics (JP3164720009)</b>					
01/11/2018 09:07	JPY 598.00	JPY 1150.00	Buy	-	Maggie Yeo
<b>Repsol (ES0173516115)</b>					
02/11/2018 09:52	EUR 15.56	EUR 17.50	Buy	Target Price & Rating	Mehdi Slimani
23/05/2018 19:06	EUR 17.16	EUR 18.50	Hold	Target Price	Mehdi Slimani
23/04/2018 18:11	EUR 15.72	EUR 16.50	Hold	Target Price	Mehdi Slimani
16/11/2017 18:31	EUR 15.01	EUR 16.00	Hold	Target Price	Mehdi Slimani
31/07/2017 10:36	EUR 14.14	EUR 15.50	Hold	Rating	Bruno Villeroil
05/07/2017 18:32	EUR 13.79	EUR 15.50	Buy	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Republic Services Inc (US7607591002)</b>					
30/10/2018 15:14	USD 70.91	USD 59.00	Sell	Target Price	Gregoire Cayeux
30/07/2018 15:30	USD 72.49	USD 58.00	Sell	Rating	Bruno Villeroil
06/06/2018 15:47	USD 67.94	USD 58.00	Reduce	Target Price & Rating	Bruno Villeroil
26/02/2018 12:14	USD 66.40	USD 54.00	Sell	Rating	Bruno Villeroil
12/02/2018 10:31	USD 61.96	USD 54.00	Reduce	Target Price & Rating	Gregoire Cayeux
31/07/2017 12:38	USD 64.30	USD 50.00	Sell	-	Gregoire Cayeux
<b>Resona Holdings (JP3500610005)</b>					
16/11/2017 07:52	JPY 604.50	JPY 640.00	Hold	Target Price & Rating	Tony Lau
27/09/2017 11:34	JPY 567.60	JPY 630.00	Buy	Target Price & Rating	Tony Lau
04/07/2017 08:52	JPY 585.10	JPY 650.00	Hold	-	Tony Lau
<b>RETAIL ESTATES SA (BE0003720340)</b>					
31/07/2018 11:38	EUR 77.30	EUR 83.00	Buy	Target Price	Marc Eeckhout
01/06/2017 16:24	EUR 80.00	EUR 85.00	Buy	-	Marc Eeckhout
<b>Rexel (FR0010451203)</b>					
16/07/2018 15:09	EUR 11.96	EUR 15.00	Buy	Target Price	Mehdi Slimani
12/04/2018 18:26	EUR 13.40	EUR 16.00	Buy	Target Price	Gregoire Cayeux
15/02/2018 16:33	EUR 14.44	EUR 17.00	Buy	Rating	Bruno Villeroil
30/10/2017 13:07	EUR 15.06	EUR 17.00	Hold	Target Price	Gregoire Cayeux
16/10/2017 16:43	EUR 14.54	EUR 16.00	Hold	Target Price & Rating	Bruno Villeroil
01/08/2017 18:09	EUR 13.38	EUR 17.00	Buy	Target Price	Bruno Villeroil
10/07/2017 11:09	EUR 13.86	EUR 18.00	Buy	-	Gregoire Cayeux
<b>Richemont (CH0210483332)</b>					
18/10/2018 19:48	CHF 72.32	CHF 91.00	Buy	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Richemont (CH0210483332)</b>					
13/08/2018 13:11	CHF 87.14	CHF 108.00	Buy	Target Price	Gregoire Cayeux
19/06/2018 17:56	CHF 90.92	CHF 102.00	Buy	Target Price	Gregoire Cayeux
24/05/2018 18:40	CHF 92.02	CHF 106.00	Buy	Target Price	Gregoire Cayeux
05/12/2017 15:01	CHF 85.90	CHF 102.00	Buy	Target Price & Rating	Gregoire Cayeux
09/08/2017 12:42	CHF 85.35	CHF 94.00	Hold	-	Gregoire Cayeux
<b>Ricoh Company (JP3973400009)</b>					
31/10/2018 03:28	JPY 1070.00	JPY 1120.00	Hold	-	Maggie Yeo
<b>Rio Tinto (GB0007188757)</b>					
18/09/2018 20:27	GBP 3605.00	GBP 3975.00	Hold	Target Price	Bruno Villeroil
16/07/2018 18:02	GBP 4039.50	GBP 4200.00	Hold	Target Price	Riadh Hendaoui
16/03/2018 20:58	GBP 3737.00	GBP 4000.00	Hold	Rating	Bruno Villeroil
29/11/2017 15:58	GBP 3585.00	GBP 4000.00	Buy	Rating	Bruno Villeroil
07/09/2017 18:55	GBP 3701.00	GBP 4000.00	Hold	Target Price & Rating	Bruno Villeroil
08/06/2017 19:29	GBP 3166.50	GBP 3770.00	Buy	-	Bruno Villeroil
<b>Robinson Public Company (TH0279010Y01)</b>					
12/11/2018 08:12	THB 67.75	THB 61.00	Hold	Target Price & Rating	Maggie Yeo
22/03/2018 06:59	THB 63.25	THB 80.00	Buy	-	Maggie Yeo
<b>Roche (CH0012032048)</b>					
12/09/2018 09:35	CHF 237.65	CHF 230.00	Reduce	Target Price & Rating	Mehdi Slimani
20/07/2018 16:15	CHF 231.95	CHF 234.00	Hold	Target Price	Mehdi Slimani
23/03/2018 00:00	CHF 216.40	CHF 225.00	Hold	Target Price & Rating	Gregoire Cayeux
16/01/2018 00:00	CHF 244.40	CHF 235.00	Reduce	Rating	Gregoire Cayeux
30/10/2017 00:00	CHF 230.10	CHF 235.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Roche (CH0012032048)</b>					
26/09/2017 00:00	CHF 250.00	CHF 235.00	Reduce	Target Price & Rating	Gregoire Cayeux
24/07/2017 00:00	CHF 244.00	CHF 250.00	Hold	Rating	Bruno Villeroil
20/06/2017 00:00	CHF 255.50	CHF 250.00	Reduce	Target Price & Rating	Gregoire Cayeux
22/05/2017 00:00	CHF 267.00	CHF 290.00	Hold	-	Gregoire Cayeux
<b>Rockwell Automation Inc (US7739031091)</b>					
09/11/2018 11:39	USD 172.30	USD 169.00	Hold	Target Price & Rating	Bruno Villeroil
03/09/2018 12:02	USD 180.96	USD 160.00	Reduce	Target Price & Rating	Bruno Villeroil
26/07/2018 12:43	USD 183.46	USD 154.00	Sell	Target Price & Rating	Bruno Villeroil
30/04/2018 12:20	USD 165.29	USD 150.00	Reduce	Rating	Bruno Villeroil
26/01/2018 11:57	USD 199.71	USD 150.00	Sell	Target Price	Bruno Villeroil
01/12/2017 11:56	USD 193.08	USD 148.00	Sell	Target Price	Bruno Villeroil
28/07/2017 12:02	USD 164.97	USD 134.00	Sell	-	Bruno Villeroil
<b>Rohm (JP3982800009)</b>					
01/11/2018 08:49	JPY 7940.00	JPY 11250.00	Buy	Target Price	Maggie Yeo
02/02/2018 10:14	JPY 12230.00	JPY 14000.00	Buy	Target Price	Maggie Yeo
15/09/2017 05:17	JPY 8830.00	JPY 11800.00	Buy	Target Price	Maggie Yeo
14/06/2017 04:56	JPY 8450.00	JPY 10300.00	Buy	-	Maggie Yeo
<b>Rolls-Royce (GB00B63H8491)</b>					
03/08/2018 20:43	GBP 1058.00	GBP 950.00	Reduce	Target Price	Bruno Villeroil
22/06/2018 17:58	GBP 926.00	GBP 895.00	Reduce	Target Price	Bruno Villeroil
24/05/2018 16:07	GBP 851.80	GBP 765.00	Reduce	Target Price	Bruno Villeroil
26/01/2018 19:24	GBP 844.00	GBP 735.00	Reduce	Target Price & Rating	Bruno Villeroil
02/08/2017 16:34	GBP 979.00	GBP 690.00	Sell	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Royal Bank of Canada (CA7800871021)</b>					
23/08/2018 12:08	CAD 103.97	CAD 109.00	Buy	Target Price	Gregoire Cayeux
25/05/2018 11:56	CAD 99.12	CAD 107.00	Buy	Target Price	Riadh Hendaoui
26/02/2018 13:04	CAD 102.56	CAD 106.00	Buy	Target Price	Gregoire Cayeux
24/08/2017 10:31	CAD 93.01	CAD 97.00	Buy	Rating	Gregoire Cayeux
22/06/2017 09:58	CAD 93.28	CAD 97.00	Hold	Target Price & Rating	Gregoire Cayeux
26/05/2017 15:15	CAD 93.74	CAD 88.00	Reduce	-	Gregoire Cayeux
<b>Royal Bank of Scotland (GB00B7T77214)</b>					
06/11/2018 14:46	GBP 242.80	GBP 340.00	Buy	Target Price	Riadh Hendaoui
29/08/2018 16:13	GBP 246.40	GBP 355.00	Buy	Target Price	Gregoire Cayeux
23/05/2018 15:18	GBP 296.00	GBP 350.00	Buy	Target Price	Riadh Hendaoui
14/03/2018 18:28	GBP 259.30	GBP 330.00	Buy	Target Price	Riadh Hendaoui
11/12/2017 18:10	GBP 281.00	GBP 345.00	Buy	Target Price	Gregoire Cayeux
07/11/2017 16:00	GBP 277.40	GBP 320.00	Buy	Target Price	Riadh Hendaoui
06/10/2017 15:28	GBP 274.20	GBP 315.00	Buy	Target Price & Rating	Gregoire Cayeux
10/08/2017 13:09	GBP 259.10	GBP 280.00	Hold	-	Gregoire Cayeux
<b>Royal Dutch Shell (GB00B03MLX29)</b>					
02/11/2018 15:58	EUR 27.60	EUR 36.50	Buy	Target Price	Mehdi Slimani
23/05/2018 18:40	EUR 31.22	EUR 39.00	Buy	Target Price	Mehdi Slimani
23/04/2018 18:21	EUR 28.76	EUR 34.00	Buy	Target Price	Mehdi Slimani
02/02/2018 18:08	EUR 27.60	EUR 31.50	Buy	Rating	Mehdi Slimani
10/01/2018 15:13	EUR 28.86	EUR 31.50	Hold	Rating	Mehdi Slimani
29/11/2017 17:54	EUR 26.86	EUR 31.50	Buy	Target Price	Gregoire Cayeux
16/11/2017 18:21	EUR 26.82	EUR 30.50	Buy	Target Price & Rating	Mehdi Slimani
06/11/2017 12:42	EUR 27.52	EUR 27.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Royal Dutch Shell (GB00B03MLX29)</b>					
07/07/2017 10:12	EUR 23.38	EUR 27.00	Buy	Target Price	Gregoire Cayeux
29/05/2017 12:47	EUR 24.29	EUR 29.00	Buy	-	Gregoire Cayeux
<b>Royal Dutch Shell GBP (GB00B03MM408)</b>					
02/11/2018 16:36	GBP 2475.00	GBP 3250.00	Buy	Target Price	Mehdi Slimani
23/05/2018 19:14	GBP 2826.50	GBP 3450.00	Buy	Target Price	Mehdi Slimani
23/04/2018 18:23	GBP 2548.00	GBP 2900.00	Buy	Target Price	Mehdi Slimani
02/02/2018 18:09	GBP 2432.50	GBP 2800.00	Buy	Rating	Mehdi Slimani
10/01/2018 18:47	GBP 2569.00	GBP 2800.00	Hold	Rating	Mehdi Slimani
30/11/2017 16:28	GBP 2415.00	GBP 2800.00	Buy	Target Price & Rating	Gregoire Cayeux
16/11/2017 18:26	GBP 2436.00	GBP 2700.00	Hold	Target Price	Mehdi Slimani
06/11/2017 12:40	GBP 2471.50	GBP 2400.00	Hold	Rating	Gregoire Cayeux
07/09/2017 09:46	GBP 2169.00	GBP 2400.00	Buy	Target Price & Rating	Gregoire Cayeux
31/07/2017 10:24	GBP 2131.50	GBP 2300.00	Hold	Rating	Bruno Villeroil
07/07/2017 10:11	GBP 2069.00	GBP 2300.00	Buy	Target Price	Gregoire Cayeux
29/05/2017 12:31	GBP 2166.50	GBP 2400.00	Buy	-	Gregoire Cayeux
<b>RTL Group (LU0061462528)</b>					
09/11/2018 18:02	EUR 52.40	EUR 64.00	Hold	Target Price & Rating	Mehdi Slimani
18/05/2018 14:02	EUR 65.20	EUR 75.00	Buy	Rating	Gregoire Cayeux
15/03/2018 19:29	EUR 68.85	EUR 75.00	Hold	Target Price	Gregoire Cayeux
08/03/2018 13:45	EUR 70.20	EUR 77.00	Hold	Target Price	Gregoire Cayeux
30/11/2017 16:32	EUR 66.20	EUR 75.00	Hold	Target Price	Gregoire Cayeux
10/11/2017 13:59	EUR 63.72	EUR 69.00	Hold	Target Price	Gregoire Cayeux
12/09/2017 18:49	EUR 62.91	EUR 68.00	Hold	Target Price & Rating	Gregoire Cayeux
10/07/2017 10:40	EUR 64.81	EUR 76.00	Buy	-	Gregoire Cayeux





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Rubis (FR0013269123)</b>					
12/11/2018 16:19	EUR 43.66	EUR 53.00	Buy	Target Price	Mehdi Slimani
06/11/2018 13:48	EUR 46.30	EUR 55.00	Buy	Target Price & Rating	Gregoire Cayeux
17/07/2018 13:16	EUR 52.00	EUR 47.00	Reduce	Target Price & Rating	Mehdi Slimani
19/03/2018 16:32	EUR 62.95	EUR 65.00	Hold	Rating	Mehdi Slimani
14/11/2017 14:23	EUR 56.71	EUR 65.00	Buy	-	Mehdi Slimani
<b>RWE (DE0007037129)</b>					
12/03/2018 11:13	EUR 19.65		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
20/02/2018 14:09	EUR 16.32	EUR 14.50	Reduce	Target Price	Mehdi Slimani
15/12/2017 14:00	EUR 17.27	EUR 15.20	Reduce	Target Price	Mehdi Slimani
15/11/2017 15:40	EUR 21.06	EUR 20.00	Reduce	Target Price	Mehdi Slimani
20/09/2017 12:56	EUR 20.16	EUR 19.40	Reduce	Target Price	Gregoire Cayeux
16/08/2017 12:47	EUR 19.65	EUR 19.00	Reduce	Rating	Gregoire Cayeux
30/06/2017 13:16	EUR 17.38	EUR 19.00	Hold	Target Price & Rating	Gregoire Cayeux
08/06/2017 13:10	EUR 19.54	EUR 18.90	Reduce	Target Price	Gregoire Cayeux
16/05/2017 12:30	EUR 16.20	EUR 16.00	Reduce	-	Gregoire Cayeux
<b>Ryanair (IE00BYTBXV33)</b>					
17/10/2018 11:45	EUR 11.75	EUR 12.00	Hold	Target Price & Rating	Bruno Villeroil
14/08/2018 10:40	EUR 13.37	EUR 15.00	Buy	Target Price	Gregoire Cayeux
02/08/2018 20:38	EUR 13.50	EUR 17.00	Buy	Rating	Bruno Villeroil
07/06/2018 20:23	EUR 16.56	EUR 17.00	Hold	Target Price & Rating	Bruno Villeroil
14/03/2018 18:14	EUR 16.22	EUR 19.00	Buy	Target Price & Rating	Bruno Villeroil
16/02/2018 20:15	EUR 16.29	EUR 17.00	Hold	Rating	Bruno Villeroil
20/12/2017 16:17	EUR 14.95	EUR 17.00	Buy	Target Price	Bruno Villeroil
28/11/2017 16:32	EUR 17.48	EUR 21.00	Buy	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Ryanair (IE00BYTBXV33)</b>					
17/10/2017 16:22	EUR 16.60	EUR 20.00	Buy	Target Price	Bruno Villeroil
28/06/2017 13:29	EUR 18.26	EUR 21.00	Buy	-	Gregoire Cayeux
<b>Safran (FR0000073272)</b>					
24/10/2018 18:03	EUR 105.20	EUR 110.00	Hold	Rating	Bruno Villeroil
11/09/2018 18:17	EUR 115.70	EUR 110.00	Reduce	Target Price & Rating	Bruno Villeroil
27/04/2018 19:39	EUR 94.74	EUR 96.00	Hold	Target Price & Rating	Bruno Villeroil
22/09/2017 13:54	EUR 84.98		Conflict of Interest	-	Gregoire Cayeux
<b>SAIC Motor (A-Share) (CNE000000TY6)</b>					
02/11/2018 07:46	CNY 27.43	CNY 31.90	Buy	-	Alexis TAY
<b>Sainsbury (GB00B019KW72)</b>					
15/05/2018 15:10	GBP 304.60	GBP 280.00	Reduce	Target Price	Gregoire Cayeux
30/04/2018 18:29	GBP 269.80	GBP 250.00	Reduce	Target Price & Rating	Gregoire Cayeux
23/01/2018 18:03	GBP 257.00	GBP 260.00	Hold	Target Price	Gregoire Cayeux
10/11/2017 14:20	GBP 229.20	GBP 245.00	Hold	Target Price	Gregoire Cayeux
17/07/2017 09:13	GBP 245.70	GBP 250.00	Hold	Target Price & Rating	Gregoire Cayeux
29/05/2017 12:42	GBP 281.70	GBP 255.00	Reduce	-	Gregoire Cayeux
<b>Saint-Gobain (FR0000125007)</b>					
03/10/2018 16:21	EUR 36.26	EUR 52.50	Buy	Target Price	Bruno Villeroil
09/08/2018 17:58	EUR 37.28	EUR 53.00	Buy	Target Price	Gregoire Cayeux
31/07/2018 16:40	EUR 37.62	EUR 51.00	Buy	Target Price	Bruno Villeroil
30/07/2018 16:05	EUR 37.74	EUR 53.00	Buy	Target Price	Bruno Villeroil
22/05/2018 00:00	EUR 45.64	EUR 52.00	Buy	Target Price	Bruno Villeroil
16/04/2018 00:00	EUR 43.24	EUR 53.00	Buy	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Saint-Gobain (FR0000125007)</b>					
29/01/2018 00:00	EUR 47.93	EUR 54.00	Buy	Target Price	Bruno Villeroil
13/10/2017 00:00	EUR 50.06	EUR 57.00	Buy	Target Price	Bruno Villeroil
28/07/2017 00:00	EUR 46.74	EUR 52.50	Buy	Target Price & Rating	Bruno Villeroil
18/05/2017 00:00	EUR 49.64	EUR 53.50	Hold	-	Bruno Villeroil
<b>Saipem (IT0005252140)</b>					
25/10/2018 15:27	EUR 4.74	EUR 5.60	Buy	Rating	Mehdi Slimani
26/09/2018 15:52	EUR 5.23	EUR 5.60	Hold	Target Price	Mehdi Slimani
26/07/2018 14:29	EUR 4.20	EUR 4.60	Hold	Target Price & Rating	Mehdi Slimani
22/06/2018 18:18	EUR 3.66	EUR 4.50	Buy	-	Mehdi Slimani
<b>Salesforce.com Inc (US79466L3024)</b>					
24/10/2018 10:49	USD 140.66	USD 180.00	Buy	Target Price	Riadh Hendaoui
31/08/2018 10:38	USD 152.14	USD 175.00	Buy	Target Price	Gregoire Cayeux
31/05/2018 13:30	USD 129.30	USD 158.00	Buy	Target Price	Riadh Hendaoui
02/03/2018 12:20	USD 119.43	USD 145.00	Buy	Target Price	Gregoire Cayeux
14/02/2018 16:47	USD 107.69	USD 138.00	Buy	Target Price	Riadh Hendaoui
09/11/2017 10:09	USD 105.03	USD 131.00	Buy	Target Price	Riadh Hendaoui
24/08/2017 10:40	USD 93.07	USD 109.00	Buy	Target Price	Gregoire Cayeux
22/05/2017 10:44	USD 87.40	USD 103.00	Buy	-	Anne Demontrond
<b>Salvatore Ferragamo (IT0004712375)</b>					
09/11/2018 18:08	EUR 20.43	EUR 17.00	Sell	Rating	Gregoire Cayeux
01/08/2018 15:00	EUR 19.78	EUR 17.00	Reduce	Target Price & Rating	Gregoire Cayeux
10/04/2018 17:50	EUR 22.15	EUR 18.00	Sell	Target Price & Rating	Gregoire Cayeux
01/03/2018 18:54	EUR 23.14	EUR 21.00	Reduce	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Salvatore Ferragamo (IT0004712375)</b>					
18/12/2017 18:25	EUR 21.15	EUR 20.00	Reduce	Target Price & Rating	Gregoire Cayeux
15/11/2017 12:23	EUR 21.83	EUR 23.00	Hold	Target Price & Rating	Gregoire Cayeux
03/10/2017 15:07	EUR 24.32	EUR 24.00	Reduce	Target Price & Rating	Gregoire Cayeux
01/08/2017 13:03	EUR 24.51	EUR 28.00	Buy	Rating	Gregoire Cayeux
29/05/2017 12:46	EUR 25.23	EUR 28.00	Hold	-	Gregoire Cayeux
<b>Samsung Electro Mechanics (KR7009150004)</b>					
01/11/2018 08:51	KRW 118000.00	KRW 235000.00	Buy	-	Tony Lau
<b>Samsung Electronics (KR7005930003)</b>					
05/10/2018 12:21	KRW 44700.00	KRW 62000.00	Buy	Target Price	Tony Lau
01/08/2018 09:13	KRW 46250.00	KRW 60000.00	Buy	Target Price	Tony Lau
10/05/2018 02:39	KRW 50900.00	KRW 84000.00	Buy	Target Price	Tony Lau
30/04/2018 04:26	KRW 2650000.00	KRW 4200000.00	Buy	Target Price	Tony Lau
12/12/2017 03:48	KRW 2537000.00	KRW 3800000.00	Buy	Target Price	Tony Lau
08/08/2017 07:53	KRW 2379000.00	KRW 3500000.00	Buy	Target Price	Tony Lau
04/07/2017 09:01	KRW 2398000.00	KRW 3100000.00	Buy	-	Tony Lau
<b>Samsung Engineering (KR7028050003)</b>					
01/11/2018 08:58	KRW 18250.00	KRW 24000.00	Buy	-	Tony Lau
<b>Samsung Life Insurance (KR7032830002)</b>					
12/07/2017 05:34	KRW 123500.00	KRW 143000.00	Buy	-	Tony Lau
<b>Samsung SDI (KR7006400006)</b>					
03/08/2018 05:41	KRW 226500.00	KRW 331000.00	Buy	Target Price	Tony Lau
02/02/2018 04:19	KRW 187500.00	KRW 310000.00	Buy	Target Price	Tony Lau
25/10/2017 23:09	KRW 198500.00	KRW 285000.00	Buy	Target Price	BNP Paribas Securities (Asia) Limited



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Samsung SDI (KR7006400006)</b>					
18/08/2017 04:27	KRW 178000.00	KRW 206000.00	Buy	-	Tony Lau
<b>Sands China (KYG7800X1079)</b>					
23/08/2018 12:03	HKD 37.85	HKD 48.00	Buy	Target Price	Alexis TAY
26/01/2018 08:27	HKD 47.35	HKD 54.00	Buy	Target Price	Alexis TAY
14/12/2017 09:13	HKD 41.35	HKD 48.00	Buy	Target Price & Rating	Alexis TAY
27/09/2017 11:38	HKD 38.95	HKD 40.00	Hold	-	Alexis TAY
<b>Sandvik (SE0000667891)</b>					
25/10/2018 16:26	SEK 134.85	SEK 160.00	Buy	Target Price	Bruno Villeroil
19/09/2018 17:44	SEK 152.90	SEK 180.00	Buy	Target Price & Rating	Bruno Villeroil
18/07/2018 16:46	SEK 152.95	SEK 165.00	Hold	Target Price & Rating	Bruno Villeroil
12/04/2018 18:30	SEK 153.75	SEK 150.00	Reduce	Target Price	Gregoire Cayeux
17/01/2018 16:26	SEK 155.00	SEK 145.00	Reduce	Target Price	Bruno Villeroil
27/10/2017 15:49	SEK 152.70	SEK 140.00	Reduce	Target Price	Bruno Villeroil
16/10/2017 17:54	SEK 142.70	SEK 130.00	Reduce	Target Price	Bruno Villeroil
18/07/2017 16:40	SEK 133.60	SEK 127.00	Reduce	Target Price	Bruno Villeroil
10/07/2017 11:00	SEK 133.10	SEK 130.00	Reduce	-	Gregoire Cayeux
<b>Sanofi (FR0000120578)</b>					
01/08/2018 14:43	EUR 74.37	EUR 87.00	Buy	Target Price	Gregoire Cayeux
20/04/2018 13:19	EUR 65.60	EUR 74.00	Buy	Target Price	Gregoire Cayeux
05/02/2018 13:48	EUR 69.95	EUR 78.00	Buy	Rating	Mehdi Slimani
24/01/2018 14:14	EUR 71.18	EUR 78.00	Hold	Target Price	Mehdi Slimani
11/09/2017 16:31	EUR 82.21	EUR 85.00	Hold	Target Price	Gregoire Cayeux
25/07/2017 17:49	EUR 81.91	EUR 83.00	Hold	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Santander (ES0113900J37)</b>					
02/11/2018 10:01	EUR 4.23	EUR 4.60	Hold	Target Price	Riadh Hendaoui
26/07/2018 15:49	EUR 4.72	EUR 5.00	Hold	Rating	Riadh Hendaoui
24/04/2018 19:08	EUR 5.57	EUR 5.00	Reduce	Rating	Riadh Hendaoui
01/02/2018 18:59	EUR 5.98	EUR 5.00	Sell	Target Price & Rating	Riadh Hendaoui
08/06/2017 18:15	EUR 5.75	EUR 5.20	Reduce	-	Gregoire Cayeux
<b>SAP (DE0007164600)</b>					
09/07/2018 13:22	EUR 99.45	EUR 125.00	Buy	Target Price	Riadh Hendaoui
18/04/2018 19:24	EUR 88.46	EUR 120.00	Buy	Target Price & Rating	Riadh Hendaoui
21/07/2017 17:14	EUR 91.11	EUR 84.00	Reduce	-	Bruno Villeroil
<b>Sarana Menara Nusantara (ID1000128804)</b>					
01/11/2018 08:48	IDR 484.00	IDR 1000.00	Buy	-	Maggie Yeo
<b>SATS (SG1I52882764)</b>					
09/11/2018 07:57	SGD 5.11	SGD 6.35	Buy	-	Maggie Yeo
<b>SBM OFFSHORE (NL0000360618)</b>					
04/09/2018 08:21	EUR 15.42	EUR 18.00	Hold	Target Price	Rudy De Grootd
22/08/2018 18:25	EUR 13.75	EUR 15.50	Hold	Target Price	Rudy De Grootd
17/07/2018 19:50	EUR 12.84	EUR 13.00	Hold	Target Price & Rating	Rudy De Grootd
07/11/2017 18:05	EUR 13.40	EUR 18.00	Buy	Target Price	Rudy De Grootd
18/07/2017 13:06	EUR 14.79	EUR 19.00	Buy	-	Rudy De Grootd
<b>Schaeffler AG (DE000SHA0159)</b>					
09/11/2018 21:27	EUR 8.70	EUR 10.00	Hold	Target Price	Bruno Villeroil
07/11/2018 10:54	EUR 9.32	EUR 11.00	Hold	Target Price	Gregoire Cayeux
11/10/2018 18:12	EUR 9.97	EUR 11.80	Hold	Target Price & Rating	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Schaeffler AG (DE000SHA0159)</b>					
16/08/2018 18:12	EUR 11.84	EUR 15.00	Buy	Rating	Gregoire Cayeux
20/04/2018 14:10	EUR 13.38	EUR 15.00	Hold	-	Gregoire Cayeux
<b>Schlumberger Ltd (AN8068571086)</b>					
17/09/2018 09:20	USD 61.23	USD 65.00	Buy	Rating	Mehdi Slimani
14/06/2018 15:18	USD 67.97	USD 65.00	Hold	Target Price	Mehdi Slimani
06/02/2018 11:17	USD 71.35	USD 68.00	Hold	Rating	Mehdi Slimani
23/01/2018 09:59	USD 79.79	USD 68.00	Reduce	Rating	Mehdi Slimani
24/10/2017 14:35	USD 61.91	USD 68.00	Buy	Rating	Mehdi Slimani
22/09/2017 10:22	USD 68.09	USD 68.00	Hold	Target Price	Gregoire Cayeux
25/07/2017 11:45	USD 66.42	USD 70.00	Hold	-	Bruno Villeroil
<b>Schneider (FR0000121972)</b>					
26/10/2018 16:21	EUR 62.06	EUR 70.00	Buy	Target Price	Bruno Villeroil
11/10/2018 19:59	EUR 62.70	EUR 72.00	Buy	Target Price & Rating	Bruno Villeroil
30/07/2018 10:20	EUR 69.28	EUR 76.00	Hold	Target Price & Rating	Bruno Villeroil
08/11/2017 10:32	EUR 73.76		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
27/10/2017 15:29	EUR 73.54	EUR 80.00	Hold	Target Price & Rating	Bruno Villeroil
28/07/2017 15:54	EUR 68.60	EUR 78.00	Buy	Target Price & Rating	Bruno Villeroil
24/05/2017 15:28	EUR 69.38	EUR 75.00	Hold	-	Bruno Villeroil
<b>SCOR (FR0010411983)</b>					
30/07/2018 18:10	EUR 32.97	EUR 39.00	Buy	Target Price	Riadh Hendaoui
06/03/2018 15:32	EUR 33.93	EUR 40.00	Buy	Target Price	Riadh Hendaoui
12/10/2017 14:25	EUR 35.34	EUR 43.00	Buy	Target Price	Gregoire Cayeux
07/09/2017 17:46	EUR 33.81	EUR 40.00	Buy	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>SCOR (FR0010411983)</b>					
07/08/2017 09:21	EUR 36.58	EUR 40.00	Hold	-	Gregoire Cayeux
<b>SCREEN Holdings (JP3494600004)</b>					
01/11/2018 09:22	JPY 5970.00	JPY 10000.00	Buy	-	Maggie Yeo
<b>SEB (FR0000121709)</b>					
29/10/2018 09:33	EUR 123.80	EUR 173.00	Buy	Target Price	Gregoire Cayeux
20/04/2018 14:51	EUR 161.50	EUR 186.00	Buy	Target Price	Gregoire Cayeux
25/01/2018 09:37	EUR 167.90	EUR 192.00	Buy	Target Price	Gregoire Cayeux
07/11/2017 15:03	EUR 155.95	EUR 200.00	Buy	Target Price & Rating	Gregoire Cayeux
11/10/2017 12:37	EUR 160.65	EUR 170.00	Hold	-	Gregoire Cayeux
<b>SEB AB (SE0000148884)</b>					
28/08/2018 16:22	SEK 97.98	SEK 115.00	Buy	Target Price	Mehdi Slimani
30/04/2018 19:17	SEK 86.42	SEK 110.00	Buy	Target Price	Riadh Hendaoui
25/10/2017 18:46	SEK 104.00	SEK 115.00	Buy	Rating	Riadh Hendaoui
17/07/2017 18:00	SEK 107.40	SEK 115.00	Hold	-	Gregoire Cayeux
<b>SECHE ENVIRONNEMENT SA (FR0000039109)</b>					
21/11/2017 17:43	EUR 29.80	EUR 36.90	Buy	Target Price	GREGOIRE CAYEUX
13/09/2017 18:59	EUR 32.88	EUR 38.00	Buy	-	GREGOIRE CAYEUX
<b>Sembcorp Industries (SG1R50925390)</b>					
05/11/2018 07:26	SGD 2.84	SGD 3.60	Buy	Target Price	Maggie Yeo
23/02/2018 07:15	SGD 3.27	SGD 3.75	Buy	-	Maggie Yeo
<b>Sembcorp Marine (SG1H97877952)</b>					
26/10/2018 08:40	SGD 1.72	SGD 1.75	Hold	Target Price	Maggie Yeo





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Sembcorp Marine (SG1H97877952)</b>					
22/02/2018 08:27	SGD 2.63	SGD 2.55	Hold	-	Maggie Yeo
<b>Semen Indonesia (ID1000106800)</b>					
01/11/2018 07:38	IDR 9000.00	IDR 12800.00	Buy	-	Maggie Yeo
<b>SES (LU0088087324)</b>					
16/07/2018 09:47	EUR 18.07	EUR 22.00	Buy	Target Price & Rating	Mehdi Slimani
30/04/2018 18:35	EUR 12.93	EUR 10.00	Sell	Rating	Gregoire Cayeux
26/02/2018 14:03	EUR 11.40	EUR 10.00	Reduce	Target Price	Gregoire Cayeux
15/12/2017 12:48	EUR 13.88	EUR 13.00	Reduce	Target Price	Gregoire Cayeux
30/10/2017 18:15	EUR 14.29	EUR 14.00	Reduce	Target Price	Gregoire Cayeux
29/09/2017 12:34	EUR 18.25	EUR 17.00	Reduce	Target Price	Gregoire Cayeux
30/06/2017 13:15	EUR 21.04	EUR 20.00	Reduce	-	Gregoire Cayeux
<b>Seven &amp; I Holdings (JP3422950000)</b>					
24/10/2018 11:43	JPY 4741.00	JPY 5700.00	Buy	Target Price	Maggie Yeo
15/01/2018 04:42	JPY 4586.00	JPY 5400.00	Buy	-	Maggie Yeo
<b>S.F. Holding (A-Share) (CNE100000L63)</b>					
30/10/2018 04:13	CNY 37.50	CNY 37.30	Hold	-	Alexis TAY
<b>SGS N (CH0002497458)</b>					
12/09/2018 19:12	CHF 2553.00	CHF 2500.00	Reduce	Target Price & Rating	Bruno Villeroil
14/06/2018 13:58	CHF 2628.00	CHF 2700.00	Hold	Target Price	Mehdi Slimani
30/04/2018 18:49	CHF 2419.00	CHF 2550.00	Hold	Target Price	Gregoire Cayeux
16/02/2018 12:55	CHF 2365.00	CHF 2450.00	Hold	Target Price & Rating	Gregoire Cayeux
18/01/2018 18:44	CHF 2611.00	CHF 2500.00	Reduce	Target Price	Bruno Villeroil
18/07/2017 13:45	CHF 2261.00	CHF 2200.00	Reduce	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>SHANGHAI FOSUN PHARMACEUTICAL (GROUP) CO LTD (CNE100001M79)</b>					
26/09/2018 10:27	HKD 29.00	HKD 31.00	Hold	Target Price & Rating	Alexis TAY
19/06/2018 11:07	HKD 47.65	HKD 59.00	Buy	Target Price	Alexis TAY
08/03/2018 11:19	HKD 46.20	HKD 62.00	Buy	Target Price & Rating	Alexis TAY
19/01/2018 04:59	HKD 49.35	HKD 55.00	Hold	Target Price & Rating	Alexis TAY
07/12/2017 10:51	HKD 37.30	HKD 45.00	Buy	Target Price & Rating	Alexis TAY
30/06/2017 10:45	HKD 30.25	HKD 29.00	Hold	-	Alexis TAY
<b>Shanghai International Airport (A-Share) (CNE000000V89)</b>					
31/10/2018 09:05	CNY 47.80	CNY 75.00	Buy	-	Tony Lau
<b>Shanghai Jahwa (A-Share) (CNE0000017K5)</b>					
31/10/2018 09:11	CNY 24.95	CNY 20.20	Reduce	-	Tony Lau
<b>Sharp Corp (JP3359600008)</b>					
16/08/2018 11:37	JPY 2757.00	JPY 2300.00	Reduce	Rating	Maggie Yeo
05/06/2018 10:23	JPY 2953.00	JPY 2300.00	Sell	Target Price	Maggie Yeo
27/09/2017 05:04	JPY 344.00	JPY 257.00	Sell	Target Price	Maggie Yeo
21/06/2017 08:18	JPY 420.00	JPY 240.00	Sell	-	Maggie Yeo
<b>Shenzhou Int'l Group (KYG8087W1015)</b>					
28/08/2018 08:48	HKD 95.45	HKD 108.20	Buy	Target Price	Tony Lau
13/07/2018 08:18	HKD 98.15	HKD 110.00	Buy	Target Price	Tony Lau
27/03/2018 11:48	HKD 79.30	HKD 92.00	Buy	Target Price	Samson CHAN
08/01/2018 04:32	HKD 74.50	HKD 87.00	Buy	Target Price & Rating	Samson CHAN
14/11/2017 07:02	HKD 74.40	HKD 78.00	Hold	Target Price & Rating	Samson CHAN
24/08/2017 11:05	HKD 59.80	HKD 68.00	Buy	Target Price & Rating	Tony Lau
05/07/2017 10:49	HKD 52.10	HKD 57.00	Hold	Target Price	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Shenzhou Int'l Group (KYG8087W1015)</b>					
18/05/2017 10:08	HKD 52.80	HKD 57.60	Hold	-	Alexis TAY
<b>Shimao Property (KYG810431042)</b>					
03/04/2018 11:17	HKD 22.20	HKD 28.50	Buy	Target Price	Alexis TAY
11/01/2018 10:02	HKD 22.45	HKD 26.00	Buy	Target Price & Rating	Alexis TAY
10/11/2017 07:18	HKD 16.20	HKD 14.89	Hold	Target Price	Alexis TAY
08/08/2017 12:09	HKD 14.72	HKD 13.64	Hold	Target Price & Rating	Alexis TAY
13/07/2017 08:50	HKD 13.78	HKD 11.43	Reduce	-	Alexis TAY
<b>Shin-Etsu Chemical (JP3371200001)</b>					
01/11/2018 10:34	JPY 9130.00	JPY 11800.00	Buy	-	Maggie Yeo
<b>Shinhan Financial Group (KR7055550008)</b>					
13/07/2018 08:32	KRW 43900.00	KRW 61000.00	Buy	Target Price	Tony Lau
02/01/2018 07:19	KRW 49400.00	KRW 64000.00	Buy	Target Price	Tony Lau
13/06/2017 08:00	KRW 49900.00	KRW 62000.00	Buy	-	Tony Lau
<b>Shinsei Bank (JP3729000004)</b>					
08/11/2017 10:27	JPY 1929.00	JPY 2000.00	Hold	Target Price & Rating	Tony Lau
08/08/2017 07:56	JPY 186.00	JPY 210.00	Buy	Rating	Tony Lau
04/07/2017 08:48	JPY 189.00	JPY 210.00	Hold	-	Tony Lau
<b>Shire Plc (JE00B2QKY057)</b>					
30/10/2018 13:51	GBP 4543.00	GBP 4700.00	Hold	Rating	Mehdi Slimani
17/08/2017 14:12	GBP 3854.00	GBP 4700.00	Buy	Target Price	Gregoire Cayeux
19/05/2017 12:17	GBP 4814.50	GBP 5900.00	Buy	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Shizuoka Bank (JP3351200005)</b>					
13/11/2017 04:33	JPY 1097.00	JPY 1200.00	Hold	Target Price & Rating	Tony Lau
17/05/2017 04:22	JPY 965.00	JPY 1150.00	Buy	-	Tony Lau
<b>SHK Properties (HK0016000132)</b>					
05/10/2018 11:29	HKD 109.60	HKD 133.00	Buy	Target Price	Tony Lau
09/01/2018 03:26	HKD 134.30	HKD 160.00	Buy	Target Price	Tony Lau
14/09/2017 08:29	HKD 136.80	HKD 155.00	Buy	-	Tony Lau
<b>Siam Cement (TH0003010Z04)</b>					
05/02/2018 07:04	THB 492.00	THB 570.00	Buy	Target Price	Maggie Yeo
04/08/2017 10:49	THB 498.00	THB 615.00	Buy	-	Maggie Yeo
<b>Siam Commercial Bank (TH0015010000)</b>					
26/10/2018 09:53	THB 140.00	THB 144.00	Hold	Target Price	Maggie Yeo
26/02/2018 07:32	THB 148.50	THB 155.00	Hold	Target Price	Maggie Yeo
21/09/2017 08:12	THB 154.50	THB 165.00	Hold	-	Maggie Yeo
<b>Siam Makro (TH0429010Z01)</b>					
13/11/2018 04:03	THB 31.50	THB 37.00	Buy	-	Maggie Yeo
<b>Siemens (DE0007236101)</b>					
12/11/2018 15:59	EUR 102.34	EUR 125.00	Buy	Target Price	Bruno Villeroil
11/10/2018 20:34	EUR 102.50	EUR 130.00	Buy	Target Price	Bruno Villeroil
11/05/2018 12:38	EUR 115.90	EUR 135.00	Buy	Target Price	Bruno Villeroil
05/04/2018 16:15	EUR 101.14	EUR 130.00	Buy	Target Price & Rating	Bruno Villeroil
19/02/2018 18:09	EUR 110.86		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
01/02/2018 16:33	EUR 122.16	EUR 130.00	Hold	Rating	Bruno Villeroil
14/11/2017 15:29	EUR 117.05	EUR 130.00	Buy	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Siemens (DE0007236101)</b>					
04/08/2017 17:55	EUR 112.50	EUR 135.00	Buy	Target Price	Gregoire Cayeux
10/07/2017 13:05	EUR 120.85	EUR 140.00	Buy	-	Gregoire Cayeux
<b>Siemens Healthineers (DE000SHL1006)</b>					
13/11/2018 16:35	EUR 38.00	EUR 43.00	Buy	Rating	Mehdi Slimani
13/11/2018 15:52	EUR 38.00	EUR 43.00	Hold	Rating	Mehdi Slimani
18/09/2018 10:29	EUR 37.94	EUR 43.00	Buy	Target Price & Rating	Mehdi Slimani
19/07/2018 15:23	EUR 37.80	EUR 40.00	Hold	Target Price	Mehdi Slimani
04/05/2018 16:31	EUR 33.18	EUR 36.00	Hold	-	Gregoire Cayeux
<b>Simon Property Group Inc (US8288061091)</b>					
24/08/2018 11:00	USD 180.43	USD 187.00	Buy	Target Price & Rating	Gregoire Cayeux
31/07/2018 12:01	USD 171.86	USD 146.00	Sell	Rating	Gregoire Cayeux
14/05/2018 13:39	USD 159.89	USD 146.00	Reduce	Rating	Gregoire Cayeux
06/04/2018 15:44	USD 155.55	USD 146.00	Hold	Target Price & Rating	Gregoire Cayeux
04/12/2017 10:05	USD 162.35	USD 145.00	Reduce	Target Price & Rating	Gregoire Cayeux
03/11/2017 10:16	USD 159.36		No Opinion	Target Price & Rating	Gregoire Cayeux
01/08/2017 11:20	USD 158.50	USD 191.00	Buy	Target Price & Rating	Gregoire Cayeux
01/06/2017 11:29	USD 154.25		No Opinion	Target Price & Rating	Gregoire Cayeux
26/05/2017 10:06	USD 159.78	USD 206.00	Buy	-	Gregoire Cayeux
<b>Singapore Airlines (SG1V61937297)</b>					
14/11/2018 07:23	SGD 9.42	SGD 11.70	Buy	Target Price & Rating	Maggie Yeo
21/05/2018 10:40	SGD 11.56	SGD 12.50	Hold	Target Price	Maggie Yeo
07/08/2017 08:02	SGD 10.53	SGD 11.34	Hold	Target Price	Maggie Yeo
24/05/2017 08:10	SGD 9.79	SGD 8.93	Hold	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>SINGAPORE EXCHANGE LTD (SG1J26887955)</b>					
20/02/2018 09:26	SGD 7.71	SGD 8.00	Hold	-	Maggie Yeo
<b>Singapore Post (SG1N89910219)</b>					
05/11/2018 07:18	SGD 1.03	SGD 1.00	Hold	Target Price	Maggie Yeo
13/03/2018 04:09	SGD 1.39	SGD 1.50	Hold	Target Price	Maggie Yeo
19/05/2017 04:03	SGD 1.31	SGD 1.40	Hold	-	Maggie Yeo
<b>SINGAPORE PRESS HDG. (SG1P66918738)</b>					
12/10/2017 10:07	SGD 2.69	SGD 2.80	Hold	Target Price	Maggie Yeo
20/07/2017 03:20	SGD 2.99	SGD 3.10	Hold	-	Maggie Yeo
<b>SingTel (SG1T75931496)</b>					
01/11/2018 09:24	SGD 3.12	SGD 4.12	Buy	Target Price	Maggie Yeo
13/08/2018 05:20	SGD 3.20	SGD 4.05	Buy	Target Price	Maggie Yeo
21/05/2018 08:08	SGD 3.41	SGD 4.10	Buy	Target Price	Maggie Yeo
10/11/2017 10:15	SGD 3.76	SGD 4.57	Buy	-	Maggie Yeo
<b>Sino Biopharm (KYG8167W1380)</b>					
26/09/2018 10:25	HKD 7.54	HKD 7.00	Hold	Target Price & Rating	Alexis TAY
19/06/2018 11:05	HKD 12.70	HKD 15.40	Buy	Rating	Alexis TAY
08/03/2018 11:23	HKD 14.38	HKD 15.40	Hold	Target Price & Rating	Alexis TAY
16/01/2018 11:03	HKD 14.86	HKD 12.00	Reduce	Target Price & Rating	Alexis TAY
05/12/2017 04:58	HKD 10.30	HKD 11.30	Hold	Target Price	Alexis TAY
30/06/2017 10:40	HKD 6.93	HKD 7.50	Hold	-	Alexis TAY
<b>Sino Land (HK0083000502)</b>					
05/10/2018 11:47	HKD 12.78	HKD 11.00	Reduce	Target Price & Rating	Tony Lau
01/03/2018 04:43	HKD 13.84	HKD 16.70	Buy	Target Price & Rating	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Sino Land (HK0083000502)</b>					
13/02/2018 04:20	HKD 13.38	HKD 13.00	Hold	Rating	Tony Lau
09/01/2018 03:31	HKD 14.68	HKD 13.00	Reduce	-	Tony Lau
<b>Sino-Ocean Land (HK3377040226)</b>					
10/11/2017 07:18	HKD 4.98	HKD 5.99	Buy	Target Price & Rating	Alexis TAY
25/08/2017 04:53	HKD 4.70	HKD 4.96	Hold	Rating	Alexis TAY
08/08/2017 12:07	HKD 4.17	HKD 4.96	Buy	-	Alexis TAY
<b>Sinopec (CNE1000002Q2)</b>					
17/10/2018 12:27	HKD 7.26	HKD 9.90	Buy	Target Price	Alexis TAY
07/09/2018 07:51	HKD 7.42	HKD 9.40	Buy	Target Price	Alexis TAY
01/08/2018 12:15	HKD 7.57	HKD 8.90	Buy	Target Price	Alexis TAY
28/05/2018 12:23	HKD 7.32	HKD 9.20	Buy	Target Price	Alexis TAY
14/05/2018 11:33	HKD 7.88	HKD 9.00	Buy	Target Price	Alexis TAY
05/04/2018 09:47	HKD 7.02	HKD 8.50	Buy	Target Price	Alexis TAY
31/01/2018 04:50	HKD 6.85	HKD 8.15	Buy	Target Price	Alexis TAY
06/11/2017 08:36	HKD 5.74	HKD 7.30	Buy	Target Price	Alexis TAY
24/07/2017 05:00	HKD 6.00	HKD 7.15	Buy	Target Price	Alexis TAY
05/06/2017 05:08	HKD 6.38	HKD 7.30	Buy	-	Alexis TAY
<b>Sinopec-A (CNE0000018G1)</b>					
17/10/2018 12:19	CNY 7.12	CNY 9.70	Buy	Target Price	Alexis TAY
07/09/2018 07:58	CNY 6.70	CNY 7.90	Buy	Target Price	Alexis TAY
28/05/2018 12:24	CNY 6.96	CNY 9.20	Buy	Target Price	Alexis TAY
14/05/2018 11:32	CNY 7.19	CNY 9.00	Buy	Target Price	Alexis TAY
05/04/2018 09:47	CNY 6.43	CNY 8.50	Buy	Target Price	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Sinopec-A (CNE000018G1)</b>					
31/01/2018 04:49	CNY 7.21	CNY 8.25	Buy	Target Price	Alexis TAY
06/11/2017 08:36	CNY 6.15	CNY 7.00	Buy	Target Price	Alexis TAY
24/07/2017 05:04	CNY 6.19	CNY 6.85	Buy	Target Price	Alexis TAY
05/06/2017 05:06	CNY 6.14	CNY 7.00	Buy	-	Alexis TAY
<b>SINOPHARM GROUP CO LTD (CNE100000FN7)</b>					
29/08/2018 04:18	HKD 39.45	HKD 46.00	Buy	Target Price	Alexis TAY
13/04/2018 03:51	HKD 35.55	HKD 42.00	Buy	Target Price	Alexis TAY
27/03/2018 11:15	HKD 37.60	HKD 48.00	Buy	Target Price	Alexis TAY
24/07/2017 09:57	HKD 35.15	HKD 42.00	Buy	-	Alexis TAY
<b>Sino-Thai E&amp;C (TH0307010Z09)</b>					
25/10/2017 08:20	THB 25.00	THB 30.00	Buy	Target Price	Maggie Yeo
26/07/2017 08:37	THB 27.00	THB 32.00	Buy	-	Maggie Yeo
<b>SJM Holdings (HK0880043028)</b>					
10/09/2018 10:56	HKD 7.83	HKD 9.30	Buy	Target Price & Rating	Alexis TAY
07/06/2018 12:07	HKD 10.84	HKD 10.50	Hold	Target Price	Alexis TAY
14/12/2017 09:24	HKD 6.50	HKD 7.00	Hold	Target Price	Alexis TAY
27/09/2017 11:42	HKD 7.10	HKD 7.60	Hold	-	Alexis TAY
<b>SK Hynix (KR7000660001)</b>					
26/10/2018 08:34	KRW 64700.00	KRW 85000.00	Buy	Target Price	Tony Lau
22/10/2018 08:42	KRW 70400.00	KRW 145000.00	Buy	Target Price	Tony Lau
08/10/2018 11:10	KRW 70300.00	KRW 110000.00	Buy	Target Price	Tony Lau
25/04/2018 08:32	KRW 82100.00	KRW 145000.00	Buy	Target Price	Tony Lau
15/03/2018 07:42	KRW 90700.00	KRW 118000.00	Buy	Target Price	Tony Lau





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>SK Hynix (KR7000660001)</b>					
12/12/2017 02:42	KRW 76000.00	KRW 110000.00	Buy	Target Price & Rating	Tony Lau
13/09/2017 08:55	KRW 73800.00	KRW 82000.00	Hold	Rating	Tony Lau
08/08/2017 07:54	KRW 64100.00	KRW 82000.00	Buy	Target Price	Tony Lau
04/07/2017 09:02	KRW 65000.00	KRW 77000.00	Buy	-	Tony Lau
<b>SK Innovation (KR7096770003)</b>					
12/09/2018 05:38	KRW 194500.00	KRW 210000.00	Hold	Target Price	Tony Lau
13/07/2018 08:21	KRW 193000.00	KRW 200000.00	Hold	Target Price	Tony Lau
16/05/2018 08:29	KRW 204000.00	KRW 223000.00	Hold	Rating	Tony Lau
10/05/2018 12:01	KRW 202000.00	KRW 223000.00	Buy	Target Price	Tony Lau
25/04/2018 08:35	KRW 199500.00	KRW 225000.00	Buy	Target Price	Tony Lau
27/09/2017 11:16	KRW 194500.00	KRW 242000.00	Buy	Target Price	Tony Lau
12/09/2017 09:02	KRW 171000.00	KRW 230000.00	Buy	Target Price	Tony Lau
24/07/2017 11:41	KRW 172000.00	KRW 205000.00	Buy	Target Price	Tony Lau
02/06/2017 05:19	KRW 169000.00	KRW 200000.00	Buy	-	Tony Lau
<b>SK Telecom (KR7017670001)</b>					
09/10/2018 08:06	KRW 278500.00	KRW 290000.00	Hold	Target Price	Tony Lau
07/05/2018 10:43	KRW 230500.00	KRW 240000.00	Hold	Target Price & Rating	Tony Lau
08/11/2017 10:14	KRW 256000.00	KRW 300500.00	Buy	-	Tony Lau
<b>SKF (SE0000108227)</b>					
30/10/2018 20:01	SEK 141.10	SEK 130.00	Reduce	Target Price	Bruno Villeroil
12/10/2018 10:17	SEK 157.55	SEK 155.00	Reduce	Target Price	Bruno Villeroil
26/07/2018 16:10	SEK 172.45	SEK 165.00	Reduce	Target Price	Bruno Villeroil
16/07/2018 15:05	SEK 166.75	SEK 160.00	Reduce	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>SKF (SE000108227)</b>					
27/04/2018 18:02	SEK 177.40	SEK 170.00	Reduce	Target Price	Bruno Villeroil
12/04/2018 18:05	SEK 173.55	SEK 165.00	Reduce	Target Price	Gregoire Cayeux
07/02/2018 16:09	SEK 172.00	SEK 160.00	Reduce	Target Price	Bruno Villeroil
17/01/2018 15:39	SEK 194.35	SEK 170.00	Reduce	Target Price & Rating	Bruno Villeroil
06/11/2017 16:30	SEK 188.30	SEK 160.00	Sell	Target Price	Bruno Villeroil
16/10/2017 17:34	SEK 178.10	SEK 145.00	Sell	Rating	Bruno Villeroil
24/07/2017 16:51	SEK 165.90	SEK 145.00	Reduce	Target Price	Bruno Villeroil
10/07/2017 10:54	SEK 172.20	SEK 160.00	Reduce	-	Gregoire Cayeux
<b>Sky (GB0001411924)</b>					
15/02/2018 12:36	GBP 1082.00	GBP 1075.00	Reduce	Rating	Gregoire Cayeux
02/11/2017 13:00	GBP 949.00	GBP 1075.00	Buy	-	Gregoire Cayeux
<b>SM Investments Corporation (PHY806761029)</b>					
08/11/2018 08:35	PHP 880.00	PHP 988.00	Buy	-	Maggie Yeo
<b>SMC Corp (JP3162600005)</b>					
15/03/2018 09:29	JPY 45300.00	JPY 52000.00	Buy	Target Price	Maggie Yeo
29/08/2017 10:29	JPY 37230.00	JPY 42000.00	Buy	-	Maggie Yeo
<b>Smith &amp; Nephew (GB0009223206)</b>					
02/11/2018 09:44	GBP 1357.00	GBP 1475.00	Hold	Rating	Mehdi Slimani
04/05/2018 18:17	GBP 1302.50	GBP 1475.00	Buy	Rating	Mehdi Slimani
04/05/2018 16:55	GBP 1302.50	GBP 1475.00	Hold	Target Price	Mehdi Slimani
06/11/2017 12:58	GBP 1412.00	GBP 1500.00	Hold	Target Price	Gregoire Cayeux
28/07/2017 13:29	GBP 1344.00	GBP 1425.00	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Snam (IT0003153415)</b>					
09/11/2018 18:08	EUR 3.84	EUR 4.20	Hold	Target Price	Mehdi Slimani
27/09/2018 09:45	EUR 3.77	EUR 4.10	Hold	Target Price	Mehdi Slimani
06/08/2018 14:34	EUR 3.69	EUR 4.00	Hold	Rating	Gregoire Cayeux
29/05/2018 16:29	EUR 3.61	EUR 4.00	Buy	Rating	Mehdi Slimani
09/03/2018 15:58	EUR 3.72	EUR 4.00	Hold	Target Price & Rating	Gregoire Cayeux
08/11/2017 14:29	EUR 4.50	EUR 4.30	Reduce	Target Price & Rating	Gregoire Cayeux
27/07/2017 20:04	EUR 3.99	EUR 4.10	Hold	Rating	Bruno Villeroil
23/05/2017 18:39	EUR 4.15	EUR 4.10	Reduce	-	Gregoire Cayeux
<b>Snap Inc (US83304A1060)</b>					
03/05/2018 15:09	USD 11.03	USD 14.00	Buy	Target Price & Rating	Riadh Hendaoui
14/02/2018 17:25	USD 18.58	USD 16.00	Reduce	Rating	Riadh Hendaoui
08/02/2018 11:24	USD 20.75	USD 16.00	Sell	Target Price & Rating	Gregoire Cayeux
09/11/2017 11:03	USD 12.91	USD 14.00	Hold	Target Price & Rating	Riadh Hendaoui
16/08/2017 10:05	USD 12.74	USD 16.00	Buy	Rating	Gregoire Cayeux
17/07/2017 11:43	USD 15.27	USD 16.00	Hold	Rating	Gregoire Cayeux
30/06/2017 13:29	USD 17.89	USD 16.00	Reduce	-	Gregoire Cayeux
<b>Société Générale (FR0000130809)</b>					
09/11/2018 14:59	EUR 33.87	EUR 43.00	Buy	Target Price	Riadh Hendaoui
21/06/2018 15:05	EUR 36.33	EUR 50.00	Buy	Target Price	Gregoire Cayeux
04/05/2018 18:39	EUR 44.90	EUR 52.00	Buy	Target Price	Gregoire Cayeux
08/03/2018 17:44	EUR 45.93	EUR 55.00	Buy	Target Price	Riadh Hendaoui
08/02/2018 18:34	EUR 44.26	EUR 56.00	Buy	Target Price	Gregoire Cayeux
11/12/2017 18:08	EUR 43.92	EUR 58.00	Buy	Target Price	Gregoire Cayeux
06/11/2017 17:44	EUR 45.70	EUR 56.00	Buy	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Société Générale (FR0000130809)</b>					
30/08/2017 12:24	EUR 46.22	EUR 56.50	Buy	Target Price	Gregoire Cayeux
03/08/2017 13:46	EUR 48.15	EUR 54.00	Buy	-	Gregoire Cayeux
<b>Sodexo (FR0000121220)</b>					
28/09/2018 14:26	EUR 91.46	EUR 80.00	Reduce	-	Gregoire Cayeux
<b>SOFINA SA (BE0003717312)</b>					
24/08/2018 15:51	EUR 169.80	EUR 165.00	Reduce	Target Price & Rating	Sandra Vandersmissen
12/06/2018 22:41	EUR 147.60	EUR 153.00	Hold	Target Price	Sandra Vandersmissen
28/11/2017 13:50	EUR 128.00	EUR 135.00	Hold	Target Price	Sandra Vandersmissen
14/09/2017 16:30	EUR 127.70	EUR 142.00	Hold	-	Sandra Vandersmissen
<b>Softbank Corp (JP3436100006)</b>					
27/09/2018 05:47	JPY 11065.00	JPY 13500.00	Buy	Target Price	Tony Lau
07/08/2018 09:40	JPY 9433.00	JPY 12500.00	Buy	Target Price	Tony Lau
08/08/2017 07:52	JPY 9023.00	JPY 11500.00	Buy	-	Tony Lau
<b>S-Oil Corp (KR7010950004)</b>					
13/07/2018 08:25	KRW 105500.00	KRW 106000.00	Hold	Target Price & Rating	Tony Lau
26/04/2018 09:18	KRW 110000.00	KRW 125000.00	Buy	Rating	Tony Lau
25/04/2018 08:46	KRW 115000.00	KRW 125000.00	Hold	Target Price & Rating	Tony Lau
02/01/2018 08:39	KRW 119000.00	KRW 143000.00	Buy	Rating	Tony Lau
13/11/2017 04:28	KRW 128500.00	KRW 143000.00	Hold	Rating	Tony Lau
27/09/2017 11:16	KRW 125000.00	KRW 143000.00	Buy	Target Price & Rating	Tony Lau
02/06/2017 05:21	KRW 103500.00	KRW 106000.00	Hold	-	Tony Lau
<b>Solvay (BE0003470755)</b>					
12/11/2018 18:05	EUR 101.95	EUR 140.00	Buy	Target Price	Rudy De Groot



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Solvay (BE0003470755)</b>					
25/09/2018 14:49	EUR 116.50	EUR 142.00	Buy	Target Price	Rudy De Grootd
14/08/2018 16:40	EUR 114.40	EUR 140.00	Buy	Target Price	Rudy De Grootd
04/05/2018 17:35	EUR 111.00	EUR 135.00	Buy	Target Price	Rudy De Grootd
06/03/2018 11:46	EUR 111.60	EUR 136.00	Buy	Target Price	Rudy De Grootd
16/11/2017 20:18	EUR 120.30	EUR 140.00	Buy	Rating	Bruno Villeroil
12/10/2017 15:44	EUR 124.90	EUR 140.00	Hold	Target Price	Bruno Villeroil
02/08/2017 16:05	EUR 123.60	EUR 132.00	Hold	-	Bruno Villeroil
<b>Sonova (CH0012549785)</b>					
25/05/2018 16:13	CHF 168.15	CHF 160.00	Reduce	Target Price	Mehdi Slimani
14/11/2017 14:16	CHF 168.60	CHF 154.00	Reduce	Target Price	Mehdi Slimani
11/10/2017 19:22	CHF 172.50	CHF 159.00	Reduce	Target Price	Gregoire Cayeux
17/05/2017 12:35	CHF 155.80	CHF 146.00	Reduce	-	Gregoire Cayeux
<b>Sony (JP3435000009)</b>					
01/11/2018 04:27	JPY 6140.00	JPY 7750.00	Buy	Target Price	Maggie Yeo
03/09/2018 04:49	JPY 6348.00	JPY 7550.00	Buy	Target Price & Rating	Maggie Yeo
27/09/2017 05:04	JPY 4174.00	JPY 4400.00	Hold	Target Price	Maggie Yeo
26/05/2017 04:43	JPY 4001.00	JPY 4200.00	Hold	-	Maggie Yeo
<b>Sopra Steria Group (FR0000050809)</b>					
23/10/2018 14:47	EUR 88.00	EUR 115.00	Buy	Target Price	Riadh Hendaoui
18/09/2018 18:06	EUR 137.70	EUR 185.00	Buy	-	Riadh Hendaoui
<b>Southern Co (US8425871071)</b>					
10/08/2018 18:08	USD 46.13		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
10/08/2018 10:07	USD 46.81	USD 49.00	Buy	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Southern Co (US8425871071)</b>					
08/02/2018 14:04	USD 43.34	USD 51.00	Buy	Rating	Mehdi Slimani
19/10/2017 10:47	USD 51.27	USD 51.00	Hold	Target Price	Mehdi Slimani
12/10/2017 10:29	USD 50.48	USD 50.00	Hold	Rating	Mehdi Slimani
04/09/2017 09:36	USD 48.26	USD 50.00	Buy	Rating	Gregoire Cayeux
24/07/2017 12:42	USD 47.88	USD 50.00	Hold	Rating	Bruno Villeroil
06/06/2017 11:00	USD 50.81	USD 50.00	Reduce	Rating	Gregoire Cayeux
26/05/2017 10:01	USD 50.38	USD 50.00	Hold	-	Gregoire Cayeux
<b>Southwest Airlines Co (US8447411088)</b>					
29/10/2018 11:19	USD 49.58	USD 59.00	Buy	Target Price & Rating	Bruno Villeroil
28/09/2018 12:13	USD 62.71	USD 62.00	Hold	Target Price	Bruno Villeroil
30/07/2018 15:45	USD 58.38	USD 58.00	Hold	Rating	Bruno Villeroil
11/05/2018 12:02	USD 51.94	USD 58.00	Buy	Target Price	Bruno Villeroil
30/04/2018 14:05	USD 53.53	USD 59.00	Buy	Target Price	Gregoire Cayeux
14/02/2018 16:45	USD 57.16	USD 61.00	Buy	Target Price & Rating	Bruno Villeroil
29/01/2018 12:13	USD 60.82	USD 58.00	Hold	Rating	Bruno Villeroil
30/10/2017 10:48	USD 54.11	USD 58.00	Buy	Target Price & Rating	Gregoire Cayeux
30/08/2017 11:45	USD 51.46	USD 57.00	Hold	Target Price & Rating	Bruno Villeroil
24/07/2017 15:45	USD 60.28	USD 52.00	Reduce	-	Bruno Villeroil
<b>SPIE (FR0012757854)</b>					
30/07/2018 19:02	EUR 17.15	EUR 21.50	Buy	Target Price	Bruno Villeroil
12/03/2018 14:18	EUR 20.06	EUR 23.50	Buy	Target Price	Gregoire Cayeux
20/02/2018 12:46	EUR 19.95	EUR 24.50	Buy	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Spotify Technology SA (LU1778762911)</b>					
02/11/2018 15:33	USD 141.16	USD 124.00	Reduce	Rating	Gregoire Cayeux
30/07/2018 13:04	USD 186.27	USD 124.00	Sell	-	Riadh Hendaoui
<b>Sprint Corp (US85207U1051)</b>					
15/10/2018 15:57	USD 6.41	USD 5.75	Reduce	Target Price & Rating	Mehdi Slimani
15/05/2018 11:32	USD 5.14	USD 6.40	Buy	Target Price & Rating	Mehdi Slimani
02/05/2018 13:27	USD 5.61	USD 5.25	Hold	Rating	Mehdi Slimani
12/04/2018 16:11	USD 6.00	USD 5.25	Reduce	Rating	Mehdi Slimani
06/02/2018 11:14	USD 5.13	USD 5.25	Hold	Rating	Mehdi Slimani
07/11/2017 09:17	USD 5.90	USD 5.25	Reduce	Rating	Gregoire Cayeux
24/10/2017 12:45	USD 6.86	USD 5.25	Sell	Target Price	Mehdi Slimani
08/06/2017 11:01	USD 8.64	USD 5.00	Sell	-	Gregoire Cayeux
<b>Sprouts Farmers Market Inc (US85208M1027)</b>					
07/11/2018 09:59	USD 26.21	USD 26.50	Hold	Target Price & Rating	Gregoire Cayeux
03/08/2018 10:54	USD 23.83	USD 25.50	Buy	Target Price & Rating	Gregoire Cayeux
05/06/2018 14:18	USD 21.76		No Opinion	Target Price & Rating	Gregoire Cayeux
06/04/2018 15:24	USD 23.73	USD 25.00	Buy	Rating	Gregoire Cayeux
26/02/2018 10:21	USD 25.09	USD 25.00	Hold	-	Gregoire Cayeux
<b>SQLI (FR0011289040)</b>					
16/04/2018 10:16	EUR 35.80	EUR 42.60	Buy	Target Price	GREGOIRE CAYEUX
05/07/2017 17:54	EUR 44.63	EUR 52.60	Buy	-	GREGOIRE CAYEUX
<b>ST Engineering (SG1F60858221)</b>					
15/11/2018 09:37	SGD 3.50	SGD 3.90	Hold	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Standard Chartered (GB0004082847)</b>					
06/11/2018 15:33	GBP 572.80	GBP 700.00	Buy	Target Price	Riadh Hendaoui
29/08/2018 12:48	GBP 652.50	GBP 815.00	Buy	Target Price	Gregoire Cayeux
18/05/2018 09:44	GBP 755.40	GBP 850.00	Buy	Target Price	Riadh Hendaoui
14/03/2018 19:04	GBP 777.00	GBP 870.00	Buy	Target Price	Riadh Hendaoui
17/01/2018 18:19	GBP 817.40	GBP 910.00	Buy	Target Price & Rating	Riadh Hendaoui
11/12/2017 18:13	GBP 759.70	GBP 810.00	Hold	Target Price	Gregoire Cayeux
06/11/2017 18:27	GBP 723.50	GBP 775.00	Hold	Target Price	Riadh Hendaoui
08/08/2017 12:48	GBP 802.80	GBP 800.00	Hold	-	Gregoire Cayeux
<b>Starbucks Corp (US8552441094)</b>					
05/11/2018 10:14	USD 64.32	USD 64.00	Hold	Rating	Gregoire Cayeux
22/06/2018 14:33	USD 50.62	USD 64.00	Buy	Target Price	Gregoire Cayeux
07/02/2018 10:45	USD 55.61	USD 68.00	Buy	Target Price	Gregoire Cayeux
03/08/2017 11:16	USD 55.43	USD 66.00	Buy	Target Price	Gregoire Cayeux
31/07/2017 12:41	USD 54.00	USD 70.00	Buy	-	Gregoire Cayeux
<b>StarHub (SG1V12936232)</b>					
12/11/2018 07:56	SGD 1.94	SGD 1.42	Sell	Target Price & Rating	Maggie Yeo
24/04/2018 05:31	SGD 2.30	SGD 2.32	Hold	Rating	Maggie Yeo
15/02/2018 04:27	SGD 2.86	SGD 2.32	Reduce	Target Price & Rating	Maggie Yeo
03/11/2017 04:58	SGD 2.64	SGD 2.74	Hold	-	Maggie Yeo
<b>State Street Corporation (US8574771031)</b>					
22/10/2018 09:39	USD 72.90	USD 90.00	Buy	Target Price	Riadh Hendaoui
23/07/2018 11:42	USD 85.87	USD 100.00	Buy	Target Price	Riadh Hendaoui
23/04/2018 12:24	USD 99.66	USD 107.00	Buy	Rating	Riadh Hendaoui





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>State Street Corporation (US8574771031)</b>					
25/01/2018 15:00	USD 112.71	USD 107.00	Hold	Target Price	Riadh Hendaoui
10/01/2018 10:51	USD 101.40	USD 100.00	Hold	Target Price & Rating	Gregoire Cayeux
06/12/2017 17:42	USD 96.83	USD 102.00	Buy	Target Price & Rating	Gregoire Cayeux
24/10/2017 10:51	USD 96.17	USD 90.00	Hold	Rating	Riadh Hendaoui
28/07/2017 12:16	USD 93.55	USD 90.00	Reduce	Target Price	Gregoire Cayeux
26/06/2017 12:00	USD 87.24	USD 80.00	Reduce	-	Gregoire Cayeux
<b>STMicroelectronics (NL0000226223)</b>					
16/11/2018 15:44	EUR 12.34	EUR 21.00	Buy	Target Price	Riadh Hendaoui
03/07/2018 14:47	EUR 18.74	EUR 29.00	Buy	Target Price	Riadh Hendaoui
27/04/2018 14:29	EUR 18.34	EUR 28.00	Buy	Target Price	Riadh Hendaoui
13/11/2017 18:52	EUR 20.48	EUR 26.00	Buy	Target Price	Riadh Hendaoui
04/09/2017 14:25	EUR 14.74	EUR 19.00	Buy	Target Price	Gregoire Cayeux
27/07/2017 19:28	EUR 14.62	EUR 18.50	Buy	Target Price	Bruno Villeroil
30/06/2017 13:45	EUR 12.51	EUR 16.00	Buy	-	Gregoire Cayeux
<b>Straumann (CH0012280076)</b>					
31/10/2018 16:34	CHF 672.00	CHF 725.00	Hold	Rating	Mehdi Slimani
27/04/2018 15:19	CHF 646.00	CHF 725.00	Buy	Rating	Mehdi Slimani
16/02/2018 14:53	CHF 665.00	CHF 725.00	Hold	-	Mehdi Slimani
<b>Stryker Corp (US8636671013)</b>					
29/10/2018 10:29	USD 160.38	USD 149.00	Reduce	Target Price & Rating	Mehdi Slimani
30/04/2018 13:47	USD 170.67	USD 142.00	Sell	Rating	Gregoire Cayeux
02/02/2018 16:30	USD 164.78	USD 142.00	Reduce	Target Price & Rating	Mehdi Slimani
30/10/2017 10:08	USD 159.74	USD 132.00	Sell	Rating	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Stryker Corp (US8636671013)</b>					
25/10/2017 09:31	USD 149.69	USD 132.00	Reduce	Target Price & Rating	Mehdi Slimani
20/07/2017 18:06	USD 146.22	USD 123.00	Sell	Rating	Bruno Villeroil
26/06/2017 11:23	USD 141.12	USD 123.00	Reduce	-	Gregoire Cayeux
<b>Suez (FR0010613471)</b>					
26/09/2018 16:01	EUR 12.18	EUR 13.00	Hold	Target Price	Mehdi Slimani
26/03/2018 13:56	EUR 11.26	EUR 12.50	Hold	Target Price	Mehdi Slimani
30/01/2018 13:15	EUR 11.68	EUR 13.00	Hold	Target Price & Rating	Gregoire Cayeux
24/01/2018 14:07	EUR 14.08	EUR 14.00	Reduce	Target Price & Rating	Mehdi Slimani
10/01/2018 11:07	EUR 14.56	EUR 15.50	Hold	Target Price	Mehdi Slimani
30/10/2017 16:12	EUR 15.42	EUR 16.50	Hold	Target Price & Rating	Mehdi Slimani
28/07/2017 13:11	EUR 15.66	EUR 18.00	Buy	-	Gregoire Cayeux
<b>SUMCO (JP3322930003)</b>					
08/11/2018 08:31	JPY 1631.00	JPY 3650.00	Buy	-	Maggie Yeo
<b>Sumitomo Heavy Industries (JP3405400007)</b>					
01/11/2018 07:27	JPY 3565.00	JPY 5500.00	Buy	-	Maggie Yeo
<b>Sumitomo Mitsui Financial Group (JP3890350006)</b>					
05/02/2018 07:10	JPY 5035.00	JPY 5700.00	Buy	Target Price	Tony Lau
23/01/2018 07:15	JPY 5261.00	JPY 6100.00	Buy	Target Price	Tony Lau
04/07/2017 08:51	JPY 4222.00	JPY 5000.00	Buy	-	Tony Lau
<b>Sumitomo Mitsui Trust Holdings (JP3892100003)</b>					
15/11/2017 08:09	JPY 4321.00	JPY 4700.00	Hold	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Sunac China (KYG8569A1067)</b>					
04/06/2018 09:27	HKD 30.60	HKD 34.00	Hold	Target Price & Rating	Alexis TAY
10/11/2017 07:14	HKD 35.00	HKD 45.98	Buy	Target Price & Rating	Alexis TAY
13/09/2017 09:46	HKD 27.75	HKD 27.27	Hold	Rating	Alexis TAY
08/08/2017 12:05	HKD 19.12	HKD 27.27	Buy	-	Alexis TAY
<b>Suncor Energy Inc (CA8672241079)</b>					
31/10/2017 10:30	CAD 43.40	CAD 38.00	Reduce	Target Price & Rating	Mehdi Slimani
21/09/2017 09:44	CAD 42.13	CAD 34.00	Sell	Target Price & Rating	Gregoire Cayeux
28/07/2017 12:30	CAD 39.77	CAD 35.00	Reduce	-	Bruno Villeroil
<b>Sunny Optical (KYG8586D1097)</b>					
26/10/2018 08:24	HKD 78.50	HKD 60.00	Sell	Target Price & Rating	Tony Lau
15/08/2018 04:58	HKD 121.10	HKD 100.00	Hold	Target Price	Tony Lau
21/03/2018 03:42	HKD 147.10	HKD 137.00	Hold	Target Price	Tony Lau
09/01/2018 03:15	HKD 106.90	HKD 97.00	Hold	Target Price	Tony Lau
27/11/2017 08:26	HKD 141.30	HKD 151.00	Hold	Target Price & Rating	Tony Lau
13/09/2017 08:38	HKD 118.80	HKD 140.00	Buy	Target Price	Tony Lau
18/08/2017 03:43	HKD 103.80	HKD 116.00	Buy	Target Price & Rating	Tony Lau
12/07/2017 05:54	HKD 69.55	HKD 75.00	Hold	-	Tony Lau
<b>SUNTEC REAL ESTATE INVESTMENT TRUST (SG1Q52922370)</b>					
21/12/2017 09:01	SGD 2.15	SGD 2.00	Hold	-	Maggie Yeo
<b>Swatch Group B (CH0012255151)</b>					
18/10/2018 20:09	CHF 341.60	CHF 410.00	Buy	Target Price & Rating	Bruno Villeroil
11/05/2018 18:39	CHF 476.10	CHF 491.00	Hold	Target Price & Rating	Gregoire Cayeux
10/04/2018 17:42	CHF 431.80	CHF 429.00	Reduce	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Swatch Group B (CH0012255151)</b>					
19/03/2018 12:44	CHF 396.30	CHF 386.00	Reduce	Rating	Gregoire Cayeux
04/12/2017 13:12	CHF 361.00	CHF 386.00	Hold	Target Price & Rating	Gregoire Cayeux
09/08/2017 12:37	CHF 393.70	CHF 355.00	Reduce	Target Price	Gregoire Cayeux
25/07/2017 17:03	CHF 366.00	CHF 331.00	Reduce	-	Bruno Villeroil
<b>Swedbank (SE0000242455)</b>					
28/08/2018 16:15	SEK 211.30	SEK 268.00	Buy	Target Price	Gregoire Cayeux
07/02/2018 12:52	SEK 194.80	SEK 263.00	Buy	-	Gregoire Cayeux
<b>Swire Pacific (HK0019000162)</b>					
02/11/2018 10:21	HKD 82.25	HKD 99.99	Buy	Target Price & Rating	Tony Lau
11/06/2018 05:10	HKD 83.25	HKD 84.00	Hold	Target Price & Rating	Tony Lau
15/03/2018 08:49	HKD 80.00	HKD 73.00	Reduce	Target Price	Tony Lau
29/09/2017 08:38	HKD 75.75	HKD 70.00	Reduce	-	Tony Lau
<b>Swire Properties (HK0000063609)</b>					
05/10/2018 11:51	HKD 28.95	HKD 30.00	Hold	Target Price	Tony Lau
08/06/2018 09:20	HKD 30.75	HKD 33.00	Hold	Rating	Tony Lau
25/05/2018 08:10	HKD 29.15	HKD 33.00	Buy	Target Price	Tony Lau
15/03/2018 08:51	HKD 27.55	HKD 30.00	Buy	Target Price	Tony Lau
09/01/2018 03:36	HKD 27.20	HKD 31.00	Buy	Target Price	Tony Lau
25/08/2017 08:45	HKD 27.35	HKD 31.50	Buy	-	Tony Lau
<b>Swiss Re (CH0126881561)</b>					
13/11/2018 10:20	CHF 90.82	CHF 89.00	Reduce	Rating	Riadh Hendaoui
13/08/2018 18:45	CHF 87.36	CHF 89.00	Hold	Target Price & Rating	Gregoire Cayeux
07/03/2018 16:19	CHF 95.36	CHF 93.00	Reduce	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Swiss Re (CH0126881561)</b>					
13/11/2017 15:05	CHF 93.00	CHF 89.00	Reduce	Target Price	Riadh Hendaoui
12/10/2017 18:31	CHF 90.60	CHF 90.00	Reduce	Target Price	Gregoire Cayeux
16/08/2017 10:10	CHF 88.70	CHF 77.00	Reduce	-	Gregoire Cayeux
<b>Symantec Corp (US8715031089)</b>					
06/08/2018 11:12	USD 19.25	USD 19.00	Hold	Target Price	Riadh Hendaoui
16/05/2018 15:02	USD 22.33	USD 21.00	Hold	Target Price & Rating	Riadh Hendaoui
14/05/2018 15:56	USD 19.52	USD 26.00	Buy	Rating	Riadh Hendaoui
07/03/2018 13:32	USD 26.96	USD 26.00	Hold	Target Price & Rating	Riadh Hendaoui
14/02/2018 16:31	USD 26.58		No Opinion	Target Price & Rating	Riadh Hendaoui
05/02/2018 11:37	USD 27.02	USD 26.00	Hold	Target Price & Rating	Riadh Hendaoui
12/06/2017 12:40	USD 29.71	USD 22.00	Sell	-	Gregoire Cayeux
<b>Symrise AG (DE000SYM9999)</b>					
05/10/2018 12:36	EUR 78.00	EUR 90.00	Buy	Rating	Bruno Villeroil
16/08/2018 10:31	EUR 79.72	EUR 90.00	Hold	Rating	Gregoire Cayeux
01/06/2018 19:22	EUR 69.94	EUR 90.00	Buy	Target Price	Bruno Villeroil
09/05/2018 15:18	EUR 69.94	EUR 84.00	Buy	Target Price	Bruno Villeroil
01/02/2018 18:18	EUR 67.34	EUR 83.00	Buy	-	Bruno Villeroil
<b>Synchrony Financial (US87165B1035)</b>					
05/11/2018 11:19	USD 26.43	USD 28.50	Buy	Rating	Riadh Hendaoui
22/10/2018 12:17	USD 31.36	USD 28.50	Reduce	Rating	Riadh Hendaoui
16/10/2018 15:47	USD 29.73	USD 28.50	Hold	Target Price	Riadh Hendaoui
02/08/2018 13:27	USD 29.20	USD 32.00	Hold	Target Price & Rating	Gregoire Cayeux
30/07/2018 11:19	USD 29.92		No Opinion	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Synchrony Financial (US87165B1035)</b>					
24/04/2018 15:07	USD 34.73	USD 41.50	Buy	Target Price	Riadh Hendaoui
11/04/2018 16:20	USD 34.46	USD 39.00	Buy	Rating	Riadh Hendaoui
23/01/2018 10:21	USD 39.52	USD 39.00	Hold	Target Price	Riadh Hendaoui
24/07/2017 11:36	USD 30.87	USD 33.00	Hold	-	Bruno Villeroil
<b>Sysco Corp (US8718291078)</b>					
07/11/2018 09:42	USD 64.45	USD 58.00	Reduce	Target Price	Gregoire Cayeux
06/11/2018 09:51	USD 64.56	USD 57.00	Reduce	Rating	Gregoire Cayeux
18/09/2018 12:25	USD 73.49	USD 57.00	Sell	Target Price	Gregoire Cayeux
13/06/2018 13:45	USD 66.22	USD 55.00	Sell	Target Price & Rating	Riadh Hendaoui
05/06/2018 14:16	USD 65.74		No Opinion	Target Price & Rating	Gregoire Cayeux
20/04/2018 17:55	USD 61.58	USD 55.00	Reduce	Target Price	Riadh Hendaoui
06/02/2018 11:15	USD 57.48	USD 51.00	Reduce	Rating	Gregoire Cayeux
22/12/2017 10:58	USD 60.59	USD 51.00	Sell	Target Price & Rating	Gregoire Cayeux
26/09/2017 09:20	USD 54.09	USD 50.00	Reduce	Rating	Gregoire Cayeux
16/08/2017 09:38	USD 51.59	USD 50.00	Hold	Rating	Gregoire Cayeux
20/07/2017 17:45	USD 51.00	USD 50.00	Reduce	-	Bruno Villeroil
<b>Taiheiyo Cement (JP3449020001)</b>					
09/11/2018 07:49	JPY 3455.00	JPY 5000.00	Buy	-	Maggie Yeo
<b>Taiwan Mobile (TW0003045001)</b>					
07/05/2018 10:38	TWD 109.50	TWD 115.00	Hold	Target Price	Tony Lau
09/11/2017 08:08	TWD 107.00	TWD 118.00	Hold	-	Tony Lau
<b>Taiyo Yuden (JP3452000007)</b>					
12/11/2018 08:10	JPY 2616.00	JPY 3800.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>TAKEDA PHARM. (JP3463000004)</b>					
28/08/2018 11:47	JPY 4651.00	JPY 5600.00	Buy	Target Price & Rating	Maggie Yeo
20/02/2018 09:22	JPY 5978.00	JPY 6150.00	Hold	-	Maggie Yeo
<b>TAL Education Group (US8740801043)</b>					
30/10/2018 11:01	USD 26.69	USD 29.60	Buy	Target Price & Rating	Tony Lau
30/07/2018 05:58	USD 35.89	USD 36.00	Hold	Target Price	Tony Lau
07/06/2018 08:50	USD 44.82	USD 44.00	Hold	Target Price	Tony Lau
02/05/2018 04:55	USD 35.90	USD 38.00	Hold	Target Price	Samson CHAN
29/01/2018 07:23	USD 34.00	USD 35.00	Hold	-	Samson CHAN
<b>Tapestry Inc (US8760301072)</b>					
15/11/2018 13:20	USD 41.09	USD 45.00	Buy	Rating	Gregoire Cayeux
16/08/2018 10:35	USD 52.07	USD 45.00	Reduce	Rating	Gregoire Cayeux
09/05/2018 12:16	USD 45.41	USD 45.00	Hold	Target Price	Gregoire Cayeux
03/05/2018 13:11	USD 46.37	USD 46.00	Hold	Rating	Gregoire Cayeux
26/03/2018 13:08	USD 51.74	USD 46.00	Reduce	Target Price	Gregoire Cayeux
07/02/2018 10:26	USD 49.02	USD 45.00	Reduce	-	Gregoire Cayeux
<b>Target Corp (US87612E1064)</b>					
16/08/2018 17:22	USD 80.69	USD 65.00	Sell	Target Price & Rating	Gregoire Cayeux
05/06/2018 14:17	USD 76.35		No Opinion	Target Price & Rating	Gregoire Cayeux
11/01/2018 10:27	USD 70.73	USD 63.00	Reduce	Target Price & Rating	Gregoire Cayeux
29/11/2017 10:55	USD 56.62	USD 58.00	Hold	Rating	Gregoire Cayeux
17/08/2017 10:07	USD 56.31	USD 58.00	Buy	Rating	Gregoire Cayeux
19/05/2017 10:04	USD 55.83	USD 58.00	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>TATA MOTORS LTD (US8765685024)</b>					
16/05/2018 04:27	USD 23.76	USD 25.80	Hold	Target Price & Rating	Alexis TAY
10/11/2017 07:45	USD 33.06	USD 40.00	Buy	-	Alexis TAY
<b>TDK (JP3538800008)</b>					
05/11/2018 07:09	JPY 10670.00	JPY 11000.00	Hold	Target Price & Rating	Maggie Yeo
03/09/2018 04:47	JPY 12490.00	JPY 14400.00	Buy	Target Price & Rating	Maggie Yeo
27/09/2017 05:03	JPY 7470.00	JPY 7800.00	Hold	Target Price	Maggie Yeo
15/06/2017 05:36	JPY 7420.00	JPY 7500.00	Hold	-	Maggie Yeo
<b>TechnipFMC (GB00BDSFG982)</b>					
30/10/2018 15:20	EUR 23.01	EUR 25.50	Buy	Target Price & Rating	Mehdi Slimani
01/08/2018 15:16	EUR 27.67	EUR 27.50	Reduce	Target Price	Gregoire Cayeux
22/06/2018 18:22	EUR 26.52	EUR 25.00	Reduce	-	Mehdi Slimani
<b>Tecnicas Reunidas (ES0178165017)</b>					
14/11/2018 15:39	EUR 21.31	EUR 23.00	Hold	Target Price & Rating	Mehdi Slimani
30/07/2018 15:14	EUR 29.67	EUR 24.00	Sell	Rating	Mehdi Slimani
15/05/2018 16:09	EUR 25.67	EUR 24.00	Reduce	Target Price	Mehdi Slimani
28/02/2018 15:36	EUR 26.83	EUR 26.50	Reduce	Target Price & Rating	Mehdi Slimani
13/11/2017 16:18	EUR 23.30	EUR 25.00	Hold	Target Price	Mehdi Slimani
19/09/2017 13:19	EUR 27.44	EUR 29.00	Hold	Target Price	Gregoire Cayeux
31/07/2017 16:12	EUR 31.03	EUR 34.00	Hold	-	Bruno Villeroil
<b>Teijin (JP3544000007)</b>					
08/11/2018 08:26	JPY 1946.00	JPY 2500.00	Buy	-	Maggie Yeo
<b>Telecom Italia (IT0003497168)</b>					
04/09/2018 18:00	EUR .56	EUR .38	Sell	Target Price & Rating	Mehdi Slimani





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Telecom Italia (IT0003497168)</b>					
24/07/2018 15:53	EUR .61	EUR .60	Reduce	Target Price & Rating	Mehdi Slimani
07/06/2018 09:08	EUR .69	EUR .70	Hold	Target Price & Rating	Mehdi Slimani
05/04/2018 14:06	EUR .76	EUR .72	Reduce	Target Price	Mehdi Slimani
07/12/2017 14:55	EUR .73	EUR .69	Reduce	Target Price & Rating	Mehdi Slimani
13/11/2017 16:33	EUR .71	EUR .80	Hold	-	Mehdi Slimani
<b>Telefónica (ES0178430E18)</b>					
02/11/2018 16:43	EUR 7.35	EUR 7.00	Reduce	Target Price	Mehdi Slimani
05/09/2018 14:13	EUR 6.93	EUR 6.70	Reduce	Target Price	Mehdi Slimani
24/07/2018 16:06	EUR 7.38	EUR 7.20	Reduce	Target Price	Mehdi Slimani
08/06/2018 16:20	EUR 7.74	EUR 7.60	Reduce	Target Price & Rating	Mehdi Slimani
26/02/2018 13:00	EUR 8.02	EUR 8.50	Hold	Target Price	Mehdi Slimani
27/10/2017 16:44	EUR 8.80	EUR 9.00	Hold	Target Price	Gregoire Cayeux
04/10/2017 14:18	EUR 9.00	EUR 9.40	Hold	Target Price	Gregoire Cayeux
01/06/2017 12:20	EUR 9.91	EUR 10.00	Hold	-	Gregoire Cayeux
<b>Telefonica Brasil SA (US87936R1068)</b>					
08/08/2018 10:54	USD 11.02	USD 12.50	Buy	Target Price	Gregoire Cayeux
26/07/2018 10:50	USD 11.73	USD 13.50	Buy	Rating	Mehdi Slimani
27/04/2018 17:56	USD 14.29	USD 13.50	Hold	Target Price	Mehdi Slimani
22/02/2018 10:53	USD 15.87	USD 15.00	Hold	Rating	Mehdi Slimani
31/01/2018 10:21	USD 16.67	USD 15.00	Reduce	Target Price & Rating	Mehdi Slimani
27/07/2017 13:05	USD 14.60	USD 16.00	Hold	-	Bruno Villeroil
<b>Telefónica Deutschland (DE000A1J5RX9)</b>					
12/10/2018 14:56	EUR 3.50	EUR 3.60	Hold	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Telefónica Deutschland (DE000A1J5RX9)</b>					
26/07/2018 14:25	EUR 3.90	EUR 3.90	Hold	Target Price & Rating	Mehdi Slimani
24/07/2018 16:01	EUR 3.59	EUR 3.40	Reduce	Target Price	Mehdi Slimani
08/03/2018 13:32	EUR 3.76	EUR 3.50	Reduce	Target Price & Rating	Gregoire Cayeux
26/02/2018 12:49	EUR 4.10	EUR 4.20	Hold	Rating	Mehdi Slimani
30/10/2017 08:58	EUR 4.40	EUR 4.20	Reduce	Target Price	Mehdi Slimani
02/08/2017 16:44	EUR 4.44	EUR 4.30	Reduce	Target Price	Bruno Villeroil
01/06/2017 10:33	EUR 4.42	EUR 4.00	Reduce	-	Gregoire Cayeux
<b>TELENET GROUP HOLDING NV (BE0003826436)</b>					
03/10/2018 16:30	EUR 43.00	EUR 47.00	Hold	Rating	Patrick Casselman
14/09/2018 14:35	EUR 49.88	EUR 47.00	Reduce	Rating	Patrick Casselman
02/08/2018 10:21	EUR 43.90	EUR 47.00	Hold	Rating	Patrick Casselman
22/06/2018 19:08	EUR 38.50	EUR 47.00	Buy	Target Price	Patrick Casselman
07/06/2018 12:29	EUR 42.48	EUR 50.00	Buy	Rating	Patrick Casselman
30/04/2018 09:58	EUR 47.64	EUR 50.00	Hold	Rating	Patrick Casselman
13/02/2018 11:47	EUR 61.30	EUR 50.00	Reduce	Target Price	Patrick Casselman
02/08/2017 14:33	EUR 59.02	EUR 48.00	Reduce	-	Patrick Casselman
<b>Telenor (NO0010063308)</b>					
25/10/2018 18:50	NOK 150.50	NOK 151.00	Hold	Target Price	Mehdi Slimani
12/10/2018 15:03	NOK 152.35	NOK 153.00	Hold	Target Price	Mehdi Slimani
18/07/2018 15:03	NOK 156.95	NOK 160.00	Hold	-	Mehdi Slimani
<b>Teleperformance (FR0000051807)</b>					
06/09/2018 19:05	EUR 165.00	EUR 185.00	Buy	Target Price	Bruno Villeroil
19/01/2018 19:25	EUR 123.30	EUR 145.00	Buy	Target Price & Rating	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Teleperformance (FR0000051807)</b>					
17/10/2017 12:30	EUR 126.50	EUR 140.00	Hold	Target Price & Rating	Gregoire Cayeux
31/07/2017 14:09	EUR 115.65	EUR 130.00	Buy	-	Gregoire Cayeux
<b>Telia Company AB (SE0000667925)</b>					
22/10/2018 14:34	SEK 40.30	SEK 40.00	Reduce	Target Price	Gregoire Cayeux
12/10/2018 12:58	SEK 41.08	SEK 41.00	Reduce	Target Price & Rating	Mehdi Slimani
23/04/2018 14:01	SEK 41.29	SEK 42.00	Hold	-	Mehdi Slimani
<b>TELSTRA CORPORATION LTD (AU000000TLS2)</b>					
21/05/2018 08:05	AUD 2.85	AUD 3.00	Hold	Target Price	Maggie Yeo
20/12/2017 10:11	AUD 3.68	AUD 3.95	Hold	-	Maggie Yeo
<b>Tenaga Nasional (MYL534700009)</b>					
08/11/2018 09:13	MYR 14.82	MYR 18.54	Buy	-	Maggie Yeo
<b>Tenaris (LU0156801721)</b>					
22/06/2018 18:10	EUR 14.96	EUR 17.00	Buy	Target Price & Rating	Mehdi Slimani
27/02/2018 12:48	EUR 14.58	EUR 12.00	Sell	Rating	Mehdi Slimani
03/11/2017 17:41	EUR 12.98	EUR 12.00	Reduce	Target Price	Mehdi Slimani
04/08/2017 13:06	EUR 12.04	EUR 11.50	Reduce	-	Gregoire Cayeux
<b>Tencent (KYG875721634)</b>					
19/10/2018 04:28	HKD 281.40	HKD 310.00	Buy	Target Price	Tony Lau
16/08/2018 05:59	HKD 348.60	HKD 410.00	Buy	Target Price	Tony Lau
27/07/2018 09:36	HKD 374.80	HKD 450.00	Buy	Target Price	Tony Lau
24/01/2018 05:03	HKD 460.00	HKD 540.00	Buy	Target Price	Tony Lau
09/11/2017 04:55	HKD 391.00	HKD 486.00	Buy	Target Price	Tony Lau
17/08/2017 08:46	HKD 323.20	HKD 390.00	Buy	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Tencent (KYG875721634)</b>					
02/08/2017 08:49	HKD 314.40	HKD 365.00	Buy	Target Price	Tony Lau
18/05/2017 10:10	HKD 259.80	HKD 305.00	Buy	-	Tony Lau
<b>Terna (IT0003242622)</b>					
12/11/2018 16:35	EUR 4.81	EUR 4.70	Reduce	Target Price	Mehdi Slimani
27/09/2018 09:57	EUR 4.74	EUR 4.60	Reduce	Target Price & Rating	Mehdi Slimani
30/05/2018 13:26	EUR 4.41	EUR 4.50	Hold	Rating	Mehdi Slimani
09/03/2018 16:08	EUR 4.62	EUR 4.50	Reduce	Target Price	Gregoire Cayeux
15/11/2017 14:52	EUR 5.30	EUR 4.70	Reduce	Target Price	Mehdi Slimani
24/05/2017 15:21	EUR 5.12	EUR 4.60	Reduce	-	Gregoire Cayeux
<b>Tesco (GB0008847096)</b>					
05/10/2018 10:45	GBP 213.40	GBP 205.00	Reduce	Target Price	Gregoire Cayeux
18/09/2018 18:41	GBP 235.10	GBP 200.00	Reduce	Target Price & Rating	Gregoire Cayeux
30/04/2018 18:58	GBP 238.10	GBP 180.00	Sell	Target Price	Gregoire Cayeux
12/04/2018 19:40	GBP 225.40	GBP 190.00	Sell	Rating	Gregoire Cayeux
23/01/2018 17:59	GBP 207.00	GBP 190.00	Reduce	Target Price & Rating	Gregoire Cayeux
20/11/2017 12:55	GBP 184.70	GBP 185.00	Hold	Target Price & Rating	Gregoire Cayeux
06/10/2017 10:58	GBP 186.60	GBP 170.00	Reduce	Target Price	Gregoire Cayeux
17/07/2017 09:43	GBP 173.50	GBP 165.00	Reduce	-	Gregoire Cayeux
<b>Tesla Inc (US88160R1014)</b>					
30/10/2018 19:20	USD 334.85	USD 222.00	Sell	Target Price	Bruno Villeroil
20/07/2018 12:16	USD 320.23	USD 179.00	Sell	Target Price	Bruno Villeroil
12/03/2018 11:48	USD 327.17	USD 235.00	Sell	Target Price	Bruno Villeroil
21/11/2017 11:53	USD 308.74	USD 204.00	Sell	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Tesla Inc (US88160R1014)</b>					
04/08/2017 11:08	USD 347.09	USD 197.00	Sell	-	Gregoire Cayeux
<b>TESSENDERLO CHEMIE NV (BE0003555639)</b>					
16/10/2018 15:52	EUR 30.60	EUR 37.00	Buy	Rating	Patrick Casselman
15/03/2018 09:22	EUR 34.40	EUR 37.00	Hold	Target Price & Rating	Patrick Casselman
23/08/2017 10:31	EUR 37.70	EUR 35.00	Reduce	-	Patrick Casselman
<b>Teva Pharmaceutical Industries Ltd (US8816242098)</b>					
14/08/2018 15:00	USD 21.95	USD 16.00	Sell	Target Price	Gregoire Cayeux
15/12/2017 14:42	USD 17.30	USD 13.00	Sell	Rating	Mehdi Slimani
29/11/2017 10:52	USD 14.69	USD 13.00	Reduce	Rating	Gregoire Cayeux
10/11/2017 10:58	USD 11.85	USD 13.00	Hold	Target Price	Gregoire Cayeux
03/11/2017 14:22	USD 11.23	USD 20.00	Hold	Rating	Mehdi Slimani
05/10/2017 12:01	USD 16.08	USD 20.00	Buy	Target Price	Gregoire Cayeux
12/09/2017 10:24	USD 18.50	USD 22.00	Buy	Rating	Gregoire Cayeux
07/08/2017 09:01	USD 20.60	USD 22.00	Hold	Target Price & Rating	Gregoire Cayeux
26/06/2017 11:30	USD 32.61	USD 45.00	Buy	-	Gregoire Cayeux
<b>Texas Instruments Inc (US8825081040)</b>					
25/10/2018 10:24	USD 92.01	USD 106.00	Buy	Rating	Riadh Hendaoui
26/07/2018 11:29	USD 113.22	USD 106.00	Hold	Target Price & Rating	Riadh Hendaoui
19/07/2018 13:26	USD 115.68	USD 97.00	Sell	Rating	Riadh Hendaoui
26/04/2018 15:09	USD 103.00	USD 97.00	Hold	Rating	Riadh Hendaoui
25/01/2018 16:14	USD 109.70	USD 97.00	Reduce	Target Price	Riadh Hendaoui
27/10/2017 10:59	USD 96.15	USD 86.00	Reduce	Target Price & Rating	Riadh Hendaoui
11/09/2017 10:27	USD 81.38	USD 78.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Texas Instruments Inc (US8825081040)</b>					
27/07/2017 12:31	USD 82.53	USD 78.00	Reduce	-	Bruno Villeroil
<b>TF1 (FR0000054900)</b>					
31/10/2018 16:11	EUR 8.29	EUR 10.00	Buy	Target Price & Rating	Gregoire Cayeux
18/12/2017 10:44	EUR 12.64		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
01/11/2017 17:44	EUR 12.21	EUR 13.30	Hold	Target Price	Gregoire Cayeux
10/10/2017 14:38	EUR 13.32	EUR 13.80	Hold	Target Price	Gregoire Cayeux
12/09/2017 18:30	EUR 11.80	EUR 12.60	Hold	Target Price & Rating	Gregoire Cayeux
24/07/2017 18:15	EUR 11.66	EUR 13.50	Buy	-	Bruno Villeroil
<b>Thai Airways International (TH0245010002)</b>					
12/11/2018 08:05	THB 13.40	THB 10.90	Reduce	-	Maggie Yeo
<b>THAI BEVERAGE PUBLIC CO LTD (TH0902010014)</b>					
22/02/2018 08:24	SGD .84	SGD 1.00	Buy	Target Price	Maggie Yeo
15/08/2017 08:55	SGD .94	SGD 1.07	Buy	-	Maggie Yeo
<b>Thai Oil (TH0796010005)</b>					
18/12/2017 07:09	THB 97.75	THB 92.00	Hold	Target Price	Maggie Yeo
27/09/2017 08:18	THB 93.25	THB 89.00	Hold	Target Price	Maggie Yeo
28/08/2017 08:21	THB 90.75	THB 86.50	Hold	Target Price & Rating	Maggie Yeo
18/08/2017 09:08	THB 89.00	THB 80.00	Reduce	Rating	Maggie Yeo
21/07/2017 08:39	THB 82.25	THB 80.00	Hold	Target Price	Maggie Yeo
19/05/2017 05:10	THB 75.25	THB 81.00	Hold	Target Price & Rating	Maggie Yeo
16/05/2017 04:29	THB 75.50	THB 86.00	Buy	-	Maggie Yeo
<b>Thai Union Group (TH0450010Y08)</b>					
08/11/2018 09:08	THB 17.70	THB 20.00	Buy	-	Maggie Yeo



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Thales (FR0000121329)</b>					
19/10/2018 15:53	EUR 116.45	EUR 122.00	Hold	Target Price	Bruno Villeroil
23/07/2018 16:14	EUR 113.45	EUR 120.00	Hold	Target Price	Bruno Villeroil
07/06/2018 16:35	EUR 108.40	EUR 118.00	Hold	Target Price	Bruno Villeroil
14/03/2018 17:11	EUR 97.46	EUR 105.00	Hold	Rating	Bruno Villeroil
26/01/2018 18:06	EUR 87.68	EUR 105.00	Buy	Target Price & Rating	Bruno Villeroil
18/12/2017 19:04	EUR 86.28	EUR 91.00	Hold	Rating	Bruno Villeroil
27/07/2017 16:21	EUR 96.11	EUR 91.00	Reduce	-	Bruno Villeroil
<b>Thanachart Capital (TH0083B10Z02)</b>					
02/11/2018 09:18	THB 52.50	THB 55.00	Hold	-	Maggie Yeo
<b>The Chiba Bank (JP3511800009)</b>					
13/11/2017 04:27	JPY 834.00	JPY 840.00	Hold	Target Price	Tony Lau
04/07/2017 09:50	JPY 810.00	JPY 830.00	Hold	-	Tony Lau
<b>The Chugoku Electric Power Company (JP3522200009)</b>					
01/11/2018 08:47	JPY 1452.00	JPY 1470.00	Hold	-	Maggie Yeo
<b>The Estee Lauder Companies Inc (US5184391044)</b>					
06/11/2018 09:45	USD 141.81	USD 146.00	Hold	Target Price	Gregoire Cayeux
02/11/2018 15:14	USD 141.94	USD 145.00	Hold	Rating	Gregoire Cayeux
06/09/2018 11:14	USD 137.75	USD 145.00	Buy	Target Price & Rating	Gregoire Cayeux
07/05/2018 14:10	USD 135.74	USD 139.00	Hold	Target Price	Gregoire Cayeux
06/02/2018 11:06	USD 134.30	USD 131.00	Hold	Target Price	Gregoire Cayeux
05/02/2018 11:36	USD 134.39	USD 126.00	Hold	Rating	Gregoire Cayeux
03/11/2017 10:57	USD 120.15	USD 126.00	Buy	Target Price & Rating	Gregoire Cayeux
02/11/2017 12:39	USD 122.12	USD 120.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>The Estee Lauder Companies Inc (US5184391044)</b>					
02/10/2017 08:40	USD 107.84	USD 120.00	Buy	Target Price & Rating	Gregoire Cayeux
21/08/2017 09:18	USD 105.92	USD 95.00	Reduce	-	Gregoire Cayeux
<b>The Home Depot Inc (US4370761029)</b>					
15/11/2018 12:30	USD 179.90	USD 170.00	Hold	Target Price	Gregoire Cayeux
14/11/2018 10:24	USD 179.00	USD 168.00	Hold	Rating	Gregoire Cayeux
17/08/2018 10:33	USD 195.39	USD 168.00	Reduce	Target Price	Gregoire Cayeux
16/05/2018 11:31	USD 187.98	USD 165.00	Reduce	Rating	Gregoire Cayeux
16/04/2018 10:04	USD 173.36	USD 165.00	Hold	Rating	Gregoire Cayeux
26/02/2018 11:37	USD 188.35	USD 165.00	Reduce	Target Price	Gregoire Cayeux
23/02/2018 11:14	USD 185.47	USD 158.00	Reduce	Rating	Gregoire Cayeux
16/11/2017 09:48	USD 165.47	USD 158.00	Hold	Target Price	Gregoire Cayeux
15/11/2017 12:21	USD 168.06	USD 156.00	Hold	Rating	Gregoire Cayeux
16/08/2017 10:38	USD 150.17	USD 156.00	Buy	Rating	Gregoire Cayeux
17/05/2017 09:27	USD 158.26	USD 156.00	Reduce	-	Gregoire Cayeux
<b>The Kraft Heinz Co (US5007541064)</b>					
07/11/2018 10:03	USD 53.46	USD 60.00	Buy	Target Price	Gregoire Cayeux
16/08/2018 10:37	USD 59.09	USD 62.00	Buy	Target Price & Rating	Gregoire Cayeux
06/08/2018 09:14	USD 64.48	USD 66.00	Hold	Rating	Gregoire Cayeux
22/05/2018 11:47	USD 56.45	USD 66.00	Buy	Target Price	Gregoire Cayeux
26/03/2018 15:56	USD 60.03	USD 70.00	Buy	Target Price	Gregoire Cayeux
23/03/2018 18:17	USD 65.36	USD 71.00	Buy	Rating	Gregoire Cayeux
19/02/2018 10:40	USD 70.80	USD 71.00	Hold	Rating	Gregoire Cayeux
07/11/2017 09:48	USD 77.00	USD 71.00	Reduce	Target Price	Gregoire Cayeux
03/11/2017 10:43	USD 78.03	USD 70.00	Reduce	Rating	Gregoire Cayeux





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>The Kraft Heinz Co (US5007541064)</b>					
19/06/2017 13:22	USD 89.41	USD 70.00	Sell	-	Gregoire Cayeux
<b>The Kroger Co (US5010441013)</b>					
16/08/2018 17:30	USD 30.06	USD 31.00	Buy	Target Price & Rating	Gregoire Cayeux
05/06/2018 14:13	USD 24.75		No Opinion	Target Price & Rating	Gregoire Cayeux
09/04/2018 12:48	USD 23.77	USD 29.00	Buy	Target Price	Gregoire Cayeux
12/03/2018 12:09	USD 24.08	USD 28.50	Buy	Rating	Gregoire Cayeux
07/02/2018 12:59	USD 29.07	USD 28.50	Hold	Rating	Gregoire Cayeux
20/06/2017 12:20	USD 22.64	USD 28.50	Buy	Target Price	Gregoire Cayeux
22/05/2017 08:46	USD 29.23	USD 32.50	Buy	-	Gregoire Cayeux
<b>The Toronto-Dominion Bank (CA8911605092)</b>					
03/09/2018 11:20	CAD 78.65	CAD 80.00	Hold	Target Price & Rating	Riadh Hendaoui
25/05/2018 12:27	CAD 75.83	CAD 79.00	Buy	Target Price	Riadh Hendaoui
02/03/2018 12:10	CAD 74.92	CAD 78.00	Buy	Target Price	Gregoire Cayeux
04/12/2017 16:34	CAD 73.32	CAD 76.00	Buy	Target Price	Riadh Hendaoui
04/09/2017 09:40	CAD 67.50	CAD 73.00	Buy	Target Price	Gregoire Cayeux
22/06/2017 11:13	CAD 65.00	CAD 72.00	Buy	Target Price & Rating	Gregoire Cayeux
09/06/2017 12:44	CAD 65.06	CAD 63.00	Reduce	Rating	Gregoire Cayeux
26/05/2017 15:40	CAD 64.01	CAD 63.00	Hold	-	Gregoire Cayeux
<b>The Travelers Companies Inc (US89417E1091)</b>					
21/08/2018 10:30	USD 131.42	USD 145.00	Buy	Target Price	Gregoire Cayeux
25/04/2018 15:05	USD 132.88	USD 142.00	Buy	Rating	Riadh Hendaoui
21/02/2018 14:54	USD 139.07	USD 142.00	Hold	Target Price	Riadh Hendaoui
24/10/2017 10:43	USD 134.45	USD 137.00	Hold	Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>The Travelers Companies Inc (US89417E1091)</b>					
29/08/2017 13:06	USD 123.23	USD 137.00	Buy	Rating	Gregoire Cayeux
19/06/2017 13:33	USD 129.44	USD 137.00	Hold	-	Gregoire Cayeux
<b>The Western Union Co (US9598021098)</b>					
13/03/2018 11:17	USD 20.13	USD 23.00	Buy	Target Price	Riadh Hendaoui
05/11/2017 10:48	USD 19.50	USD 22.00	Buy	Rating	Gregoire Cayeux
26/06/2017 12:12	USD 19.17	USD 22.00	Hold	-	Gregoire Cayeux
<b>Thermo Fisher Scientific Inc (US8835561023)</b>					
26/10/2018 17:22	USD 230.19	USD 203.00	Reduce	Rating	Mehdi Slimani
13/09/2018 09:26	USD 239.05	USD 203.00	Sell	Target Price & Rating	Mehdi Slimani
05/02/2018 10:06	USD 217.69	USD 190.00	Reduce	Target Price & Rating	Mehdi Slimani
01/02/2018 14:11	USD 224.11	USD 172.00	Sell	Rating	Mehdi Slimani
08/06/2017 11:04	USD 176.34	USD 172.00	Reduce	Target Price	Gregoire Cayeux
17/05/2017 09:33	USD 172.27	USD 156.00	Reduce	-	Gregoire Cayeux
<b>Thomson Reuters Corp (CA8849031056)</b>					
30/08/2018 09:39	CAD 58.06	CAD 60.00	Hold	Rating	Mehdi Slimani
10/08/2018 10:38	CAD 55.33	CAD 60.00	Buy	Target Price	Gregoire Cayeux
30/03/2018 12:59	CAD 49.79	CAD 56.00	Buy	Target Price & Rating	Gregoire Cayeux
12/02/2018 10:20	CAD 49.60	CAD 48.00	Hold	Rating	Gregoire Cayeux
02/02/2018 13:09	CAD 53.02	CAD 48.00	Reduce	Target Price	Gregoire Cayeux
02/11/2017 12:53	CAD 56.95	CAD 51.00	Reduce	Rating	Gregoire Cayeux
02/08/2017 10:59	CAD 60.17	CAD 51.00	Sell	Rating	Gregoire Cayeux
30/06/2017 13:47	CAD 60.42	CAD 51.00	Reduce	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>THROMBOGENICS NV (BE0003846632)</b>					
25/10/2018 11:23	EUR 4.66	EUR 5.50	Hold	Target Price & Rating	Sandra Vandersmissen
18/06/2018 11:11	EUR 7.22	EUR 6.50	Reduce	Target Price & Rating	Sandra Vandersmissen
16/03/2018 13:49	EUR 4.32	EUR 4.00	Hold	Target Price	Sandra Vandersmissen
06/11/2017 10:48	EUR 4.45	EUR 5.00	Hold	Rating	Sandra Vandersmissen
17/10/2017 21:35	EUR 4.52	EUR 5.00	Reduce	-	Sandra Vandersmissen
<b>ThyssenKrupp (DE0007500001)</b>					
02/08/2018 19:53	EUR 22.67	EUR 28.00	Buy	Target Price	Bruno Villeroil
16/05/2018 16:23	EUR 21.75	EUR 29.00	Buy	Target Price	Bruno Villeroil
19/02/2018 15:55	EUR 22.85	EUR 31.00	Buy	Target Price	Bruno Villeroil
28/11/2017 16:03	EUR 22.90	EUR 32.00	Buy	Target Price	Bruno Villeroil
02/10/2017 16:37	EUR 25.08	EUR 34.50	Buy	Target Price	Bruno Villeroil
21/09/2017 19:14	EUR 25.86	EUR 35.00	Buy	Target Price & Rating	Bruno Villeroil
27/07/2017 17:40	EUR 25.98	EUR 29.00	Hold	Target Price & Rating	Bruno Villeroil
16/05/2017 16:42	EUR 21.60	EUR 27.50	Buy	-	Bruno Villeroil
<b>Tiffany &amp; Co (US8865471085)</b>					
08/06/2018 10:20	USD 131.99	USD 92.00	Sell	Target Price	Gregoire Cayeux
24/05/2018 11:08	USD 126.05	USD 88.00	Sell	Rating	Gregoire Cayeux
19/03/2018 10:05	USD 97.51	USD 88.00	Reduce	Rating	Gregoire Cayeux
18/01/2018 16:12	USD 108.99	USD 88.00	Sell	Target Price & Rating	Gregoire Cayeux
30/11/2017 11:47	USD 92.55	USD 85.00	Reduce	Rating	Gregoire Cayeux
29/08/2017 13:08	USD 89.35	USD 85.00	Hold	Rating	Gregoire Cayeux
17/07/2017 11:39	USD 91.90	USD 85.00	Reduce	Rating	Gregoire Cayeux
26/05/2017 10:08	USD 85.03	USD 85.00	Hold	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Tim Participacoes SA (US88706P2056)</b>					
08/11/2018 16:28	USD 16.17	USD 15.50	Hold	Rating	Mehdi Slimani
24/07/2018 10:43	USD 16.71	USD 15.50	Reduce	Target Price	Mehdi Slimani
29/06/2018 14:40	USD 16.64	USD 15.00	Reduce	Target Price	Mehdi Slimani
11/05/2018 10:44	USD 20.54	USD 18.00	Reduce	Rating	Mehdi Slimani
13/03/2018 11:54	USD 22.44	USD 18.00	Sell	Rating	Mehdi Slimani
13/02/2018 15:06	USD 21.02	USD 18.00	Reduce	Rating	Mehdi Slimani
07/02/2018 14:03	USD 21.45	USD 18.00	Sell	Rating	Mehdi Slimani
27/07/2017 13:09	USD 16.88	USD 18.00	Hold	Target Price	Bruno Villeroil
19/05/2017 10:11	USD 13.75	USD 16.50	Hold	-	Gregoire Cayeux
<b>Tingyi (KYG8878S1030)</b>					
03/04/2018 10:38	HKD 16.28	HKD 16.55	Hold	Target Price	Tony Lau
27/11/2017 08:10	HKD 13.16	HKD 13.50	Hold	Target Price & Rating	Tony Lau
04/09/2017 05:22	HKD 10.52	HKD 9.11	Reduce	Target Price & Rating	Tony Lau
18/05/2017 10:14	HKD 10.00	HKD 7.54	Sell	-	Tony Lau
<b>Tisco Financial (TH0999010Z03)</b>					
08/02/2018 09:13	THB 87.00	THB 105.00	Buy	Target Price	Maggie Yeo
25/10/2017 08:27	THB 85.25	THB 99.00	Buy	Target Price	Maggie Yeo
18/07/2017 05:47	THB 74.75	THB 87.00	Buy	-	Maggie Yeo
<b>TJX Companies Inc (US8725401090)</b>					
09/11/2018 10:39	USD 55.54	USD 48.00	Reduce	Target Price	Gregoire Cayeux
12/09/2018 10:56	USD 110.39	USD 96.00	Reduce	Target Price	Gregoire Cayeux
22/08/2018 11:05	USD 106.46	USD 91.00	Reduce	Rating	Gregoire Cayeux
31/07/2018 12:50	USD 96.77	USD 91.00	Hold	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>TJX Companies Inc (US8725401090)</b>					
24/05/2018 11:43	USD 87.89	USD 90.00	Hold	Rating	Gregoire Cayeux
09/05/2018 11:24	USD 81.89	USD 90.00	Buy	Target Price	Gregoire Cayeux
12/03/2018 11:46	USD 82.67	USD 89.00	Buy	Target Price	Gregoire Cayeux
26/09/2017 09:32	USD 73.83	USD 87.00	Buy	Target Price	Gregoire Cayeux
17/05/2017 09:30	USD 73.76	USD 86.00	Buy	-	Gregoire Cayeux
<b>T-Mobile US Inc (US8725901040)</b>					
15/10/2018 16:02	USD 68.38	USD 76.00	Buy	Target Price	Mehdi Slimani
03/05/2018 17:08	USD 56.97	USD 73.00	Buy	Target Price	Mehdi Slimani
02/05/2018 13:59	USD 60.51	USD 67.00	Buy	Rating	Mehdi Slimani
12/04/2018 16:16	USD 62.92	USD 67.00	Hold	Rating	Mehdi Slimani
09/02/2018 14:58	USD 58.88	USD 67.00	Buy	Rating	Mehdi Slimani
10/01/2018 12:08	USD 65.60	USD 67.00	Hold	Rating	Mehdi Slimani
24/10/2017 14:54	USD 61.47	USD 67.00	Buy	Rating	Mehdi Slimani
08/06/2017 11:00	USD 65.92	USD 67.00	Hold	-	Gregoire Cayeux
<b>TNT (NL0009739416)</b>					
06/11/2018 14:04	EUR 2.48	EUR 4.50	Buy	Target Price	Patrick Casselman
19/12/2017 09:30	EUR 4.07	EUR 5.00	Buy	-	Patrick Casselman
<b>TOA Paint (Thailand) (TH8193010007)</b>					
08/11/2018 09:04	THB 33.75	THB 46.00	Buy	-	Maggie Yeo
<b>Tod's (IT0003007728)</b>					
08/11/2018 18:02	EUR 54.80	EUR 55.00	Hold	Target Price & Rating	Gregoire Cayeux
06/08/2018 14:29	EUR 54.05	EUR 48.00	Reduce	Target Price	Gregoire Cayeux
08/11/2017 12:21	EUR 54.40	EUR 52.00	Reduce	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Tod's (IT0003007728)</b>					
04/08/2017 13:03	EUR 57.05	EUR 54.00	Reduce	-	Gregoire Cayeux
<b>Tohoku Electric Power Company (JP3605400005)</b>					
26/10/2018 10:29	JPY 1434.00	JPY 1620.00	Buy	-	Maggie Yeo
<b>Tokyo Electron (JP3571400005)</b>					
01/11/2018 09:06	JPY 15685.00	JPY 22000.00	Buy	-	Maggie Yeo
<b>Tokyo Gas (JP3573000001)</b>					
01/11/2018 07:37	JPY 2781.00	JPY 2820.00	Hold	-	Maggie Yeo
<b>Toray Industries (JP3621000003)</b>					
12/11/2018 08:00	JPY 863.60	JPY 1000.00	Buy	-	Maggie Yeo
<b>Toshiba (JP3592200004)</b>					
09/11/2018 08:00	JPY 3775.00	JPY 3050.00	Reduce	-	Maggie Yeo
<b>Total (FR0000120271)</b>					
30/10/2018 14:28	EUR 50.98	EUR 60.00	Buy	Target Price	Mehdi Slimani
24/05/2018 09:44	EUR 52.44	EUR 65.00	Buy	Target Price & Rating	Mehdi Slimani
23/04/2018 18:59	EUR 50.64	EUR 55.00	Hold	Target Price & Rating	Mehdi Slimani
05/02/2018 14:02	EUR 46.14	EUR 53.00	Buy	Rating	Mehdi Slimani
10/01/2018 15:45	EUR 48.30	EUR 53.00	Hold	Rating	Mehdi Slimani
16/11/2017 18:51	EUR 46.30	EUR 53.00	Buy	Target Price & Rating	Mehdi Slimani
26/09/2017 18:15	EUR 45.63	EUR 50.00	Hold	Rating	Gregoire Cayeux
05/07/2017 18:22	EUR 43.98	EUR 50.00	Buy	-	Gregoire Cayeux
<b>Toyota Motor (JP3633400001)</b>					
03/10/2018 09:45	JPY 7060.00	JPY 9480.00	Buy	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Toyota Motor (JP3633400001)</b>					
10/05/2018 11:09	JPY 7424.00	JPY 8400.00	Buy	Target Price	Tony Lau
07/02/2018 12:20	JPY 7286.00	JPY 8300.00	Buy	Target Price & Rating	Samson CHAN
08/08/2017 09:04	JPY 6339.00	JPY 6500.00	Hold	-	Samson CHAN
<b>Trigano (FR0005691656)</b>					
03/07/2018 16:00	EUR 150.10	EUR 180.00	Buy	Rating	Gregoire Cayeux
24/05/2018 18:30	EUR 169.00	EUR 180.00	Hold	Target Price	Gregoire Cayeux
23/03/2018 10:25	EUR 151.00	EUR 155.00	Hold	Target Price	GREGOIRE CAYEUX
21/11/2017 17:45	EUR 131.35	EUR 140.00	Hold	Target Price	GREGOIRE CAYEUX
06/07/2017 15:26	EUR 111.70	EUR 117.00	Hold	-	GREGOIRE CAYEUX
<b>TripAdvisor Inc (US8969452015)</b>					
12/11/2018 14:44	USD 63.30	USD 58.00	Reduce	Target Price	Gregoire Cayeux
09/11/2018 10:24	USD 66.93	USD 57.00	Reduce	Rating	Gregoire Cayeux
07/08/2018 10:08	USD 54.07	USD 57.00	Buy	Target Price	Gregoire Cayeux
03/08/2018 10:59	USD 51.18	USD 56.00	Buy	Rating	Gregoire Cayeux
06/06/2018 11:29	USD 57.51	USD 56.00	Hold	Rating	Gregoire Cayeux
11/05/2018 10:54	USD 47.62	USD 56.00	Buy	Target Price	Gregoire Cayeux
06/02/2018 10:29	USD 35.62	USD 55.00	Buy	-	Gregoire Cayeux
<b>Tsingtao Brewery (CNE1000004K1)</b>					
30/10/2018 11:28	HKD 29.95	HKD 30.40	Hold	-	Tony Lau
<b>TSMC (TW0002330008)</b>					
27/09/2018 05:39	TWD 263.50	TWD 270.00	Hold	Rating	Tony Lau
20/07/2018 05:33	TWD 224.50	TWD 270.00	Buy	Target Price	Tony Lau
28/06/2018 10:51	TWD 213.00	TWD 263.00	Buy	Target Price	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>TSMC (TW0002330008)</b>					
20/04/2018 08:48	TWD 244.50	TWD 270.00	Buy	Target Price	Tony Lau
19/01/2018 07:50	TWD 248.50	TWD 288.00	Buy	Target Price	Tony Lau
24/10/2017 23:13	TWD 238.00	TWD 291.61	Buy	Target Price	BNP Paribas Securities (Asia) Limited
25/09/2017 08:58	TWD 221.50	TWD 250.00	Buy	Target Price	Tony Lau
14/07/2017 04:39	TWD 214.50	TWD 238.00	Buy	Target Price	Tony Lau
04/07/2017 09:00	TWD 218.00	TWD 236.00	Buy	-	Tony Lau
<b>Twenty-First Century Fox Inc (US90130A1016)</b>					
21/06/2018 17:08	USD 48.08	USD 46.00	Hold	Target Price	Mehdi Slimani
14/06/2018 15:43	USD 43.66	USD 43.00	Hold	Rating	Gregoire Cayeux
18/12/2017 11:50	USD 34.99	USD 43.00	Buy	Target Price	Gregoire Cayeux
17/07/2017 11:10	USD 27.74	USD 35.00	Buy	-	Gregoire Cayeux
<b>Twitter Inc (US90184L1026)</b>					
31/07/2018 09:28	USD 31.38	USD 26.00	Sell	Target Price	Riadh Hendaoui
12/02/2018 10:01	USD 31.51	USD 24.00	Sell	Target Price & Rating	Riadh Hendaoui
08/11/2017 11:55	USD 19.66	USD 17.00	Reduce	Rating	Riadh Hendaoui
30/10/2017 11:16	USD 21.68	USD 17.00	Sell	Rating	Riadh Hendaoui
31/07/2017 10:16	USD 16.75	USD 17.00	Hold	-	Gregoire Cayeux
<b>UBI Banca (IT0003487029)</b>					
05/10/2018 12:11	EUR 3.23	EUR 4.70	Buy	Target Price	Riadh Hendaoui
23/07/2018 18:12	EUR 3.42	EUR 4.60	Buy	Target Price	Riadh Hendaoui
29/06/2018 17:53	EUR 3.19	EUR 4.90	Buy	Target Price	Riadh Hendaoui
05/06/2018 11:00	EUR 3.30	EUR 5.10	Buy	Target Price	Riadh Hendaoui
15/02/2018 16:22	EUR 3.92	EUR 5.40	Buy	Target Price	Riadh Hendaoui





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>UBI Banca (IT0003487029)</b>					
02/10/2017 15:54	EUR 4.39	EUR 5.50	Buy	Target Price	Riadh Hendaoui
08/08/2017 12:56	EUR 4.10	EUR 5.40	Buy	Target Price	Gregoire Cayeux
20/06/2017 12:48	EUR 3.57	EUR 4.40	Buy	-	Gregoire Cayeux
<b>Ubisoft (FR0000054470)</b>					
07/11/2018 14:25	EUR 77.52	EUR 103.00	Buy	Target Price	Riadh Hendaoui
11/09/2018 16:24	EUR 88.52	EUR 101.00	Buy	Target Price & Rating	Riadh Hendaoui
16/07/2018 14:26	EUR 99.34	EUR 105.00	Hold	Target Price & Rating	Riadh Hendaoui
18/05/2018 14:07	EUR 84.56	EUR 98.00	Buy	Target Price & Rating	Gregoire Cayeux
03/05/2018 17:30	EUR 81.88	EUR 90.00	Hold	Target Price	Riadh Hendaoui
23/03/2018 15:13	EUR 70.68	EUR 79.00	Hold	Rating	Riadh Hendaoui
16/02/2018 12:59	EUR 66.82	EUR 79.00	Buy	Target Price	Gregoire Cayeux
29/01/2018 12:50	EUR 67.74	EUR 76.00	Buy	-	Gregoire Cayeux
<b>UBS Group (CH0244767585)</b>					
13/11/2018 17:40	CHF 13.79	CHF 17.50	Buy	Target Price	Riadh Hendaoui
25/07/2018 15:13	CHF 15.95	CHF 20.50	Buy	Target Price	Riadh Hendaoui
24/04/2018 18:32	CHF 16.77	CHF 19.90	Buy	Target Price	Riadh Hendaoui
03/04/2018 15:57	CHF 16.80	CHF 21.30	Buy	Target Price	Riadh Hendaoui
03/01/2018 17:26	CHF 17.94	CHF 22.40	Buy	Target Price	Riadh Hendaoui
11/12/2017 18:16	CHF 17.35	CHF 21.80	Buy	Target Price	Gregoire Cayeux
30/10/2017 14:19	CHF 17.08	CHF 21.00	Buy	Target Price	Riadh Hendaoui
01/09/2017 17:53	CHF 15.80	CHF 19.70	Buy	-	Gregoire Cayeux
<b>UCB (BE0003739530)</b>					
03/08/2018 11:07	EUR 74.40	EUR 75.00	Hold	Target Price & Rating	Sandra Vandersmissen



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>UCB (BE0003739530)</b>					
07/05/2018 15:52	EUR 62.02	EUR 72.00	Buy	Target Price & Rating	Sandra Vandersmissen
03/04/2018 11:05	EUR 66.18	EUR 70.00	Hold	Target Price & Rating	Sandra Vandersmissen
01/08/2017 14:59	EUR 61.56	EUR 68.00	Buy	Target Price	Sandra Vandersmissen
23/05/2017 09:13	EUR 62.77	EUR 71.00	Buy	-	Sandra Vandersmissen
<b>UMC (TW0002303005)</b>					
26/10/2018 10:16	TWD 12.30	TWD 10.00	Reduce	-	Tony Lau
<b>UMICORE SA (BE0974320526)</b>					
17/10/2018 16:48	EUR 42.62	EUR 37.00	Reduce	Target Price	Patrick Casselman
31/07/2018 16:21	EUR 53.14	EUR 40.00	Reduce	Target Price	Patrick Casselman
12/02/2018 11:20	EUR 44.08	EUR 37.00	Reduce	Target Price	Patrick Casselman
10/11/2017 12:25	EUR 37.94	EUR 30.00	Reduce	-	Patrick Casselman
<b>Under Armour Inc (US9043111072)</b>					
31/08/2018 11:06	USD 20.67	USD 21.00	Hold	Target Price	Gregoire Cayeux
27/07/2018 17:22	USD 22.04	USD 20.50	Hold	Rating	Gregoire Cayeux
25/06/2018 13:25	USD 22.38	USD 20.50	Reduce	-	Gregoire Cayeux
<b>Unicredit (IT0005239360)</b>					
04/10/2018 20:58	EUR 12.52	EUR 18.00	Buy	Target Price	Riadh Hendaoui
09/08/2018 13:18	EUR 14.74	EUR 19.80	Buy	Target Price	Riadh Hendaoui
23/07/2018 17:16	EUR 13.96	EUR 20.00	Buy	Target Price	Riadh Hendaoui
05/06/2018 09:45	EUR 14.57	EUR 20.30	Buy	Target Price	Riadh Hendaoui
16/03/2018 18:29	EUR 17.00	EUR 20.00	Buy	Target Price & Rating	Riadh Hendaoui
16/01/2018 14:11	EUR 17.49	EUR 18.40	Hold	Target Price	Riadh Hendaoui
02/10/2017 15:55	EUR 18.02	EUR 19.00	Hold	Target Price	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Unicredit (IT0005239360)</b>					
10/08/2017 12:59	EUR 18.00	EUR 18.50	Hold	-	Gregoire Cayeux
<b>Unilever Cert (NL0000009355)</b>					
19/10/2018 12:42	EUR 46.05	EUR 54.00	Buy	Rating	Gregoire Cayeux
30/08/2018 12:51	EUR 50.00	EUR 54.00	Hold	Target Price & Rating	Gregoire Cayeux
01/06/2018 18:47	EUR 47.74	EUR 55.00	Buy	Target Price	Gregoire Cayeux
20/04/2018 14:07	EUR 45.34	EUR 50.00	Buy	Target Price	Gregoire Cayeux
11/01/2018 12:56	EUR 46.10	EUR 53.00	Buy	Target Price	Gregoire Cayeux
24/10/2017 13:14	EUR 47.60	EUR 54.00	Buy	Target Price	Gregoire Cayeux
22/06/2017 13:02	EUR 50.10	EUR 56.00	Buy	-	Gregoire Cayeux
<b>Unilever plc (GB00B10RZP78)</b>					
19/10/2018 12:46	GBP 3986.50	GBP 4700.00	Buy	Target Price	Gregoire Cayeux
20/07/2018 17:30	GBP 4330.50	GBP 4900.00	Buy	Target Price	Riadh Hendaoui
01/06/2018 18:50	GBP 4146.50	GBP 4800.00	Buy	Target Price	Gregoire Cayeux
20/04/2018 14:05	GBP 3861.00	GBP 4400.00	Buy	Target Price	Gregoire Cayeux
02/02/2018 15:31	GBP 4032.00	GBP 4600.00	Buy	Target Price	Gregoire Cayeux
11/01/2018 10:59	GBP 4005.50	GBP 4700.00	Buy	Target Price	Gregoire Cayeux
22/06/2017 12:58	GBP 4306.00	GBP 4900.00	Buy	-	Gregoire Cayeux
<b>Union Bank of India (INE692A01016)</b>					
14/07/2017 10:55	INR 154.85	INR 181.00	Buy	-	Alexis TAY
<b>Union Pacific Corp (US9078181081)</b>					
29/10/2018 11:44	USD 142.74	USD 148.00	Buy	Target Price & Rating	Bruno Villeroil
23/07/2018 13:06	USD 141.41	USD 140.00	Hold	Target Price	Bruno Villeroil
27/12/2017 11:58	USD 134.65	USD 132.00	Hold	Target Price & Rating	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Union Pacific Corp (US9078181081)</b>					
30/10/2017 10:45	USD 117.08	USD 124.00	Buy	Target Price	Gregoire Cayeux
24/07/2017 12:21	USD 104.85	USD 121.00	Buy	-	Bruno Villeroil
<b>Uniper (DE000UNSE018)</b>					
08/08/2018 14:02	EUR 26.42	EUR 22.00	Sell	Rating	Gregoire Cayeux
21/06/2018 18:12	EUR 25.13	EUR 22.00	Reduce	-	Mehdi Slimani
<b>Unipol (IT0004810054)</b>					
18/09/2018 17:09	EUR 3.88	EUR 5.10	Buy	Target Price	Riadh Hendaoui
18/08/2017 18:13	EUR 3.81	EUR 4.80	Buy	Target Price	Gregoire Cayeux
04/07/2017 09:08	EUR 4.04	EUR 4.90	Buy	-	Gregoire Cayeux
<b>UnipolSai (IT0004827447)</b>					
18/09/2018 17:44	EUR 2.05	EUR 2.00	Reduce	Target Price & Rating	Riadh Hendaoui
22/06/2018 18:34	EUR 1.87	EUR 1.90	Hold	Target Price	Gregoire Cayeux
18/08/2017 18:17	EUR 1.95	EUR 2.00	Hold	Target Price & Rating	Gregoire Cayeux
04/07/2017 09:11	EUR 1.95	EUR 1.90	Reduce	-	Gregoire Cayeux
<b>Uni-President (TW0001216000)</b>					
18/08/2017 05:49	TWD 57.70	TWD 65.10	Buy	Target Price	Tony Lau
02/06/2017 05:19	TWD 57.50	TWD 63.56	Buy	-	Tony Lau
<b>Uni-President China Holdings (KYG9222R1065)</b>					
18/08/2017 05:50	HKD 6.50	HKD 6.25	Hold	Target Price	Tony Lau
02/06/2017 05:22	HKD 5.50	HKD 5.25	Hold	-	Tony Lau
<b>United Parcel Service Inc (US9113121068)</b>					
30/10/2018 15:30	USD 105.13	USD 113.00	Buy	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>United Parcel Service Inc (US9113121068)</b>					
27/04/2018 12:51	USD 113.28	USD 113.00	Hold	Rating	Gregoire Cayeux
17/04/2018 16:22	USD 109.25	USD 113.00	Buy	Target Price & Rating	Gregoire Cayeux
30/10/2017 09:50	USD 120.75	USD 117.00	Hold	Target Price	Gregoire Cayeux
31/07/2017 12:07	USD 109.66	USD 116.00	Hold	Target Price	Gregoire Cayeux
06/06/2017 11:08	USD 107.95	USD 115.00	Hold	-	Gregoire Cayeux
<b>United Technologies Corp (US9130171096)</b>					
25/07/2018 11:57	USD 134.24	USD 137.00	Hold	Rating	Bruno Villeroil
23/03/2018 19:01	USD 128.33	USD 137.00	Buy	Target Price & Rating	Bruno Villeroil
26/01/2018 11:20	USD 137.75	USD 134.00	Hold	Rating	Bruno Villeroil
07/09/2017 10:26	USD 109.61	USD 134.00	Buy	Target Price	Bruno Villeroil
11/08/2017 10:49	USD 116.76	USD 129.00	Buy	Rating	Gregoire Cayeux
26/07/2017 11:20	USD 120.42	USD 129.00	Hold	-	Bruno Villeroil
<b>United Tractors (ID1000058407)</b>					
01/11/2018 10:33	IDR 33400.00	IDR 44500.00	Buy	-	Maggie Yeo
<b>United Utilities (GB00B39J2M42)</b>					
12/10/2018 15:08	GBP 704.40	GBP 775.00	Hold	Target Price	Mehdi Slimani
23/01/2018 18:06	GBP 767.60	GBP 800.00	Hold	-	Mehdi Slimani
<b>UnitedHealth Group Inc (US91324P1021)</b>					
18/10/2018 17:14	USD 267.30	USD 218.00	Sell	Target Price	Mehdi Slimani
19/04/2018 13:59	USD 236.40	USD 190.00	Sell	Rating	Gregoire Cayeux
28/03/2018 11:25	USD 219.07	USD 190.00	Reduce	Target Price & Rating	Mehdi Slimani
24/10/2017 13:01	USD 207.01	USD 161.00	Sell	Target Price	Mehdi Slimani
27/06/2017 09:28	USD 185.12	USD 143.00	Sell	Target Price	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>UnitedHealth Group Inc (US91324P1021)</b>					
26/06/2017 11:19	USD 185.25	USD 130.00	Sell	-	Gregoire Cayeux
<b>Universal Robina (PHY9297P1004)</b>					
26/10/2018 10:30	PHP 130.00	PHP 125.00	Hold	-	Maggie Yeo
<b>UOB (SG1M31001969)</b>					
12/09/2018 05:50	SGD 25.87	SGD 30.50	Buy	Target Price	Maggie Yeo
03/05/2018 07:46	SGD 29.99	SGD 33.00	Buy	Target Price	Maggie Yeo
15/02/2018 04:22	SGD 26.24	SGD 29.20	Buy	Target Price & Rating	Maggie Yeo
07/11/2017 08:47	SGD 24.76	SGD 26.60	Hold	Target Price	Maggie Yeo
19/05/2017 03:27	SGD 23.34	SGD 24.00	Hold	Target Price & Rating	Maggie Yeo
18/05/2017 10:28	SGD 23.14		No Opinion	-	Maggie Yeo
<b>URW (FR0013326246)</b>					
13/11/2018 17:43	EUR 159.50	EUR 220.00	Buy	Target Price	Gregoire Cayeux
28/06/2018 18:16	EUR 187.90	EUR 224.00	Buy	-	Gregoire Cayeux
<b>US Bancorp (US9029733048)</b>					
18/10/2018 18:02	USD 52.90	USD 54.00	Hold	Rating	Riadh Hendaoui
19/07/2018 16:54	USD 50.72	USD 54.00	Buy	Target Price	Riadh Hendaoui
20/04/2018 15:57	USD 50.70	USD 53.00	Buy	Rating	Riadh Hendaoui
08/01/2018 17:25	USD 55.32	USD 53.00	Hold	Target Price	Riadh Hendaoui
19/10/2017 11:25	USD 53.27	USD 50.00	Hold	Rating	Riadh Hendaoui
07/07/2017 12:13	USD 52.18	USD 50.00	Reduce	Target Price	Gregoire Cayeux
26/06/2017 11:44	USD 50.77	USD 49.00	Reduce	-	Gregoire Cayeux
<b>Vale SA (US91912E1055)</b>					
16/10/2018 10:56	USD 15.46	USD 9.40	Sell	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Vale SA (US91912E1055)</b>					
15/05/2018 12:00	USD 14.97	USD 8.90	Sell	Target Price	Bruno Villeroil
02/03/2018 12:28	USD 13.58	USD 7.80	Sell	Target Price	Bruno Villeroil
29/11/2017 11:47	USD 11.33	USD 6.00	Sell	Target Price	Bruno Villeroil
16/08/2017 09:53	USD 9.78	USD 4.10	Sell	Target Price	Gregoire Cayeux
06/06/2017 15:48	USD 8.09	USD 4.00	Sell	-	Bruno Villeroil
<b>Valeo (FR0013176526)</b>					
26/10/2018 17:37	EUR 29.87	EUR 29.00	Reduce	Target Price & Rating	Bruno Villeroil
05/10/2018 20:26	EUR 32.50	EUR 41.00	Buy	Target Price	Bruno Villeroil
01/08/2018 19:44	EUR 42.00	EUR 55.00	Buy	Target Price	Bruno Villeroil
16/07/2018 10:27	EUR 49.16	EUR 62.00	Buy	Target Price	Mehdi Slimani
27/04/2018 15:55	EUR 55.00	EUR 63.00	Buy	Target Price	Bruno Villeroil
23/03/2018 16:55	EUR 55.66	EUR 67.00	Buy	Target Price	Bruno Villeroil
01/03/2018 19:01	EUR 53.46	EUR 61.00	Buy	Target Price & Rating	Bruno Villeroil
22/01/2018 18:12	EUR 65.38	EUR 71.00	Hold	Target Price & Rating	Bruno Villeroil
25/10/2017 16:46	EUR 60.77	EUR 67.00	Buy	Target Price & Rating	Bruno Villeroil
17/10/2017 18:06	EUR 63.17	EUR 69.00	Hold	Target Price & Rating	Bruno Villeroil
26/07/2017 15:59	EUR 60.35	EUR 70.00	Buy	-	Bruno Villeroil
<b>Valero Energy Corp (US91913Y1001)</b>					
26/10/2018 16:52	USD 87.38	USD 106.00	Buy	Rating	Mehdi Slimani
24/09/2018 15:24	USD 112.24	USD 106.00	Hold	Target Price & Rating	Mehdi Slimani
30/07/2018 11:00	USD 116.35	USD 100.00	Reduce	Target Price & Rating	Mehdi Slimani
31/10/2017 10:38	USD 78.40	USD 75.00	Hold	Target Price & Rating	Mehdi Slimani
30/10/2017 09:56	USD 77.75	USD 72.00	Reduce	Rating	Mehdi Slimani
28/07/2017 12:35	USD 67.59	USD 72.00	Hold	-	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Vallourec (FR0000120354)</b>					
22/06/2018 18:29	EUR 5.05	EUR 5.00	Reduce	Target Price & Rating	Mehdi Slimani
25/05/2018 09:34	EUR 5.69	EUR 3.90	Sell	Rating	Mehdi Slimani
13/11/2017 16:46	EUR 4.58	EUR 3.90	Reduce	Target Price & Rating	Bruno Villeroil
27/07/2017 17:05	EUR 5.35	EUR 3.80	Sell	-	Bruno Villeroil
<b>VAN DE VELDE NV (BE0003839561)</b>					
11/09/2018 13:04	EUR 26.00	EUR 30.00	Hold	Target Price	Rudy De Grootd
09/07/2018 16:37	EUR 29.30	EUR 32.00	Hold	Target Price	Rudy De Grootd
19/04/2018 15:46	EUR 37.30	EUR 38.00	Hold	Target Price & Rating	Rudy De Grootd
09/03/2018 08:26	EUR 39.20	EUR 48.00	Buy	Target Price & Rating	Rudy De Grootd
11/01/2018 13:37	EUR 45.35	EUR 50.00	Hold	Target Price	Rudy De Grootd
29/09/2017 10:37	EUR 46.41	EUR 51.00	Hold	Rating	Rudy De Grootd
07/09/2017 17:56	EUR 43.30	EUR 51.00	Buy	-	Rudy De Grootd
<b>VENTURE CORP. (SG0531000230)</b>					
13/11/2018 10:17	SGD 15.03	SGD 18.00	Buy	Target Price	Maggie Yeo
26/04/2018 08:10	SGD 22.57	SGD 26.50	Buy	Target Price	Maggie Yeo
01/03/2018 06:49	SGD 27.56	SGD 32.00	Buy	Target Price	Maggie Yeo
27/12/2017 08:38	SGD 20.10	SGD 23.50	Buy	Target Price	Maggie Yeo
12/07/2017 05:54	SGD 12.19	SGD 14.00	Buy	-	Maggie Yeo
<b>Veolia (FR0000124141)</b>					
05/11/2018 15:02	EUR 17.56	EUR 23.00	Buy	Target Price	Mehdi Slimani
02/08/2018 17:21	EUR 18.90	EUR 22.50	Buy	Target Price	Gregoire Cayeux
07/05/2018 15:46	EUR 20.36	EUR 23.50	Buy	Target Price	Mehdi Slimani
23/02/2018 14:48	EUR 19.96	EUR 23.00	Buy	Target Price & Rating	Mehdi Slimani





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Veolia (FR0000124141)</b>					
10/01/2018 11:22	EUR 21.93	EUR 23.50	Hold	Target Price & Rating	Mehdi Slimani
08/09/2017 12:52	EUR 19.84	EUR 23.00	Buy	Target Price	Gregoire Cayeux
01/08/2017 13:25	EUR 19.06	EUR 21.00	Buy	-	Gregoire Cayeux
<b>Verizon Communications Inc (US92343V1044)</b>					
24/10/2018 10:39	USD 57.21	USD 58.00	Hold	Rating	Mehdi Slimani
18/09/2018 15:53	USD 54.70	USD 58.00	Buy	Target Price & Rating	Mehdi Slimani
25/07/2018 10:50	USD 51.51	USD 52.00	Hold	Rating	Mehdi Slimani
25/04/2018 17:24	USD 49.67	USD 52.00	Buy	Rating	Mehdi Slimani
25/01/2018 15:58	USD 54.22	USD 52.00	Hold	Target Price	Mehdi Slimani
24/10/2017 15:20	USD 48.99	USD 50.00	Hold	Target Price	Mehdi Slimani
08/06/2017 10:34	USD 46.50	USD 48.00	Hold	-	Gregoire Cayeux
<b>Vertex Pharmaceuticals Inc (US92532F1003)</b>					
27/07/2018 13:12	USD 175.87	USD 183.00	Buy	Rating	Mehdi Slimani
16/07/2018 09:55	USD 180.50	USD 183.00	Hold	Rating	Mehdi Slimani
03/05/2018 13:14	USD 149.47	USD 183.00	Buy	Target Price	Mehdi Slimani
08/03/2018 11:20	USD 170.17	USD 180.00	Buy	Target Price & Rating	Gregoire Cayeux
02/02/2018 16:16	USD 172.99	USD 175.00	Hold	-	Mehdi Slimani
<b>VF Corp (US9182041080)</b>					
25/10/2018 11:41	USD 77.20	USD 84.00	Buy	Target Price	Gregoire Cayeux
22/10/2018 08:35	USD 77.76	USD 83.00	Buy	Rating	Gregoire Cayeux
17/09/2018 10:47	USD 91.17	USD 83.00	Reduce	Target Price	Gregoire Cayeux
26/07/2018 15:27	USD 92.40	USD 80.00	Reduce	Target Price & Rating	Bruno Villeroil
23/07/2018 11:53	USD 92.94	USD 76.00	Sell	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>VF Corp (US9182041080)</b>					
22/02/2018 18:39	USD 74.50	USD 73.00	Hold	Target Price	Gregoire Cayeux
25/10/2017 11:38	USD 71.23	USD 71.00	Hold	Target Price & Rating	Gregoire Cayeux
16/08/2017 10:53	USD 63.90	USD 70.00	Buy	Target Price & Rating	Gregoire Cayeux
25/07/2017 12:08	USD 58.88	USD 64.00	Hold	-	Bruno Villeroil
<b>Viacom Inc (US92553P2011)</b>					
11/04/2018 13:06	USD 31.04	USD 35.00	Buy	Rating	Gregoire Cayeux
12/02/2018 10:44	USD 32.87	USD 35.00	Hold	Rating	Gregoire Cayeux
18/11/2017 10:26	USD 26.15	USD 35.00	Buy	Target Price	Gregoire Cayeux
07/08/2017 09:39	USD 30.22	USD 47.00	Buy	Target Price	Gregoire Cayeux
17/07/2017 11:03	USD 34.93	USD 53.00	Buy	-	Gregoire Cayeux
<b>Vinci (FR0000125486)</b>					
19/10/2017 15:32	EUR 80.61	EUR 96.00	Buy	Target Price	Bruno Villeroil
04/08/2017 13:16	EUR 75.56	EUR 92.00	Buy	-	Gregoire Cayeux
<b>Vipshop Holdings (US92763W1036)</b>					
18/05/2017 09:58	USD 13.82	USD 17.00	Buy	-	Alexis TAY
<b>Visa Inc (US92826C8394)</b>					
31/10/2018 15:18	USD 132.76	USD 129.00	Hold	Rating	Riadh Hendaoui
28/08/2018 10:58	USD 145.40	USD 129.00	Reduce	Target Price	Gregoire Cayeux
27/07/2018 12:44	USD 142.50	USD 122.00	Reduce	Rating	Riadh Hendaoui
27/04/2018 17:03	USD 127.08	USD 122.00	Hold	Target Price	Riadh Hendaoui
08/01/2018 17:17	USD 118.86	USD 118.00	Hold	Target Price	Riadh Hendaoui
24/07/2017 13:12	USD 99.60	USD 108.00	Hold	Rating	Bruno Villeroil
09/06/2017 12:48	USD 96.09	USD 108.00	Buy	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Viscofan (ES0184262212)</b>					
30/10/2018 14:53	EUR 50.45	EUR 60.00	Buy	Target Price & Rating	Gregoire Cayeux
07/09/2018 11:54	EUR 62.00	EUR 67.00	Hold	Target Price	Gregoire Cayeux
30/07/2018 17:39	EUR 61.10	EUR 65.00	Hold	Rating	Gregoire Cayeux
29/05/2018 17:49	EUR 57.85	EUR 65.00	Buy	Target Price & Rating	Gregoire Cayeux
27/04/2018 19:51	EUR 56.15	EUR 60.00	Hold	Rating	Gregoire Cayeux
02/03/2018 12:34	EUR 52.75	EUR 60.00	Buy	Target Price & Rating	Gregoire Cayeux
02/02/2018 19:12	EUR 56.25	EUR 58.00	Hold	Target Price	Gregoire Cayeux
31/10/2017 12:50	EUR 50.59	EUR 54.00	Hold	Target Price	Gregoire Cayeux
31/07/2017 10:53	EUR 50.28	EUR 56.00	Hold	-	Gregoire Cayeux
<b>Vivendi (FR0000127771)</b>					
11/09/2018 15:52	EUR 21.84	EUR 23.00	Hold	Target Price	Mehdi Slimani
31/07/2018 17:54	EUR 21.40	EUR 23.50	Hold	Target Price	Mehdi Slimani
22/05/2018 12:44	EUR 22.85	EUR 23.00	Hold	Target Price & Rating	Gregoire Cayeux
21/09/2017 18:48	EUR 20.93		Conflict of Interest	-	Gregoire Cayeux
<b>VM MATERIAUX SA (FR0000066540)</b>					
22/03/2018 12:07	EUR 42.20	EUR 44.00	Hold	Target Price	GREGOIRE CAYEUX
19/12/2017 09:57	EUR 39.00	EUR 43.00	Hold	-	GREGOIRE CAYEUX
<b>Vodafone Group (GB00BH4HKS39)</b>					
12/10/2018 14:49	GBP 150.98	GBP 176.00	Buy	Target Price	Mehdi Slimani
31/08/2018 17:11	GBP 167.52	GBP 197.00	Buy	Target Price	Mehdi Slimani
27/07/2018 09:39	GBP 177.10	GBP 211.00	Buy	Target Price	Mehdi Slimani
17/07/2018 14:02	GBP 180.86	GBP 214.00	Buy	Target Price	Mehdi Slimani
06/06/2018 14:58	GBP 195.14	GBP 227.00	Buy	Target Price	Mehdi Slimani



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Vodafone Group (GB00BH4HKS39)</b>					
05/04/2018 16:34	GBP 197.22	GBP 234.00	Buy	Target Price	Mehdi Slimani
08/03/2018 13:50	GBP 204.50	GBP 245.00	Buy	Target Price & Rating	Gregoire Cayeux
05/02/2018 17:55	GBP 219.50	GBP 240.00	Hold	Rating	Mehdi Slimani
02/02/2018 16:01	GBP 214.40	GBP 240.00	Buy	Rating	Mehdi Slimani
15/11/2017 15:48	GBP 227.05	GBP 240.00	Hold	Target Price	Mehdi Slimani
18/05/2017 12:22	GBP 221.35	GBP 235.00	Hold	-	Gregoire Cayeux
<b>Volkswagen Pref (DE0007664039)</b>					
31/10/2018 16:05	EUR 146.74	EUR 190.00	Buy	Target Price	Bruno Villeroil
18/10/2018 16:41	EUR 147.10	EUR 196.00	Buy	Target Price	Bruno Villeroil
19/06/2018 20:03	EUR 156.06	EUR 200.00	Buy	Target Price	Bruno Villeroil
01/06/2018 16:17	EUR 160.94	EUR 214.00	Buy	Target Price	Bruno Villeroil
27/04/2018 19:15	EUR 171.44	EUR 209.00	Buy	Target Price	Bruno Villeroil
13/04/2018 15:03	EUR 176.60	EUR 204.00	Buy	Target Price	Gregoire Cayeux
29/03/2018 18:15	EUR 156.46	EUR 189.00	Buy	Target Price	Bruno Villeroil
01/03/2018 16:39	EUR 161.12	EUR 209.00	Buy	Target Price	Bruno Villeroil
22/01/2018 18:32	EUR 183.72	EUR 220.00	Buy	Target Price	Bruno Villeroil
13/12/2017 16:06	EUR 169.45	EUR 200.00	Buy	Target Price	Bruno Villeroil
14/11/2017 15:44	EUR 156.90	EUR 190.00	Buy	Target Price	Bruno Villeroil
30/10/2017 13:10	EUR 152.00	EUR 172.00	Buy	Target Price	Gregoire Cayeux
19/10/2017 16:52	EUR 144.65	EUR 167.00	Buy	Target Price	Bruno Villeroil
29/09/2017 19:08	EUR 138.35	EUR 170.00	Buy	Target Price	Bruno Villeroil
10/08/2017 10:54	EUR 128.00	EUR 172.00	Buy	Target Price	Gregoire Cayeux
01/08/2017 15:36	EUR 130.10	EUR 175.00	Buy	Target Price	Bruno Villeroil
17/07/2017 10:38	EUR 145.45	EUR 170.00	Buy	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Vonovia (DE000A1ML7J1)</b>					
03/09/2018 13:10	EUR 44.16	EUR 48.00	Hold	Target Price	Gregoire Cayeux
03/05/2018 15:38	EUR 41.90	EUR 46.00	Hold	Target Price & Rating	Gregoire Cayeux
07/03/2018 13:23	EUR 37.44	EUR 44.00	Buy	Rating	Gregoire Cayeux
16/01/2018 19:03	EUR 40.42	EUR 44.00	Hold	Target Price	Gregoire Cayeux
24/10/2017 13:59	EUR 37.00	EUR 42.00	Hold	Target Price	Gregoire Cayeux
17/07/2017 17:57	EUR 35.16	EUR 40.00	Hold	-	Gregoire Cayeux
<b>Vornado Realty Trust (US9290421091)</b>					
24/08/2018 10:32	USD 76.08	USD 76.00	Hold	Rating	Gregoire Cayeux
28/05/2018 11:30	USD 67.71	USD 76.00	Buy	Target Price	Gregoire Cayeux
23/02/2018 12:45	USD 66.53	USD 84.00	Buy	Target Price	Gregoire Cayeux
02/08/2017 11:03	USD 79.51	USD 92.00	Buy	-	Gregoire Cayeux
<b>Vulcan Materials Co (US9291601097)</b>					
11/10/2018 17:20	USD 105.25	USD 135.00	Buy	Target Price	Bruno Villeroil
02/08/2018 11:58	USD 113.42	USD 138.00	Buy	Target Price	Bruno Villeroil
07/05/2018 16:36	USD 122.70	USD 148.00	Buy	Target Price	Bruno Villeroil
21/02/2018 12:33	USD 124.47	USD 145.00	Buy	Target Price	Bruno Villeroil
03/11/2017 11:22	USD 124.27	USD 143.00	Buy	Target Price	Bruno Villeroil
04/08/2017 11:19	USD 120.15	USD 139.00	Buy	Rating	Gregoire Cayeux
26/05/2017 15:30	USD 127.75	USD 139.00	Hold	-	Gregoire Cayeux
<b>Walgreens Boots Alliance Inc (US9314271084)</b>					
12/10/2018 16:37	USD 70.90	USD 73.00	Hold	Rating	Gregoire Cayeux
14/02/2018 14:04	USD 68.29	USD 73.00	Buy	Rating	Gregoire Cayeux
05/01/2018 11:26	USD 71.60	USD 73.00	Hold	Rating	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Walgreens Boots Alliance Inc (US9314271084)</b>					
24/10/2017 10:41	USD 67.51	USD 73.00	Buy	Rating	Gregoire Cayeux
31/08/2017 11:30	USD 81.78	USD 73.00	Reduce	Target Price	Gregoire Cayeux
27/06/2017 11:47	USD 77.53	USD 72.00	Reduce	Target Price	Gregoire Cayeux
26/06/2017 11:34	USD 76.34	USD 70.00	Reduce	-	Gregoire Cayeux
<b>Walmart Inc (US9311421039)</b>					
30/08/2018 09:21	USD 95.64	USD 96.00	Hold	Target Price	Gregoire Cayeux
16/08/2018 17:26	USD 90.22	USD 90.00	Hold	Target Price & Rating	Gregoire Cayeux
05/06/2018 14:17	USD 85.42		No Opinion	Target Price & Rating	Gregoire Cayeux
24/05/2018 11:47	USD 83.01	USD 90.00	Buy	Target Price	Gregoire Cayeux
06/04/2018 15:19	USD 87.81	USD 91.00	Buy	Rating	Gregoire Cayeux
22/02/2018 18:31	USD 91.52	USD 91.00	Hold	Target Price	Gregoire Cayeux
21/02/2018 16:15	USD 94.11	USD 88.00	Hold	Rating	Gregoire Cayeux
18/11/2017 10:19	USD 97.47	USD 88.00	Reduce	Target Price & Rating	Gregoire Cayeux
12/10/2017 18:25	USD 85.73	USD 83.00	Hold	Rating	Gregoire Cayeux
21/08/2017 09:24	USD 79.31	USD 83.00	Buy	Target Price & Rating	Gregoire Cayeux
22/05/2017 08:49	USD 78.77	USD 82.00	Hold	-	Gregoire Cayeux
<b>Walt Disney Co (US2546871060)</b>					
11/09/2017 09:49	USD 97.07	USD 130.00	Buy	Target Price	Gregoire Cayeux
17/07/2017 11:00	USD 105.09	USD 134.00	Buy	-	Gregoire Cayeux
<b>Wanda Film (A-Share) (CNE100001WW1)</b>					
31/10/2018 10:14	CNY 34.69	CNY 33.65	Hold	-	Tony Lau
<b>WAREHOUSES DE PAUW SICAFI SCA (BE0003763779)</b>					
02/11/2018 08:52	EUR 114.00	EUR 112.00	Hold	Target Price	Marc Eeckhout



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>WAREHOUSES DE PAUW SICAFI SCA (BE0003763779)</b>					
02/08/2018 16:09	EUR 115.20	EUR 108.00	Hold	Target Price	Marc Eeckhout
03/05/2018 14:52	EUR 102.20	EUR 104.00	Hold	Target Price	Marc Eeckhout
07/02/2018 15:21	EUR 96.60	EUR 99.00	Hold	Target Price	Marc Eeckhout
08/08/2017 15:48	EUR 97.50	EUR 95.00	Hold	-	Marc Eeckhout
<b>Waste Management Inc (US94106L1098)</b>					
16/05/2018 12:12	USD 82.18	USD 75.00	Reduce	Target Price	Gregoire Cayeux
23/04/2018 14:01	USD 82.48	USD 71.00	Reduce	Rating	Gregoire Cayeux
21/02/2018 18:31	USD 84.87	USD 71.00	Sell	Target Price	Bruno Villeroil
30/10/2017 10:39	USD 82.31	USD 63.00	Sell	Target Price	Gregoire Cayeux
28/07/2017 11:42	USD 75.45	USD 61.00	Sell	-	Gregoire Cayeux
<b>Wells Fargo &amp; Co (US9497461015)</b>					
03/10/2018 11:03	USD 52.13	USD 67.00	Buy	Target Price	Riadh Hendaoui
06/02/2018 11:02	USD 58.16	USD 65.00	Buy	Target Price	Riadh Hendaoui
09/06/2017 12:26	USD 52.56	USD 67.00	Buy	Target Price	Gregoire Cayeux
26/05/2017 15:31	USD 52.78	USD 66.00	Buy	-	Gregoire Cayeux
<b>Welltower Inc (US95040Q1040)</b>					
11/10/2018 10:56	USD 63.96	USD 72.00	Buy	Target Price	Gregoire Cayeux
04/01/2018 10:34	USD 64.14	USD 74.00	Buy	Target Price	Gregoire Cayeux
09/11/2017 10:59	USD 68.75	USD 73.00	Buy	Rating	Gregoire Cayeux
31/07/2017 11:46	USD 73.07	USD 73.00	Hold	Rating	Gregoire Cayeux
17/07/2017 11:33	USD 73.75	USD 73.00	Reduce	Target Price & Rating	Gregoire Cayeux
01/06/2017 11:50	USD 72.54		No Opinion	-	Gregoire Cayeux



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Wendel (FR0000121204)</b>					
01/12/2017 13:10	EUR 141.40	EUR 168.00	Buy	Target Price	Gregoire Cayeux
08/09/2017 12:43	EUR 130.00	EUR 158.00	Buy	Target Price	Gregoire Cayeux
07/09/2017 13:48	EUR 135.15	EUR 160.00	Buy	-	Gregoire Cayeux
<b>Westports Holdings (MYL524600003)</b>					
12/11/2018 08:14	MYR 3.77	MYR 3.69	Hold	-	Maggie Yeo
<b>Wharf Holdings (HK0004000045)</b>					
05/10/2018 12:02	HKD 20.25	HKD 23.50	Buy	Target Price & Rating	Tony Lau
10/08/2018 08:18	HKD 24.80	HKD 26.00	Hold	Target Price	Tony Lau
08/06/2018 09:22	HKD 25.90	HKD 28.00	Hold	Target Price	Tony Lau
12/03/2018 05:36	HKD 29.20	HKD 29.00	Hold	Target Price & Rating	Tony Lau
13/02/2018 04:21	HKD 28.05	HKD 32.90	Buy	Rating	Tony Lau
09/01/2018 03:56	HKD 31.25	HKD 32.90	Hold	Target Price	Tony Lau
16/11/2017 09:28	HKD 73.00	HKD 29.00	Hold	Target Price	Tony Lau
10/08/2017 08:49	HKD 79.65	HKD 80.00	Hold	-	Tony Lau
<b>WHARF REAL ESTATE INVESTMENT COMPANY LIMITED (KYG9593A1040)</b>					
05/10/2018 12:05	HKD 51.05	HKD 55.00	Hold	Target Price & Rating	Tony Lau
08/08/2018 09:22	HKD 57.40	HKD 66.35	Buy	Target Price & Rating	Tony Lau
08/06/2018 09:17	HKD 62.15	HKD 65.00	Hold	Target Price	Tony Lau
19/01/2018 07:49	HKD 52.95	HKD 55.00	Hold	-	Tony Lau
<b>Wheelock &amp; Co (HK0020000177)</b>					
10/09/2018 11:28	HKD 47.55	HKD 65.00	Buy	Rating	Tony Lau
12/03/2018 05:42	HKD 59.30	HKD 65.00	Hold	-	Tony Lau





## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Wilmar International (SG1T56930848)</b>					
14/11/2018 08:42	SGD 3.18	SGD 3.35	Hold	-	Maggie Yeo
<b>Wirecard (DE0007472060)</b>					
07/09/2018 16:44	EUR 186.15	EUR 265.00	Buy	Target Price & Rating	Riadh Hendaoui
17/08/2018 12:38	EUR 176.75	EUR 175.00	Reduce	Target Price	Gregoire Cayeux
25/05/2018 15:47	EUR 127.45	EUR 115.00	Reduce	Target Price	Riadh Hendaoui
13/04/2018 18:53	EUR 105.80	EUR 95.00	Reduce	Target Price	Riadh Hendaoui
16/11/2017 12:29	EUR 82.50	EUR 80.00	Reduce	-	Gregoire Cayeux
<b>Wisdom Education (KYG972281037)</b>					
14/08/2018 09:12	HKD 4.12	HKD 4.10	Hold	Target Price	Alexis TAY
07/06/2018 08:59	HKD 6.80	HKD 7.10	Hold	Rating	Tony Lau
10/05/2018 11:14	HKD 5.90	HKD 7.10	Buy	Target Price	Tony Lau
02/05/2018 04:56	HKD 5.66	HKD 6.80	Buy	Target Price	Samson CHAN
05/02/2018 08:45	HKD 6.02	HKD 7.10	Buy	-	Samson CHAN
<b>Wolters Kluwer (NL0000395903)</b>					
03/08/2018 10:34	EUR 52.00	EUR 45.00	Reduce	Target Price	Gregoire Cayeux
22/02/2018 18:36	EUR 42.16	EUR 40.00	Reduce	Target Price	Gregoire Cayeux
02/11/2017 13:09	EUR 41.75	EUR 39.00	Reduce	Target Price & Rating	Gregoire Cayeux
31/07/2017 18:15	EUR 37.19	EUR 37.00	Hold	Rating	Gregoire Cayeux
17/07/2017 10:08	EUR 37.15	EUR 37.00	Reduce	-	Gregoire Cayeux
<b>Workday Inc (US98138H1014)</b>					
06/09/2018 12:21	USD 142.21	USD 152.00	Buy	Target Price	Riadh Hendaoui
03/07/2018 11:47	USD 124.26	USD 141.00	Buy	Target Price & Rating	Riadh Hendaoui
25/06/2018 16:55	USD 124.01		No Opinion	Target Price & Rating	Riadh Hendaoui



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Workday Inc (US98138H1014)</b>					
04/06/2018 10:31	USD 126.29	USD 140.00	Buy	Target Price	Riadh Hendaoui
01/03/2018 14:52	USD 126.67	USD 137.00	Buy	Target Price & Rating	Gregoire Cayeux
27/02/2018 11:43	USD 127.80	USD 113.00	Reduce	Rating	Gregoire Cayeux
01/09/2017 12:32	USD 109.69	USD 113.00	Buy	Target Price & Rating	Gregoire Cayeux
06/06/2017 10:56	USD 102.87	USD 97.00	Reduce	-	Gregoire Cayeux
<b>Worldline (FR0011981968)</b>					
07/09/2018 17:54	EUR 49.52	EUR 63.00	Buy	Target Price & Rating	Riadh Hendaoui
24/07/2018 15:35	EUR 53.00	EUR 57.00	Hold	-	Riadh Hendaoui
<b>WPP (JE00B8KF9B49)</b>					
26/10/2018 15:49	GBP 910.80	GBP 990.00	Hold	Target Price & Rating	Mehdi Slimani
11/09/2018 15:37	GBP 1179.50	GBP 1060.00	Reduce	Target Price & Rating	Mehdi Slimani
30/08/2018 09:26	GBP 1297.00	GBP 1100.00	Sell	Target Price	Mehdi Slimani
02/05/2018 10:21	GBP 1268.00	GBP 1050.00	Sell	Target Price & Rating	Gregoire Cayeux
15/03/2018 19:24	GBP 1156.00	GBP 1030.00	Reduce	Target Price	Gregoire Cayeux
02/03/2018 15:04	GBP 1280.00	GBP 1130.00	Reduce	Rating	Gregoire Cayeux
10/01/2018 13:20	GBP 1340.00	GBP 1130.00	Sell	Target Price & Rating	Gregoire Cayeux
30/11/2017 19:35	GBP 1310.00	GBP 1160.00	Reduce	Target Price & Rating	Gregoire Cayeux
27/10/2017 12:41	GBP 1326.00	GBP 1440.00	Hold	Target Price	Gregoire Cayeux
24/08/2017 12:41	GBP 1420.00	GBP 1480.00	Hold	Target Price & Rating	Gregoire Cayeux
07/07/2017 13:51	GBP 1610.00	GBP 1540.00	Reduce	-	Gregoire Cayeux
<b>Wynn Macau (KYG981491007)</b>					
06/08/2018 10:56	HKD 20.00	HKD 27.00	Buy	Target Price	Alexis TAY
05/02/2018 08:17	HKD 26.90	HKD 32.00	Buy	Target Price	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Wynn Macau (KYG981491007)</b>					
14/12/2017 09:16	HKD 24.30	HKD 29.00	Buy	Target Price & Rating	Alexis TAY
27/09/2017 11:39	HKD 20.20	HKD 20.00	Hold	-	Alexis TAY
<b>X-FAB SILICON FOUNDRIES SE (BE0974310428)</b>					
08/11/2018 08:59	EUR 5.50	EUR 6.20	Hold	Target Price	Rudy De Grootd
07/05/2018 15:35	EUR 9.35	EUR 9.80	Hold	Target Price & Rating	Rudy De Grootd
13/02/2018 16:57	EUR 9.85	EUR 8.80	Reduce	Target Price & Rating	Rudy De Grootd
26/10/2017 10:42	EUR 8.45	EUR 9.50	Hold	Rating	Rudy De Grootd
29/09/2017 16:55	EUR 7.54	EUR 9.50	Buy	-	Rudy De Grootd
<b>Xiabuxiabu Catering Management (China) Holdings (KYG982971072)</b>					
26/10/2018 08:23	HKD 9.96	HKD 15.00	Buy	-	Alexis TAY
<b>XIAOMI CORPORATION (KYG9830T1067)</b>					
24/08/2018 09:56	HKD 17.44	HKD 19.00	Hold	-	Tony Lau
<b>XIOR STUDENT HOUSING N.V. (BE0974288202)</b>					
07/05/2018 22:42	EUR 37.70	EUR 41.50	Buy	Target Price & Rating	Marc Eeckhout
16/02/2018 13:38	EUR 37.60	EUR 40.00	Hold	-	Marc Eeckhout
<b>XL Axiata (ID1000102502)</b>					
02/11/2018 09:22	IDR 2220.00	IDR 4200.00	Buy	Target Price	Maggie Yeo
23/07/2018 05:33	IDR 2850.00	IDR 4600.00	Buy	Target Price	Maggie Yeo
27/09/2017 08:18	IDR 3780.00	IDR 4670.00	Buy	-	Maggie Yeo
<b>Yili (A-Share) (CNE000000JP5)</b>					
01/11/2018 10:14	CNY 22.08	CNY 28.60	Buy	-	Tony Lau



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Yokogawa Electric (JP3955000009)</b>					
08/11/2018 09:05	JPY 2171.00	JPY 2600.00	Buy	-	Maggie Yeo
<b>Yonghui Superstores (A-Share) (CNE100000XX9)</b>					
01/11/2018 10:10	CNY 7.14	CNY 4.30	Sell	-	Tony Lau
<b>Yum Brands Inc (US9884981013)</b>					
12/11/2018 09:58	USD 90.72	USD 90.00	Hold	Target Price & Rating	Gregoire Cayeux
23/02/2018 12:29	USD 78.32	USD 86.00	Buy	Target Price	Gregoire Cayeux
12/02/2018 10:27	USD 79.31	USD 82.00	Buy	Rating	Gregoire Cayeux
01/12/2017 13:18	USD 83.47	USD 82.00	Hold	Target Price	Gregoire Cayeux
03/11/2017 10:54	USD 79.15	USD 78.00	Hold	Rating	Gregoire Cayeux
16/08/2017 09:26	USD 76.39	USD 78.00	Buy	Rating	Gregoire Cayeux
10/08/2017 10:30	USD 75.07	USD 78.00	Hold	Target Price	Gregoire Cayeux
26/05/2017 15:46	USD 72.13	USD 76.00	Hold	-	Gregoire Cayeux
<b>Yum China Holdings (US98850P1093)</b>					
01/11/2018 08:43	USD 31.69	USD 34.00	Hold	-	Alexis TAY
<b>Yunda Holding (A-Share) (CNE100000015)</b>					
26/10/2018 08:25	CNY 32.16	CNY 34.00	Hold	-	Alexis TAY
<b>ZHAOJIN MINING INDUSTRY COMPANY LTD (CNE1000004R6)</b>					
20/03/2018 11:33	HKD 5.81	HKD 7.00	Buy	Target Price & Rating	Samson CHAN
02/01/2018 04:30	HKD 6.05	HKD 6.40	Hold	-	Samson CHAN
<b>Zhejiang Huace Film &amp; TV (A-Share) (CNE100000VX3)</b>					
31/10/2018 11:30	CNY 10.26	CNY 15.60	Buy	-	Alexis TAY



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>Zhengzhou Yutong Bus (A-Share) (CNE000000PY4)</b>					
30/10/2018 10:30	CNY 11.07	CNY 12.40	Buy	-	Tony Lau
<b>Zijin Mining (CNE100000502)</b>					
29/10/2018 07:59	HKD 2.98	HKD 3.65	Buy	Target Price	Tony Lau
27/03/2018 11:50	HKD 3.60	HKD 4.10	Buy	Target Price & Rating	Samson CHAN
12/01/2018 09:52	HKD 3.40	HKD 3.80	Hold	Target Price & Rating	Samson CHAN
31/05/2017 03:13	HKD 2.60	HKD 3.50	Buy	-	Samson CHAN
<b>ZTE (CNE1000004Y2)</b>					
30/10/2018 09:08	HKD 11.78	HKD 11.50	Hold	Target Price	Tony Lau
17/09/2018 08:25	HKD 13.98	HKD 15.00	Hold	Rating	Tony Lau
08/06/2018 05:44	HKD 25.60	HKD 15.00	Sell	Target Price	Tony Lau
18/04/2018 05:54	HKD 25.60	HKD 21.50	Sell	Target Price & Rating	Tony Lau
16/03/2018 05:07	HKD 29.05	HKD 25.00	Reduce	Target Price & Rating	Tony Lau
01/02/2018 08:50	HKD 28.50	HKD 28.00	Hold	Target Price & Rating	Tony Lau
19/10/2017 10:51	HKD 29.50	HKD 25.00	Reduce	Target Price & Rating	Tony Lau
26/09/2017 05:12	HKD 23.60	HKD 29.00	Buy	Target Price	Tony Lau
27/06/2017 04:08	HKD 19.20	HKD 23.00	Buy	-	Tony Lau
<b>Zurich (CH0011075394)</b>					
26/09/2018 17:59	CHF 310.00	CHF 350.00	Buy	Target Price	Riadh Hendaoui
23/03/2018 16:12	CHF 305.10	CHF 355.00	Buy	Target Price	Riadh Hendaoui
08/01/2018 17:42	CHF 300.10	CHF 348.00	Buy	Target Price	Riadh Hendaoui
05/07/2017 12:40	CHF 284.60	CHF 330.00	Buy	-	Gregoire Cayeux
<b>3M Co (US88579Y1010)</b>					
25/07/2018 12:18	USD 200.68	USD 193.00	Hold	Target Price	Bruno Villeroil



## Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
<b>3M Co (US88579Y1010)</b>					
02/05/2018 15:28	USD 194.39	USD 190.00	Hold	Target Price	Bruno Villeroil
25/04/2018 13:17	USD 201.13	USD 197.00	Hold	Rating	Bruno Villeroil
13/02/2018 11:57	USD 229.19	USD 197.00	Reduce	Rating	Bruno Villeroil
29/01/2018 11:37	USD 258.63	USD 197.00	Sell	Target Price	Bruno Villeroil
26/10/2017 11:42	USD 237.68	USD 184.00	Sell	Target Price & Rating	Bruno Villeroil
27/07/2017 11:41	USD 199.03	USD 180.00	Reduce	-	Bruno Villeroil
<b>51job (US3168271043)</b>					
12/11/2018 09:54	USD 63.98	USD 78.00	Buy	-	Alexis TAY

